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State/Territory Name: Montana

State Plan Amendment (SPA) #: 19-0002

This file contains the following documents in the order listed:

1) Approval Letter

- 2) 179
- 3) Approved SPA Pages

TN: MT-19-0002 Approval Date: 09/12/2019 Effective Date: 07/01/2019

# DEPARTMENT OF HEALTH & HUMAN SERVICES

Centers for Medicare & Medicaid Services 1961 Stout Street, Room 08-148 Denver, CO 80294



## **Denver Regional Operations Group**

September 12, 2019

Marie Matthews, Medicaid & CHIP Director Montana Department of Public Health & Human Services P.O. Box 4210 Helena, MT 59604

Dear Ms. Matthews:

We have reviewed the proposed State Plan Amendment (SPA) submitted under transmittal number MT-19-0002. This amendment updates the fees schedule for the state's new fiscal year. It also adds coverage and payment methodologies for Peer Support Services and Intensive Outpatient Treatment for substance use under the rehabilitation benefit.

Please be informed that this State Plan Amendment was approved today, with an effective date of July 1, 2019. We are enclosing the summary page and the amended plan page(s).

If you have any questions regarding this SPA please contact Sonja Madera at (303) 844-3522.

Sincerely,

Richard C. Allen Director, Western Regional Operations Group Denver Regional Office Centers for Medicaid and CHIP Services

cc: Sheila Hogan, Montana Department Director Mary Eve Kulawik, Montana

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#### MONTANA

#### Definition of Rehabilitative Services

The Montana Medicaid Program meets the requirements of the Social Security Act to provide medically necessary rehabilitative services. All rehabilitative services require that the eligible adults meet criteria for medical necessity.

### Definition of Other Rehabilitative Services

Services are provided in accordance with 42 CFR 440.130(d). Rehabilitative services include medical, mental health, substance use disorder (SUD), behavioral, and/or remedial services recommended by a physician or other licensed practitioner of the healing arts, within their scope of practice under State law, for maximum reduction of physical or mental disability and restoration of the individual to his/her best possible functional level.

Rehabilitative services do not include room and board payments by Medicaid.

Services are not provided in an institution for mental disease (IMD).

All services provided under the Other Rehabilitation Benefit are available to all adults in the home and community. They may be provided by any willing provider who meets the necessary qualifications. Provider qualifications are the same for services provided in the home and community settings. Licensed agencies provide mental health rehabilitative services. The State of Montana licenses these agencies to ensure that minimum qualifications and standards are met.

These services reduce disability by restoring the skills needed for functioning in normal life roles in the community. Restoring these skills helps to prevent relapse and strengthen goal attainment.

Therapy and/or treatment to the member's family is for the direct benefit of the member, in accordance with the member's needs and treatment goals identified in the member's treatment plan, and for assisting the member's recovery.

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#### Montana

The following limitations apply to Rehabilitative Services. Services considered experimental are not a benefit of the Montana Medicaid Program.

#### Limitations to Other Rehabilitative Services

Experimental services include:

- 1. All procedures and items, including prescribed drugs, considered experimental by the U.S. Department of Health and Human Services or any other appropriate federal agency.
- 2. All procedures and items, except prescribed drugs, provided as part of a control study, approved by the Department of Health and Human Services or any other appropriate federal agency to demonstrate whether the item or procedure is safe and effective in curing/preventing, correcting or alleviating the effects of certain medical conditions. Prescribed drugs approved for use under investigational drug status by the approved federal drug administration and provided under specific controlled medically supervised programs, under the supervision of a physician licensed to practice medicine are not considered experimental for persons eligible for Rehabilitative Services.
- 3. All procedures and items, including prescribed drugs, considered experimental but not covered in #1 and #2 above, will be evaluated by the Department's designated medical review organization.

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### MONTANA

| Name of   | Definition of Services   | Licensed Agency                                       |
|---|--|---|
| Services  |  |   |
| Community-Based Psychiatric Rehabilitation and Support Services (CBPRS) | CBPRS: CBPRS may be provided one-to-one or in a group setting, intensive behavior management and stabilization services in home, workplace, or community settings for a specified period of time in which the problem or issue impeding recovery or full functioning is defined and treated. They are for members who meet severe disabling mental illness criteria and medical necessity criteria for the service. CBPRS are provided by a behavioral aide. Through CBPRS, a behavioral aide supports the member by augmenting life, behavioral, and social skills training needed to reach their identified treatment goals and function in normal life roles in the community. During skills training, the behavioral aide clearly describes the skill and expectations of the member's behavior, models the skill and engages the member in practice of the skill, and provides feedback on skill performance. These aides may consult face-to-face with family members or other key individuals that are part of a member's treatment team in order to determine how to help the member be more successful in meeting treatment goals. Services maximize the skills needed to function in the home, workplace, and community setting. Services can be provided by a behavioral health aide. | Agencies Licensed to Operate as Mental Health Centers |

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### MONTANA

| Name of        | Definition of Service                         | Licensed Agency |
|----------------|---|-----------------|
| Service        |   |                 |
| Illness        | IMR is an evidenced-based service that offers | Agencies        |
| Management and | a broad set of strategies designed to assist  | Licensed to     |
| Recovery       | the adult with reducing disability and        | Operate as      |
| (IMR)          | restoring functioning by giving the member    | Mental Health   |
|                | information about mental illness and coping   | Centers         |
|                | skills to help them manage their illness,     |                 |
|                | develop goals, and make informed decisions    |                 |
|                | about their treatment. The goals are reviewed |                 |
|                | on an ongoing basis by the provider,          |                 |
|                | behavioral aide, and member. Services can be  |                 |
|                | provided in an individual and/or group format |                 |
|                | by a licensed or supervised in-training       |                 |
|                | psychologist, licensed clinical social worker |                 |
|                | (LCSW), or licensed clinical professional     |                 |
|                | counselor (LCPC) who have been trained in IMR |                 |
|                | services.                                     |                 |

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### MONTANA

| Name of                              | Definition of Service  | Licensed Agency                                       |
|--------------------------------------|--|---|
| Service Crisis Stabilization Program | Crisis Stabilization Program is emergency short-term 24-hour care, treatment, and supervision in a crisis intervention stabilization service and is a residential alternative of fewer than 16 beds to divert from inpatient hospitalization. The service provides medically monitored residential services for the purpose of providing   | Agencies Licensed to Operate as Mental Health Centers |
|                                      | psychiatric stabilization on a short-term basis. The service reduces disability and restores adults to previous functional levels by promptly intervening and stabilizing when crisis situations occur. The focus is on goals for recovery, preventing continued exacerbation of symptoms, and decreasing risk of need for hospitalization or other higher levels of care.   |   |
|                                      | Crisis Stabilization Program is a residential-based service that may include observation of symptoms and behaviors; support or training for self-management of psychiatric symptoms; close supervision; psychotropic medications administered during the crisis stabilization period; and monitoring behavior after the administration of medication. Services can be provided by a crisis care manager who is trained in mental health and/or a program supervisor, who is a licensed mental health professional. |   |

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### MONTANA

| Name of       | Definition of Service  | Licensed Agency                                       |
|---------------|--|---|
| Service       |  |   |
| Day Treatment | Day Treatment is a set of mental health services provided by a mental health center for members whose mental health needs are severe enough that they display significant functional impairment. This service is a community-based alternative to more restrictive levels of care.   | Agencies Licensed to Operate as Mental Health Centers |
|               | A program supervisor, who is a licensed mental health professional, who is knowledgeable about the service and support needs of members with a mental illness, day treatment programming, and psychosocial rehabilitation and will provide services at a ratio of no more than one to ten members. Services are focused on restoring skills related to exhibiting appropriate behavior, independent living, crisis intervention, job skills, and socialization.  |   |
|               | Day Treatment includes the following components:  • Community Based Psychiatric Rehabilitation Services (CBPRS): CBPRS are one-to-one, face-to-face, intensive behavior management and stabilization services in home,   |   |
|               | workplace, or community settings for a specified period of time in which the problem or issue impeding recovery or full functioning is defined and treated. They are for members who meet severe disabling mental illness criteria and medical necessity criteria for the service. CBPRS are provided by a behavioral aide. Through CBPRS, a behavioral aide supports the member by augmenting life, behavioral, and social skills training needed to reach their identified treatment goals and function in |   |
|               | normal life roles in the community. During skills training, the behavioral aide  |   |

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### MONTANA

| Name of       | Definition of Service  | Licensed Agency                                       |
|---------------|--|---|
| Service       |  |   |
| Day Treatment | clearly describes the skill and expectations of the member's behavior, models the skill and engages the member in practice of the skill, and provides feedback on skill performance. These aides may consult faceto-face with family members or other key individuals that are part of a member's treatment team in order to determine how to help the member be more successful in meeting treatment goals. Services maximize the skills needed to function in the home, workplace, and community setting. Services can be provided by a behavioral health aide.  Group Therapy: a service that is much the same as individual therapy in terms of developing goals, objectives, and specific skills but utilizes a format in which a group of members selected by the therapist are provided treatment in a group setting. The group may or may not have single therapeutic interests but is designed to treat the member by utilizing the group process and input of others in the group. Group therapy for rehabilitation of members who have a mental illness involves direct/indirect teaching by the therapist and the guided or facilitated group interaction with one another to bring about changes in functioning of all the group members. Group therapy is effective when focusing on the development of goals which can be reinforced by other group members and when social skills and social connections will assist the member in reaching their therapeutic goals. Services can be provided by a licensed or supervised in-training psychologist, LCSW, or LCPC. | Agencies Licensed to Operate as Mental Health Centers |

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### MONTANA

| Name of                   | Definition of Service  | Licensed Agency                                       |
|---------------------------|--|---|
|                           |  |   |
| Adult Foster Care Support | Adult Foster Care Support are in-home supervised support services in a licensed foster home. The purpose of the service is to provide behavioral interventions to the member to reduce disability, restore previous functioning levels in one or more areas, and encourage recovery so the member can be successful in a home and community setting. Services are delivered under a treatment plan, which is reviewed every 90 days. An Individual Placement Agreement is necessary and establishes the member placement agreement and describes the terms of the member's placement that includes the responsibilities of the adult foster care provider, the member, the mental health center, and the guardian when appropriate. Adult Foster Care Support services include the following components:  • Clinical assessment: to provided sufficient enough detail to individualize treatment plan goals and objectives and to evaluate the degree of impairment due to the severe disability mental illness in day-to-day functioning and provide specific behavioral information that leads to treatment planning to address those impairments. Clinical assessments are provided by a licensed mental health professional trained in clinical assessments.  • Crisis services: to include pre-crisis planning using a functional assessment for behaviors and/or emotions experienced by the member that have led to crisis in the past. Crisis services also include a range of 24-hour response, from telephonic to face-to-face, depending on the needs of the member. Crisis services are provided by an Adult Foster Care Specialist. | Agencies Licensed to Operate as Mental Health Centers |

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### MONTANA

| Name of                      | Definition of Service   | Licensed Agency  |
|------------------------------|---|--|
| Service                      |   |  |
| Adult Foster<br>Care Support | • Adult Foster Care Support: a specialized service that includes the implementation, coordination, and management of mental health services provided to the member to promote rehabilitation and treatment activities to restore levels of independence. Provides a minimum of weekly contacts with the foster care parent and the member in the home to assess whether the supports and services are adequate to meet the member's needs. A program supervisor, who is a licensed mental health professional, who is experienced in working with individuals with mental illness will supervise the adult foster care specialist who will have a case load of up to 16 foster care members and will meet with the adult foster care provider at least weekly in the home. Services can be provided by an Adult Foster Care Specialist who has a bachelor's degree in a human services field with one year of full time mental health experience and/or a program supervisor, who is a licensed mental health professional. | Agencies Licensed to Operate as Mental Health Centers and Licensed by the Department |

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### MONTANA

| Name of<br>Service  | Definition of Service   | Licensed Agency                                       |
|---------------------|---|---|
| Adult Group<br>Home | Adult Group Home provide a supported living environment in a licensed group home for members who meet severe disabling mental illness and additional medical necessity criteria. The purpose of the service is to provide behavioral interventions to reduce disability, restore previous functioning levels in one or more areas, and encourage recovery so the member can be successful in a home and community setting.  | Agencies Licensed to Operate as Mental Health Centers |
|                     | Adult Group Home include the following components:  • Community Based Psychiatric Rehabilitation Services (CBPRS): CBPRS are one-to-one, face-to-face, intensive behavior management and stabilization services in home and community settings for a specified period of time in which the problem or issue impeding recovery of full functioning is defined and treated. They are for members who meet severe disabling mental illness criteria and medical necessity criteria for the service. CBPRS services are provided by a behavioral aide. Through CBPRS, a behavioral aide supports the member by augmenting life, behavioral, and social skills training needed to reach their identified treatment goals and function in normal life roles in the community. During skills training, the behavioral aide clearly describes the skill and expectations of the member's behavior, models the skill and engages the member in practice of the skill, and provides feedback on skill performance. These aides may consult face-to-face with family members or other key individuals who are part of a member's |   |

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### MONTANA

| Name of          | Definition of Service   | Licensed Agency                                       |
|------------------|---|---|
| Service          |   |   |
| Adult Group Home | treatment team to determine how to help the member be more successful in meeting treatment goals.  • Independent Living: a service to assist members restore skills needed for independent daily living including maintenance of physical health and wellness, personal hygiene, safety, and symptom management. Services can be provided by a behavioral health aid or program supervisor, who is a licensed mental health professional.  • Community Reintegration: this service restores members' independent community living skills, including communication skills, vocational activities, community integration, social skills, establishment and maintenance of a community support network, and restoring daily structure. Services assist to restore the interaction between the member and their peers and to improve skills related to exhibiting appropriate behavior in a variety of environments including home, work, school, and community settings. Services can be provided by a behavioral health aide; program supervisor, who is a licensed or supervised in-training vocational rehabilitation counselor, psychologist, LCSW, or LCPC; RN; or LPN. | Agencies Licensed to Operate as Mental Health Centers |

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### MONTANA

| Name of   | Definition of Service  | Licensed  |
|---|--|---|
| Service   |  | Agency  |
| Program of<br>Assertive<br>Community<br>Treatment<br>(PACT)   | PACT is a member-centered, recovery oriented mental health services delivery model for facilitating community living, psychosocial rehabilitation and recovery for members with severe disabling mental illness who have not benefited from traditional outpatient services.   | Agencies Licensed to Operate as Mental Health Centers and approved by the |
|   | PACT is a multi-disciplinary, self-contained clinical team approach providing long-term intensive care and all mental health services in natural community settings. Interventions focus on achieving maximum reduction of physical and mental disability and restoration of the member to his/her best possible functional level. | Department  |
| registered nurse(RN); licensed practical nurse (LPN); licensed or supervised intraining vocational rehabilitation counsed psychologist, LCSW, or LCPC; licensed addiction counselor (LAC); and certified specialists.  PACT is a 24 hour a day, 7 days a week, 3 days a year service in all settings exceptialls, detention centers, clinic settings. | advanced practice registered nurse (APRN); registered nurse(RN); licensed practical nurse (LPN); licensed or supervised intraining vocational rehabilitation counselor, psychologist, LCSW, or LCPC; licensed addiction counselor (LAC); and certified peer  |   |
|   | PACT is a 24 hour a day, 7 days a week, 365 days a year service in all settings except jails, detention centers, clinic settings, and inpatient hospital settings. Teams are approved by the Department.   |   |
|   | PACT services include the following components:  • Psychiatric/Medical Assessment/Evaluation: an ongoing service provided face-to-face to determine psychiatric and social history, as well as the course of care and treatment goals required for the physical, nutritional, and psychological issues to                          |   |

