Medicaid and CHIP National Summary of Renewal Outcomes – January 2024 and National Summary to Date

April 2024



National Summary of Renewal Outcomes

- This National Summary of Renewal Outcomes provides an overview of Medicaid and Children's Health Insurance Program (CHIP) data on states' progress resuming their regular processes for renewing individuals' coverage after the end of the Families First Coronavirus Response Act (FFCRA) Medicaid continuous enrollment condition.
- States must submit specific metrics about Medicaid and CHIP renewals initiated and completed for a cohort in a given month using the "Unwinding Eligibility and Enrollment Data Reporting Template" (Unwinding Data Report).
- The data in this summary include metrics required by the Consolidated Appropriations Act, 2023 (CAA, 2023), as well as other state-reported data and calculations that provide additional context to understand renewal outcomes.
- For more information on this data set as well as methodologies and limitations, see the Data Sources and Metrics Definitions Overview under the <u>"Understanding the Data" tab</u>.
- State-specific notes for the data can be found in the <u>Medicaid and CHIP CAA Reporting Metrics</u>.
- Additional data are available at Medicaid.gov/unwinding-data.



Context and Data Notes: Understanding Renewal Timelines & Reporting

- Medicaid and CHIP renewal outcomes are reported by cohort. States report outcomes for all individuals in the ulletmonth in which renewals for the cohort are due, even if some renewals were completed in a prior month.
- States began unwinding in February, March, or April 2023 by initiating their first cohort of renewals.
- The length of states' renewal process varies. Most states take between 45 and 90 days to complete renewals for a cohort. As a result, states are completing renewals on different schedules and will report outcomes in different months.
- As of January 31st, 2024, all states and the District of Columbia had completed at least one full cohort of unwinding-related renewals.
- States have flexibility in how to distribute Medicaid and CHIP renewals during the unwinding period, and nearly half of states (22) elected to prioritize renewals for some or all individuals identified by the state as likely ineligible for Medicaid and/or CHIP.
- For more information on state renewal timelines and prioritization of renewals, please see 2023 State **Timelines for Initiating Unwinding-Related Renewals.**



Context and Data Notes: Interpreting Renewal Outcomes

- Multiple factors, including state-adopted mitigations and other strategies, may influence renewal outcomes and reporting in a state. For example:
 - States with an *ex parte* mitigation strategy that uses data sources to complete a renewal after a form is sent may report those renewals as completed based on the return of a renewal form and underreport the number of individuals renewed on an *ex parte* basis.
 - Some states are temporarily holding some or all procedural terminations as a mitigation strategy to ensure compliance • with federal renewal requirements or have voluntarily implemented a strategy to delay procedural terminations to conduct additional outreach. These states may report zero procedural terminations and/or a significantly higher share of pending renewals at the end of a reporting month.
 - Some states have restored eligibility for people initially found ineligible due to systems or other errors. This is • frequently not identifiable in the data.
- Please consider these factors, states' distribution and prioritization of renewals, and other information when interpreting • renewal outcomes and comparing information across states. Data limitations in the Medicaid and CHIP CAA Reporting Metrics provide additional state-specific information.
- For additional information, see: •
 - COVID-19 PHE Unwinding Section 1902(e)(14)(A) Waiver Approvals, and
 - Summary of State Mitigation Strategies for Complying with Medicaid Renewal Requirements •





