Walkthrough of Medicaid.gov Unwinding Data Reporting Site

August 1, 2023



Medicaid.gov Landing Page







New & Notable

- Unwinding Data Reporting Jul 28, 2023
- NEMT Report to Congress Jul 12, 2023
- Mandatory Medicaid and Children's Health Insurance Program Coverage of Adult Vaccinations under the Inflation Reduction Act (PDF, 281.7 KB) Jun 27, 2023
- Biden-Harris Administration Announces New York's Medicaid and CHIP Postpartum Coverage Expansion; 35 States & D.C. Now Offer Full Year of Coverage After
 Pregnancy et Jun 13, 2023
- Strategies to Prevent Procedural Terminations (PDF, 193.21 KB) Jun 12, 2023

SEE ALL >



Data Reporting Landing Page



Partner Education Webinars



Federal Policy Guidance Resources for States Y Medicaid Y CHIP Y Basic Health Program State Overviews Y Home > Resources for States > Coronavirus Disease 2019 (COVID-19) > Unwinding and Returning to Regular Operations after COVID-19 > Data Reporting **Unwinding and Returning to Regular Data Reporting Related Links** Operations after COVID-19 . Data Overview: Medicaid and Renew Your Medicaid or CHIP CHIP Renewals and Returning Medicaid and CHIP Renewals: Coverage to Regular Operations **Returning to Regular Operations** Medicaid and CHIP Enrollment Current Month's Reporting States across the country are resuming their regular processes for renewing Guidance (SHOs, CIBs, FAQs) Medicaid and CHIP Enrollment individuals' Medicaid and Children's Health Insurance Program (CHIP) coverage. <u>Highlights</u> As this happens, our goal is to help people who are still eligible for Medicaid and Section 1902(e)(14)(A) Waiver CHIP to keep their coverage and help those who are no longer eligible transition Approvals View the complete CAA, 2023 to Medicare, employer-sponsored coverage, or Marketplace plans. reporting metrics dataset: Data Reporting Data.Medicaid.gov Data from Medicaid and CHIP renewals show how states are resuming regular Monthly Data Reports eligibility operations following the end of the Medicaid continuous enrollment condition authorized by the Families First Coronavirus Response Act, The Consolidated Appropriations Act, 2023 (CAA, Understanding the Data 2023) requires state monthly reporting about activities related to eligibility renewals, call center operations, and transitions to Marketplace coverage, from April 1, 2023, through June 30, 2024. CMS is also providing information such as Data Reporting Tools changes in Medicaid, CHIP and Marketplace enrollment; state operational data; and additional renewal metrics. Policy & Operational Resources To dive straight into the data, please click through the menu on the left-hand navigation bar. **Historical Health Coverage Changes** Systems Resources Outreach and Educational The Medicaid and CHIP programs provided essential health coverage to millions of people during the COVID-19 public Resources health emergency. Medicaid/Marketplace Coordination The data below show where people in the U.S. got their health coverage before the Medicaid continuous enrollment Resources condition took effect and before it ended. A significant share of these individuals is counted in more than one category for example, in February 2023, more than 12 million people had both Medicaid and Medicare coverage, and in 2021, 15% of Medicaid and CHIP All State Calls Medicaid enrollees ages 19-64 also had employer-sponsored coverage (where Medicaid is the payer of last resort).1

Data will be updated as it becomes available. For some data sources, there is a lag of several months.



Data Reporting -> Monthly Data Reports



Search Medicaid.gov

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Home > Resources for States > Coronavirus Disease 2019 (COVID-19) > Unwinding and Returning to Regular Operations after COVID-19 > Data Reporting > Monthly Data Reports

Unwinding and Returning to Regular Operations after COVID-19

Renew Your Medicaid or CHIP Coverage

Current Month's Reporting

Guidance (SHOs, CIBs, FAOs)

Section 1902(e)(14)(A) Waiver Approvals

Data Reporting

Monthly Data Reports

Understanding the Data

Data Reporting Tools

Policy & Operational Resources

Systems Resources

Outreach and Educational Resources

Medicaid/Marketplace Coordination Resources

Medicaid and CHIP All State Calls

Partner Education Webinars

Monthly Data Reports

These reports show how states are resuming regular eligibility operations following the end of the Medicaid continuous enrollment condition authorized by the Families First Coronavirus Response Act. The Consolidated Appropriations Act, 2023 (CAA, 2023) requires state monthly reporting about activities related to eligibility renewals, call center operations and transitions to Marketplace coverage, from April 1, 2023, through June 30, 2024. CMS is also providing information such as changes in Medicaid, CHIP and Marketplace enrollment; state operational data; and additional renewal metrics.