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### MONTANA

| Name of | Definition of Service   | Licensed   |
|---------|---|--|
| Service |   | Agency   |
| PACT    | restore previous functioning levels. Psychiatric assessment and evaluations can be completed by a licensed or supervised in-training psychologist, LCSW, or LCPC.  • Medication Administration, Management, and Monitoring: a service to prescribe or administer medication in treating the primary symptoms of a member's psychiatric condition. This service is intended to include medication trials which are adequate in dose and duration, as well as assessments of the appropriateness of the adult's existing medication regimen through record review, ongoing monitoring, and consultation. Medication management may include providing members information concerning the effects, benefits, risks, and possible side effects of a proposed course of medication. Services can be provided by a RN, LPN, APRN, or psychiatrist.  • Individual Therapy: a service that utilizes one-to-one therapeutic interventions for a specified period of time in which the problem or issue impeding recovery or full functioning is defined and treated. The adult and the therapist establish the overall objective (or outcome sought) and develop specific goals. The service reduces disability and develops or restores skills needed to function in normal life roles in the community. Services can be provided by a licensed or supervised in-training psychologist, LCSW, or LCPC. | Agencies Licensed to Operate as Mental Health Centers and approved by the Department |

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### MONTANA

| Name of | Definition of Service   | Licensed Agency  |
|---------|---|--|
| Service |   |  |
| PACT    | • Family Therapy: therapy and/or treatment to the member's family is for the direct benefit of the member, in accordance with the member's needs and treatment goals identified in the member's treatment plan, and for the purpose of assisting in the member's recovery. This is a service that utilizes the same strategy of developing goals and includes family members and other significant others to address identified issues. Services can be provided by a licensed or supervised in-training psychologist, LCSW, or LCPC.  • Group Therapy: a service that is much the same as individual therapy in terms of developing goals, objectives, and specific skills but utilizes a format which a group of members selected by the therapist are provided treatment in a group setting. The group may or may not have single therapeutic interests but is designed to treat the members by utilizing the group process and input of others in the group. Group therapy for rehabilitation of members who have a mental illness involves direct/indirect teaching by the therapist and the guided or facilitated group interaction with one another to bring about changes in functioning of all the group members. Group therapy is effective when focusing on the development of goals which can be reinforced | Agencies Licensed to Operate as Mental Health Centers and approved by the Department |

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### MONTANA

| Name of | Definition of Service   | Licensed Agency  |
|---------|---|--|
| Service |   |  |
| PACT    | by other group members and when social skills and social connections will assist the member in reaching their therapeutic goals. Services can be provided by a licensed or supervised in-training psychologist, LCSW, or LCPC.  • Service Coordination: a service that assists the member and the multidisciplinary team to carry out the range of treatment, rehabilitation, and support services necessary for treatment delivery. This service also includes coordination with community resources, including self-help and advocacy organizations that promote recovery. Services can be provided by a licensed or supervised in-training psychologist, LCSW, or LCPC.  • Community Based Psychiatric Rehabilitation Services (CBPRS): a one-to-one, face-to-face, intensive behavior management and stabilization service in home and community settings for a specified period of time in which the problem or issue impeding recovery of full functioning is defined and treated. They are for members who meet severe disabling mental illness criteria and medical necessity criteria for the service. CBPRS are provided by a behavioral aide. Through CBPRS, a behavioral aide supports the member by augmenting life, behavioral, and social skills training needed to reach their identified treatment goals and function in normal life roles in the community. During skills training, the behavioral aide clearly describes the skill | Agencies Licensed to Operate as Mental Health Centers and approved by the Department |

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### MONTANA

| Name of<br>Service | Definition of Service   | Licensed Agency  |
|--------------------|---|--|
| Service PACT       | and expectations of the member's behavior, models the skill and engages the adult in practice of the skill, and provides feedback on skill performance. These aides may consult face-to-face with family members or other key individuals that are part of a member's treatment team in order to determine how to help the adult be more successful in meeting treatment goals.  • Co-Occurring Behavioral Health Treatment: these services utilize the provision of cognitive behavioral therapy, considering the interactions of mental illness and substance abuse, to deliver integrated interventions utilizing member-determined goals. This includes group and individual interventions, as well as facilitating the use of self-help group and supportive recovery communities. Services can be provided by a LAC.  • Community Reintegration: this service restores members independent community living skills including communication skills, vocational activities, community integration, social skills, establishment and maintenance of a community support network, and restoring daily structure. Services assist to restore the interaction between the member and their peers and to improve skills related to exhibiting appropriate behavior in a variety of environments, including home, work, school, and community settings. Services can be provided by a direct care rehabilitation worker; program supervisor, who is a licensed mental health professional; licensed or supervised in-training vocational rehabilitation counselor, psychologist, LCSW, or LCPC; RN; or LPN. | Agencies Licensed to Operate as Mental Health Centers and approved by the Department |

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## MONTANA

| Name of   | Definition of Service  | Licensed Agency   |
|---|--|---|
| Service   |  |   |
| Intensive Community Based Rehabilitation (ICBR) | ICBR is provided in a group home setting and provide rehabilitation services to members with severe disabling mental illness who have a history of institutional placements and a history of repeated unsuccessful placements in less intensive community-based programs. ICBR includes the following components:  • Medication Administration and Monitoring: a service to assist member with medications including administration as needed. Services can be provided by a RN, LPN, APRN, or psychiatrist.  • Community Reintegration: this service restores members independent community living skills including communication skills, vocational activities, community integration, social skills, establishment and maintenance of a community support network, and restoring daily structure. Services assist to restore the interaction between the member and their peers and to improve skills related to exhibiting appropriate behavior in a variety of environments including home, work, school, and community settings. Services can be provided by a direct care rehabilitation worker; program supervisor, who is a licensed mental health professional; licensed or supervised in-training vocational rehabilitation counselor, psychologist, LCSW, or LCPC; RN; or LPN.  • Independent Living: a service to assist members restore skills needed for daily living including maintenance of physical health and wellness, personal hygiene, safety, and symptom management. Services can be provided by a direct care rehabilitation worker; behavioral health aid; or program supervisor, who is a licensed mental health professional. | Agencies Licensed to Operate ICBR Services and contracted with the Department |

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### MONTANA

| Name of<br>Service                 | Definition of Service   | Licensed Agency  |
|------------------------------------|---|--|
| Dialectical Behavior Therapy (DBT) | DBT is an evidence-based service that is a comprehensive, cognitive-behavioral treatment for members with severe disabling mental illness. Members must meet diagnostic criteria and have ongoing difficulties in functioning due to mental illness for a period of at least six months or for an obviously predictable period over six months.  DBT includes the following components:  Individual Therapy: a service that utilizes one-to-one therapeutic interventions for a specified period of time in which the problem or issue impeding recovery or full functioning is defined and treated. The member and the therapist establish the overall objective (or outcome sought) and develop specific goals. The service reduces disability and restores skills needed to function in normal life roles in the community. Services can be provided by a licensed or supervised in-training psychologist, LCSW, or LCPC.  Group Therapy: a service that is much the same as individual therapy in terms of developing goals, objectives, and specific skills but utilizes a format which a group of members selected by the therapist are provided treatment in a group setting. The group may or may not have single therapeutic interests but is designed to treat the members by utilizing the group process and input of others in the group. Group therapy for rehabilitation of adults who have a mental illness involves direct/indirect | Agencies Licensed to Operate as Mental Health Centers and Certified in DBT |

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### MONTANA

| Name of                               | Definition of Service  | Licensed Agency  |
|---------------------------------------|--|--|
| Service                               |  |  |
| DBT                                   | teaching by the therapist and the guided or facilitated group interaction with one another to bring about changes in functioning of all the group members. Group therapy is effective when focusing on the development of goals which can be reinforced by other group members and when social skills and social connections will assist the member in reaching their therapeutic goals. Services can be provided by a licensed or supervised in-training psychologist, LCSW, or LCPC.  Skills Development and Training: a service that utilizes four core areas of skill development and training that includes mindfulness, distress tolerance, emotion regulation, and interpersonal effectiveness. Services can be provided by a licensed LCSW, LCPC, or psychologist. Provider must be trained and certified in Dialectical Behavioral Therapy. | Agencies Licensed to Operate as Mental Health Centers and Certified in DBT                                       |
| Certified Peer<br>Support<br>Services | Certified Peer Support is a face-to-face service provided one-to-one to promote positive coping skills through mentoring and other activities that assist a member with a SDMI diagnosis and/or SUD diagnosis to achieve their goals for personal wellness and recovery. The purpose is to help members through a process of change to improve their health and wellness, live a self-directed life, and strive to reach their full potential. The direct services are provided by a supervised Certified Peer Support Specialist. The direct services include: coaching to restore skills; self-advocacy support; crisis/relapse support; facilitating the use of community resources; and restoring and facilitating natural supports and socialization.   | Agencies Licensed to Operate as Mental Health Centers and Agencies who are State Approved SUD Treatment Programs |

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| Name of  | Definition of Service   | Licensed Agency   |
|--|---|---|
| Service  |   |   |
| Brief Intervention and Referral to Treatment (SBIRT) | SBIRT involves the use of a structured screening to determine risk factors related to substance use, a brief intervention and possible referral for treatment. Services can be provided by a LAC or a licensure   | Agencies who are<br>State Approved<br>SUD Treatment<br>Programs |
|  | candidate employed by the licensed State Approved SUD Treatment Program, a physician, or a midlevel provider.   |   |
| SUD Assessment                                       | Assessment utilizes appropriate instruments to provide a comprehensive and multidimensional biopsychosocial assessment that includes drug use, medical, physical, psychological, and social histories; and collateral information to provide a SUD diagnosis and appropriate treatment needs or referrals. Services can be provided by a LAC or a licensure candidate employed by the licensed State Approved SUD Treatment Program.  | Agencies who are<br>State Approved<br>SUD Treatment<br>Programs |
| SUD Individual Therapy                               | Individual Therapy is a service utilizes one- to-one therapeutic interventions for a specified period of time in which the problem or issue impeding recovery or full functioning is defined and treated. The member and the therapist establish the overall objective (or outcome sought) and develop specific goals. Services can be provided by a LAC; licensure candidate employed by the licensed State Approved SUD Treatment Program; or licensed or supervised in-training psychologist, LCSW, or LCPC. | Agencies who are<br>State Approved<br>SUD Treatment<br>Programs |
| SUD Family<br>Therapy                                | Family Therapy is a service that utilizes the same strategy of developing goals and includes family members and other significant others to address identified issues. Services can be provided by a LAC; licensure candidate employed by the licensed State Approved SUD Treatment Program; or licensed or supervised in-training psychologist, LCSW, or LCPC.   | Agencies who are<br>State Approved<br>SUD Treatment<br>Programs |

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### MONTANA

| Name of                               | Definition of Service  | Licensed Agency   |
|---------------------------------------|--|---|
| Service                               |  |   |
| SUD Multi-<br>Family Group<br>Therapy | Multi-Family Group Therapy is a service that is much the same as Family Therapy in terms of developing goals and includes family members and other significant others to address identified issues but utilizes a multiple-family group format. The service increases social connections and supports problem solving for families through the sharing of each other's experiences. Services can be provided by a LAC; licensure candidate employed by the licensed State Approved SUD Treatment Program; or licensed or supervised  | Agencies who are<br>State Approved<br>SUD Treatment<br>Programs |
| SUD Group<br>Therapy                  | in-training psychologist, LCSW, or LCPC.  Group Therapy is a service that is much the same as individual therapy in terms of developing goals, objectives, and specific skills but utilizes a format which a group of members selected by the therapist are provided treatment in a group setting. The group may or may not have single therapeutic interests but is designed to treat the members by utilizing the group process and input of others in the group. Group therapy for rehabilitation of members who have a mental illness involves direct/indirect teaching by the therapist and the guided or facilitated group interaction with one another to bring about changes in functioning of all the group members. Group therapy is effective when focusing on the development of goals which can be reinforced by other group members and when social skills and social connections will assist the member in reaching their therapeutic goals. Services can be provided by a LAC; licensure candidate employed by the licensed State Approved SUD Treatment Program; or licensed or supervised in-training psychologist, LCSW, or LCPC. | Agencies who are State Approved SUD Treatment Programs          |

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### MONTANA

| Name of Service | Definition of Service                         | Licensed Agency  |
|-----------------|---|------------------|
| SUD Intensive   | SUD Intensive Outpatient (ASAM Level 2.1) SUD | Agencies who are |
| Outpatient      | Intensive Outpatient Services generally       | State Approved   |
| Services        | provide 9-19 hours of structured programming  | SUD Treatment    |
| American        | per week for adults and 6-19 hours for        | Programs         |
| Society of      | adolescents, consisting primarily of          | _                |
| Addiction       | counseling, education, and educational groups |                  |
| Medicine (ASAM  | about addiction-related and mental health     |                  |
| Level 2.1)      | problems. The members' need for psychiatric   |                  |
|                 | and medical services are addressed through    |                  |
|                 | consultation and referral arrangements if the |                  |
|                 | patient is stable and requiring only          |                  |
|                 | maintenance monitoring. The purpose of the    |                  |
|                 | therapeutic and behavioral interventions is   |                  |
|                 | to improve the member's functioning in one or |                  |
|                 | more areas for successful functioning in the  |                  |
|                 | home, school, and community setting, as well  |                  |
|                 | as to address the SUD in the structured       |                  |
|                 | setting. Admission to these services requires |                  |
|                 | the licensed State Approved SUD Treatment     |                  |
|                 | Program to implement the ASAM criteria for    |                  |
|                 | determining medical necessity and continued   |                  |
|                 | stay reviews are required for continued       |                  |
|                 | reimbursement.                                |                  |
|                 | • SUD Intensive Outpatient Services include   |                  |
|                 | the following components: Individual          |                  |
|                 | Therapy: a service that utilizes one-to-one   |                  |
|                 | therapeutic interventions for a specified     |                  |
|                 | period of time in which the problem or        |                  |
|                 | issue impeding recovery or full functioning   |                  |
|                 | is defined and treated. The member and the    |                  |
|                 | therapist establish the overall objective     |                  |
|                 | or outcome sought) and develop specific       |                  |
|                 | goals. Services can be provided by a LAC;     |                  |
|                 | licensure candidate employed by the           |                  |
|                 | licensed State Approved SUD Treatment         |                  |
|                 | Program; or licensed or supervised in-        |                  |
|                 | training psychologist, LCSW, or LCPC          |                  |
|                 | • Group Therapy: a service that is much the   |                  |
|                 | same as individual therapy in terms of        |                  |
|                 | developing goals, objectives, and specific    |                  |
| L               | developing goars, objectives, and specific    | <u> </u>         |

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## MONTANA

| Name of Service   | Definition of Service  | Licensed Agency  |
|---|--|--|
| SUD Intensive Outpatient Services American Society of Addiction Medicine (ASAM Level 2.1) | skills but utilizes a format which a group of members selected by the therapist are provided treatment in a group setting.  Family Therapy: a service that utilizes the same strategy of developing goals and includes family members and other significant others to address identified issues. Services can be provided by a LAC; licensure candidate employed by the licensed State Approved SUD Treatment Program; or licensed or supervised in-training psychologist, LCSW, or LCPC.  Psychosocial Rehabilitation: a service that includes assisting members with restoring skills related to exhibiting appropriate behavior and living with greater independence and personal choice. Services maximize the skills needed to function in the home, workplace, and community setting. Services can be provided by a rehabilitation aide.  Crisis services: to include pre-crisis planning using a functional assessment for behaviors and/or emotions experienced by the member that have led to crisis in the past. Crisis services also include a range of 24-hour response, from telephonic to face-to-face, depending on the needs of the member. Crisis services are provided by LAC; licensure candidate employed by the licensed State Approved SUD Treatment Program; or a licensed or supervised intraining psychologist, LCSW, or LCPC.  Care Coordination: a service that assists the member and the multidisciplinary team to carry out the range of treatment, rehabilitation, and support services necessary for treatment delivery. This service also includes coordination with community resources, including self-help and advocacy organizations that promote | Agencies who are State Approved SUD Treatment Programs |