Context and Data Notes: Holding Procedural Terminations

- Among states that had a cohort of unwinding-related renewals due in the following month(s), these states paused some or all procedural terminations:
 - March 2023 cohort: ID
 - April 2023 cohort: ID, OK, and WY •
 - May 2023 cohort: DE, KS, KY, ME, WV, and WY •
 - June 2023 cohort: AK, DC, DE, IL, IA, KS, KY, ME, MI, MN, MO, NJ, NY, OK, SC, WV, and WY •
 - July 2023 cohort: AK, DC, DE, IL, IA, KS, KY, ME, MI, MN, MO, NJ, NY, OK, SC, WV, and WY •
 - August 2023 cohort: DC, DE, IL, KS, KY, MD, ME, MI, NJ, NY, SC, and VA •
 - September 2023 cohort: AK, CO, DC, DE, HI, ID, IL, KS, KY, MD, ME, MI, NH, NJ, NM, NV, NY, OR, SC, VA, VT, and WV •
 - October 2023 cohort: AK, CO, DC, DE, IL, KS, KY, MD, ME, MI, MN, NH, NJ, NM, NV, NY, OR, VT, and WV •
 - November 2023 cohort: AK, CO, DC, DE, IL, KS, KY, ME, MI, MN, NH, NJ, NM, NV, NY, OR, and VT •
 - December 2023 cohort: AK, CO, DC, DE, IL, KS, KY, ME, MI, MN, NH, NJ, NM, NV, NY, OR, and VT •
 - January 2024 cohort: AK, CO, DC, DE, IL, KS, KY, ME, MI, NH, NM, NY, OR, and VT
- States report renewal outcomes by cohort in the month the renewal is due. In most states, the effective date for procedural terminations is the beginning of the following month in which the renewal was due (e.g., procedural terminations for renewals due and reported in the month of March would have an effective termination date of April 1).



January 2024 National and State Renewal Outcome Data

Monthly Data Reports | Medicaid







National Summary of Outcomes of Medicaid and CHIP Unwinding-Related Renewals Due in January 2024

For 50 states and the District of Columbia reporting at least one full cohort of unwinding-related renewals in January 2024	Number	Perc rene
Total number of beneficiaries due for renewal in the reporting month	6,230,825	Tene
Beneficiaries due for renewal in the reporting month whose coverage was	, ,	
renewed	3,912,162	
Renewed for Medicaid or CHIP on an ex parte basis (based on		
available information)	2,843,060	
Renewed for Medicaid or CHIP based on return of a renewal form	1,069,102	
Beneficiaries due for renewal in the reporting month whose coverage was		
terminated	1,151,449	
Determined ineligible for Medicaid or CHIP based on the return of a		
renewal form	379,961	
Terminated from Medicaid or CHIP for a procedural or administrative		
reason	771,488	
Beneficiaries due for renewal in the reporting month whose renewal was		
pending at the end of the month	1,167,214	

These data represent the outcome of renewals due in January 2024 (effective February 1st, 2024) in 50 states and the District of Columbia that had completed at least one full cohort of unwinding-related renewals as of January 31st. Numbers and percentages may not sum due to rounding.

cent of beneficiaries due for ewal in the reporting month 100.0% 62.8% 45.6% (72.7% of total renewed) 17.2% (27.3% of total renewed) 18.5% 6.1% (33.0% of total terminated) 12.4% (67.0% of total terminated) 18.7%



Medicaid/CHIP Renewal Outcomes, by State (January 2024)

