Medicaid and CHIP National Summary of Renewal Outcomes – July 2024 and National Summary to Date

October 2024



National Summary of Renewal Outcomes

- This National Summary of Renewal Outcomes provides an overview of Medicaid and Children's Health Insurance Program (CHIP) renewal data since March 2023, when states began resuming their regular processes for renewing individuals' coverage after the end of the Families First Coronavirus Response Act (FFCRA) Medicaid continuous enrollment condition.
- States must submit specific metrics about Medicaid and CHIP renewals initiated and completed for a cohort in a given month using the "Unwinding Eligibility and Enrollment Data Reporting Template" (Unwinding Data Report).
- The data in this summary include metrics required by the Consolidated Appropriations Act, 2023 (CAA, 2023), as well as other state-reported data and calculations that provide additional context to understand renewal outcomes.
- For more information on this data set as well as methodologies and limitations, see the Data Sources and Metrics Definitions Overview under the "Understanding the Data" tab.
- State-specific notes for the data can be found in the <u>Medicaid and CHIP CAA Reporting Metrics</u>.
- Additional data are available at Medicaid.gov/unwinding-data.



Context and Data Notes: Understanding Renewal Timelines & Reporting

- Medicaid and CHIP renewal outcomes are reported by cohort. States report outcomes for all individuals in the month in which renewals for the cohort are due, even if some renewals were completed in a prior month.
- States began unwinding in February, March, or April 2023 by initiating their first cohort of renewals. Due to a number of factors, including state adoption of mitigation strategies, delays in procedural disenrollments, or state adoption of other CMS-approved strategies, states will complete unwinding-related renewals at different times. Please see Preliminary State Timelines document.
- Starting with the February 2024 reporting period, national renewal data will no longer reflect only work done as part of unwinding processes and will begin to reflect routine renewal processing as well.
- In the July 2024 reporting period, state-reported data may reflect (1) routine renewal initiation data, or (2) a combination of unwinding renewal initiation and outcome data, as well as routine renewal initiation data.



Context and Data Notes: Understanding Renewal Timelines & Reporting

- The length of states' renewal process varies. Most states take between 45 and 90 days to complete renewals for a cohort. As a result, states are completing renewals on different schedules and will report outcomes in different months.
- During their unwinding periods, states have had flexibility in how to distribute Medicaid and CHIP renewals, and nearly half of states (22) elected to conduct renewals for individuals identified by the state as likely ineligible for Medicaid and/or CHIP in the early months of unwinding.
- For more information on state renewal timelines and prioritization of renewals, please <u>see 2023 State</u> <u>Timelines for Initiating Unwinding-Related Renewals</u>.



Context and Data Notes: Interpreting Renewal Outcomes

- Multiple factors, including state-adopted mitigations and other strategies, may influence renewal outcomes and reporting in a state. For example:
 - States with an *ex parte* mitigation strategy that uses data sources to complete a renewal after a form is sent may report those renewals as completed based on the return of a renewal form and underreport the number of individuals renewed on an *ex parte* basis.
 - Some states are temporarily holding some or all procedural terminations as a mitigation strategy to ensure compliance with federal renewal requirements or have voluntarily implemented a strategy to delay procedural terminations to conduct additional outreach. These states may report zero procedural terminations and/or a significantly higher share of pending renewals at the end of a reporting month.
 - Some states have restored eligibility for people initially found ineligible due to systems or other errors. This is frequently not identifiable in the data.
 - State-specific data will vary based on states' unwinding timelines and whether a state has completed unwinding-related renewals.
- Please consider these factors, states' distribution and prioritization of renewals, and other information when interpreting renewal outcomes and comparing information across states. Data limitations in the Metrics provide additional state-specific information.
- For additional information, see:
 - COVID-19 PHE Unwinding Section 1902(e)(14)(A) Waiver Approvals, and
 - Summary of State Mitigation Strategies for Complying with Medicaid Renewal Requirements



