Medicaid and CHIP National Summary of Renewal Outcomes – February 2024 and National Summary to Date

May 2024



National Summary of Renewal Outcomes

- This National Summary of Renewal Outcomes provides an overview of Medicaid and Children's Health Insurance Program (CHIP) renewal data since March 2023, when states began resuming their regular processes for renewing individuals' coverage after the end of the Families First Coronavirus Response Act (FFCRA) Medicaid continuous enrollment condition.
- States must submit specific metrics about Medicaid and CHIP renewals initiated and completed for a cohort in a given month using the "Unwinding Eligibility and Enrollment Data Reporting Template" (Unwinding Data Report).
- The data in this summary include metrics required by the Consolidated Appropriations Act, 2023 (CAA, 2023), as well as other state-reported data and calculations that provide additional context to understand renewal outcomes.
- For more information on this data set as well as methodologies and limitations, see the Data Sources and Metrics Definitions Overview under the <u>"Understanding the Data" tab</u>.
- State-specific notes for the data can be found in the <u>Medicaid and CHIP CAA Reporting Metrics</u>.
- Additional data are available at <u>Medicaid.gov/unwinding-data</u>.



Context and Data Notes: Understanding Renewal Timelines & Reporting

- Medicaid and CHIP renewal outcomes are reported by cohort. States report outcomes for all individuals in the ulletmonth in which renewals for the cohort are due, even if some renewals were completed in a prior month.
- States began unwinding in February, March, or April 2023 by initiating their first cohort of renewals. Due to a \bullet number of factors, including state adoption of mitigation strategies, delays in procedural disenrollments, or state adoption of other CMS-approved strategies, states will complete unwinding-related renewals at different times.
- Starting with the February 2024 reporting period, national renewal data will no longer reflect only work done • as part of unwinding processes and will begin to reflect routine renewal processing as well.
- In the February 2024 reporting period, state-reported data may reflect (1) routine renewal initiation data, (2) unwinding renewal initiation or outcome data, or (3) a combination of unwinding renewal initiation and outcome data, as well as routine renewal initiation data.



Context and Data Notes: Understanding Renewal Timelines & Reporting

- The length of states' renewal process varies. Most states take between 45 and 90 days to complete renewals for a cohort. As a result, states are completing renewals on different schedules and will report outcomes in different months.
- During their unwinding periods, states have had flexibility in how to distribute Medicaid and CHIP renewals, ulletand nearly half of states (22) elected to conduct renewals for individuals identified by the state as likely ineligible for Medicaid and/or CHIP in the early months of unwinding.
- For more information on state renewal timelines and prioritization of renewals, please see 2023 State ullet**Timelines for Initiating Unwinding-Related Renewals.**



Context and Data Notes: Interpreting Renewal Outcomes

- Multiple factors, including state-adopted mitigations and other strategies, may influence renewal outcomes and reporting in a state. For example:
 - States with an ex parte mitigation strategy that uses data sources to complete a renewal after a form is sent may report those renewals as completed based on the return of a renewal form and underreport the number of individuals renewed on an ex parte basis.
 - Some states are temporarily holding some or all procedural terminations as a mitigation strategy to ensure compliance with federal renewal requirements or have voluntarily implemented a strategy to delay procedural terminations to conduct additional outreach. These states may report zero procedural terminations and/or a significantly higher share of pending renewals at the end of a reporting month.
 - Some states have restored eligibility for people initially found ineligible due to systems or other errors. This is frequently not identifiable in the data.
 - State-specific data will vary based on states' unwinding timelines and whether a state has completed unwinding-related renewals.
- Please consider these factors, states' distribution and prioritization of renewals, and other information when interpreting renewal outcomes and comparing information across states. Data limitations in the Medicaid and CHIP CAA Reporting Metrics provide additional state-specific information.
- For additional information, see: •
 - COVID-19 PHE Unwinding Section 1902(e)(14)(A) Waiver Approvals, and
 - Summary of State Mitigation Strategies for Complying with Medicaid Renewal Requirements •