	Among the Total Number of Medica				of Medicaid/CHIP B	aid/CHIP Beneficiaries Due for Renewal in January 2024:					
State	Total Due for Renewal in January	Number Renewed in Medicaid/CHIP	Percent Renewed in Medicaid/CHIP*	Percent Renewed on an <i>Ex Parte</i> Basis* (i.e., based on available information)	Number Terminated from Medicaid/CHIP	Percent Terminated from Medicaid/CHIP*	Percent Terminated for a Procedural Reason*	Number of Renewals Pending at the End of the Month	Percent Pending at the End of the Month		
AK	15,619	6,608	42.3%	28.0%	2,651	17.0%	5.8%	6,360	40.7%		
AL	86,352	57,420	66.5%	40.0%	26,667	30.9%	26.9%	2,265	2.6%		
AR	40,089	35,865	89.5%	82.5%	3,255	8.1%	6.6%	969	2.4%		
AZ	149,606	130,505	87.2%	82.4%	13,407	9.0%	5.3%	5,694	3.8%		
СА	1,018,735	667,853	65.6%	60.0%	80,375	7.9%	6.4%	270,507	26.6%		
СО	153,265	76,090	49.6%	23.8%	67,967	44.3%	29.7%	9,208	6.0%		
СТ	88,704	67,529	76.1%	69.5%	11,660	13.1%	9.1%	9,515	10.7%		
DC	18,379	15,044	81.9%	79.6%	1,660	9.0%	8.9%	1,675	9.1%		
DE	20,707	10,418	50.3%	33.2%	1,430	6.9%	2.3%	8,859	42.8%		
FL	298,762	213,303	71.4%	25.9%	82,986	27.8%	15.3%	2,473	0.8%		
GA	119,437	55,033	46.1%	32.7%	46,897	39.3%	31.8%	17,507	14.7%		
HI	14,401	5,121	35.6%	9.6%	6,910	48.0%	44.0%	2,370	16.5%		
IA	63,835	8,767	13.7%	1.3%	2,627	4.1%	0.8%	52,441	82.2%		
ID	19,139	9,586	50.1%	23.2%	8,456	44.2%	36.5%	1,097	5.7%		
IL	203,501	137,315	67.5%	57.8%	8,742	4.3%	0.3%	57,444	28.2%		
IN	132,671	78,319	59.0%	49.4%	17,868	13.5%	10.4%	36,484	27.5%		
KS	30,876	14,354	46.5%	36.4%	2,580	8.4%	0.2%	13,942	45.2%		
КҮ	121,236	67,748	55.9%	53.7%	10,899	9.0%	0.0%	42,589	35.1%		
LA	129,035	74,903	58.0%	46.1%	46,980	36.4%	27.3%	7,152	5.5%		
MA	138,528	84,051	60.7%	33.1%	54,423	39.3%	28.0%	54	0.0%		
MD	126,913	87,522	69.0%	58.7%	31,674	25.0%	22.3%	7,717	6.1%		
ME	36,359	16,238	44.7%	25.1%	867	2.4%	0.2%	19,254	53.0%		
MI	221,357	130,688	59.0%	37.9%	12,484	5.6%	0.8%	78,185	35.3%		
MN	111,809	83,543	74.7%	46.0%	26,707	23.9%	19.5%	1,559	1.4%		
MO	121,361	50,195	41.4%	34.8%	29,462	24.3%	19.2%	41,704	34.4%		
MS	48,627	25,482	52.4%	20.0%	5,409	11.1%	7.5%	17,736	36.5%		

*Percentages calculated as a share of the total number of beneficiaries due for renewal in the reporting month. AK, CO, DC, DE, IL, KS, KY, ME, MI, NH, NM, NY, OR, and VT held some or all procedural terminations for renewals due in January.



Medicaid/CHIP Renewal Outcomes, by State (January 2024) (cont'd)