Context and Data Notes: Holding Procedural Terminations

- Among states that had a cohort of unwinding-related renewals due in the following month(s), these states paused some or all procedural terminations:
 - March 2023 cohort: ID
 - April 2023 cohort: ID, OK, and WY
 - May 2023 cohort: DE, KS, KY, ME, WV, and WY
 - June 2023 cohort: AR, DC, DE, IA, IL, KS, KY, ME, MI, MN, MO, NJ, NY, OK, SC, WV, and WY
 - July 2023 cohort: AR, DC, DE, IA, IL, KS, KY, ME, MI, MN, MO, NJ, NY, OK, SC, and WY
 - August 2023 cohort: DC, DE, IL, KS, KY, MD, ME, MI, NJ, NY, SC, and VA
 - September 2023 cohort: AK, CO, DC, DE, HI, ID, IL, KS, KY, MD, ME, MI, NH, NJ, NM, NV, NY, OR, SC, VA, VT, and WV
 - October 2023 cohort: AK, CO, DC, DE, IL, KS, KY, MD, ME, MI, MN, NH, NJ, NM, NV, NY, OR, VT, and WV
 - November 2023 cohort: AK, CO, DC, DE, IL, KS, KY, ME, MI, MN, NH, NJ, NM, NV, NY, OR, and VT
 - December 2023 cohort: AK, CO, DC, DE, IL, KS, KY, ME, MI, MN, NH, NJ, NM, NV, NY, OR, and VT
 - January 2024 cohort: AK, CO, DC, DE, IL, KS, KY, ME, MI, NH, NM, NY, OR, and VT
 - February 2024 cohort: AK, CO, DC, DE, IL, KS, KY, ME, MI, NH, NM, NY, and OR
 - March 2024 cohort: AK, CO, DC, DE, IL, KS, KY, ME, MI, NH, NJ, NM, NY, and OR
 - April 2024 cohort: AK, CO, DC, DE, IL, KS, KY, ME, MI, NH, NJ, NM, NY, OR, and VT
 - May 2024 cohort: AK, CO, DC, DE, IL, KS, KY, ME, MI, NH, NJ, NM, and NY
 - June 2024 cohort: AK, CO, DC, DE, KS, KY, ME, MI, NH, NM, and NY
 - July 2024 cohort: AK, CO, DC, DE, KS, KY, ME, MI, NH, NM, and NY
- States report renewal outcomes by cohort in the month the renewal is due. In most states, the effective date for procedural terminations is the beginning of the following month in which the renewal was due (e.g., procedural terminations for renewals due and reported in the month of March would have an effective termination date of April 1).



July 2024 National and State Renewal Outcome Data

Monthly Data Reports | Medicaid



National Summary of Outcomes of Medicaid and CHIP Renewals Due in July 2024

	Number	Percent of beneficiaries due for renewal in the reporting month
Total number of beneficiaries due for renewal in the reporting month	5,478,758	100.0%
Beneficiaries due for renewal in the reporting month whose coverage was		
renewed	4,043,169	73.8%
Renewed for Medicaid or CHIP on an ex parte basis (based on		55.3%
available information)	3,030,742	(75.0% of total renewed)
Renewed for Medicaid or CHIP based on return of a renewal form	1,012,427	18.5% (25.0% of total renewed)
Beneficiaries due for renewal in the reporting month whose coverage was		
terminated	905,421	16.5%
Determined ineligible for Medicaid or CHIP based on the return of a		5.8%
renewal form	315,132	(34.8% of total terminated)
Terminated from Medicaid or CHIP for a procedural or administrative		10.8%
reason	590,289	(65.2% of total terminated)
Beneficiaries due for renewal in the reporting month whose renewal was		
pending at the end of the month	530,168	9.7%

These data represent the outcome of renewals due in July 2024 (effective August 1st, 2024). Numbers and percentages may not sum due to rounding.



Medicaid/CHIP Renewal Outcomes, by State (July 2024)