The monthly reports contain state-level Medicaid, CHIP and Marketplace metrics. CMS will consolidate data from multiple data sources. Given differences in availability of data across data sources, CMS will release each month's data in

two releases. The first release will reflect renewal outcomes, call center

Related Links

- Consolidated Appropriations
- SHO# 22-001
- SHO# 23-002
- · Performance Indicator Technical Assistance
- State Renewal Report
- Unwinding Data Report

View the complete CAA, 2023 reporting metrics dataset: Data.Medicaid.gov

operations, and initial transitions to Marketplace coverage. The second release will focus on transitions of coverage for people who left Medicaid or CHIP in HealthCare.gov states and will follow two months after the initial release.

Data Reports

- Medicaid and CHIP CAA Reporting Metrics: State-reported data on Medicaid and CHIP eligibility renewals conducted during the reporting period and call center operations.
- . National Summary of Renewal Outcomes: Summary-level information on the outcomes of Medicaid and CHIP eligibility renewals in states that had completed a full cohort of unwinding-related renewals during the reporting
- . Medicaid and CHIP Unwinding Operations Snapshot: Data on state operations as reported in the Performance Indicator data set that examine application counts, the eligibility determination process, call center operations and total enrollment.
- Marketplace Medicaid Unwinding Report: Metrics from individual Marketplaces during the current reporting period. The report includes data for the states using HealthCare.gov and State-based Marketplaces (SBMs) that use their own eligibility and enrollment platforms.

Find more information about the contents of the reports and how they are created on Understanding the Data.



Data Reporting -> Monthly Data Reports (cont.)

Renew Your Medicaid or CHIP Coverage

Current Month's Reporting

Guidance (SHOs, CIBs, FAQs)

Section 1902(e)(14)(A) Waiver Approvals

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Data Reports

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Act □

SHO# 22-001

SHO# 23-002

· Performance Indicator

Technical Assistance

State Renewal Report

Unwinding Data Report

View the complete CAA, 2023

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March and April 2023 Unwinding Data

- March and April 2023 Medicaid and CHIP CAA Reporting Metrics released July 2023 (Excel)
- March 2023 National Summary of Renewal Outcomes (PDF) released July 2023
- April 2023 National Summary of Renewal Outcomes (PDF) released July 2023
- April 2023 Medicaid and CHIP Unwinding Operations Snapshot (PDF) released July 2023
- April 2023 Marketplace Medicaid Unwinding Report (<u>Healthcare.gov</u>, <u>SBM</u>) released July 2023 (<u>Excel</u>)



Monthly Data Reports → Medicaid and CHIP CAA Reporting Metrics

Α	В	С	D	E	F	G	Н	1	J	K
dicaid R	Renewals Initiated a	nd Disposition of M	edicaid and CHIP Eligib	oility Renewals Due in I	Reporting Month, A	pril 2023				
2										
and fo w	al number of Medicaid of CHIP beneficiaries or whom a renewal was initiated in the reporting month (Metric 4)	Total number of beneficiaries due for renewal in the reporting month (Metric 5)	Total number of beneficiaries due for renewal in the reporting month whose coverage was renewed (Metric 5a)	Total beneficiaries renewed on an ex parte basis (i.e. based on available information) (Metric 5a1)	Total beneficiaries renewed based on the return of a renewal form (Metric 5a2)	Total number of beneficiaries due for renewal in the reporting month whose coverage was terminated (Metric 5b + 5c)	Total beneficiaries determined ineligible for Medicaid and CHIP based on the return of a renewal form (Metric 5b)	Total beneficiaries whose coverage was terminated for a procedural or administrative reason (Metric 5c)	Total number of beneficiaries due for renewal in the reporting month whose renewal was pending at the end of the month (Metric 5d)	Data notes
١.	7,062,730	2,216,287	1,009,164	563,171	445,993	714,894	147,764	567,130	492,229	
	9,402	-	-	-	-	-	-	-	-	
	122,192	-	-	-	-	-	-	-	- R	2
	126,978	137,679	61,236	45,975	15,261	62,711	7,223	55,488	13,732	
	230,119	230,526	162,693	149,144	13,549	19,635	14,158	5,477	48,198 R	4
	1,202,020	-	-	-	-	-	-	-	-	
	127,475	-	-	-	-	-	-	-	-	
	104,755	83,246	56,763	39,904	16,859	20,533	478	20,055	5,950	
	16,678	-	-	-	-	-		-	-	
	8,623	-	-	-	-	-		-	-	
	410,584	606,702	211,895	81,218	130,677	249,427	44,305	205,122	145,380	
	75,461	-	-	-	-	-		-	- R	.6
	41,745	-	-	-	-	-	-	-	-	
	84,961	94,290	43,315	17,376	25,939		10,473	34,131	6,371	
	50,997	51,553	17,345	4,697	12,648	10,798	10,798	0	23,410 R	
	113,663	-	-	-	-	-	-	-	- R	3
	165,431	157,688	65,092	40,752	24,340		6,089	46,896	39,611	
	69,200	69,699	13,994	3,009	10,985	49,508	3,702	45,806	6,197	
	80,673	-	-	-	-	-	-	-	-	
	146,892	-	-	-	-	-	-	-	-	
	129,370	-	-	-	-	-	-	-	Unable to report	
	114,531	-	-	-	-	-	-	-	-	
	30,398	-	-	-	-	-	-	-	-	
	30,033	-	-	-	-	-	-	-	- R	2
	78,407	-	-	-	-	-	-	-	-	
	115,691	-	-	-	-	-	-	-	-	
	67,695	-	-	-	-	-	-	-	-	
	31,672	-	-	-	-	-	-	-	-	
	134,292	-	-	-	-	-	-	-	-	
•	April 2022 Panaval Nur	where April 2022 Por	newal % April 2023 Call Ce	enter Data March 2022 B	onowal Numbers Ms	arch 2022 Banawal W Mar	ch 2			