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| Name of Service   | Definition of Service   | Licensed Agency   |
|---|---|---|
| SUD Intensive Outpatient Services American Society of Addiction Medicine (ASAM Level 2.1) | Services can be provided by a LAC; licensure candidate employed by the licensed State Approved SUD Treatment Program; LCSW, or LCPC.  • Educational Groups: a service designed to educate clients about substance abuse, and related behaviors and consequences to help members incorporate information and maintain abstinence. Services can be provided by a LAC; licensure candidate employed by the licensed State Approved SUD Treatment Program; LCSW or LCPC.  • Co-Occurring Behavioral Health Treatment: these services utilize the provision of cognitive behavioral therapy, considering the interactions of mental illness and substance abuse, to deliver integrated interventions utilizing member-determined goals. This includes group and individual interventions, as well as facilitating the use of self-help group and supportive recovery communities. Services can be provided by a LCSW, LCPC, or a licensure candidate employed by a mental health center. |   |
| SUD Partial Hospitalization (ASAM) Level 2.5)   | Services are provided to members living in a community setting while engaged in treatment services delivered in a Non-Hospital Inpatient setting with 24-hour access to medical and emergency services. Services are focused on both medication management and reducing psychological and behavioral symptoms including behaviors that interfere with the member's functioning and participating in daily living activities at home, work, and vocational settings. The purpose of the service is to minimize the need for more restrictive levels of care and to support a return to functioning in the community as soon as possible.   | Agencies Licensed both as Non-Hospital Inpatient (ASAM Level 2.5) and State Approved in Providing SUD Treatment |

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### MONTANA

| Name of Service | Definition of Service                       | Licensed Agency  |
|-----------------|---|------------------|
| SUD Partial     | The purpose of the therapeutic and          | Agencies         |
| Hospitalization | behavioral interventions is to improve the  | Licensed as Both |
| (ASAM Level     | member's functioning in one or more areas   | Non-Hospital     |
| 2.5)            | for successful functioning in the home,     | Inpatient (ASAM  |
|                 | school, and community setting, as well as   | Level 2.5) and   |
|                 | to address the SUD in the structured        | State Approved   |
|                 | setting. SUD Partial Hospitalization        | in Providing SUD |
|                 | includes a minimum of 20 hours of skilled   | Treatment        |
|                 | treatment services per week (Minimum of 5   |                  |
|                 | hours a day, 4 days a week). Admission to   |                  |
|                 | these services requires the licensed State  |                  |
|                 | Approved SUD Treatment Program to implement |                  |
|                 | the ASAM criteria for determining medical   |                  |
|                 | necessity and continued stay reviews are    |                  |
|                 | required for continued reimbursement.       |                  |
|                 | • SUD Partial Hospitalization services      |                  |
|                 | include the following components:           |                  |
|                 | Individual Therapy: a service that          |                  |
|                 | utilizes one-to-one therapeutic             |                  |
|                 | interventions for a specified period of     |                  |
|                 | time in which the problem or issue          |                  |
|                 | impeding recovery or full functioning is    |                  |
|                 | defined and treated. The member and the     |                  |
|                 | therapist establish the overall objective   |                  |
|                 | or outcome sought) and develop specific     |                  |
|                 | goals. defined and treated. The member      |                  |
|                 | and the therapist establish the overall     |                  |
|                 | objective or outcome sought) and develop    |                  |
|                 | specific goals. Services can be provided    |                  |
|                 | by a LAC; licensure candidate employed by   |                  |
|                 | the licensed State Approved SUD Treatment   |                  |
|                 | Program; or licensed or supervised in-      |                  |
|                 | training psychologist, LCSW, or LCPC.       |                  |

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### MONTANA

| Name of Service De                           | efinition of Service   | Licensed Agency   |
|--|--|---|
| SUD Partial Hospitalization (ASAM Level 2.5) | Group Therapy: a service that is much the same as individual therapy in terms of developing goals, objectives, and specific skills but utilizes a format which a group of members selected by the therapist are provided treatment in a group setting. The group may or may not have single therapeutic interests but is designed to treat the members by utilizing the group process and input of others in the group. Group therapy for rehabilitation of members who have a mental illness involves direct/indirect teaching by the therapist and the guided or facilitated group interaction with one another to bring about changes in functioning of all the group members. Group therapy is effective when focusing on the development of goals which can be reinforced by other group members and when social skills and social connections will assist the adult in reaching their therapeutic goals. Services can be provided by a LAC; licensure candidate employed by the licensed State Approved SUD Treatment Program; or licensed or supervised in-training psychologist, LCSW, or LCPC.  Family Therapy: a service that utilizes the same strategy of developing goals and includes family members and other significant others to address identified issues. Services can be provided by a LAC; licensure candidate employed by the licensed State Approved SUD Treatment Program; or | Agencies Licensed as Both Non-Hospital Inpatient (ASAM Level 2.5) and State Approved in Providing SUD Treatment |

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### MONTANA

| Name of Service   | Definition of Service   | Licensed Agency   |
|---|---|---|
| SUD Partial Hospitalization (ASAM Level 2.5)                          | • Psychosocial Rehabilitation: a service that includes assisting members with restoring skills related to exhibiting appropriate behavior and living with greater independence and personal choice. Services maximize the skills needed to function in the home, workplace, and community setting. Services can be provided by a rehabilitation aide.   | Agencies Licensed as Both Non-Hospital Inpatient (ASAM Level 2.5) and State Approved in Providing SUD Treatment |
| SUD Medically Monitored Intensive Inpatient Services (ASAM Level 3.7) | • Medically Monitored Intensive Inpatient Services are medically managed/monitored inpatient treatment services provided in facilities of fewer than 16 beds. Members are provided a planned regimen of 24-hour professionally directed evaluation, observation, medical management/ monitoring, and SUD treatment. These services are provided to members diagnosed with a SUD and whose subacute biomedical and emotional, behavioral, or cognitive problems are so severe they require inpatient treatment, but who do not need the full resources of an acute care general hospital. Services focus on the stabilization of the member for a transition to a high intensity residential home, recovery home, partial hospitalization, or outpatient services. Admission to these services requires the licensed State Approved SUD Treatment Program to implement the ASAM criteria for determining medical necessity and continued stay reviews are required for continued reimbursement. Inpatient Services include the following components: Individual Therapy: a service that utilizes one-to-one therapeutic interventions for a specified period of time in which the problem or issue impeding recovery or full functioning is defined and treated. | Agencies Licensed as Both Non-Hospital Inpatient (ASAM Level 3.7) and State Approved in Providing SUD Treatment |

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### MONTANA

| Name of   | Definition of Service   | Licensed Agency   |
|---|---|---|
| Service   |   |   |
| SUD Medically Monitored Intensive Inpatient Services (ASAM Level 3.7) | The member and the therapist establish the overall objective (or outcome sought) and develop specific goals. Services can be provided by a LAC; licensure candidate employed by the licensed State Approved SUD Treatment Program; or licensed or supervised in-training psychologist, LCSW, or LCPC.  • Group Therapy: a service that is much the same as individual therapy in terms of developing goals, objectives, and specific skills but utilizes a format which a group of members selected by the therapist are provided treatment in a group setting. The group may or may not have single therapeutic interests but is designed to treat the adults by utilizing the group process and input of others in the group. Group therapy for rehabilitation of members who have a mental illness involves direct/indirect teaching by the therapist and the guided or facilitated group interaction with one another to bring about changes in functioning of all the group members. Group therapy is effective when focusing on the development of goals which can be reinforced by other group members and when social skills and social connections will assist the members in reaching their therapeutic goals. Services can be provided by a LAC; licensure candidate employed by the licensed State Approved SUD Treatment Program; or licensed or supervised in-training psychologist, LCSW, or LCPC. | Agencies Licensed as Both Non-Hospital Inpatient (ASAM Level 3.7) and State Approved in Providing SUD Treatment |

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### MONTANA

| Name of   | Definition of Service   | Licensed Agency   |
|---|---|---|
| Service   |   |   |
| SUD Medically Monitored Intensive Inpatient Services (ASAM Level 3.7) | <ul> <li>Nurse intervention and monitoring: these services are accessible and provided by a 24-hour, 7-day a week RN who can assess and address the individual's immediate medical needs in conjunction with the SUD treatment. Nursing services can be provided by an APRN, RN, and LPN.</li> <li>Family Therapy: a service that utilizes the same strategy of developing goals and includes family members and other significant others to address identified issues. Services can be provided by a LAC; licensure candidate employed by the licensed State Approved SUD Treatment Program; or licensed or supervised intraining psychologist, LCSW, or LCPC.</li> <li>Psychosocial Rehabilitation: a service that includes assisting members with restoring skills related to exhibiting appropriate behavior and living with greater independence and personal choice. Services maximize the skills needed to function in the home, workplace, and community setting. Services can be provided by a rehabilitation aide.</li> </ul> | Agencies Licensed as Both Non-Hospital Inpatient (ASAM 3.7 Level) and State Approved in Providing SUD Treatment |

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### MONTANA

| Name of  | Definition of Service   | Licensed Agency  |  |
|--|---|--|--|
| Service  |   |  |  |
| SUD Clinically Managed High- Intensity Residential Services (ASAM Level 3.5) | Clinically Managed High-Intensity Residential Services are clinically managed residential treatment programs providing 24-hour supportive housing, 24-hour staff on-site, and 24-hour access to medical and emergency services. Members are provided a planned regimen of 24-hour professionally directed SUD treatment. These services are provided to members diagnosed with a SUD and whose emotional, behavioral, or cognitive problems are so significant they require 24-hour regimented therapeutic treatment, but who do not need the full resources of an acute care general hospital or a non-hospital inpatient setting. Services focus on stabilizing the member to transition to a recovery home, Day Treatment, or outpatient services. Admission to these services requires the licensed State Approved SUD Treatment Program to implement the ASAM criteria for determining medical necessity and continued stay reviews are required for continued reimbursement.  • Clinical Managed High-Intensity Residential Services include the following components: Individual Therapy: a service that utilizes one-to-one therapeutic interventions for a specified period of time in which the problem or issue impeding recovery or full functioning is defined and treated. The member and the therapist establish the overall objective (or outcome sought) and develop specific goals. | Agencies Licensed as Both Non-Hospital Inpatient or High-Intensity Residential (ASAM Level 3.5) and Agencies who are State Approved SUD Treatment Programs |  |

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### MONTANA

| Name of  | Definition of Service  | Licensed Agency  |
|--|--|--|
| Service  |  |  |
| SUD Clinically Managed High- Intensity Residential Services (ASAM Level 3.5) | Services can be provided by a LAC; licensure candidate employed by the licensed State Approved SUD Treatment Program; or licensed or supervised in-training psychologist, LCSW, or LCPC.  • Group Therapy: a service that is much the same as individual therapy in terms of developing goals, objectives, and specific skills but utilizes a format which a group of members selected by the therapist are provided treatment in a group setting. The group may or may not have single therapeutic interests but is designed to treat the members by utilizing the group process and input of others in the group. Group therapy for rehabilitation of members who have a mental illness involves direct/indirect teaching by the therapist and the guided or facilitated group interaction with one another to bring about changes in functioning of all the group members. Group therapy is effective when focusing on the development of goals which can be reinforced by other group members and when social skills and social connections will assist the member in reaching their therapeutic goals. Services can be provided by a LAC; licensure candidate employed by the licensed State Approved SUD Treatment Program; or licensed or supervised in-training psychologist, LCSW, or LCPC. | Agencies Licensed as both Non-Hospital Inpatient or High-Intensity Residential (ASAM 3.5) and Agencies who are State Approved SUD Treatment Programs |

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### MONTANA

| Name of<br>Service   | Definition of Service   | Licensed Agency  |
|--|---|--|
| SUD Clinically Managed High- Intensity Residential Services (ASAM Level 3.5) | <ul> <li>Psychosocial Rehabilitation: a service that includes assisting adults with restoring skills related to exhibiting appropriate behavior and living with greater independence and personal choice. Services maximize the skills needed to function in the home, workplace, and community setting. Services can be provided by a rehabilitation aide.</li> <li>Family Therapy: a service that utilizes the same strategy of developing goals and includes family members and other significant others to address identified issues. Services can be provided by a LAC; licensure candidates employed by the licensed State Approved SUD Treatment Program; or licensed or supervised intraining psychologist, LCSW, or LCPC.</li> </ul> | Agencies Licensed as both Non-Hospital Inpatient or High-Intensity Residential (ASAM 3.5) and Agencies who are State Approved SUD Treatment Programs |

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### MONTANA

## PROVIDER QUALIFICATIONS

| Provider Type                                     | Licensure/Certification Authority   | Position<br>Requires<br>Supervision<br>Y/N | Position Supervises<br>Others Y/N   |
|---|---|--|---|
| Licensed<br>Mental Health<br>Centers              | Department of Public Health<br>and Human Services, Quality<br>Assurance Division                | N/A  | N/A   |
| Licensed<br>Clinical<br>Social Worker             | Montana Board of Behavioral<br>Health, Social Workers and<br>Professional Counselors<br>Section | N  | Y - May supervise licensure candidates (in-training) for Licensed Clinical Social Workers, other social workers, psychologists, vocational specialists, certified peer specialists, behavioral health specialists, behavioral health aides  |
| Licensed<br>Clinical<br>Professional<br>Counselor | Montana Board of Behavioral Health, Social Workers and Professional Counselors Section          | N  | Y - May supervise licensure candidates (in-training) for Licensed Clinical Social Workers, Licensed Clinical Professional Counselors, other social workers, psychologists, vocational specialists, certified peer specialists, behavioral health specialists, behavioral health aides |

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| Provider<br>Type                             | Licensure/Certification<br>Authority   | Position<br>Requires<br>Supervision Y/N | Position Supervises<br>Others Y/N   |
|--|--|---|---|
| Licensed<br>Psychologist                     | Montana Board of<br>Psychologists  | N                                       | Y - May supervise licensure candidates (in-training) for psychologists, as well as other social workers, Licensed Clinical Professional Counselors, psychologists, vocational specialists, certified peer specialists, behavioral health specialists, behavioral health aides |
| Licensure<br>Candidates<br>(in-<br>training) | Montana Board of Behavioral Health, Social Workers and Professional Counselors Section or Montana Board of Psychologists (after completion of supervised experience requirement for licensure) | Y                                       | N   |
| Psychiatrist                                 | American Board of<br>Psychiatry and Neurology  | N                                       | Y - May supervise RN; LPN; licensure candidates and Licensed Clinical Social Worker, Licensed Clinical Professional Counselor, and psychologists; vocational specialists; behavioral health specialists; behavioral health aides  |