Context and Data Notes: Holding Procedural Terminations

- Among states that had a cohort of unwinding-related renewals due in the following month(s), these states paused some or all procedural terminations:
 - March 2023 cohort: ID
 - April 2023 cohort: ID, OK, and WY •
 - May 2023 cohort: DE, KS, KY, ME, WV, and WY •
 - June 2023 cohort: AK, DC, DE, IL, IA, KS, KY, ME, MI, MN, MO, NJ, NY, OK, SC, WV, and WY •
 - July 2023 cohort: AK, DC, DE, IL, IA, KS, KY, ME, MI, MN, MO, NJ, NY, OK, SC, WV, and WY •
 - August 2023 cohort: DC, DE, IL, KS, KY, MD, ME, MI, NJ, NY, SC, and VA •
 - September 2023 cohort: AK, CO, DC, DE, HI, ID, IL, KS, KY, MD, ME, MI, NH, NJ, NM, NV, NY, OR, SC, VA, VT, and WV •
 - October 2023 cohort: AK, CO, DC, DE, IL, KS, KY, MD, ME, MI, MN, NH, NJ, NM, NV, NY, OR, VT, and WV •
 - November 2023 cohort: AK, CO, DC, DE, IL, KS, KY, ME, MI, MN, NH, NJ, NM, NV, NY, OR, and VT ٠
 - December 2023 cohort: AK, CO, DC, DE, IL, KS, KY, ME, MI, MN, NH, NJ, NM, NV, NY, OR, and VT •
 - January 2024 cohort: AK, CO, DC, DE, IL, KS, KY, ME, MI, NH, NM, NY, OR, and VT •
 - February 2024 cohort: AK, CO, DC, DE, IL, KS, KY, ME, MI, NH, NM, NY, and OR
- States report renewal outcomes by cohort in the month the renewal is due. In most states, the effective date for procedural terminations is the beginning of the following month in which the renewal was due (e.g., procedural terminations for renewals due and reported in the month of March would have an effective termination date of April 1).



February 2024 National and State Renewal **Outcome Data**

Monthly Data Reports | Medicaid

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National Summary of Outcomes of Medicaid and CHIP Renewals Due in February 2024

	Number	Perc rene
Total number of beneficiaries due for renewal in the reporting month	6,859,452	
Beneficiaries due for renewal in the reporting month whose coverage was		
renewed	4,378,380	
Renewed for Medicaid or CHIP on an ex parte basis (based on		
available information)	3,132,980	
Renewed for Medicaid or CHIP based on return of a renewal form	1,245,400	
Beneficiaries due for renewal in the reporting month whose coverage was		
terminated	1,238,852	
Determined ineligible for Medicaid or CHIP based on the return of a		
renewal form	446,331	
Terminated from Medicaid or CHIP for a procedural or administrative		
reason	792,521	
Beneficiaries due for renewal in the reporting month whose renewal was		
pending at the end of the month	1,242,220	

These data represent the outcome of renewals due in February 2024 (effective March 1st, 2024). Numbers and percentages may not sum due to rounding.

cent of beneficiaries due for ewal in the reporting month 100.0% 63.8% 45.7% (71.6% of total renewed) 18.2% (28.4% of total renewed) 18.1% 6.5% (36.0% of total terminated) 11.6% (64.0% of total terminated) 18.1%



Medicaid/CHIP Renewal Outcomes, by State (February 2024)