		Among the Total Number of Medicaid/CHIP Beneficiaries Due for Renewal in July 2024:							
State	State Total Due for Renewal in July	Number Renewed in Medicaid/CHIP	Percent Renewed in Medicaid/CHIP*	Percent Renewed on an Ex Parte Basis* (i.e., based on available information)	Number Terminated from Medicaid/CHIP	Percent Terminated from Medicaid/CHIP*	Percent Terminated for a Procedural Reason*	Number of Renewals Pending at the End of the Month	Percent Pending at the End of the Month
AK	35,187	12,630	35.9%	28.0%	1,959	5.6%	0.7%	20,598	58.5%
AL	126,166	89,257	70.7%	38.7%	34,150	27.1%	16.9%	2,759	2.2%
AR	55,130	44,979	81.6%	65.1%	9,214	16.7%	13.3%	937	1.7%
AZ	196,407	155,424	79.1%	72.2%	35,445	18.0%	13.3%	5,538	2.8%
CA	834,973	680,691	81.5%	69.8%	51,603	6.2%	4.5%	102,679	12.3%
СО	77,736	60,653	78.0%	55.4%	12,935	16.6%	10.3%	4,148	5.3%
СТ	96,999	83,701	86.3%	79.0%	9,883	10.2%	4.2%	3,415	3.5%
DC	21,272	16,756	78.8%	69.0%	3,153	14.8%	12.6%	1,363	6.4%
DE	15,671	10,950	69.9%	46.3%	4,042	25.8%	18.1%	679	4.3%
FL	191,131	115,159	60.3%	37.6%	55,564	29.1%	18.9%	20,408	10.7%
GA	225,631	131,786	58.4%	42.5%	77,920	34.5%	18.3%	15,925	7.1%
HI	74,260	61,315	82.6%	62.0%	11,602	15.6%	11.9%	1,343	1.8%
IA	60,370	40,304	66.8%	46.8%	12,932	21.4%	17.6%	7,134	11.8%
ID	23,702	13,743	58.0%	41.5%	9,818	41.4%	35.6%	141	0.6%
IL	273,620	224,003	81.9%	72.0%	26,027	9.5%	8.0%	23,590	8.6%
IN	122,092	93,895	76.9%	67.8%	7,083	5.8%	3.7%	21,114	17.3%
KS	36,109	17,518	48.5%	24.5%	2,769	7.7%	0.2%	15,822	43.8%
KY	40,719	36,036	88.5%	80.5%	1,187	2.9%	0.7%	3,496	8.6%
LA	111,275	88,237	79.3%	67.6%	17,999	16.2%	11.5%	5,039	4.5%
MA	48,463	43,773	90.3%	82.6%	4,590	9.5%	3.7%	100	0.2%
MD	134,211	90,346	67.3%	48.6%	39,532	29.5%	26.7%	4,333	3.2%
ME	28,463	25,818	90.7%	71.6%	1,804	6.3%	3.2%	841	3.0%
MI	166,969	127,397	76.3%	61.3%	4,441	2.7%	0.5%	35,131	21.0%
MN	81,407	67,628	83.1%	73.8%	13,779	16.9%	12.8%	0	0.0%
МО	75,429	42,029	55.7%	51.4%	20,695	27.4%	25.7%	12,705	16.8%
MS	53,505	44,946	84.0%	39.1%	8,464	15.8%	13.1%	95	0.2%

^{*}Percentages calculated as a share of the total number of beneficiaries due for renewal in the reporting month. AK, CO, DC, DE, KS, KY, ME, MI, NH, NM, and NY held some or all procedural terminations for renewals due in July.



Medicaid/CHIP Renewal Outcomes, by State (July 2024) (cont'd)