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## MONTANA

| Provider Type                               | Licensure/Certification  | Position        | Position   |
|---|--|-----------------|--|
|   | Authority  | Requires        | Supervises Others  |
|   |  | Supervision Y/N | Y/N  |
| Advanced<br>Practice<br>Registered<br>Nurse | Montana Board of Nursing   | N               | Y - May supervise RN; LPN; licensure candidates and Licensed Clinical Social Worker, Licensed Clinical Professional Counselor, and psychologists; vocational specialists; behavioral health specialists; behavioral health       |
| Licensed Practical Nurse                    | Montana Board of Nursing   | Y               | aides<br>N   |
| Program<br>Supervisor                       | Montana Board of Behavioral Health, Social Workers and Professional Counselors Section | N               | Y - May supervise RN; LPN; licensure candidates and Licensed Clinical Social Worker, Licensed Clinical Professional Counselor, and psychologists; vocational specialists; behavioral health specialists; behavioral health aides |

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## MONTANA

| Provider Type                           | Licensure/Certification<br>Authority  | Position<br>Requires<br>Supervision Y/N | Position<br>Supervises Others<br>Y/N  |
|---|---|---|---|
| Adult Foster<br>Care<br>Specialist      | None  | Y                                       | И   |
| Behavioral<br>Health<br>Specialist      | None  | Y                                       | И   |
| Behavioral<br>Health Aide               | None  | Y                                       | N   |
| Vocational<br>Specialist                | Certification in<br>Rehabilitation<br>Counseling                                      | Y                                       | N   |
| Certified Peer<br>Support<br>Specialist | Montana Board Behavioral Health- Certified Behavioral Health Peer Support Specialists | Y                                       | N   |
| Licensed<br>Addictions<br>Counselor     | Montana Board Behavioral<br>Health - Licensed<br>Addiction Counselors                 | N                                       | Y- May supervise licensure candidates (in-training) for addiction counselors; other addiction counselors; certified peer specialists; case managers; rehabilitation aides |

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| Provider Type  | Licensure/Certification  | Position        | Position          |
|----------------|--------------------------|-----------------|-------------------|
|                | Authority                | Requires        | Supervises Others |
|                |                          | Supervision Y/N | Y/N               |
| Addiction      | Montana Board of         | Y               | N                 |
| Counselor      | Licensed Addiction       |                 |                   |
| Licensure      | Counselors (after        |                 |                   |
| Candidates     | completion of supervised |                 |                   |
|                | experience requirement   |                 |                   |
|                | for licensure)           |                 |                   |
| State Approved | Department of Public     | N/A             | N/A               |
| Substance Use  | Health and Human         |                 |                   |
| Disorder       | Services, Quality        |                 |                   |
| Treatment      | Assurance Division in    |                 |                   |
| Program        | partnership with the     |                 |                   |
|                | Addictive and Mental     |                 |                   |
|                | Disorders Division       |                 |                   |
| Rehabilitation | None                     | Y               | N                 |
| Aide for       |                          |                 |                   |
| Substance Use  |                          |                 |                   |
| Disorder       |                          |                 |                   |

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### MONTANA

### Definition of Rehabilitative Services

The Montana Medicaid Program meets the requirements of the Social Security Act to provide medically necessary rehabilitative services. All rehabilitative services require that the eligible adults meet criteria for medical necessity.

## Definition of Other Rehabilitative Services

Services are provided in accordance with 42 CFR 440.130(d). Rehabilitative services include medical, mental health, substance use disorder (SUD), behavioral, and/or remedial services recommended by a physician or other licensed practitioner of the healing arts, within their scope of practice under State law, for maximum reduction of physical or mental disability and restoration of the individual to his/her best possible functional level.

Rehabilitative services do not include room and board payments by Medicaid.

Services are not provided in an institution for mental disease (IMD).

All services provided under the Other Rehabilitation Benefit are available to all adults in the home and community. They may be provided by any willing provider who meets the necessary qualifications. Provider qualifications are the same for services provided in the home and community settings. Licensed agencies provide mental health rehabilitative services. The State of Montana licenses these agencies to ensure that minimum qualifications and standards are met.

These services reduce disability by restoring the skills needed for functioning in normal life roles in the community. Restoring these skills helps to prevent relapse and strengthen goal attainment.

Therapy and/or treatment to the member's family is for the direct benefit of the member, in accordance with the member's needs and treatment goals identified in the member's treatment plan, and for assisting the member's recovery.

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### Montana

The following limitations apply to Rehabilitative Services. Services considered experimental are not a benefit of the Montana Medicaid Program.

### Limitations to Other Rehabilitative Services

Experimental services include:

- 1. All procedures and items, including prescribed drugs, considered experimental by the U.S. Department of Health and Human Services or any other appropriate federal agency.
- 2. All procedures and items, except prescribed drugs, provided as part of a control study, approved by the Department of Health and Human Services or any other appropriate federal agency to demonstrate whether the item or procedure is safe and effective in curing/preventing, correcting or alleviating the effects of certain medical conditions. Prescribed drugs approved for use under investigational drug status by the approved federal drug administration and provided under specific controlled medically supervised programs, under the supervision of a physician licensed to practice medicine are not considered experimental for persons eligible for Rehabilitative Services.
- 3. All procedures and items, including prescribed drugs, considered experimental but not covered in #1 and #2 above, will be evaluated by the Department's designated medical review organization.

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## MONTANA

| Name of  | Definition of Services   | Licensed Agency                                       |
|--|--|---|
| Services   |  |   |
| Community- Based Psychiatric Rehabilitation and Support Services (CBPRS) | CBPRS: CBPRS may be provided one-to-one or in a group setting, intensive behavior management and stabilization services in home, workplace, or community settings for a specified period of time in which the problem or issue impeding recovery or full functioning is defined and treated. They are for members who meet severe disabling mental illness criteria and medical necessity criteria for the service. CBPRS are provided by a behavioral aide. Through CBPRS, a behavioral aide supports the member by augmenting life, behavioral, and social skills training needed to reach their identified treatment goals and function in normal life roles in the community. During skills training, the behavioral aide clearly describes the skill and expectations of the member's behavior, models the skill and engages the member in practice of the skill, and provides feedback on skill performance. These aides may consult face-to-face with family members or other key individuals that are part of a member's treatment team in order to determine how to help the member be more successful in meeting treatment goals. Services maximize the skills needed to function in the home, workplace, and community setting. Services can be provided by a behavioral health aide. | Agencies Licensed to Operate as Mental Health Centers |

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## MONTANA

| Name of        | Definition of Service                         | Licensed Agency |
|----------------|---|-----------------|
| Service        |   |                 |
| Illness        | IMR is an evidenced-based service that offers | Agencies        |
| Management and | a broad set of strategies designed to assist  | Licensed to     |
| Recovery       | the adult with reducing disability and        | Operate as      |
| (IMR)          | restoring functioning by giving the member    | Mental Health   |
|                | information about mental illness and coping   | Centers         |
|                | skills to help them manage their illness,     |                 |
|                | develop goals, and make informed decisions    |                 |
|                | about their treatment. The goals are reviewed |                 |
|                | on an ongoing basis by the provider,          |                 |
|                | behavioral aide, and member. Services can be  |                 |
|                | provided in an individual and/or group format |                 |
|                | by a licensed or supervised in-training       |                 |
|                | psychologist, licensed clinical social worker |                 |
|                | (LCSW), or licensed clinical professional     |                 |
|                | counselor (LCPC) who have been trained in IMR |                 |
|                | services.                                     |                 |

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## MONTANA

| Name of                            | Definition of Service   | Licensed Agency                                       |
|------------------------------------|---|---|
| Service                            |   |   |
| Crisis<br>Stabilization<br>Program | Crisis Stabilization Program is emergency short-term 24-hour care, treatment, and supervision in a crisis intervention stabilization service and is a residential alternative of fewer than 16 beds to divert from inpatient hospitalization. The service provides medically monitored residential services for the purpose of providing psychiatric stabilization on a short-term basis. The service reduces disability and restores adults to previous functional levels by promptly intervening and stabilizing when crisis situations occur. The focus is on goals for recovery, preventing continued exacerbation of symptoms, and decreasing risk of need for hospitalization or other higher levels of care. | Agencies Licensed to Operate as Mental Health Centers |
|                                    | Crisis Stabilization Program is a residential-based service that may include observation of symptoms and behaviors; support or training for self-management of psychiatric symptoms; close supervision; psychotropic medications administered during the crisis stabilization period; and monitoring behavior after the administration of medication. Services can be provided by a crisis care manager who is trained in mental health and/or a program supervisor, who is a licensed mental health professional.  |   |

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## MONTANA

| Name of       | Definition of Service   | Licensed Agency   |
|---------------|---|---|
| Day Treatment | Day Treatment is a set of mental health services provided by a mental health center for members whose mental health needs are severe enough that they display significant functional impairment. This service is a community-based alternative to more restrictive levels of care.  | Agencies<br>Licensed to<br>Operate as<br>Mental Health<br>Centers |
|               | A program supervisor, who is a licensed mental health professional, who is knowledgeable about the service and support needs of members with a mental illness, day treatment programming, and psychosocial rehabilitation and will provide services at a ratio of no more than one to ten members. Services are focused on restoring skills related to exhibiting appropriate behavior, independent living, crisis intervention, job skills, and socialization.   |   |
|               | Day Treatment includes the following components:  • Community Based Psychiatric Rehabilitation Services (CBPRS): CBPRS are one-to-one, face-to-face, intensive behavior management and stabilization services in home, workplace, or community settings for a specified period of time in which the problem or issue impeding recovery or full functioning is defined and treated. They are for members who meet severe disabling mental illness criteria and medical necessity criteria for the service. CBPRS are provided by a behavioral aide. Through CBPRS, a behavioral aide supports the member by augmenting life, behavioral, and social skills training needed to reach their identified treatment goals and function in normal life roles in the community. During skills training, the behavioral aide |   |

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## MONTANA

| Name of       | Definition of Service  | Licensed Agency                                       |
|---------------|--|---|
| Service       |  |   |
| Day Treatment | clearly describes the skill and expectations of the member's behavior, models the skill and engages the member in practice of the skill, and provides feedback on skill performance. These aides may consult faceto-face with family members or other key individuals that are part of a member's treatment team in order to determine how to help the member be more successful in meeting treatment goals. Services maximize the skills needed to function in the home, workplace, and community setting. Services can be provided by a behavioral health aide.  Group Therapy: a service that is much the same as individual therapy in terms of developing goals, objectives, and specific skills but utilizes a format in which a group of members selected by the therapist are provided treatment in a group setting. The group may or may not have single therapeutic interests but is designed to treat the member by utilizing the group process and input of others in the group. Group therapy for rehabilitation of members who have a mental illness involves direct/indirect teaching by the therapist and the guided or facilitated group interaction with one another to bring about changes in functioning of all the group members. Group therapy is effective when focusing on the development of goals which can be reinforced by other group members and when social skills and social connections will assist the member in reaching their therapeutic goals. Services can be provided by a licensed or supervised in-training psychologist, LCSW, or LCPC. | Agencies Licensed to Operate as Mental Health Centers |

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## MONTANA

| Name of                   | Definition of Service  | Licensed Agency                                       |
|---------------------------|--|---|
|                           |  |   |
| Adult Foster Care Support | Adult Foster Care Support are in-home supervised support services in a licensed foster home. The purpose of the service is to provide behavioral interventions to the member to reduce disability, restore previous functioning levels in one or more areas, and encourage recovery so the member can be successful in a home and community setting. Services are delivered under a treatment plan, which is reviewed every 90 days. An Individual Placement Agreement is necessary and establishes the member placement agreement and describes the terms of the member's placement that includes the responsibilities of the adult foster care provider, the member, the mental health center, and the guardian when appropriate. Adult Foster Care Support services include the following components:  • Clinical assessment: to provided sufficient enough detail to individualize treatment plan goals and objectives and to evaluate the degree of impairment due to the severe disability mental illness in day-to-day functioning and provide specific behavioral information that leads to treatment planning to address those impairments. Clinical assessments are provided by a licensed mental health professional trained in clinical assessments.  • Crisis services: to include pre-crisis planning using a functional assessment for behaviors and/or emotions experienced by the member that have led to crisis in the past. Crisis services also include a range of 24-hour response, from telephonic to face-to-face, depending on the needs of the member. Crisis services are provided by an Adult Foster Care Specialist. | Agencies Licensed to Operate as Mental Health Centers |

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## MONTANA

| Name of                      | Definition of Service   | Licensed Agency  |
|------------------------------|---|--|
| Service                      |   |  |
| Adult Foster<br>Care Support | • Adult Foster Care Support: a specialized service that includes the implementation, coordination, and management of mental health services provided to the member to promote rehabilitation and treatment activities to restore levels of independence. Provides a minimum of weekly contacts with the foster care parent and the member in the home to assess whether the supports and services are adequate to meet the member's needs. A program supervisor, who is a licensed mental health professional, who is experienced in working with individuals with mental illness will supervise the adult foster care specialist who will have a case load of up to 16 foster care members and will meet with the adult foster care provider at least weekly in the home. Services can be provided by an Adult Foster Care Specialist who has a bachelor's degree in a human services field with one year of full time mental health experience and/or a program supervisor, who is a licensed mental health professional. | Agencies Licensed to Operate as Mental Health Centers and Licensed by the Department |

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## MONTANA

| Name of<br>Service  | Definition of Service   | Licensed Agency                                       |
|---------------------|---|---|
| Adult Group<br>Home | Adult Group Home provide a supported living environment in a licensed group home for members who meet severe disabling mental illness and additional medical necessity criteria. The purpose of the service is to provide behavioral interventions to reduce disability, restore previous functioning levels in one or more areas, and encourage recovery so the member can be successful in a home and community setting.  | Agencies Licensed to Operate as Mental Health Centers |
|                     | Adult Group Home include the following components:  • Community Based Psychiatric Rehabilitation Services (CBPRS): CBPRS are one-to-one, face-to-face, intensive behavior management and stabilization services in home and community settings for a specified period of time in which the problem or issue impeding recovery of full functioning is defined and treated. They are for members who meet severe disabling mental illness criteria and medical necessity criteria for the service. CBPRS services are provided by a behavioral aide. Through CBPRS, a behavioral aide supports the member by augmenting life, behavioral, and social skills training needed to reach their identified treatment goals and function in normal life roles in the community. During skills training, the behavioral aide clearly describes the skill and expectations of the member's behavior, models the skill and engages the member in practice of the skill, and provides feedback on skill performance. These aides may consult face-to-face with family members or other key individuals who are part of a member's |   |

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## MONTANA

| Name of          | Definition of Service   | Licensed Agency                                       |
|------------------|---|---|
| Service          |   |   |
| Adult Group Home | treatment team to determine how to help the member be more successful in meeting treatment goals.  • Independent Living: a service to assist members restore skills needed for independent daily living including maintenance of physical health and wellness, personal hygiene, safety, and symptom management. Services can be provided by a behavioral health aid or program supervisor, who is a licensed mental health professional.  • Community Reintegration: this service restores members' independent community living skills, including communication skills, vocational activities, community integration, social skills, establishment and maintenance of a community support network, and restoring daily structure. Services assist to restore the interaction between the member and their peers and to improve skills related to exhibiting appropriate behavior in a variety of environments including home, work, school, and community settings. Services can be provided by a behavioral health aide; program supervisor, who is a licensed or supervised in-training vocational rehabilitation counselor, psychologist, LCSW, or LCPC; RN; or LPN. | Agencies Licensed to Operate as Mental Health Centers |