	Total Dura fair	Among the Total Number of Medicaid/CHIP Beneficiaries Due for Renewal in February 2024:											
State	Total Due for Renewal in February	Number Renewed in Medicaid/CHIP	Percent Renewed in Medicaid/CHIP*	Percent Renewed on an <i>Ex Parte</i> Basis* (i.e., based on available information)	Number Terminated from Medicaid/CHIP	Percent Terminated from Medicaid/CHIP*	Percent Terminated for a Procedural Reason*	Number of Renewals Pending at the End of the Month	Percent Pending at the End of the Month				
AK	15,385	6,978	45.4%	29.7%	2,428	15.8%	4.8%	5,979	38.9%				
AL	85,889	57,468	66.9%	41.0%	26,196	30.5%	26.6%	2,225	2.6%				
AR	40,726	36,002	88.4%	78.2%	4,193	10.3%	8.0%	531	1.3%				
AZ	171,880	154,815	90.1%	83.9%	13,847	8.1%	4.5%	3,218	1.9%				
СА	1,170,166	806,530	68.9%	62.3%	108,198	9.2%	7.5%	255,438	21.8%				
СО	136,981	68,353	49.9%	25.4%	60,028	43.8%	26.9%	8,600	6.3%				
СТ	104,272	82,579	79.2%	68.5%	15,395	14.8%	10.6%	6,298	6.0%				
DC	18,687	14,573	78.0%	71.8%	1,542	8.3%	7.7%	2,572	13.8%				
DE	25,556	15,272	59.8%	45.4%	1,734	6.8%	2.9%	8,550	33.5%				
FL	332,140	213,964	64.4%	13.3%	104,522	31.5%	17.9%	13,654	4.1%				
GA	112,379	48,364	43.0%	27.2%	46,550	41.4%	32.2%	17,465	15.5%				
HI	18,285	10,587	57.9%	18.3%	5,852	32.0%	24.9%	1,846	10.1%				
IA	87,466	18,034	20.6%	1.1%	6,224	7.1%	1.7%	63,208	72.3%				
ID	15,194	9,555	62.9%	42.0%	4,745	31.2%	25.4%	894	5.9%				
IL	365,933	226,652	61.9%	49.7%	19,572	5.3%	0.3%	119,709	32.7%				
IN	154,510	88,425	57.2%	47.0%	22,898	14.8%	11.8%	43,187	28.0%				
KS	31,276	13,158	42.1%	32.0%	1,725	5.5%	0.5%	16,393	52.4%				
КҮ	93,004	64,789	69.7%	62.1%	10,128	10.9%	0.0%	18,087	19.4%				
LA	155,594	101,196	65.0%	52.9%	47,806	30.7%	22.0%	6,592	4.2%				
MA	84,408	54,048	64.0%	42.9%	30,270	35.9%	24.4%	90	0.1%				
MD	121,762	85,422	70.2%	60.5%	30,565	25.1%	22.6%	5,775	4.7%				
ME	41,879	19,295	46.1%	21.7%	1,173	2.8%	0.2%	21,411	51.1%				
MI	253,683	142,296	56.1%	36.3%	14,688	5.8%	0.8%	96,699	38.1%				
MN	121,053	91,602	75.7%	46.1%	27,002	22.3%	18.0%	2,449	2.0%				
МО	111,865	59,529	53.2%	46.1%	26,622	23.8%	19.2%	25,714	23.0%				
MS	51,102	25,640	50.2%	16.2%	6,098	11.9%	8.0%	19,364	37.9%				

*Percentages calculated as a share of the total number of beneficiaries due for renewal in the reporting month. AK, CO, DC, DE, IL, KS, KY, ME, MI, NH, NM, NY, and OR held some or all procedural terminations for renewals due in February.



Medicaid/CHIP Renewal Outcomes, by State (February 2024) (cont'd)

