Medicaid and CHIP National Summary of Renewal Outcomes – May 2023 Data

August 2023



National Summary of Renewal Outcomes

- This National Summary of Renewal Outcomes provides an overview of Medicaid and Children's Health Insurance Program (CHIP) data on states' progress resuming their regular processes for renewing individuals' coverage after the end of the Families First Coronavirus Response Act (FFCRA) Medicaid continuous enrollment condition.
- States are required to submit specific metrics about Medicaid and CHIP renewals initiated and completed
 for a cohort in a given month using the "Unwinding Eligibility and Enrollment Data Reporting Template"
 (Unwinding Data Report).
- The data in this summary include metrics required by the Consolidated Appropriations Act, 2023 (CAA, 2023), as well as other state-reported data and calculations that provide additional context to understand renewal outcomes.
- For more information on this data set as well as methodologies and limitations, see the Data Sources and Metrics Definitions Overview under the "Understanding the Data" tab.
- State-specific notes for the data can be found in the <u>Medicaid and CHIP CAA Reporting Metrics</u>.
- Additional data are available at Medicaid.gov/unwinding-data.



Context and Data Notes: Understanding Renewal Timelines & Reporting

- Medicaid and CHIP renewal outcomes are reported by cohort. States report outcomes for all individuals in the month in which renewals for the cohort are due, even if some renewals were completed in a prior month.
- States began unwinding in February, March, April 2023 by initiating their first cohort of renewals.
- **The length of states' renewal process varies.** Most states take between 45 and 90 days to complete renewals for a cohort. As a result, states are completing renewals on different schedules and will report outcomes in different months.
- As of May 31, 2023, 37 states had completed at least one full cohort of unwinding-related renewals. Data in this summary document represent the outcomes of renewals in these 37 states only.
- States had flexibility in how to distribute Medicaid and CHIP renewals during the unwinding period, and nearly half of states (22) elected to prioritize renewals for some or all individuals identified by the state as likely ineligible for Medicaid and/or CHIP.
- For more information on state renewal timelines and prioritization of renewals, please <u>see 2023 State</u> <u>Timelines for Initiating Unwinding-Related Renewals</u>.



Context and Data Notes: Interpreting Renewal Outcomes

- Multiple factors, including state-adopted mitigations and other strategies may influence renewal outcomes and reporting in a state. For example:
 - States with an *ex parte* mitigation strategy that uses data sources to complete a renewal after a form is sent may report those renewals as completed based on the return of a renewal form and underreport the number of individuals renewed on an *ex parte* basis
 - Some states are temporarily holding some or all procedural terminations as a mitigation strategy to ensure compliance with federal renewal requirements or voluntarily implemented a strategy to delay procedural terminations to conduct additional outreach. These states may report zero procedural terminations and/or a significantly higher share of pending renewals at the end of a reporting month.
 - Some states have restored eligibility for people initially found ineligible due to systems or other errors. This is frequently not identifiable in the data
- Reviewers should consider these factors, states' distribution and prioritization of renewals, and other information when
 interpreting renewal outcomes and comparing information across states. Data limitations in the <u>Medicaid and CHIP CAA</u>
 <u>Reporting Metrics</u> provide additional state-specific information.
- For additional information, see:
 - COVID-19 PHE Unwinding Section 1902(e)(14)(A) Waiver Approvals, and
 - Summary of State Mitigation Strategies for Complying with Medicaid Renewal Requirements



National Summary of Outcomes of Medicaid and CHIP Unwinding-Related Renewals Due in May 2023

For 36 states reporting at least one full cohort of unwinding-related renewals in May 2023	Number	Percent of beneficiaries due for renewal in the reporting month	
Total number of beneficiaries due for renewal in the reporting month	3,980,211	100.0%	
Beneficiaries due for renewal in the reporting month whose coverage was renewed	1,675,250	42.1%	
Renewed for Medicaid/CHIP on an <i>ex parte</i> basis (based on available information)	983,065	24.7% (58.7% of total renewed)	
Renewed for Medicaid/CHIP based on return of a renewal form	692,185	17.4% (41.3% of total renewed)	
Beneficiaries due for renewal in the reporting month whose coverage was terminated	1,497,437	37.6%	
Determined ineligible for Medicaid and CHIP based on the return of a renewal form	341,838	8.6% (22.8% of total terminated)	
Terminated from Medicaid/CHIP for a procedural or administrative reason	1,155,599	29.0% (77.2% of total terminated)	
Beneficiaries due for renewal in the reporting month whose renewal was pending at the end of the month	807,524	20.3%	

These data represent the outcome of renewals due in May 2023 (effective June 1, 2023) in 36 states that had completed at least one full cohort of unwinding-related renewals as of May 31: AK, AR, AZ, CO, CT, DC, DE, FL, GA, HI, IA, ID, IN, KS, KY, MD, ME, MT, ND, NE, NH, NM, NV, OH, OK, PA, RI, SC, SD, TX, UT, VA, VT, WA, WV, and WY. Numbers and percentages may not sum due to rounding. MA reports the dispositions of renewals completed in the reporting period. Therefore, the state is unable to report the number of pending renewals to CMS, and MA's data is excluded from the national totals.