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## MONTANA

| Name of   | Definition of Service   | Licensed   |
|---|---|--|
| Service   |   | Agency   |
| Program of Assertive Community Treatment (PACT) | PACT is a member-centered, recovery oriented mental health services delivery model for facilitating community living, psychosocial rehabilitation and recovery for members with severe disabling mental illness who have not benefited from traditional outpatient services.  PACT is a multi-disciplinary, self-contained clinical team approach providing long-term intensive care and all mental health services in natural community settings. Interventions focus on achieving maximum reduction of physical and mental disability and restoration of the member to his/her best | Agencies Licensed to Operate as Mental Health Centers and approved by the Department |
|   | possible functional level.  The team consists of a psychiatrist or advanced practice registered nurse (APRN); registered nurse(RN); licensed practical nurse (LPN); licensed or supervised intraining vocational rehabilitation counselor, psychologist, LCSW, or LCPC; licensed addiction counselor (LAC); and certified peer specialists.   |  |
|   | PACT is a 24 hour a day, 7 days a week, 365 days a year service in all settings except jails, detention centers, clinic settings, and inpatient hospital settings. Teams are approved by the Department.  |  |
|   | PACT services include the following components:  • Psychiatric/Medical Assessment/Evaluation: an ongoing service provided face-to-face to determine psychiatric and social history, as well as the course of care and treatment goals required for the physical, nutritional, and psychological issues to   |  |

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## MONTANA

| Name of | Definition of Service   | Licensed   |
|---------|---|--|
| Service |   | Agency   |
| PACT    | restore previous functioning levels. Psychiatric assessment and evaluations can be completed by a licensed or supervised in-training psychologist, LCSW, or LCPC.  • Medication Administration, Management, and Monitoring: a service to prescribe or administer medication in treating the primary symptoms of a member's psychiatric condition. This service is intended to include medication trials which are adequate in dose and duration, as well as assessments of the appropriateness of the adult's existing medication regimen through record review, ongoing monitoring, and consultation. Medication management may include providing members information concerning the effects, benefits, risks, and possible side effects of a proposed course of medication. Services can be provided by a RN, LPN, APRN, or psychiatrist.  • Individual Therapy: a service that utilizes one-to-one therapeutic interventions for a specified period of time in which the problem or issue impeding recovery or full functioning is defined and treated. The adult and the therapist establish the overall objective (or outcome sought) and develop specific goals. The service reduces disability and develops or restores skills needed to function in normal life roles in the community. Services can be provided by a licensed or supervised in-training psychologist, LCSW, or LCPC. | Agencies Licensed to Operate as Mental Health Centers and approved by the Department |

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## MONTANA

| Name of | Definition of Service   | Licensed Agency  |
|---------|---|--|
| Service |   |  |
| PACT    | • Family Therapy: therapy and/or treatment to the member's family is for the direct benefit of the member, in accordance with the member's needs and treatment goals identified in the member's treatment plan, and for the purpose of assisting in the member's recovery. This is a service that utilizes the same strategy of developing goals and includes family members and other significant others to address identified issues. Services can be provided by a licensed or supervised in-training psychologist, LCSW, or LCPC.  • Group Therapy: a service that is much the same as individual therapy in terms of developing goals, objectives, and specific skills but utilizes a format which a group of members selected by the therapist are provided treatment in a group setting. The group may or may not have single therapeutic interests but is designed to treat the members by utilizing the group process and input of others in the group. Group therapy for rehabilitation of members who have a mental illness involves direct/indirect teaching by the therapist and the guided or facilitated group interaction with one another to bring about changes in functioning of all the group members. Group therapy is effective when focusing on the development of goals which can be reinforced | Agencies Licensed to Operate as Mental Health Centers and approved by the Department |

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## MONTANA

| Name of | Definition of Service   | Licensed Agency  |
|---------|---|--|
| Service |   |  |
| PACT    | by other group members and when social skills and social connections will assist the member in reaching their therapeutic goals. Services can be provided by a licensed or supervised in-training psychologist, LCSW, or LCPC.  Service Coordination: a service that assists the member and the multidisciplinary team to carry out the range of treatment, rehabilitation, and support services necessary for treatment delivery. This service also includes coordination with community resources, including self-help and advocacy organizations that promote recovery. Services can be provided by a licensed or supervised in-training psychologist, LCSW, or LCPC.  Community Based Psychiatric Rehabilitation Services (CBPRS): a one-to-one, face-to-face, intensive behavior management and stabilization service in home and community settings for a specified period of time in which the problem or issue impeding recovery of full functioning is defined and treated. They are for members who meet severe disabling mental illness criteria and medical necessity criteria for the service. CBPRS are provided by a behavioral aide. Through CBPRS, a behavioral aide supports the member by augmenting life, behavioral, and social skills training needed to reach their identified treatment goals and function in normal life roles in the community. During skills training, the behavioral aide clearly describes the skill | Agencies Licensed to Operate as Mental Health Centers and approved by the Department |

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## MONTANA

| Name of | Definition of Service  | Licensed Agency  |
|---------|--|--|
| Service |  |  |
| PACT    | and expectations of the member's behavior, models the skill and engages the adult in practice of the skill, and provides feedback on skill performance. These aides may consult face-to-face with family members or other key individuals that are part of a member's treatment team in order to determine how to help the adult be more successful in meeting treatment goals.  • Co-Occurring Behavioral Health Treatment: these services utilize the provision of cognitive behavioral therapy, considering the interactions of mental illness and substance abuse, to deliver integrated interventions utilizing member-determined goals. This includes group and individual interventions, as well as facilitating the use of self-help group and supportive recovery communities. Services can be provided by a LAC.  • Community Reintegration: this service restores members independent community living skills including communication skills, vocational activities, community integration, social skills, establishment and maintenance of a community support network, and restoring daily structure. Services assist to restore the interaction between the member and their peers and to improve skills related to exhibiting appropriate behavior in a variety of environments, including home, work, school, and community settings. Services can be provided by a direct care rehabilitation worker; program supervisor, who is a licensed or supervised in-training vocational rehabilitation counselor, psychologist, LCSW, or LCPC; RN; or LPN. | Agencies Licensed to Operate as Mental Health Centers and approved by the Department |

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# MONTANA

| Name of   | Definition of Service  | Licensed Agency   |
|---|--|---|
| Service   |  |   |
| Intensive Community Based Rehabilitation (ICBR) | ICBR is provided in a group home setting and provide rehabilitation services to members with severe disabling mental illness who have a history of institutional placements and a history of repeated unsuccessful placements in less intensive community-based programs. ICBR includes the following components:  • Medication Administration and Monitoring: a service to assist member with medications including administration as needed. Services can be provided by a RN, LPN, APRN, or psychiatrist.  • Community Reintegration: this service restores members independent community living skills including communication skills, vocational activities, community integration, social skills, establishment and maintenance of a community support network, and restoring daily structure. Services assist to restore the interaction between the member and their peers and to improve skills related to exhibiting appropriate behavior in a variety of environments including home, work, school, and community settings. Services can be provided by a direct care rehabilitation worker; program supervisor, who is a licensed mental health professional; licensed or supervised in-training vocational rehabilitation counselor, psychologist, LCSW, or LCPC; RN; or LPN.  • Independent Living: a service to assist members restore skills needed for daily living including maintenance of physical health and wellness, personal hygiene, safety, and symptom management. Services can be provided by a direct care rehabilitation worker; behavioral health aid; or program supervisor, who is a licensed mental health professional. | Agencies Licensed to Operate ICBR Services and contracted with the Department |

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| period of at least six months or for an obviously predictable period over six months.  DBT includes the following components:  Individual Therapy: a service that utilizes one-to-one therapeutic interventions for a specified period of time in which the problem or issue impeding recovery or full functioning is defined and treated. The member and the therapist establish the   | Name of                 | Definition of Service  | Licensed Agency                            |
|---|-------------------------|--|--|
| Behavior Therapy (DBT)  comprehensive, cognitive-behavioral treatment for members with severe disabling mental illness. Members must meet diagnostic criteria and have ongoing difficulties in functioning due to mental illness for a period of at least six months or for an obviously predictable period over six months.  DBT includes the following components:  Individual Therapy: a service that utilizes one-to-one therapeutic interventions for a specified period of time in which the problem or issue impeding recovery or full functioning is defined and treated. The member and the therapist establish the  | Service                 |  |  |
| develop specific goals. The service reduces disability and restores skills needed to function in normal life roles in the community. Services can be provided by a licensed or supervised in-training psychologist, LCSW, or LCPC.  Group Therapy: a service that is much the same as individual therapy in terms of developing goals, objectives, and specific skills but utilizes a format which a group of members selected by the therapist are provided treatment in a group setting. The group may or may not have single therapeutic interests but is designed to treat the members by utilizing the group process and input of others in the group. Group therapy for rehabilitation of adults who have a | Dialectical<br>Behavior | comprehensive, cognitive—behavioral treatment for members with severe disabling mental illness. Members must meet diagnostic criteria and have ongoing difficulties in functioning due to mental illness for a period of at least six months or for an obviously predictable period over six months.  DBT includes the following components:  • Individual Therapy: a service that utilizes one—to—one therapeutic interventions for a specified period of time in which the problem or issue impeding recovery or full functioning is defined and treated. The member and the therapist establish the overall objective (or outcome sought) and develop specific goals. The service reduces disability and restores skills needed to function in normal life roles in the community. Services can be provided by a licensed or supervised in—training psychologist, LCSW, or LCPC.  • Group Therapy: a service that is much the same as individual therapy in terms of developing goals, objectives, and specific skills but utilizes a format which a group of members selected by the therapist are provided treatment in a group setting. The group may or may not have single therapeutic interests but is designed to treat the members by utilizing the group process and input of others in the group. Group therapy | Licensed to<br>Operate as<br>Mental Health |

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## MONTANA

| Name of                               | Definition of Service  | Licensed Agency  |
|---------------------------------------|--|--|
| Service                               |  |  |
| DBT                                   | teaching by the therapist and the guided or facilitated group interaction with one another to bring about changes in functioning of all the group members. Group therapy is effective when focusing on the development of goals which can be reinforced by other group members and when social skills and social connections will assist the member in reaching their therapeutic goals. Services can be provided by a licensed or supervised in-training psychologist, LCSW, or LCPC.  • Skills Development and Training: a service that utilizes four core areas of skill development and training that includes mindfulness, distress tolerance, emotion regulation, and interpersonal effectiveness. Services can be provided by a licensed LCSW, LCPC, or psychologist. Provider must be trained and certified in Dialectical Behavioral Therapy. | Agencies Licensed to Operate as Mental Health Centers and Certified in DBT                                       |
| Certified Peer<br>Support<br>Services | Certified Peer Support is a face-to-face service provided one-to-one to promote positive coping skills through mentoring and other activities that assist a member with a SDMI diagnosis and/or SUD diagnosis to achieve their goals for personal wellness and recovery. The purpose is to help members through a process of change to improve their health and wellness, live a self-directed life, and strive to reach their full potential. The direct services are provided by a supervised Certified Peer Support Specialist. The direct services include: coaching to restore skills; self-advocacy support; crisis/relapse support; facilitating the use of community resources; and restoring and facilitating natural supports and socialization.   | Agencies Licensed to Operate as Mental Health Centers and Agencies who are State Approved SUD Treatment Programs |

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| Name of  | Definition of Service   | Licensed Agency   |
|--|---|---|
| Service  |   |   |
| Brief Intervention and Referral to Treatment (SBIRT) | SBIRT involves the use of a structured screening to determine risk factors related to substance use, a brief intervention and possible referral for treatment. Services can be provided by a LAC or a licensure   | Agencies who are<br>State Approved<br>SUD Treatment<br>Programs |
|  | candidate employed by the licensed State Approved SUD Treatment Program, a physician, or a midlevel provider.   |   |
| SUD Assessment                                       | Assessment utilizes appropriate instruments to provide a comprehensive and multidimensional biopsychosocial assessment that includes drug use, medical, physical, psychological, and social histories; and collateral information to provide a SUD diagnosis and appropriate treatment needs or referrals. Services can be provided by a LAC or a licensure candidate employed by the licensed State Approved SUD Treatment Program.  | Agencies who are<br>State Approved<br>SUD Treatment<br>Programs |
| SUD Individual Therapy                               | Individual Therapy is a service utilizes one- to-one therapeutic interventions for a specified period of time in which the problem or issue impeding recovery or full functioning is defined and treated. The member and the therapist establish the overall objective (or outcome sought) and develop specific goals. Services can be provided by a LAC; licensure candidate employed by the licensed State Approved SUD Treatment Program; or licensed or supervised in-training psychologist, LCSW, or LCPC. | Agencies who are<br>State Approved<br>SUD Treatment<br>Programs |
| SUD Family<br>Therapy                                | Family Therapy is a service that utilizes the same strategy of developing goals and includes family members and other significant others to address identified issues. Services can be provided by a LAC; licensure candidate employed by the licensed State Approved SUD Treatment Program; or licensed or supervised in-training psychologist, LCSW, or LCPC.   | Agencies who are<br>State Approved<br>SUD Treatment<br>Programs |

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## MONTANA

| Name of                               | Definition of Service  | Licensed Agency   |
|---------------------------------------|--|---|
| Service                               |  |   |
| SUD Multi-<br>Family Group<br>Therapy | Multi-Family Group Therapy is a service that is much the same as Family Therapy in terms of developing goals and includes family members and other significant others to address identified issues but utilizes a multiple-family group format. The service increases social connections and supports problem solving for families through the sharing of each other's experiences. Services can be provided by a LAC; licensure candidate employed by the licensed State Approved SUD Treatment Program; or licensed or supervised  | Agencies who are<br>State Approved<br>SUD Treatment<br>Programs |
| SUD Group<br>Therapy                  | in-training psychologist, LCSW, or LCPC.  Group Therapy is a service that is much the same as individual therapy in terms of developing goals, objectives, and specific skills but utilizes a format which a group of members selected by the therapist are provided treatment in a group setting. The group may or may not have single therapeutic interests but is designed to treat the members by utilizing the group process and input of others in the group. Group therapy for rehabilitation of members who have a mental illness involves direct/indirect teaching by the therapist and the guided or facilitated group interaction with one another to bring about changes in functioning of all the group members. Group therapy is effective when focusing on the development of goals which can be reinforced by other group members and when social skills and social connections will assist the member in reaching their therapeutic goals. Services can be provided by a LAC; licensure candidate employed by the licensed State Approved SUD Treatment Program; or licensed or supervised in-training psychologist, LCSW, or LCPC. | Agencies who are State Approved SUD Treatment Programs          |

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| Name of Service | Definition of Service                         | Licensed Agency  |
|-----------------|---|------------------|
| SUD Intensive   | SUD Intensive Outpatient (ASAM Level 2.1) SUD | Agencies who are |
| Outpatient      | Intensive Outpatient Services generally       | State Approved   |
| Services        | provide 9-19 hours of structured programming  | SUD Treatment    |
| American        | per week for adults and 6-19 hours for        | Programs         |
| Society of      | adolescents, consisting primarily of          |                  |
| Addiction       | counseling, education, and educational groups |                  |
| Medicine (ASAM  | about addiction-related and mental health     |                  |
| Level 2.1)      | problems. The members' need for psychiatric   |                  |
|                 | and medical services are addressed through    |                  |
|                 | consultation and referral arrangements if the |                  |
|                 | patient is stable and requiring only          |                  |
|                 | maintenance monitoring. The purpose of the    |                  |
|                 | therapeutic and behavioral interventions is   |                  |
|                 | to improve the member's functioning in one or |                  |
|                 | more areas for successful functioning in the  |                  |
|                 | home, school, and community setting, as well  |                  |
|                 | as to address the SUD in the structured       |                  |
|                 | setting. Admission to these services requires |                  |
|                 | the licensed State Approved SUD Treatment     |                  |
|                 | Program to implement the ASAM criteria for    |                  |
|                 | determining medical necessity and continued   |                  |
|                 | stay reviews are required for continued       |                  |
|                 | reimbursement.                                |                  |
|                 | • SUD Intensive Outpatient Services include   |                  |
|                 | the following components: Individual          |                  |
|                 | Therapy: a service that utilizes one-to-one   |                  |
|                 | therapeutic interventions for a specified     |                  |
|                 | period of time in which the problem or        |                  |
|                 | issue impeding recovery or full functioning   |                  |
|                 | is defined and treated. The member and the    |                  |
|                 | therapist establish the overall objective     |                  |
|                 | or outcome sought) and develop specific       |                  |
|                 | goals. Services can be provided by a LAC;     |                  |
|                 | licensure candidate employed by the           |                  |
|                 | licensed State Approved SUD Treatment         |                  |
|                 | Program; or licensed or supervised in-        |                  |
|                 | training psychologist, LCSW, or LCPC          |                  |
|                 | • Group Therapy: a service that is much the   |                  |
|                 | same as individual therapy in terms of        |                  |
|                 | developing goals, objectives, and specific    |                  |