	Total Dura fair	Among the Total Number of Medicaid/CHIP Beneficiaries Due for Renewal in February 2024:											
State	Total Due for Renewal in February	Number Renewed in Medicaid/CHIP	Percent Renewed in Medicaid/CHIP*	Percent Renewed on an <i>Ex Parte</i> Basis* (i.e., based on available information)	Number Terminated from Medicaid/CHIP	Percent Terminated from Medicaid/CHIP*	Percent Terminated for a Procedural Reason*	Number of Renewals Pending at the End of the Month	Percent Pending at the End of the Month				
MT	15,494	5,718	36.9%	28.6%	3,918	25.3%	19.2%	5,858	37.8%				
NC	289,110	207,820	71.9%	71.7%	12,288	4.3%	3.5%	69,002	23.9%				
ND	10,833	6,113	56.4%	26.9%	4,660	43.0%	29.1%	60	0.6%				
NE	27,121	10,795	39.8%	30.1%	3,369	12.4%	2.9%	12,957	47.8%				
NH	8,862	8,019	90.5%	79.4%	717	8.1%	6.7%	126	1.4%				
NJ	166,615	44,320	26.6%	17.4%	9,092	5.5%	0.6%	113,203	67.9%				
NM	36,320	28,595	78.7%	58.2%	5,938	16.3%	13.2%	1,787	4.9%				
NV	68,762	58,470	85.0%	68.5%	10,292	15.0%	14.6%	0	0.0%				
NY	527,727	377,777	71.6%	46.8%	135,171	25.6%	9.5%	14,779	2.8%				
ОН	280,189	211,519	75.5%	59.3%	50,077	17.9%	12.2%	18,593	6.6%				
ОК	119,703	54,797	45.8%	13.0%	59,368	49.6%	37.1%	5,538	4.6%				
OR	135,827	113,132	83.3%	72.1%	21,678	16.0%	8.8%	1,017	0.7%				
PA	267,259	106,282	39.8%	5.8%	44,234	16.6%	7.2%	116,743	43.7%				
RI	42,678	30,911	72.4%	66.9%	7,784	18.2%	15.1%	3,983	9.3%				
SC	69,871	40,930	58.6%	47.4%	21,337	30.5%	23.0%	7,604	10.9%				
SD	5,497	3,945	71.8%	24.0%	1,421	25.9%	6.2%	131	2.4%				
TN	153,758	66,056	43.0%	31.0%	53,665	34.9%	30.2%	34,037	22.1%				
ТХ	189,514	130,961	69.1%	8.7%	49,178	25.9%	16.1%	9,375	4.9%				
UT	28,688	10,032	35.0%	18.4%	15,825	55.2%	52.1%	2,831	9.9%				
VA	161,727	114,415	70.7%	48.1%	8,097	5.0%	2.9%	39,215	24.2%				
VT	15,170	10,782	71.1%	62.2%	2,651	17.5%	13.0%	1,737	11.5%				
WA	127,852	104,703	81.9%	73.3%	20,525	16.1%	12.1%	2,624	2.1%				
WI	147,936	90,970	61.5%	30.8%	45,856	31.0%	15.1%	11,110	7.5%				
WV	36,211	23,965	66.2%	30.0%	11,411	31.5%	27.0%	835	2.3%				
WY	5,653	2,227	39.4%	17.4%	299	5.3%	2.1%	3,127	55.3%				
Total	6,859,452	4,378,380	63.8%	45.7%	1,238,852	18.1%	11.6%	1,242,220	18.1%				

*Percentages calculated as a share of the total number of beneficiaries due for renewal in the reporting month. AK, CO, DC, DE, IL, KS, KY, ME, MI, NH, NM, NY, and OR held some or all procedural terminations for renewals due in February.



Snapshot on Status of Renewal Outcomes March 2023-February 2024





National Summary of Outcomes of Medicaid and CHIP Renewals, March 2023-February 2024*

	To Date (March 2023 – February 2024)
Total Renewals Initiated**	82.0 million
Total Renewals Due	69.2 million (100%)
Individuals Renewed in Medicaid or CHIP Coverage	38.0 million (55% of total due)
Renewed on an <i>ex parte</i> basis	25.1 million (36% of total due) (66% of total renewed)
Determined eligible based on renewal form	13.0 million (19% of total due) (34% of total renewed)
Individuals Disenrolled from Medicaid or CHIP Coverage	16.1 million (23% of total due)
Determined ineligible for Medicaid or CHIP based on the return of a renewal form	4.8 million (7% of total due) (30% of total terminated)
Disenrolled for procedural reasons	11.3 million (16% of total due) (70% of total terminated)
Pending/Incomplete Renewals at the End of the Month	15.0 million (22% of total due)

*See companion spreadsheet for March 2023-February 2024 state-level data

**Beginning with the February 2024 reporting period, some states are initiating routine renewals unrelated to unwinding. The data do not distinguish between unwinding renewals and other renewals. Notes:

- These data represent the outcomes of renewals due from March 2023-February 2024 in all 50 states plus DC. Total renewals initiated to-date represents data from February 2023-February 2024. Except for renewals initiated, data for • MA from May-July 2023 are excluded due to reporting issues. Numbers and percentages may not sum due to rounding.
- Pending renewals to date reflect the sum of total pending renewals at the end of each reporting month and not the cumulative total of pending renewals as of the end of February. States may complete renewals pending in the month after the reporting month. Some states may have reinstated coverage for individuals who were terminated from Medicaid or CHIP in subsequent months. Those reinstatements are not reflected in the data.

