Table of Contents

State/Territory Name: WI

State Plan Amendment (SPA) #: 13-017

This file contains the following documents in the order listed:

- 1) Approval Letter
- 2) CMS 179 Form/Summary Form (with 179-like data)
- 3) Approved SPA Pages

Department of Health & Human Services Centers for Medicare & Medicaid Services 233 North Michigan Avenue, Suite 600 Chicago, Illinois 60601-5519



July 7, 2014

Marlia Mattke, Associate Deputy Administrator Division of Health Care Access and Accountability Wisconsin Department of Health Services 1 West Wilson Street P. O. Box 309 Madison, Wisconsin 53701-0309

Dear Ms. Mattke:

Enclosed for your records is an approved copy of the following State Plan Amendment:

Transmittal #13-017 -- Eligibility- Irrevocable Burial Trusts

--Effective 10/1/2013

If you have any additional questions, please have a member of your staff contact Charles Friedrich at (608) 441-5344 or Charles.Friedrich@cms.hhs.gov.

Sincerely,

/s/

Verlon Johnson Associate Regional Administrator Division of Medicaid & Children's Health Operations

Enclosure

cc: Al Matano, Wisconsin Department of Health Services

TRANSMITTAL AND NOTICE OF APPROVAL OF	1. TRANSMITTAL NUMBER: 13-017	2. STATE Wisconsin
STATE PLAN MATERIAL	13-017	AAISCOLISILI
FOR: HEALTH CARE FINANCING ADMINISTRATION	3. PROGRAM IDENTIFICATION: TITLE XIX OF THE SOCIAL SECURITY ACT (MEDICAID)	
TO: REGIONAL ADMINISTRATOR HEALTH CARE FINANCING ADMINISTRATION	4. PROPOSED EFFECTIVE DATE 10/01/2013	
DEPARTMENT OF HEALTH AND HUMAN SERVICES		
5. TYPE OF PLAN MATERIAL (Check One):		
☐ NEW STATE PLAN ☐ AMENDMENT TO BE C	CONSIDERED AS NEW PLAN	AMENDMENT
COMPLETE BLOCKS 6 THRU 10 IF THIS IS AN AMEN		amendment)
6. FEDERAL STATUTE/REGULATION CITATION:	7. FEDERAL BUDGET IMPACT: a. FFY 2014	ΦΩ.
P.L. 103-66, s. 13611(d)(1)(C)	b. FFY 2015	
8. PAGE NUMBER OF THE PLAN SECTION OR ATTACHMENT:	9. PAGE NUMBER OF THE SUPERS OR ATTACHMENT (If Applicable):	EDED PLAN SECTION
Attachment 2.6-A Supplement 8b Page 3	Same	
10. SUBJECT OF AMENDMENT:		
Eligibility - irrevocable burial trusts.		
11. GOVERNOR'S REVIEW (Check One):		
GOVERNOR'S OFFICE REPORTED NO COMMENT	OTHER, AS SPEC	IFIED:
☐ COMMENTS OF GOVERNOR'S OFFICE ENCLOSED☐ NO REPLY RECEIVED WITHIN 45, DAYS OF ÆUBMITTAL		
12. SIGNATURE OF STATE AGENCY OFFICIAL:	16. RETURN TO:	
	Brett Davis State Medicaid Director	
13. TYPED NAME:	Division of Health Care Access a	and Accountability
Brett Davis 14. TITLE:	1 W. Wilson St.	and 7 tooodinability
State Medicaid Director	P.O. Box 309	
15. DATE SUBMITTED:	Madison, WI 53701-0309	
December 23 2013		NSAMUSIE ISAMAKIMSEKAMPSERIMEN INTERIORISIONE
FOR REGIONAL OF 17. DATE RECEIVED: December 23, 2013	18. DATE APPROVED: July 7, 2014	
PLAN APPROVED – ON	E COPY ATTACHED	
19 EFFECTIVE DATE OF APPROVED MATERIAL: October 1, 2013	20. SIGNATURE OF REGIONAL OF	FICIAL:
21. TYPED NAME: Verlon Johnson	22. TITLE: Associate Regional Administrator	
23. REMARKS:	Associate Neglonal Administrator	
		ianearine colorina seriali de la calcalista de la calcalista de la calcalista de la calcalista de la calcalist Calcalista de la calcalista de la calcalis
	eldelietis va ete kart alla deser ete libilitationale et est est elle et elle et	
	en de des des antes de la company de la c	nasta in indicata di Aria di A

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: Wisconsin

MORE LIBERAL METHODS OF TREATING RESOURCES UNDER SECTION 1902(r) OF THE ACT

Section 1902(f) State	Non-Section 1902(f) State	
E. For all children:			
All resources will l	be disregarded for c	children eligible in the following eligibility groups:	
1902(a)(10)(A)(ii)(I) and 1905(a)(i): Reasonable categories of children.			
1902(a)(10)(A)(ii)(II) and 1905(a)(i): children who would meet the AFDC requirements if work-related child care costs were paid from earnings rather than by State agency.			
1902(a)(10)(A)(ii)	(VIII): non-IV-E St	ate subsidized adoption children.	
1902(a)(10)(C)(i)(l	III) and 1905(a)(i):	medically needy children.	

F. For all aged, blind and disabled eligibility groups covered under sections 1902(a)(10)(A)(ii)(I), (II), (IV), (IX), (XI), (XII), (XIII) and (XIV), 1902(a)(10)(C)(i)(III) and QMB, SMB and QI under section 1905(p):

For burial agreements funded by trusts, which Wisconsin state law permits only \$3,000 of the funds within which to be irrevocable, \$1,500 of funds in excess of the limit, which would otherwise be deemed revocable by operation of the irrevocable limit imposed by state law and thereby a countable resource under SSI policy, shall be disregarded.

TN # 13-017			
Supersedes	Approval Date:	7/7/14	Effective Date: October 1, 2013
TN #11-005			