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## MONTANA

| Name of Service                         | Definition of Service  | Licensed Agency  |
|---|--|--|
| SUD Intensive<br>Outpatient<br>Services | skills but utilizes a format which a group of members selected by the therapist are provided treatment in a group setting.  Family Therapy: a service that utilizes the same strategy of developing goals and includes family members and other significant others to address identified issues. Services can be provided by a LAC; licensure candidate employed by the licensed State Approved SUD Treatment Program; or licensed or supervised in-training psychologist, LCSW, or LCPC.  Psychosocial Rehabilitation: a service that includes assisting members with restoring skills related to exhibiting appropriate behavior and living with greater independence and personal choice. Services maximize the skills needed to function in the home, workplace, and community setting. Services can be provided by a rehabilitation aide.  Crisis services: to include pre-crisis planning using a functional assessment for behaviors and/or emotions experienced by the member that have led to crisis in the past. Crisis services also include a range of 24-hour response, from telephonic to face-to-face, depending on the needs of the member. Crisis services are provided by LAC; licensure candidate employed by the licensed State Approved SUD Treatment Program; or a licensed or supervised intraining psychologist, LCSW, or LCPC.  Care Coordination: a service that assists the member and the multidisciplinary team to carry out the range of treatment, rehabilitation, and support services necessary for treatment delivery. This service also includes coordination with community resources, including self-help | Agencies who are State Approved SUD Treatment Programs |

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| Name of Service   |   | Licensed Agency   |
|---|---|---|
| SUD Intensive Outpatient Services American Society of Addiction Medicine (ASAM Level 2.1) | Services can be provided by a LAC; licensure candidate employed by the licensed State Approved SUD Treatment Program; LCSW, or LCPC.  • Educational Groups: a service designed to educate clients about substance abuse, and related behaviors and consequences to help members incorporate information and maintain abstinence. Services can be provided by a LAC; licensure candidate employed by the licensed State Approved SUD Treatment Program; LCSW or LCPC.  • Co-Occurring Behavioral Health Treatment: these services utilize the provision of cognitive behavioral therapy, considering the interactions of mental illness and substance abuse, to deliver integrated interventions utilizing member-determined goals. This includes group and individual interventions, as well as facilitating the use of self-help group and supportive recovery communities. Services can be provided by a LCSW, LCPC, or a licensure candidate employed by a mental health center. | nacembed Agency   |
| SUD Partial Hospitalization (ASAM) Level 2.5)   | Services are provided to members living in a community setting while engaged in treatment services delivered in a Non-Hospital Inpatient setting with 24-hour access to medical and emergency services. Services are focused on both medication management and reducing psychological and behavioral symptoms including behaviors that interfere with the member's functioning and participating in daily living activities at home, work, and vocational settings. The purpose of the service is to minimize the need for more restrictive levels of care and to support a return to functioning in the community as soon as possible.   | Agencies Licensed both as Non-Hospital Inpatient (ASAM Level 2.5) and State Approved in Providing SUD Treatment |

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| Name of Service | Definition of Service                       | Licensed Agency  |
|-----------------|---|------------------|
| SUD Partial     | The purpose of the therapeutic and          | Agencies         |
| Hospitalization | behavioral interventions is to improve the  | Licensed as Both |
| (ASAM Level     | member's functioning in one or more areas   | Non-Hospital     |
| 2.5)            | for successful functioning in the home,     | Inpatient (ASAM  |
|                 | school, and community setting, as well as   | Level 2.5) and   |
|                 | to address the SUD in the structured        | State Approved   |
|                 | setting. SUD Partial Hospitalization        | in Providing SUD |
|                 | includes a minimum of 20 hours of skilled   | Treatment        |
|                 | treatment services per week (Minimum of 5   |                  |
|                 | hours a day, 4 days a week). Admission to   |                  |
|                 | these services requires the licensed State  |                  |
|                 | Approved SUD Treatment Program to implement |                  |
|                 | the ASAM criteria for determining medical   |                  |
|                 | necessity and continued stay reviews are    |                  |
|                 | required for continued reimbursement.       |                  |
|                 | •SUD Partial Hospitalization services       |                  |
|                 | include the following components:           |                  |
|                 | Individual Therapy: a service that          |                  |
|                 | utilizes one-to-one therapeutic             |                  |
|                 | interventions for a specified period of     |                  |
|                 | time in which the problem or issue          |                  |
|                 | impeding recovery or full functioning is    |                  |
|                 | defined and treated. The member and the     |                  |
|                 | therapist establish the overall objective   |                  |
|                 | or outcome sought) and develop specific     |                  |
|                 | goals. defined and treated. The member      |                  |
|                 | and the therapist establish the overall     |                  |
|                 | objective or outcome sought) and develop    |                  |
|                 | specific goals. Services can be provided    |                  |
|                 | by a LAC; licensure candidate employed by   |                  |
|                 | the licensed State Approved SUD Treatment   |                  |
|                 | Program; or licensed or supervised in-      |                  |
|                 | training psychologist, LCSW, or LCPC.       |                  |
|                 | training psychologist, LCSW, or LCPC.       |                  |

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## MONTANA

| Name of Service | Definition of Service                       | Licensed Agency  |
|-----------------|---|------------------|
| SUD Partial     | • Group Therapy: a service that is much the | Agencies         |
| Hospitalization | same as individual therapy in terms of      | Licensed as Both |
| (ASAM Level     | developing goals, objectives, and specific  | Non-Hospital     |
| 2.5)            | skills but utilizes a format which a group  | Inpatient (ASAM  |
|                 | of members selected by the therapist are    | Level 2.5) and   |
|                 | provided treatment in a group setting.      | State Approved   |
|                 | The group may or may not have single        | in Providing SUD |
|                 | therapeutic interests but is designed to    | Treatment        |
|                 | treat the members by utilizing the group    |                  |
|                 | process and input of others in the group.   |                  |
|                 | Group therapy for rehabilitation of         |                  |
|                 | members who have a mental illness involves  |                  |
|                 | direct/indirect teaching by the therapist   |                  |
|                 | and the guided or facilitated group         |                  |
|                 | interaction with one another to bring       |                  |
|                 | about changes in functioning of all the     |                  |
|                 | group members. Group therapy is effective   |                  |
|                 | when focusing on the development of goals   |                  |
|                 | which can be reinforced by other group      |                  |
|                 | members and when social skills and social   |                  |
|                 | connections will assist the adult in        |                  |
|                 | reaching their therapeutic goals. Services  |                  |
|                 | can be provided by a LAC; licensure         |                  |
|                 | candidate employed by the licensed State    |                  |
|                 | Approved SUD Treatment Program; or          |                  |
|                 | licensed or supervised in-training          |                  |
|                 | psychologist, LCSW, or LCPC.                |                  |
|                 | • Family Therapy: a service that utilizes   |                  |
|                 | the same strategy of developing goals and   |                  |
|                 | includes family members and other           |                  |
|                 | significant others to address identified    |                  |
|                 | issues. Services can be provided by a LAC;  |                  |
|                 | licensure candidate employed by the         |                  |
|                 | licensed State Approved SUD Treatment       |                  |
|                 | Program; or licensed or supervised in-      |                  |
|                 | training psychologist, LCSW, or LCPC.       |                  |
|                 |   |                  |

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## MONTANA

| Name of Service   | Definition of Service   | Licensed Agency   |
|---|---|---|
| SUD Partial Hospitalization (ASAM Level 2.5)                          | • Psychosocial Rehabilitation: a service that includes assisting members with restoring skills related to exhibiting appropriate behavior and living with greater independence and personal choice. Services maximize the skills needed to function in the home, workplace, and community setting. Services can be provided by a rehabilitation aide.   | Agencies Licensed as Both Non-Hospital Inpatient (ASAM Level 2.5) and State Approved in Providing SUD Treatment |
| SUD Medically Monitored Intensive Inpatient Services (ASAM Level 3.7) | • Medically Monitored Intensive Inpatient Services are medically managed/monitored inpatient treatment services provided in facilities of fewer than 16 beds. Members are provided a planned regimen of 24-hour professionally directed evaluation, observation, medical management/ monitoring, and SUD treatment. These services are provided to members diagnosed with a SUD and whose subacute biomedical and emotional, behavioral, or cognitive problems are so severe they require inpatient treatment, but who do not need the full resources of an acute care general hospital. Services focus on the stabilization of the member for a transition to a high intensity residential home, recovery home, partial hospitalization, or outpatient services. Admission to these services requires the licensed State Approved SUD Treatment Program to implement the ASAM criteria for determining medical necessity and continued stay reviews are required for continued reimbursement. Inpatient Services include the following components: Individual Therapy: a service that utilizes one-to-one therapeutic interventions for a specified period of time in which the problem or issue impeding recovery or full functioning is defined and treated. | Agencies Licensed as Both Non-Hospital Inpatient (ASAM Level 3.7) and State Approved in Providing SUD Treatment |

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## MONTANA

| Name of   | Definition of Service   | Licensed Agency   |
|---|---|---|
| Service   |   |   |
| SUD Medically Monitored Intensive Inpatient Services (ASAM Level 3.7) | The member and the therapist establish the overall objective (or outcome sought) and develop specific goals. Services can be provided by a LAC; licensure candidate employed by the licensed State Approved SUD Treatment Program; or licensed or supervised in-training psychologist, LCSW, or LCPC.  • Group Therapy: a service that is much the same as individual therapy in terms of developing goals, objectives, and specific skills but utilizes a format which a group of members selected by the therapist are provided treatment in a group setting. The group may or may not have single therapeutic interests but is designed to treat the adults by utilizing the group process and input of others in the group. Group therapy for rehabilitation of members who have a mental illness involves direct/indirect teaching by the therapist and the guided or facilitated group interaction with one another to bring about changes in functioning of all the group members. Group therapy is effective when focusing on the development of goals which can be reinforced by other group members and when social skills and social connections will assist the members in reaching their therapeutic goals. Services can be provided by a LAC; licensure candidate employed by the licensed State Approved SUD Treatment Program; or licensed or supervised in-training psychologist, LCSW, or LCPC. | Agencies Licensed as Both Non-Hospital Inpatient (ASAM Level 3.7) and State Approved in Providing SUD Treatment |

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## MONTANA

| Name of   | Definition of Service   | Licensed Agency   |
|---|---|---|
| Service   |   |   |
| SUD Medically Monitored Intensive Inpatient Services (ASAM Level 3.7) | <ul> <li>Nurse intervention and monitoring: these services are accessible and provided by a 24-hour, 7-day a week RN who can assess and address the individual's immediate medical needs in conjunction with the SUD treatment. Nursing services can be provided by an APRN, RN, and LPN.</li> <li>Family Therapy: a service that utilizes the same strategy of developing goals and includes family members and other significant others to address identified issues. Services can be provided by a LAC; licensure candidate employed by the licensed State Approved SUD Treatment Program; or licensed or supervised intraining psychologist, LCSW, or LCPC.</li> <li>Psychosocial Rehabilitation: a service that includes assisting members with restoring skills related to exhibiting appropriate behavior and living with greater independence and personal choice. Services maximize the skills needed to function in the home, workplace, and community setting. Services can be provided by a rehabilitation aide.</li> </ul> | Agencies Licensed as Both Non-Hospital Inpatient (ASAM 3.7 Level) and State Approved in Providing SUD Treatment |

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## MONTANA

| Name of  | Definition of Service   | Licensed Agency  |
|--|---|--|
| Service  |   |  |
| SUD Clinically Managed High- Intensity Residential Services (ASAM Level 3.5) | Clinically Managed High-Intensity Residential Services are clinically managed residential treatment programs providing 24-hour supportive housing, 24-hour staff on-site, and 24-hour access to medical and emergency services. Members are provided a planned regimen of 24-hour professionally directed SUD treatment. These services are provided to members diagnosed with a SUD and whose emotional, behavioral, or cognitive problems are so significant they require 24-hour regimented therapeutic treatment, but who do not need the full resources of an acute care general hospital or a non-hospital inpatient setting. Services focus on stabilizing the member to transition to a recovery home, Day Treatment, or outpatient services. Admission to these services requires the licensed State Approved SUD Treatment Program to implement the ASAM criteria for determining medical necessity and continued stay reviews are required for continued reimbursement.  • Clinical Managed High-Intensity Residential Services include the following components: Individual Therapy: a service that utilizes one-to-one therapeutic interventions for a specified period of time in which the problem or issue impeding recovery or full functioning is defined and treated. The member and the therapist establish the overall objective (or outcome sought) and develop specific goals. | Agencies Licensed as Both Non-Hospital Inpatient or High-Intensity Residential (ASAM Level 3.5) and Agencies who are State Approved SUD Treatment Programs |

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## MONTANA

| Name of<br>Service   | Definition of Service  | Licensed Agency  |
|--|--|--|
| SUD Clinically Managed High- Intensity Residential Services (ASAM Level 3.5) | Services can be provided by a LAC; licensure candidate employed by the licensed State Approved SUD Treatment Program; or licensed or supervised in-training psychologist, LCSW, or LCPC.  • Group Therapy: a service that is much the same as individual therapy in terms of developing goals, objectives, and specific skills but utilizes a format which a group of members selected by the therapist are provided treatment in a group setting. The group may or may not have single therapeutic interests but is designed to treat the members by utilizing the group process and input of others in the group. Group therapy for rehabilitation of members who have a mental illness involves direct/indirect teaching by the therapist and the guided or facilitated group interaction with one another to bring about changes in functioning of all the group members. Group therapy is effective when focusing on the development of goals which can be reinforced by other group members and when social skills and social connections will assist the member in reaching their therapeutic goals. Services can be provided by a LAC; licensure candidate employed by the licensed State Approved SUD Treatment Program; or licensed or supervised in-training psychologist, LCSW, or LCPC. | Agencies Licensed as both Non-Hospital Inpatient or High-Intensity Residential (ASAM 3.5) and Agencies who are State Approved SUD Treatment Programs |

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## MONTANA

| Name of<br>Service   | Definition of Service   | Licensed Agency  |
|--|---|--|
| SUD Clinically Managed High- Intensity Residential Services (ASAM Level 3.5) | <ul> <li>Psychosocial Rehabilitation: a service that includes assisting adults with restoring skills related to exhibiting appropriate behavior and living with greater independence and personal choice. Services maximize the skills needed to function in the home, workplace, and community setting. Services can be provided by a rehabilitation aide.</li> <li>Family Therapy: a service that utilizes the same strategy of developing goals and includes family members and other significant others to address identified issues. Services can be provided by a LAC; licensure candidates employed by the licensed State Approved SUD Treatment Program; or licensed or supervised intraining psychologist, LCSW, or LCPC.</li> </ul> | Agencies Licensed as both Non-Hospital Inpatient or High-Intensity Residential (ASAM 3.5) and Agencies who are State Approved SUD Treatment Programs |