Source: State Medicaid and CHIP Renewal and Termination Data for the Unwinding Data Report as of April 2, 2024. Florida's Medicaid and CHIP Renewal and Termination Data for the 12 Unwinding Data Report as of June 5, July 3, and July 31, 2023. Delaware's Medicaid and CHIP Renewal and Termination Data for the Unwinding Data Report as of November 28, 2023. The total number of Medicaid and CHIP beneficiaries for whom a renewal was initiated in the reporting month (metric 4) for Idaho and Nebraska as of April 12, 2024.



Medicaid and CHIP Renewal Outcomes Key Takeaways, March 2023-February 2024

Renewal Rates

• Since June 2023, coverage for over 50% of individuals due for renewal was successfully renewed each month. Since December 2023, coverage for over 60% of individuals due for renewal was successfully renewed.

March	April	May	June	July	August	September	October	November	December	January	February
2023*	2023	2023	2023	2023	2023	2023	2023	2023	2023	2024	2024
60%	46%	42%	51%	52%	51%	54%	57%	53%	62%	63%	64%

Ex Parte Renewal Rates

• The percentage of individuals whose coverage was renewed on an *ex parte* basis in the most recent months continues to be higher compared to early months of 2023.

March	April	May	June	July	August	September	October	November	December	January	February
2023*	2023	2023	2023	2023	2023	2023	2023	2023	2023	2024	2024
26%	25%	25%	29%	31%	32%	34%	38%	36%	47%	46%	46%

Procedural Termination Rates

The percentage of individuals who were disenrolled for procedural reasons has decreased since October 2023.

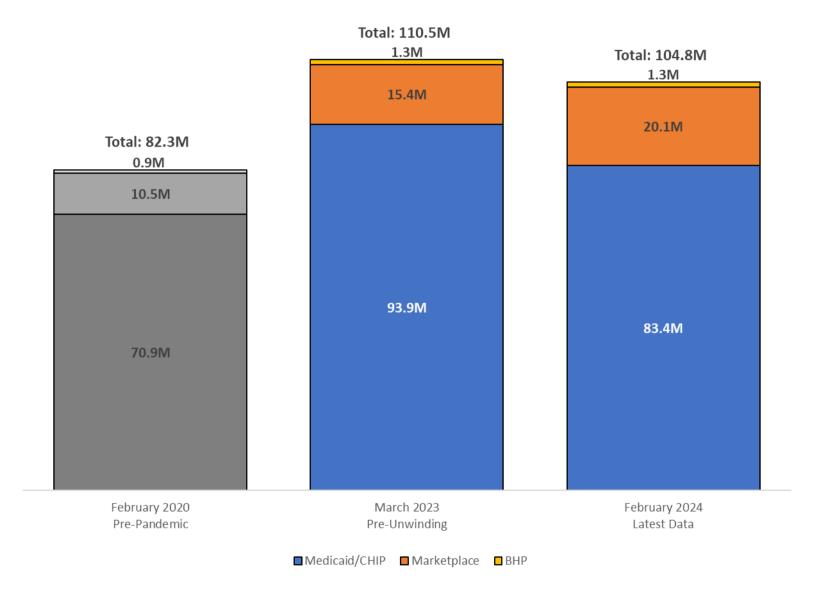
March	April	May	June	July	August	September	October	November	December	January	February
2023*	2023	2023	2023	2023	2023	2023	2023	2023	2023	2024	2024
13%	26%	29%	19%	17%	19%	15%	16%	15%	13%	12%	12%

*These data represent the outcome of renewals due in March 2023 (effective April 1, 2023) in four states that had completed at least one full cohort of unwinding-related renewals as of March 2023.



Enrollment in Medicaid/CHIP, Marketplace, and BHP Coverage

Changes in Enrollment in Medicaid/CHIP, the Marketplaces, and Basic Health Program (Millions)



- enrollment is approximately 83.4 million, Marketplace
- and a 4.7 million increase for the Marketplaces.

Notes:

1,309,358 in February 2024.

Source: Medicaid and CHIP enrollment data are from the Medicaid and CHIP Eligibility and Enrollment Performance Indicator (PI) Data as of April 2, 2024. 14 Marketplace enrollment data are from HealthCare.gov Marketplace Operational Data and State-Based Marketplace Operational Data as of April 15, 2024. Data may vary based on the date that data was pulled.