		Among the Total Number of Medicaid/CHIP Beneficiaries Due for Renewal in July 2024:							
State	Total Due for Renewal in July	Number Renewed in Medicaid/CHIP	Percent Renewed in Medicaid/CHIP*	Percent Renewed on an Ex Parte Basis* (i.e., based on available information)	Number Terminated from Medicaid/CHIP	Percent Terminated from Medicaid/CHIP*	Percent Terminated for a Procedural Reason*	Number of Renewals Pending at the End of the Month	Percent Pending at the End of the Month
MT	21,336	11,104	52.0%	39.3%	3,573	16.7%	13.5%	6,659	31.2%
NC	220,049	157,398	71.5%	71.2%	12,666	5.8%	4.9%	49,985	22.7%
ND	7,896	6,086	77.1%	39.6%	1,536	19.5%	11.5%	274	3.5%
NE	30,685	17,288	56.3%	39.1%	3,932	12.8%	5.9%	9,465	30.8%
NH	10,545	9,177	87.0%	78.9%	991	9.4%	8.0%	377	3.6%
NJ	82,461	33,031	40.1%	29.8%	15,995	19.4%	14.1%	33,435	40.5%
NM	41,507	30,731	74.0%	39.5%	10,707	25.8%	18.8%	69	0.2%
NV	68,105	52,339	76.9%	72.7%	15,766	23.1%	20.4%	0	0.0%
NY	437,944	319,172	72.9%	44.0%	100,660	23.0%	10.7%	18,112	4.1%
ОН	241,165	203,452	84.4%	76.4%	25,783	10.7%	7.9%	11,930	4.9%
ОК	61,787	37,132	60.1%	39.6%	20,792	33.7%	25.3%	3,863	6.3%
OR	1,778	1,316	74.0%	0.0%	402	22.6%	15.1%	60	3.4%
PA	207,799	123,948	59.6%	8.8%	31,534	15.2%		52,317	25.2%
RI	11,401	10,122	88.8%	85.3%	1,134	9.9%	6.8%	145	1.3%
SC	144,194	100,783	69.9%	56.6%	41,798	29.0%	17.3%	1,613	1.1%
SD	0	0	0%	0%	0	0%	0%	0	0%
TN	52,824	41,378	78.3%	63.9%	8,130	15.4%	10.5%	3,316	6.3%
TX	260,949	174,642	66.9%	10.1%	76,299	29.2%	17.9%	10,008	3.8%
UT	24,763	14,217	57.4%	42.1%	8,138	32.9%	27.6%	2,408	9.7%
VA	118,146	100,572	85.1%	58.2%	7,808	6.6%	2.1%	9,766	8.3%
VT	9,083	7,438	81.9%	70.9%	986	10.9%	8.2%	659	7.3%
WA	118,743	103,342	87.0%	80.9%	14,884	12.5%	10.4%	517	0.4%
WI	54,899	36,959	67.3%	32.7%	13,292	24.2%	10.4%	4,648	8.5%
WV	36,635	28,494	77.8%	57.5%	7,551	20.6%	17.0%	590	1.6%
WY	7,167	4,074	56.8%	37.9%	2,474	34.5%	16.7%	619	8.6%
Total	5,478,758	4,043,169	73.8%	55.3%	905,421	16.5%	10.8%	530,168	9.7%

^{*}Percentages calculated as a share of the total number of beneficiaries due for renewal in the reporting month. AK, CO, DC, DE, KS, KY, ME, MI, NH, NM, and NY held some or all procedural terminations for renewals due in July.



Snapshot on Status of Renewal Outcomes March 2023-July 2024



National Summary of Outcomes of Medicaid and CHIP Renewals, March 2023-July 2024*

	To Date (March 2023 – July 2024)
Total Renewals Initiated	109.8 million
Total Renewals Due	99.8 million (100%)
Individuals Renewed in Medicaid or CHIP Coverage	59.2 million (59% of total due)
Renewed on an <i>ex parte</i> basis	40.6 million (41% of total due) (69% of total renewed)
Determined eligible based on renewal form	18.5 million (19% of total due) (31% of total renewed)
Individuals Disenrolled from Medicaid or CHIP Coverage	21.7 million (22% of total due)
Determined ineligible for Medicaid or CHIP based on the return of a renewal form	6.8 million (7% of total due) (31% of total terminated)
Disenrolled for procedural reasons	14.9 million (15% of total due) (69% of total terminated)
Pending/Incomplete Renewals at the End of the Month	19.0 million (19% of total due)

^{*}See <u>companion spreadsheet</u> for March 2023-July 2024 state-level data

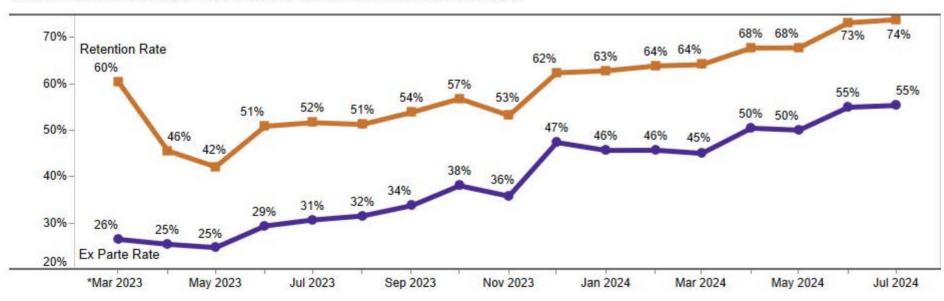
Notes:

- These data represent the outcomes of renewals due from March 2023-July 2024 in all 50 states plus DC. Total renewals initiated to-date represents data from February 2023-July 2024. Except for renewals initiated, data for MA from May-July 2023 are excluded due to reporting issues. Numbers and percentages may not sum due to rounding.
- Pending renewals to date reflect the sum of total pending renewals at the end of each reporting month and not the cumulative total of pending renewals as of the end of July. States may complete renewals pending in the month after the reporting month. Some states may have reinstated coverage for individuals who were terminated from Medicaid or CHIP in subsequent months. Those reinstatements are not reflected in the data.
- Data may include both unwinding renewals, or renewals conducted following the end of the continuous enrollment condition, and "regular", or non-unwinding renewals.