		Among the Total Number of Medicaid/CHIP Beneficiaries Due for Renewal in January 2024:											
State	Total Due for Renewal in January	Number Renewed in Medicaid/CHIP	Percent Renewed in Medicaid/CHIP*	Percent Renewed on an <i>Ex Parte</i> Basis* (i.e., based on available information)	Number Terminated from Medicaid/CHIP	Percent Terminated from Medicaid/CHIP*	Percent Terminated for a Procedural Reason*	Number of Renewals Pending at the End of the Month	Percent Pending at the End of the Month				
MT	16,559	5,967	36.0%	26.3%	4,488	27.1%	21.4%	6,104	36.9%				
NC	259,636	189,145	72.9%	72.6%	11,286	4.3%	3.5%	59,205	22.8%				
ND	10,811	5,978	55.3%	27.2%	4,700	43.5%	32.1%	133	1.2%				
NE	23,733	9,058	38.2%	30.3%	2,564	10.8%	2.4%	12,111	51.0%				
NH	8,924	8,109	90.9%	81.2%	518	5.8%	4.5%	297	3.3%				
NJ	155,512	41,898	26.9%	17.9%	7,144	4.6%	0.4%	106,470	68.5%				
NM	41,596	34,590	83.2%	69.3%	3,633	8.7%	7.0%	3,373	8.1%				
NV	49,895	43,852	87.9%	72.9%	6,043	12.1%	11.9%	0	0.0%				
NY	498,441	354,752	71.2%	42.9%	126,511	25.4%	12.0%	17,178	3.4%				
ОН	266,913	195,963	73.4%	57.4%	48,909	18.3%	12.9%	22,041	8.3%				
ОК	118,942	56,841	47.8%	14.8%	56,634	47.6%	39.5%	5,467	4.6%				
OR	121,984	104,375	85.6%	81.8%	16,407	13.5%	6.9%	1,202	1.0%				
PA	252,309	99,863	39.6%	5.2%	40,672	16.1%	6.8%	111,774	44.3%				
RI	42,887	29,013	67.6%	61.5%	9,149	21.3%	18.4%	4,725	11.0%				
SC	84,363	55,515	65.8%	56.8%	19,558	23.2%	18.2%	9,290	11.0%				
SD	4,929	2,537	51.5%	26.0%	1,444	29.3%	6.4%	948	19.2%				
TN	150,099	70,290	46.8%	35.6%	50,018	33.3%	27.6%	29,791	19.8%				
ТХ	148,530	93,034	62.6%	10.7%	44,042	29.7%	16.8%	11,454	7.7%				
UT	33,943	15,325	45.1%	20.9%	13,626	40.1%	35.9%	4,992	14.7%				
VA	145,150	105,516	72.7%	50.9%	6,548	4.5%	2.5%	33,086	22.8%				
VT	12,870	9,296	72.2%	61.3%	2,016			1,558	12.1%				
WA	119,817	98,735	82.4%	74.3%	20,510	17.1%	12.8%	572	0.5%				
WI	97,156	54,173	55.8%	26.3%	35,655	36.7%	24.1%	7,328	7.5%				
WV	31,039	16,554	53.3%	25.1%	14,041	45.2%	39.9%	444	1.4%				
WY	5,484	2,283	41.6%	23.9%	290	5.3%	1.3%	2,911	53.1%				
Total	6,230,825	3,912,162	62.8%	45.6%	1,151,449	18.5%	12.4%	1,167,214	18.7%				

*Percentages calculated as a share of the total number of beneficiaries due for renewal in the reporting month. AK, CO, DC, DE, IL, KS, KY, ME, MI, NH, NM, NY, OR, and VT held some or all procedural terminations for renewals due in January.



Snapshot on Status of Unwinding March 2023-January 2024





National Summary of Outcomes of Medicaid and CHIP Unwinding Related Renewals, March 2023-January 2024*

	To Date (March 2023 – January 2024)
Total Renewals Initiated	75.4 million
Total Renewals Due	62.3 million (100%)
Individuals Renewed in Medicaid or CHIP Coverage	33.7 million (54% of total due)
Renewed on an <i>ex parte</i> basis	22.0 million (35% of total due) (65% of total renewed)
Determined eligible based on renewal form	11.7 million (19% of total due) (35% of total renewed)
Individuals Disenrolled from Medicaid or CHIP Coverage	14.8 million (24% of total due)
Determined ineligible for Medicaid or CHIP based on	4.4 million (7% of total due)
the return of a renewal form	(29% of total terminated)
Disenrolled for procedural reasons	10.5 million (17% of total due) (71% of total terminated)
Pending/Incomplete Renewals at the End of the Month	13.8 million (22% of total due)

*See companion spreadsheet for March 2023-January 2024 state-level data

Notes:

- These data represent the outcomes of renewals due from March 2023-January 2024 in all 50 states plus DC. Total renewals initiated to-date represents data from February 2023-January 2024. Except for renewals initiated, data for MA from May-July 2023 are excluded due to reporting issues. Numbers and percentages may not sum due to rounding.
- Pending renewals to date reflect the sum of total pending renewals at the end of each reporting month and not the cumulative total of pending renewals as of the end of January. States may complete renewals pending in the month after the reporting month. Some states may have reinstated coverage for individuals who were terminated from Medicaid or CHIP in subsequent months. Those reinstatements are not reflected in the data.
- Source: State Medicaid and CHIP Renewal and Termination Data for the Unwinding Data Report as of March 5, 2024. Florida's Medicaid and CHIP
- 11 Renewal and Termination Data for the Unwinding Data Report as of June 5, July 3, and July 31, 2023. Delaware's Medicaid and CHIP Renewal and Termination Data for the Unwinding Data Report as of November 28, 2023.