In the February 2024 reporting period, Medicaid and CHIP enrollment is approximately 20.1 million, and Basic Health Program (BHP) enrollment is approximately 1.3 million.

Since March 2023, total enrollment across Medicaid, CHIP, and the Marketplaces has declined by 5.2%, nearly 5.7 million. This is a 10.5 million decrease for Medicaid and CHIP

BHP data are reported to CMS by two states, MN and NY, that operate a BHP. January 2020 BHP enrollment data are included in the February 2020 Pre-Pandemic enrollment total. Total BHP enrollment was 880,198 in January 2020, 1,260,094 in March 2023, and





Medicaid and CHIP Enrollment and Disenrollment, March 2023-February 2024

Month	Total Enrollment	Cumulative Change in Enrollment since February 2020	Cumulative Change in Enrollment since March 2023	Cumulative Disenrollment since February 2023
February 2020	70,875,069	-	-	-
March 2023	93,868,006	22,992,937	-	21,780
April 2023	94,116,543	23,241,474	248,537	736,674
May 2023	93,789,473	22,914,404	(78,533)	2,234,111
June 2023	92,710,302	21,835,233	(1,157,704)	3,870,222
July 2023	91,638,622	20,763,553	(2,229,384)	5,521,024
August 2023	90,080,932	19,205,863	(3,787,074)	7,498,788
September 2023	88,557,278	17,682,209	(5,310,728)	9,158,661
October 2023	87,404,180	16,529,111	(6,463,826)	10,776,847
November 2023	85,880,311	15,005,242	(7,987,695)	12,357,853
December 2023	85,094,448	14,219,379	(8,773,558)	13,697,984
January 2024	84,041,447	13,166,378	(9,826,559)	14,849,433*
February 2024	83,387,167*	12,512,098	(10,480,839)	16,088,285

Source: Enrollment data are from the Medicaid and CHIP Eligibility and Enrollment Performance Indicator (PI) Data as of April 2, 2024. Disenrollment data 15 are from the Medicaid and CHIP Renewal and Termination Data for the Unwinding Data Report as of April 2, 2024. Data may vary based on the date that data was pulled.

otal Medicaid and CHIP nrollment declined by pproximately 10.5 million people etween March 2023 and ebruary 2024.

here were **14.8 million people** lisenrolled from Medicaid and CHIP during the same relevant eriod, from March 2023 to anuary 2024,* indicating that ome individuals may be renrolling or newly enrolling in Aedicaid or CHIP coverage.

Medicaid and CHIP disenrollments are effectuated in he subsequent month that they are reported (e.g., anuary disenrollments are effectuated in February) nrollment and disenrollment data on this slide are a ombination of Medicaid and CHIP enrollment and do ot include Basic Health Program (BHP) enrollment



Marketplace Enrollment, March 2023-February 2024

Month	Total Enrollment	Month	Total Enrollment
March 2023	15,373,114	September 2023	16,805,793
April 2023	15,527,882	October 2023	17,128,244
May 2023	15,623,232	November 2023	17,487,838
June 2023	15,864,437	December 2023	17,351,397
July 2023	16,108,276	January 2024	19,506,806
August 2023	16,404,037	February 2024	20,058,805

- Total Marketplace enrollment increased by about 4.7 million people from March 2023 to February 2024.
- This includes enrollment for HealthCare.gov and State-Based Marketplaces.
- While we know that this total increase in Marketplace enrollment is not solely due to individuals leaving Medicaid and CHIP, monthly unwinding public reporting (available on transitions due to the nature of matching administrative data sets across programs.

Source: Marketplace enrollment data are from HealthCare.gov Marketplace Operational Data and State-Based Marketplace Operational Data as of April 15, 2024. 16 Marketplace plans must be effectuated (premiums paid), so changes in enrollment counts are expected to correct slightly downward for recent months. Data may vary based on the date that data was pulled.

data.Medicaid.gov) on coverage transitions to the Marketplace is lagged and likely an undercount of



See companion spreadsheet for March 2023-February 2024 state-level **Medicaid/CHIP renewal data**