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## MONTANA

# PROVIDER QUALIFICATIONS

| Provider Type                                     | Licensure/Certification Authority   | Position<br>Requires<br>Supervision<br>Y/N | Position Supervises<br>Others Y/N   |
|---|---|--|---|
| Licensed<br>Mental Health<br>Centers              | Department of Public Health<br>and Human Services, Quality<br>Assurance Division                | N/A  | N/A   |
| Licensed<br>Clinical<br>Social Worker             | Montana Board of Behavioral<br>Health, Social Workers and<br>Professional Counselors<br>Section | N  | Y - May supervise licensure candidates (in-training) for Licensed Clinical Social Workers, other social workers, psychologists, vocational specialists, certified peer specialists, behavioral health specialists, behavioral health aides  |
| Licensed<br>Clinical<br>Professional<br>Counselor | Montana Board of Behavioral Health, Social Workers and Professional Counselors Section          | N  | Y - May supervise licensure candidates (in-training) for Licensed Clinical Social Workers, Licensed Clinical Professional Counselors, other social workers, psychologists, vocational specialists, certified peer specialists, behavioral health specialists, behavioral health aides |

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| Provider<br>Type                             | Licensure/Certification<br>Authority   | Position<br>Requires<br>Supervision Y/N | Position Supervises<br>Others Y/N   |
|--|--|---|---|
| Licensed<br>Psychologist                     | Montana Board of<br>Psychologists  | N                                       | Y - May supervise licensure candidates (in-training) for psychologists, as well as other social workers, Licensed Clinical Professional Counselors, psychologists, vocational specialists, certified peer specialists, behavioral health specialists, behavioral health aides |
| Licensure<br>Candidates<br>(in-<br>training) | Montana Board of Behavioral Health, Social Workers and Professional Counselors Section or Montana Board of Psychologists (after completion of supervised experience requirement for licensure) | Y                                       | N   |
| Psychiatrist                                 | American Board of<br>Psychiatry and Neurology  | N                                       | Y - May supervise RN; LPN; licensure candidates and Licensed Clinical Social Worker, Licensed Clinical Professional Counselor, and psychologists; vocational specialists; behavioral health specialists; behavioral health aides  |

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## MONTANA

| Provider Type                               | Licensure/Certification  | Position        | Position   |
|---|--|-----------------|--|
|   | Authority  | Requires        | Supervises Others  |
|   |  | Supervision Y/N | Y/N  |
| Advanced<br>Practice<br>Registered<br>Nurse | Montana Board of Nursing   | N               | Y - May supervise RN; LPN; licensure candidates and Licensed Clinical Social Worker, Licensed Clinical Professional Counselor, and psychologists; vocational specialists; behavioral health specialists; behavioral health       |
| Licensed<br>Practical<br>Nurse              | Montana Board of Nursing   | Y               | aides<br>N   |
| Program<br>Supervisor                       | Montana Board of Behavioral Health, Social Workers and Professional Counselors Section | N               | Y - May supervise RN; LPN; licensure candidates and Licensed Clinical Social Worker, Licensed Clinical Professional Counselor, and psychologists; vocational specialists; behavioral health specialists; behavioral health aides |

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## MONTANA

| Provider Type                           | Licensure/Certification<br>Authority  | Position<br>Requires<br>Supervision Y/N | Position<br>Supervises Others<br>Y/N  |
|---|---|---|---|
| Adult Foster<br>Care<br>Specialist      | None  | Y                                       | И   |
| Behavioral<br>Health<br>Specialist      | None  | Y                                       | И   |
| Behavioral<br>Health Aide               | None  | Y                                       | N   |
| Vocational<br>Specialist                | Certification in<br>Rehabilitation<br>Counseling                                      | Y                                       | N   |
| Certified Peer<br>Support<br>Specialist | Montana Board Behavioral Health- Certified Behavioral Health Peer Support Specialists | Y                                       | N   |
| Licensed<br>Addictions<br>Counselor     | Montana Board Behavioral<br>Health - Licensed<br>Addiction Counselors                 | N                                       | Y- May supervise licensure candidates (in-training) for addiction counselors; other addiction counselors; certified peer specialists; case managers; rehabilitation aides |

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| Provider Type  | Licensure/Certification  | Position        | Position          |
|----------------|--------------------------|-----------------|-------------------|
|                | Authority                | Requires        | Supervises Others |
|                |                          | Supervision Y/N | Y/N               |
| Addiction      | Montana Board of         | Y               | N                 |
| Counselor      | Licensed Addiction       |                 |                   |
| Licensure      | Counselors (after        |                 |                   |
| Candidates     | completion of supervised |                 |                   |
|                | experience requirement   |                 |                   |
|                | for licensure)           |                 |                   |
| State Approved | Department of Public     | N/A             | N/A               |
| Substance Use  | Health and Human         |                 |                   |
| Disorder       | Services, Quality        |                 |                   |
| Treatment      | Assurance Division in    |                 |                   |
| Program        | partnership with the     |                 |                   |
|                | Addictive and Mental     |                 |                   |
|                | Disorders Division       |                 |                   |
| Rehabilitation | None                     | Y               | N                 |
| Aide for       |                          |                 |                   |
| Substance Use  |                          |                 |                   |
| Disorder       |                          |                 |                   |

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#### Reimbursement for Other Rehabilitative Services

- I. The Department will reimburse Medicaid providers for Other Rehabilitative Services the lower of:
  - The provider's usual and customary (billed) charge for the service;
  - B. The Department's fee schedule published on the agency's website at http://medicaidprovider.mt.gov. The rate for each Other Rehabilitative Services is a set fee per unit of service. Unless otherwise specified in this state plan, reimbursement rates are the same for governmental and non-governmental providers. The reimbursement rates on the fee schedules are provided in accordance with the methodology described in this state plan.
    - 1. The Department's fee schedule rates were set as of July 1, 2019 and are effective for services provided on or after that date. July 1, 2019, providers of Other Rehabilitative Services received a legislatively approved increase.
- In accordance with the Social Security Act, the Department provides II. medically necessary Other Rehabilitative Services. When the Department has not established a fee schedule for a service required by a member covered under Other Rehabilitative Services, a rate is negotiated with the provider. This rate is set at a comparable rate to a service similar in scope.
- For services not included in the RBRVS methodology, the Department's III. fee schedule for Other Rehabilitation Services is determined as follows:
  - A. Rate-Setting Method:

Montana has a prospective Medicaid rate-setting method that was developed to reflect service definitions, provider requirements, operational service delivery, and administrative considerations. Each rate is calculated on a unit basis and set at an amount based on estimated reasonable and efficient cost at a certain point in time.

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#### MONTANA

## B. Rate Components:

The calculation separates out direct service components from indirect program components and overhead expenses essential to administer the service and program. In some rates individual, family, and group therapies, along with Community-Based Psychiatric Rehabilitation and Support Services (CBPRS) are costed independently and then added into the unit rate as direct service expenditure. The following elements are used to determine the rate, based on estimated reasonable costs, as applicable to each service:

- 1. Direct Service Expenditures
- Direct staff wages
- Employee benefit costs
- Direct supervision
- On-call differential for services that require 24-hour per day, 7-day a week on call for crisis intervention and response.
- Program support costs
- Mileage allowance. Mileage is only applicable to community services that require travel to a member's home.
- 2. Administrative Overhead / Indirect Costs
- 3. Auxiliary Operational Expenditures
- 4. Productivity or Billable Time. The productivity adjustment factor accounts for the amount of non-billable time spent by staff.
- 5. Calculation Adjustors
- Medicaid Offsets. Offsets are accounted for when providers receive other revenues in relation to the service. (e.g., direct care wage).
- Consumer Price Index (CPI) adjustment. A CPI adjustment is used to adjust economic series or surveys for price changes and to translate these series into inflation adjusted dollars at time of calculations.
- Other inflationary adjustments. Inflationary adjustments are allowed for legislative provider rate changes, other legislative adjustments, or changes in service scope from year to year.
- Policy adjustor. A policy adjustor may be applied to increase or decrease rates when the Department determines that relative adjustments to specific rates are appropriate to meet Medicaid policy goals and appropriated budgets.

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C. Bundle-Specific Rate Setting: Other Rehabilitative Services include the following components, as noted in the Supplements to Attachments 3.1A and 3.1B, and are calculated in the units as noted. Community-Based Psychiatric Rehabilitation and Support Services (CBPRS); Crisis Stabilization Program; Illness Management and Recovery Services (IMR); Screening, Brief Intervention and Referral to Treatment (SBIRT); Substance Use Disorders (SUD) Assessment; SUD Individual Therapy; SUD Group Therapy; SUD Family Therapy; SUD Multi-Family Group Therapy; and Certified Peer Support Services are included in this table but they are not bundled services. All other unbundled rehabilitative services are covered by other state plans or their rates are included in the State's Resource Based Relative Value System (RBRVS).

The state will review utilization of services every two years. If the utilization falls significantly, the state will review bundled rates for sufficiency to ensure beneficiaries receive the types, quantity, and intensity of services required to meet their medical needs. Room and board costs are excluded from all rates.

Any provider delivering services through a bundle will be paid through that bundle's payment rate and cannot bill separately for the services in the bundle. Medicaid providers delivering separate services outside of the bundle may bill for those separate services in accordance with the state's Medicaid billing procedures. At least one of the services included in the bundle must be provided within the service payment unit in order for providers to bill the bundled rate.

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| Name of<br>Service  | Service Bundle<br>Includes:  | Rate Component Includes:  | Unit              |
|---|--|---|-------------------|
| Community Based Psychiatric Rehabilitation and Support Services (CBPRS) | Not a bundle but included here because its rate setting methodology is not included elsewhere. | <ul> <li>Direct staff wages</li> <li>Employee benefit costs</li> <li>Direct supervision</li> <li>Program support costs</li> <li>Mileage allowance</li> <li>Administrative overhead/Indirect costs</li> <li>Auxiliary operational expenditures</li> <li>Productivity adjustment factor</li> <li>Medicaid offsets</li> <li>CPI adjustment</li> <li>Other inflationary adjustments</li> <li>Policy adjustor</li> </ul> | Per 15<br>Minutes |
| Illness Management and Recovery (IMR)                                   | Not a bundle but included here because its rate setting methodology is not included elsewhere. | <ul> <li>Direct staff wages</li> <li>Employee benefit costs</li> <li>Direct supervision</li> <li>Program support costs</li> <li>Administrative overhead/Indirect costs</li> <li>Auxiliary operational expenditures</li> <li>Productivity adjustment factor</li> <li>Medicaid offsets</li> <li>CPI adjustment</li> <li>Other inflationary adjustments</li> <li>Policy adjustor</li> </ul>                            | Per 15<br>Minutes |

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| Name of<br>Service                 | Service Bundle<br>Includes:  | Rate Components Include:  | Unit        |
|------------------------------------|--|---|-------------|
| Crisis<br>Stabilization<br>Program | Not a bundle but included here because its rate setting methodology is not included elsewhere. | <ul> <li>Direct staff wages</li> <li>Employee benefit costs</li> <li>Direct supervision</li> <li>Program support costs</li> <li>Administrative overhead/Indirect costs</li> <li>Auxiliary operational expenditures</li> <li>Medicaid offsets</li> <li>CPI adjustment</li> <li>Other inflationary adjustments</li> <li>Policy adjustor</li> <li>On-call differential</li> </ul>            | Per<br>Diem |
| Day Treatment                      | • CBPRS • Group Therapy  | <ul> <li>Direct staff wages</li> <li>Employee benefit costs</li> <li>Direct supervision</li> <li>Program support costs</li> <li>Administrative overhead/ Indirect costs</li> <li>Auxiliary operational expenditures</li> <li>Productivity adjustment factor</li> <li>Medicaid offsets</li> <li>CPI adjustment</li> <li>Other inflationary adjustments</li> <li>Policy adjustor</li> </ul> | Per<br>Hour |

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| Name of Service              | Service Bundle<br>Includes:   | Rate Components Include:  | Unit        |
|------------------------------|---|---|-------------|
| Adult Foster<br>Care Support | • Adult Foster Care Support • Clinical Assessment • Crisis Services | <ul> <li>Direct staff wages</li> <li>Employee benefit costs</li> <li>Direct supervision</li> <li>On-call differential (crisis services)</li> <li>Program support costs</li> <li>Mileage allowance</li> <li>Administrative overhead/Indirect costs</li> <li>Auxiliary operational expenditures</li> <li>Productivity adjustment factor</li> <li>Medicaid offsets</li> <li>CPI adjustment</li> <li>Other inflationary adjustments</li> <li>Policy adjustor</li> </ul> | Per<br>Diem |
| Adult Group<br>Home          | • CBPRS • Independent Living • Community Reintegration              | <ul> <li>Direct staff wages</li> <li>Employee benefit costs</li> <li>Direct supervision</li> <li>Program support costs</li> <li>Administrative overhead/Indirect costs</li> <li>Auxiliary operational expenditures</li> <li>Medicaid offsets</li> <li>CPI adjustment</li> <li>Other inflationary adjustments</li> <li>Policy adjustor</li> </ul>  | Per<br>Diem |

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| Name of Service  | Service Bundle<br>Includes:   | Rate Components Include:   | Unit        |
|--|---|--|-------------|
| Program for<br>Assertive<br>Community<br>Treatment<br>(PACT) | • Psychiatric/ Medical Assessment/ Evaluation • Medication Administration, Management, and Monitoring • Individual Therapy • Family Therapy • Group Therapy • Service Coordination • CBPRS • Co-Occurring Behavioral Health Treatment • Community Reintegration | <ul> <li>Direct staff wages</li> <li>Employee benefit costs</li> <li>Direct supervision</li> <li>Program support costs</li> <li>Administrative overhead/Indirect costs</li> <li>Auxiliary operational expenditures</li> <li>Medicaid offsets</li> <li>CPI adjustment</li> <li>Other inflationary adjustments</li> <li>Policy adjustor</li> </ul>                 | Per<br>Diem |
| Intensive<br>Community Based<br>Rehabilitation<br>(ICBR)     | Medication     Administration and     Monitoring     Independent Living     Community     Reintegration   | <ul> <li>Direct staff wages</li> <li>Employee benefit costs</li> <li>Direct supervision</li> <li>Program support costs</li> <li>Administrative         overhead/Indirect costs</li> <li>Auxiliary operational         expenditures</li> <li>Medicaid offsets</li> <li>CPI adjustment</li> <li>Other inflationary adjustments</li> <li>Policy adjustor</li> </ul> | Per<br>Diem |

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| Name of<br>Service                          | Service Bundle<br>Includes:  | Rate Components Include:   | Unit   |
|---|--|--|--|
| Dialectical Behavior Therapy Services (DBT) | Individual Therapy     Group Therapy     Skills Development and Training                         | <ul> <li>Direct staff wages</li> <li>Employee benefit costs</li> <li>Direct supervision</li> <li>Program support costs</li> <li>Administrative overhead/Indirect costs</li> <li>Auxiliary operational expenditures</li> <li>Productivity adjustment factor</li> <li>Medicaid offsets</li> <li>CPI adjustment</li> <li>Other inflationary adjustments</li> <li>Policy adjustor</li> </ul> | Individual DBT Psychotherapy- 50 minute units  Skills Development- Individual 15 minute units  Skills Development- Group 15 minute units |
| Certified<br>Peer<br>Support<br>Services    | • Not a bundle but included here because its rate setting methodology is not included elsewhere. | <ul> <li>Direct staff wages</li> <li>Employee benefit costs</li> <li>Direct supervision</li> <li>Program support costs</li> <li>Administrative overhead/Indirect costs</li> <li>Auxiliary operational expenditures</li> <li>Productivity adjustment factor</li> <li>Medicaid offsets</li> <li>CPI adjustment</li> <li>Other inflationary adjustments</li> <li>Policy adjustor</li> </ul> | Individual Certified Peer Support Services - Per 15 minute unit  |
| SBIRT                                       | Not a bundle but included here because its rate setting methodology is not included elsewhere.   | Included on the RBRVS methodology.   | Completed<br>Screening   |