Medicaid and CHIP Renewal Outcomes Key Takeaways, March 2023-January 2024

Renewal Rates

• Since June 2023, coverage for over 50% of individuals due for renewal was successfully renewed each month. In December 2023 and January 2024, coverage for over 60% of individuals due for renewal was successfully renewed.

March	April	May	June	July	August	September	October	November	December	January
2023*	2023	2023	2023	2023	2023	2023	2023	2023	2023	2024
60%	46%	42%	51%	52%	51%	54%	57%	53%	62%	63%

Ex Parte Renewal Rates

 The percentage of individuals whose coverage was renewed on an ex parte basis in the most recent months continues to be higher compared to earlier months.

March	April	May	June	July	August	September	October	November	December	January
2023*	2023	2023	2023	2023	2023	2023	2023	2023	2023	2024
26%	25%	25%	29%	31%	32%	34%	38%	36%	47%	46%

Procedural Termination Rates

• The percentage of individuals who were disenrolled for procedural reasons has decreased each month since October 2023.

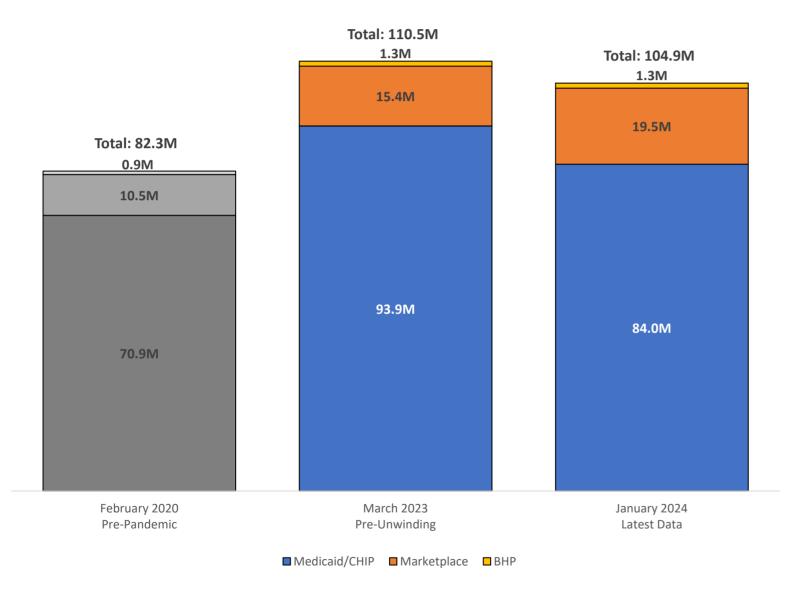
March	April	May	June	July	August	September	October	November	December	January
2023*	2023	2023	2023	2023	2023	2023	2023	2023	2023	2024
13%	26%	29%	19%	17%	19%	15%	16%	15%	13%	12%

*These data represent the outcome of renewals due in March 2023 (effective April 1, 2023) in four states that had completed at least one full cohort of unwinding-related renewals as of March 2023.



Enrollment in Medicaid/CHIP, Marketplace, and BHP Coverage

Changes in Enrollment in Medicaid/CHIP, the Marketplaces, and Basic Health Program (Millions)



- enrollment is approximately 84 million, Marketplace
- and a 4.2 million increase for the Marketplaces.



1,307,121 in January 2024.

Source: Medicaid and CHIP enrollment data are from the Medicaid and CHIP Eligibility and Enrollment Performance Indicator (PI) Data as of March 6, 2024. 13 Marketplace enrollment data are from HealthCare.gov Marketplace Operational Data and State-Based Marketplace Operational Data as of March 15, 2024. Data may vary based on the date that data was pulled.