Medicaid and CHIP Renewal Outcomes, by State (May 2023)

	Total Due for Renewal in May	Among the Total Number of Medicaid/CHIP Beneficiaries Due for Renewal in May 2023:							
State		Number Renewed in Medicaid/CHIP	Percent Renewed in Medicaid/CHIP*	Percent Renewed on an Ex Parte Basis* (i.e., based on available information)	Number Terminated from Medicaid/CHIP	Percent Terminated from Medicaid and CHIP*	Percent Terminated for a Procedural Reason*	Number of Renewals Pending at the end of the Month	Percent Pending at the End of the Month
AK	6,539	1,988	30.4%	18.2%	2,806	42.9%	6.5%	1,745	26.7%
AR	99,266	39,848	40.1%	29.7%	47,725	48.1%	35.1%	11,693	11.8%
AZ	207,473	127,110	61.3%	52.0%	73,595	35.5%	27.4%	6,768	3.3%
СО	119,563	67,028	56.1%	23.9%	50,253	42.0%	26.1%	2,282	1.9%
СТ	104,755	73,780	70.4%	57.1%	26,090	24.9%	19.1%	4,885	4.7%
DC	14,504	10,642	73.4%	65.7%	3,354	23.1%	22.7%	508	3.5%
DE	6,392	3,124	48.9%	22.0%	1,194	18.7%	4.0%	2,074	32.5%
FL	408,438	230,020	56.3%	26.9%	79,637	19.5%	13.8%	98,781	24.2%
GA	12,526	6,397	51.1%	48.6%	1,659	13.2%	12.6%	4,470	35.7%
HI	40,725	20,680	50.8%	39.8%	12,705	31.2%	26.9%	7,340	18.0%
IA	78,271	29,816	38.1%	20.9%	6,172	7.9%	1.6%	42,283	54.0%
ID	51,008	16,754	32.9%	7.4%	34,254	67.2%	51.1%	0	0.0%
IN	165,431	65,882	39.8%	25.0%	53,684	32.5%	26.7%	45,865	27.7%
KS	69,200	8,471	12.2%	5.0%	1,979	2.9%	0.0%	58,750	84.9%
KY	80,673	37,182	46.1%	33.3%	34,124	42.3%	30.6%	9,367	11.6%
MA	29,953	21,799	72.8%	62.9%	8,154	27.2%	0.0%	Unable to report	Unable to report
MD	119,803	76,104	63.5%	46.9%	34,675	28.9%	20.6%	9,024	7.5%
ME	28,773	9,324	32.4%	0.0%	1,362	4.7%	1.4%	18,087	62.9%
MT	32,698	6,975	21.3%	12.1%	15,444	47.2%	36.2%	10,279	31.4%
ND	12,048	4,271	35.5%	17.2%	5,144	42.7%	34.6%	2,633	21.9%

^{*}Percentages calculated as a share of the total number of beneficiaries due for renewal in the reporting month.

DE, KS, KY, ME, WV, and WY held some procedural terminations for renewals due in May. MA reports the dispositions of renewals completed in the reporting period. Therefore, the state is unable to report the number of pending renewals to CMS, and MA's data is excluded from the national totals.



Medicaid and CHIP Renewal Outcomes, by State (May 2023), cont.

State	Total Due for Renewal in May	Among the Total Number of Medicaid/CHIP Beneficiaries Due for Renewal in May 2023:							
		Number Renewed in Medicaid/CHIP	Percent Renewed in Medicaid/CHIP*	Percent Renewed on an Ex Parte Basis* (i.e., based on available information)	Number Terminated from Medicaid/CHIP	Percent Terminated from Medicaid and CHIP*		Number of Renewals Pending at the end of the Month	Percent Pending at the End of the Month
NE	24,619	13,395	54.4%	8.6%	4,280	17.4%	9.1%	6,944	28.2%
NH	23,236	8,331	35.9%	17.8%	14,231	61.3%	45.0%	674	2.9%
NM	109,800	35,761	32.6%	23.2%	31,605	28.8%	28.4%	42,434	38.7%
NV	53,932	22,088	41.0%	31.4%	31,176	57.8%	40.5%	668	1.2%
ОН	241,475	165,894	68.7%	50.5%	48,338	20.0%	14.4%	27,243	11.3%
ОК	64,487	30,445	47.2%	9.1%	29,805	46.2%	34.8%	4,237	6.6%
PA	254,287	100,881	39.7%	4.2%	53,264	21.0%	9.5%	100,142	39.4%
RI	10,062	6,899	68.6%	62.9%	2,215	22.0%	10.7%	948	9.4%
SC	228,464	27,188	11.9%	8.8%	118,313	51.8%	49.0%	82,963	36.3%
SD	17,536	5,913	33.7%	6.0%	9,719	55.4%	31.9%	1,904	10.9%
TX	785,287	111,543	14.2%	0.5%	500,784	63.8%	51.6%	172,960	22.0%
UT	44,238	18,468	41.8%	22.6%	23,388	52.9%	47.8%	2,382	5.4%
VA	205,701	164,014	79.7%	65.2%	21,809	10.6%	5.8%	19,878	9.7%
VT	13,157	6,367	48.4%	29.1%	5,852	44.5%	29.9%	938	7.1%
WA	192,611	100,063	52.0%	45.6%	91,516	47.5%	43.4%	1,032	0.5%
WV	47,329	21,539	45.5%	9.7%	25,038	52.9%	24.4%	752	1.6%
WY	5,904	1,065	18.0%	0.5%	248	4.2%	0.0%	4,591	77.8%
Total	3,980,211	1,675,250	42.1%	24.7%	1,497,437	37.6%	29.0%	807,524	20.3%

^{*}Percentages calculated as a share of the total number of beneficiaries due for renewal in the reporting month.

DE, KS, KY, ME, WV, and WY held some procedural terminations for renewals due in May. MA reports the dispositions of renewals completed in the reporting period. Therefore, the state is unable to report the number of pending renewals to CMS, and MA's data is excluded from the national totals.