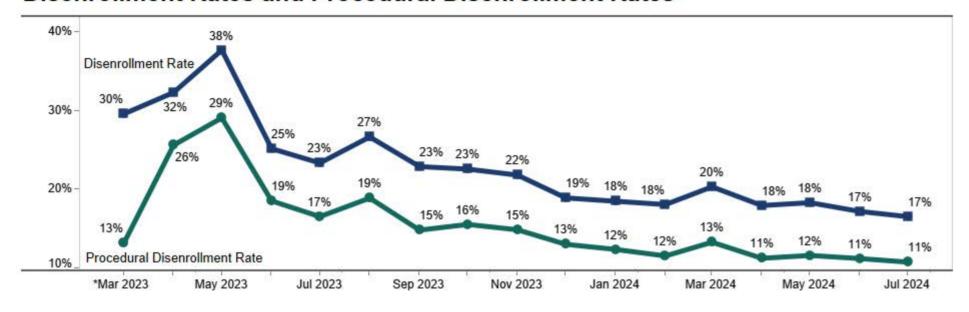
Medicaid and CHIP Renewal Outcomes Key Takeaways, March 2023-July 2024

Retention Rates and Ex Parte Renewal Rates



- Since June 2023, coverage for over 50% of individuals due for renewal was renewed each month. Since December 2023, coverage for over 60% of individuals due for renewal was successfully renewed.
- The percentage of individuals whose coverage was renewed on an ex parte basis in the most recent months continues to be higher compared to earlier months.

Disenrollment Rates and Procedural Disenrollment Rates



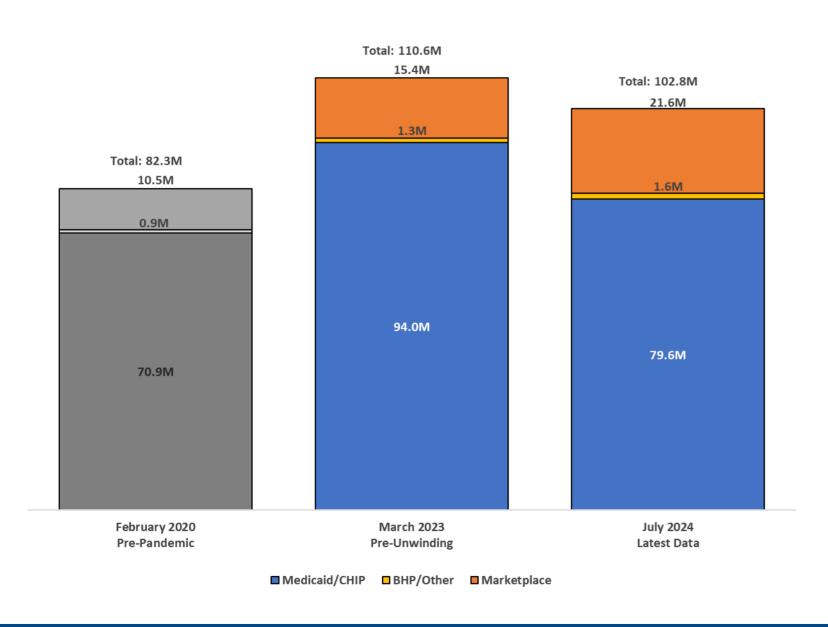
- Since September 2023, the monthly disenrollment rate has been at or below 23% of individuals due for renewal.
- The percentage of individuals who were disenrolled for procedural reasons in the most recent months continues to be lower compared to earlier months.

^{*}These data represent the outcome of renewals due in March 2023 (effective April 1, 2023) in four states that had completed at least one full cohort of unwinding-related renewals as of March 2023.



Enrollment in Medicaid/CHIP, Marketplace, and BHP/Other Coverage

Changes in Enrollment in Medicaid/CHIP, the Marketplaces, and Basic Health Program/Other* (Millions)



- In the July 2024 reporting period, Medicaid and CHIP enrollment is approximately 79.6 million, Marketplace enrollment is approximately 21.6 million, and Basic Health Program (BHP)* enrollment is approximately 1.6 million.
- Since March 2023, total enrollment across Medicaid, CHIP, BHP and the Marketplaces has declined by 7.1%, nearly 7.8 million. This is a 14.5 million decrease for Medicaid and CHIP and a 6.2 million increase for the Marketplaces.