In the January 2024 reporting period, Medicaid and CHIP enrollment is approximately 19.5 million, and Basic Health Program (BHP) enrollment is approximately 1.3 million.

Since March 2023, total enrollment across Medicaid, CHIP, and the Marketplaces has declined by 5.1%, nearly 5.6 million. This is an 9.8 million decrease for Medicaid and CHIP

BHP data are reported to CMS by two states, MN and NY, that operate a BHP. January 2020 BHP enrollment data are included in the February 2020 Pre-Pandemic enrollment total. Total BHP enrollment was 880,198 in January 2020, 1,260,094 in March 2023, and





Medicaid and CHIP Enrollment and Disenrollment, March 2023-January 2024

Month	Total Enrollment	Cumulative Change in Enrollment since February 2020	Cumulative-Change in Enrollment since March 2023	Cumulative Disenrollment since February 2023
February 2020	70,875,069	-	-	-
March 2023	93,868,006	22,992,937	_	21,780
April 2023	94,116,543	23,241,474	248,537	736,674
May 2023	93,789,473	22,914,404	(78,533)	2,234,111
June 2023	92,710,302	21,835,233	(1,157,704)	3,870,222
July 2023	91,638,622	20,763,553	(2,229,384)	5,521,024
August 2023	90,080,932	19,205,863	(3,787,074)	7,498,788
September 2023	88,557,278	17,682,209	(5,310,728)	9,158,661
October 2023	87,404,180	16,529,111	(6,463,826)	10,776,847
November 2023	85,880,311	15,005,242	(7,987,695)	12,357,853
December 2023	85,097,831	14,222,762	(8,770,175)	13,697,984*
January 2024	84,041,447*	13,166,378	(9,826,559)	14,849,433

Source: Enrollment data are from the Medicaid and CHIP Eligibility and Enrollment Performance Indicator (PI) Data as of March 6, 2024. Disenrollment data are from the Medicaid and CHIP Renewal and Termination Data for the Unwinding Data Report as of March 5, 2024. Data may vary based on the date that data was pulled.

otal Medicaid and CHIP nrollment declined by pproximately 9.8 million people etween March 2023 and January 024.

here were **13.7 million people** lisenrolled from Medicaid and CHIP during the same relevant period, from March to December 023,* indicating that some ndividuals may be re-enrolling or ewly enrolling in Medicaid or CHIP coverage.

Medicaid and CHIP disenrollments are effectuated in he subsequent month as are reported (e.g., December lisenrollments are effectuated in January) Enrollment and disenrollment data on this slide are a combination of Medicaid and CHIP enrollment and do not include Basic Health Program (BHP) enrollment



Marketplace Enrollment, March 2023-January 2024

Month	Total Enrollment
March 2023	15,385,571
April 2023	15,540,532
May 2023	15,636,119
June 2023	15,877,919
July 2023	16,122,438
August 2023	16,419,021
September 2023	16,822,121
October 2023	17,145,721
November 2023	17,507,340
December 2023	17,373,498
January 2024	19,537,079

- Total Marketplace enrollment increased by about • 4.2 million people from March 2023 to January 2024.
- This includes enrollment for HealthCare.gov and • **State-Based Marketplaces.**
- While we know that this total increase in • Marketplace enrollment is not solely due to individuals leaving Medicaid and CHIP, monthly unwinding public reporting (available on data.Medicaid.gov) on coverage transitions to the Marketplace is lagged and likely an undercount of transitions due to the nature of matching administrative data sets across programs.

Source: Marketplace enrollment data are from HealthCare.gov Marketplace Operational Data and State-Based Marketplace Operational Data as of March 15, 2024. 15 Marketplace plans must be effectuated (premiums paid), so changes in enrollment counts are expected to correct slightly downward for recent months of data in 2023. Data may vary based on the date that data was pulled.



See <u>companion spreadsheet</u> for March 2023-January 2024 state-level Medicaid/CHIP renewal data