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| Name of<br>Service                       | Service Bundle<br>Includes:  | Rate Components Include:           | Unit   |
|--|--|------------------------------------|--|
| SUD<br>Assessment                        | Not a bundle but included here because its rate setting methodology is not included elsewhere. | Included in the RBRVS methodology. | Completed<br>Assessment                                  |
| SUD<br>Individual<br>Therapy             | Not a bundle but included here because its rate setting methodology is not included elsewhere. | Included in the RBRVS methodology. | Per 30-minute unit Per 45-minute unit Per 60-minute unit |
| SUD Family<br>Therapy                    | Not a bundle but included here because its rate setting methodology is not included elsewhere. | Included in the RBRVS methodology. | Per 50-minute unit                                       |
| SUD Multi-<br>Family<br>Group<br>Therapy | Not a bundle but included here because its rate setting methodology is not included elsewhere. | Included in the RBRVS methodology. | Per visit  |
| SUD Group<br>Therapy                     | Not a bundle but included here because its rate setting methodology is not included elsewhere. | Included in the RBRVS methodology. | Per visit  |

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| Name of Service   | Service Bundle<br>Includes:   | Rate Components Include:  | Unit     |
|---|---|---|----------|
| SUD Intensive<br>Outpatient<br>Services (ASAM<br>2.1)                                 | • Individual Therapy • Group Therapy • Family Therapy • Educational Groups • Psychosocial Rehabilitation • Co-occurring Behavioral Health Treatment • Care Coordination • Crisis Services | <ul> <li>Direct staff wages</li> <li>Employee benefit costs</li> <li>Direct supervision</li> <li>On-call differential<br/>(crisis services)</li> <li>Program support costs</li> <li>Administrative overhead/<br/>Indirect costs</li> <li>Auxiliary operational<br/>expenditures</li> <li>Productivity adjustment<br/>factor</li> <li>Medicaid offsets</li> <li>CPI adjustment</li> <li>Other inflationary<br/>adjustments</li> <li>Policy adjustor</li> </ul> | Per Diem |
| SUD Partial Hospitalization American Society of Addiction Medicine (ASAM) (Level 2.5) | • Individual Therapy • Group Therapy • Family Therapy • Psychosocial Rehabilitation   | <ul> <li>Direct staff wages</li> <li>Employee benefit costs</li> <li>Direct supervision</li> <li>Program support costs</li> <li>Administrative overhead/<br/>Indirect costs</li> <li>Auxiliary operational<br/>expenditures</li> <li>Productivity adjustment factor</li> <li>Medicaid offsets</li> <li>CPI adjustment</li> <li>Other inflationary adjustments</li> <li>Policy adjustor</li> </ul>   | Per Diem |

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| SUD Medically Monitored Intensive Inpatient Services (ASAM Level 3.7)        | Individual Therapy     Group Therapy     Family Therapy     Psychosocial     Rehabilitation     Nurse Intervention     and Monitoring | <ul> <li>Direct staff wages</li> <li>Employee benefit costs</li> <li>Direct supervision</li> <li>Program support costs</li> <li>Administrative overhead/ Indirect costs</li> <li>Auxiliary operational expenditures</li> <li>Productivity adjustment factor</li> <li>Medicaid offsets</li> <li>CPI adjustment</li> <li>Other inflationary adjustments</li> <li>Policy adjustor</li> </ul> | Per<br>Diem |
|--|---|---|-------------|
| SUD Clinically Managed High- Intensity Residential Services (ASAM Level 3.5) | <ul> <li>Individual Therapy</li> <li>Group Therapy</li> <li>Family Therapy</li> <li>Psychosocial<br/>Rehabilitation</li> </ul>        | <ul> <li>Direct staff wages</li> <li>Employee benefit costs</li> <li>Direct supervision</li> <li>Program support costs</li> <li>Administrative overhead/ Indirect costs</li> <li>Auxiliary operational expenditures</li> <li>Productivity adjustment factor</li> <li>Medicaid offsets</li> <li>CPI adjustment</li> <li>Other inflationary adjustments</li> <li>Policy adjustor</li> </ul> | Per<br>Diem |

### D. Rate Notes and Formula:

1. CBPRS Rate = ((((Hourly Provider Direct Costs + Hourly
 Provider Indirect Costs and Auxiliary Operational
 Expenditures) ÷ (Productivity Adjustment Factor or Billable
 Hours) x Calculation Adjustors)) ÷ 4 to convert to 15-minute
 unit)
 CBPRS Group therapy has a maximum of staff to member ratio of
 one to four. The rate for CBPRS group therapy is set at 30%
 of the individual rate.

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- 2. IMR Rate = ((((Hourly Provider Direct Costs + Hourly Provider Indirect Costs and Auxiliary Operational Expenditures) ÷ 
   (Productivity Adjustment Factor or Billable Hours) x 
  Calculation Adjustors)) ÷ 4 to convert to 15-minute unit)
- 3. Crisis Stabilization Program Rate = (((Provider Direct Costs + Provider Indirect Costs and Auxiliary Operational Expenditures) ÷ Daily Units or Bed Days) x Calculation Adjustors)
  The Crisis Stabilization Program rate is based on the assumptions of Full Time Equivalents (FTE) necessary to provide 24- hour direct care staff at a ratio sufficient to meet the needs of the members, necessary program supervision, and 24-hour Mental Health Professionals on-call differential. This rate is not a bundled service and may include a crisis intervention stay of up to 72 hours.
- 4. The Day Treatment rate is based on caseload assumptions for FTE necessary to provide Day Treatment. The rates are divided into hourly time increments for billing purposes.
  - Day Treatment Rate = (((Hourly Provider Direct Costs + Hourly Provider Indirect Costs and Auxiliary Operational Expenditures) ÷ (Productivity Adjustment Factor or Billable Hours)) x Calculation Adjustors)
- 5. In the Adult Group Home, Adult Foster Care Support, and ICBR rate calculation, licensed therapies and non-licensed observations and supports are separate components of the rate. Room and board, educational components, and other non-allowable facility costs are excluded from the per diem Adult Group Home, Adult Foster Care Support, and ICBR rate.

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For Auxiliary Operational Expenditures, only a designated dollar amount or percentage of the facility and equipment that is devoted to treatment and programming is included in the bundled rate (e.g. therapist office space, individual treatment or therapy rooms, and family or group treatment or therapy rooms).

In lieu of a productivity or billable time percentage, the Adult Group Home and Adult Foster Care Support Services rate calculation uses actual units of service or occupied bed days. The number of occupied bed days is used to allocate costs into a daily service unit. At the time of calculation, the representative or current state fiscal year bed days or units is used to allocate expenditures into a daily unit rate. Adult Group Home, Adult Foster Care Support, and ICBR Support Services Rate = (((Provider Direct Costs + Provider Indirect Costs and Auxiliary Operational Expenditures) ÷ Medicaid Bed Days or Units of Service) x Calculation Adjustors)

- 6. PACT Rate = (((Hourly Provider Direct Costs + Hourly Provider Indirect Costs and Auxiliary Operational Expenditures) ÷ Productivity Adjustment Factor or Billable Hours)X Productive FTE Hours) = Daily Units) x Calculation Adjustors)
- 7. DBT Rate =Intensive Individual Psychotherapy rate = (((Hourly Provider Direct Costs + Hourly Provider Indirect Costs + Auxiliary Operational Expenditures) ÷ (Productivity Adjustment Factor or Billable Hours) x Calculation Adjustors)  $\times$  0.83 to convert to 50 minute units)
  - = DBT Skills Development-Individual = (((Hourly Provider Direct Costs + Hourly Provider Indirect Costs + Auxiliary Operational Expenditures) ÷ (Productivity Adjustment Factor or Billable Hours) x Calculation Adjustors) ÷ 4 to convert to 15 minute units)
  - = DBT Skills Development-Group Rate = The rate for DBT Skills Development Group Rate is set at 65% of the individual rate.
- 8. Certified Peer Support Services = (((Provider Hourly Direct Costs + Provider Hourly Indirect Costs and Auxiliary Operational Expenditures) X Suggested Yearly Workload Units) + ((Provider Hourly Supervision Direct Costs + Provider Hourly Supervision Indirect Costs and Auxiliary Operational Expenditures) X (Yearly Supervision Workload Units) ÷ (Suggested Yearly Workload Units)) ÷ 4 to convert to 15-minute unit).

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- 9. SBIRT; SUD Family Therapy; Assessment; Individual Therapy; Group Therapy; and SUD Multi-Family Group Therapy are included in the State's Resource Based Relative Value System RBRVS.
  - a. In accordance with the RBRVS methodology, by multiplying Medicare's Relative Value Units (RVU), or Medicare's base and time units for services, which is numeric, by the Montana Medicaid specific conversion factor, which is a dollar amount, to equal a fee. Specific to Montana Medicaid, there is an ability to multiply the fee times a policy adjuster (either plus or minus) to affect the fee.
    - (1) RBRVS means the version of the Medicare resource based relative value scale contained in the Medicare Physician Fee Schedule (MPFS) adopted by the Centers for Medicare and Medicaid Services (CMS). The Department will update Medicare additions, deletions, or changes to procedure codes on the first of each quarter.
    - (2) RVU means a numerical value assigned by Medicare in the RBRVS methodology to each procedure code used to bill for services provided by a health care provider. The RVU assigned to a particular code expresses the relative effort and expense expended by a provider in providing one service as compared with another service.
- 10. In the SUD intensive outpatient treatment (ASAM 2.1), SUD partial hospitalization (ASAM 2.5), inpatient (ASAM 3.7), and residential (ASAM 3.5) per diem rate calculation, licensed therapies and non-licensed observations and supports are separate components of the rate. Room and board and other nonallowable facility costs are excluded from the per diem rate.

For Auxiliary Operational Expenditures, only a designated dollar amount or percentage of the facility and equipment that is devoted to treatment and programming is included in the bundled rate (e.g. therapist office space, individual treatment or therapy rooms, and family or group treatment or therapy rooms).

In lieu of a productivity or billable time percentage, the rate calculation uses actual units of service or occupied bed days.

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The number of occupied bed days is used to allocate costs into a daily service unit. At time of calculation, the representative or current state fiscal year bed days or units is used to allocate expenditures into a daily per diem rate.

Sud Intensive Outpatient Treatment (ASAM 2.1), SUD Partial Hospitalization (ASAM 2.5), SUD Medically Monitored Intensive Inpatient Services (ASAM 3.7), and SUD Clinically Managed High-Intensity Residential Services (ASAM 3.5) Per diem Rate = (((Provider Direct Costs + Provider Indirect Costs and Auxiliary Operational Expenditures) ÷ Medicaid Bed Days or Units of Service) x Calculation Adjustors)

# IV. The Direct Care Wage Add-on Reimbursement

Effective on or after February 8, 2013, additional payments will be made to participating mental health centers for direct care wage reimbursement. Providers may opt—in to become a participating provider by contacting the department and submitting quarterly reports of direct care wage hours for reimbursement. The amount is distributed in a lump sum quarterly to the participating providers and is determined using the payment methodology below. Distribution to each participating provider is calculated in the following manner.

Direct Care Wage Add-on Reimbursement = ((Wage - Actual Wage Paid Per Worker) x Actual Hours Worked Per Worker) x Applied Benefits Percentage.

These funds are distributed to the participating mental health providers based on the number of units of Medicaid Other Rehabilitative direct care services provided, up to an additional \$0.70/hour.

Example: Reimbursement to participating providers based upon worker and base wage.

|           |            |                              |        |           |               | Hours  | Hours  | Hours     |               | Applied    |               |
|-----------|------------|------------------------------|--------|-----------|---------------|--------|--------|-----------|---------------|------------|---------------|
|           |            |                              |        | Actual    | Difference up | Worked | Worked | Worked    | Wage          | Benefits   | Total         |
| Last Name | First Name | Position                     | Wage   | Wage Paid | to \$0.70     | July   | August | September | Reimbursement | Percentage | Reimbursement |
| Doe       | Jane       | Rehabilitation Specialist    | \$8.50 | \$10.10   | \$0.70        | 160    | 160    | 160       | \$336.00      | \$40.32    | \$376.32      |
| Doe       | John       | OC Rehabilitation Specialist | \$9.50 | \$9.80    | \$0.30        | 103    | 90     | 105       | \$89.40       | \$10.73    | \$100.13      |
|           |            |                              |        |           |               |        |        |           |               | Total      | \$476.45      |

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Payments will be made quarterly in the amount calculated by the methodology described in Section IV. Direct Care Wage Add-on Reimbursement. The following table represents the amounts that Montana has paid to mental health centers during the specified timeframes as a result of the payment methodology for the direct care wage add on reimbursement in Section IV. Direct Care Wage Add-on Reimbursement.

| Quarter<br>Start | Quarter<br>End | Quarter Name | Amount Paid |
|------------------|----------------|--------------|-------------|
| 2/8/2013         | 3/31/2013      | March-13     | \$16,502    |
| 4/1/2013         | 6/30/2013      | June-13      | \$21,530    |
| 7/1/2013         | 9/30/2013      | September-13 | \$21,938    |
| 10/1/2013        | 12/31/2013     | December-13  | \$19,670    |
| 1/1/2014         | 3/31/2014      | March-14     | \$20,137    |
| 4/1/2014         | 6/30/2014      | June-14      | \$16,595    |
| 7/1/2014         | 9/30/2014      | September-14 | \$15,974    |
| 10/1/2014        | 12/31/2014     | December-14  | \$18,256    |
| 1/1/2015         | 3/31/2015      | March-15     | \$17,107    |
| 4/1/2015         | 6/30/2015      | June-15      | \$20,256    |
| 7/1/2015         | 9/30/2015      | September-15 | \$21,623    |
| 10/1/2015        | 12/31/2015     | December-15  | \$20,083    |
| 1/1/2016         | 3/31/2016      | March-16     | \$17,276    |
| 4/1/2016         | 6/30/2016      | June-16      | \$17,225    |
| 7/1/2016         | 9/30/2016      | September-16 | \$15,329    |
| 10/1/2016        | 12/31/2016     | December-16  | \$15,746    |
| 1/1/2017         | 3/31/2017      | March-17     | \$12,529    |
| 4/1/2017         | 6/30/2017      | June-17      | \$11,919.18 |
| 7/1/2017         | 9/30/2017      | September-17 | \$9,290.24  |
| 10/1/2017        | 12/31/2017     | December-17  | \$10,954.75 |
| 1/1/2018         | 3/31/2018      | March-18     | \$7,864.46  |
| 4/1/2018         | 6/30/2018      | June-18      | \$7,314.57  |
| 7/1/2018         | 9/30/2018      | September-18 | \$4,663.69  |
| 10/1/2018        | 12/31/2018     | December-18  | \$4,970.50  |
| 1/1/2019         | 3/31/2019      | March-19     | \$4,803.19  |