Notes:

* BHP enrollment includes data reported to CMS by three states, MN, NY, and OR. MN and OR operate a BHP, and effective April 1, 2024, NY transitioned its BHP to a new coverage program operated under a section 1332 waiver. The program, which will continue to be called the Essential Plan, expands eligibility to individuals up to 250% FPL. This is reflected as of the March 2024 data. OR implemented its BHP beginning July 2024 and thus is included as of the July 2024 data. January 2020 BHP enrollment data are included in the February 2020 Pre-Pandemic enrollment total. Total BHP enrollment was 880,198 in January 2020, 1,260,094 in March 2023, and 1,577,036 in July 2024.



Medicaid and CHIP Enrollment and Disenrollment, March 2023-July 2024

Month	Total Enrollment	Cumulative Change in Enrollment since February 2020	Cumulative Change in Enrollment since March 2023	Cumulative Disenrollment since February 2023
February 2020	70,906,495	-	-	-
March 2023	94,015,683	23,109,188	-	21,780
April 2023	94,260,443	23,353,948	244,760	736,674
May 2023	93,935,094	23,028,599	(80,589)	2,234,111
June 2023	92,858,001	21,951,506	(1,157,682)	3,870,222
July 2023	91,789,018	20,882,523	(2,226,665)	5,521,024
August 2023	90,234,443	19,327,948	(3,781,240)	7,498,788
September 2023	88,712,398	17,805,903	(5,303,285)	9,158,661
October 2023	87,560,977	16,654,482	(6,454,706)	10,776,847
November 2023	86,039,136	15,132,641	(7,976,547)	12,357,853
December 2023	85,143,273	14,236,778	(8,872,410)	13,697,984
January 2024	84,020,378	13,113,883	(9,995,305)	14,849,433
February 2024	83,363,711	12,457,216	(10,651,972)	16,088,285
March 2024	82,730,287	11,823,792	(11,285,396)	17,560,060
April 2024	81,662,694	10,756,199	(12,352,989)	18,716,771
May 2024	80,814,780	9,908,285	(13,200,903)	19,858,946
June 2024	79,963,470	9,056,975	(14,052,213)	20,761,701*
July 2024	79,560,396*	8,653,901	(14,455,287)	21,667,122

- Total Medicaid and CHIP
 enrollment declined by
 approximately 14.5 million people
 between March 2023 and July
 2024.
- There were 20.8 million people
 disenrolled from Medicaid and
 CHIP during the same relevant
 period, from March 2023 to June
 2024,* indicating that some
 individuals may be re-enrolling or
 newly enrolling in Medicaid or
 CHIP coverage.

Notes:

- *Medicaid and CHIP disenrollments are effectuated in the subsequent month that they are reported (e.g., June disenrollments are effectuated in July)
- Enrollment and disenrollment data on this slide are a combination of Medicaid and CHIP enrollment and do not include Basic Health Program (BHP) enrollment



Marketplace Enrollment, March 2023-July 2024

Month	Total Enrollment
March 2023	15,362,070
April 2023	15,516,146
May 2023	15,610,755
June 2023	15,850,685
July 2023	16,092,965
August 2023	16,387,275
September 2023	16,786,787
October 2023	17,107,323
November 2023	17,463,629

Month	Total Enrollment
December 2023	17,326,086
January 2024	19,436,218
February 2024	19,944,260
March 2024	20,345,339
April 2024	20,589,048
May 2024	20,901,566
June 2024	21,262,071
July 2024	21,587,506

- Total Marketplace enrollment increased by about
 6.2 million people from March 2023 to July 2024.
- This includes enrollment for **HealthCare.gov and State-Based Marketplaces.**
- While we know that this total increase in Marketplace enrollment is not solely due to individuals leaving Medicaid and CHIP, monthly unwinding public reporting (available on data.Medicaid.gov) on coverage transitions to the Marketplace is lagged and likely an undercount of transitions due to the nature of matching administrative data sets across programs.



See <u>companion spreadsheet</u> for March 2023-July 2024 state-level Medicaid/CHIP renewal data