Monthly Data Reports → National Summary of Renewal Outcomes (March)

Medicaid and CHIP National Summary of Renewal Outcomes – March 2023 Data

July 2023



National Summary of Outcomes of Medicaid and CHIP Unwinding-Related Renewals Due in March 2023

For four states reporting at least one full cohort of unwinding-related renewals in March 2023	Number	Percent of beneficiaries due for renewal in the reporting month	
Total number of beneficiaries due for renewal in the reporting month	73,737	100.0%	
Beneficiaries due for renewal in the reporting month whose coverage was	44 542	CO 49	
renewed	44,542	60.4%	
Renewed for Medicaid/CHIP on an ex parte basis (based on available	10 F10	26.5%	
information)	19,518	(43.8% of total renewed	
Renewed for Medicaid/CHIP based on return of a renewal form	25.024	33.9%	
Reflewed for Medicald/Chir based on return of a reflewal form	25,024	(56.2% of total renewed	
Beneficiaries due for renewal in the reporting month whose coverage was	21 700	20.58	
terminated	21,780	29.5%	
Determined ineligible for Medicaid and CHIP based on the return of a	12.070	16.4%	
renewal form	12,070	(55.4% of coverage terminations	
Beneficiaries with coverage terminated from Medicaid/CHIP for a	0.710	13.2%	
procedural or administrative reason	9,710	(44.6% of coverage terminations	
Beneficiaries due for renewal in the reporting month whose renewal was	7.415	10.1%	
pending at the end of the month	7,415	10.176	

These data represent the outcome of renewals due in March 2023 (effective April 1, 2023) in four states that had completed at least one full cohort of unwinding-related renewals as of March 31: ID, NH, OK, and SD. ID held some procedural terminations for renewals due in March.

Source: State Medicaid and CHIP Renewal and Termination Data for the Unwinding Data Report as of June 13, 2023.





Monthly Data Reports → National Summary of Renewal Outcomes (April)

Medicaid and CHIP National Summary of Renewal Outcomes – April 2023 Data

July 2023



National Summary of Outcomes of Medicaid and CHIP Unwinding-Related Renewals Due in April 2023

For 18 states reporting at least one full cohort of unwinding-related renewals in April 2023	Number	Percent of beneficiaries due for renewal in the reporting month	
Total number of beneficiaries due for renewal in the reporting month	2,216,287	100.0%	
Beneficiaries due for renewal in the reporting month whose coverage was	1 000 164	45 50/	
renewed	1,009,164	45.5%	
Renewed for Medicaid/CHIP on an ex parte basis (based on available	F62 171	25.4%	
information)	563,171	(55.8% of total renewed)	
Developed for Marking id/CUID beared on return of a reserved form	445.000	20.1%	
Renewed for Medicaid/CHIP based on return of a renewal form	445,993	(44.2% of total renewed)	
Beneficiaries due for renewal in the reporting month whose coverage was	714 004	32.2%	
terminated	714,894		
Determined ineligible for Medicaid and CHIP based on the return of a	1.47.764	6.7%	
renewal form	147,764	(20.7% of coverage terminations)	
Beneficiaries with coverage terminated from Medicaid/CHIP for a	F.C.7.120	25.6%	
procedural or administrative reason	567,130	(79.3% of coverage terminations)	
Beneficiaries due for renewal in the reporting month whose renewal was	402 220	22.29/	
pending at the end of the month	492,229	22.2%	

These data represent the outcome of renewals due in April 2023 (effective May 1, 2023) in 18 states that had completed at least one full cohort of unwinding-related renewals as of April 30:

AR. AZ. CT. FL. IA. ID. IN. KS. NE. NH. NM. OH. OK. PA. SD. UT. WV. and WY.

Source: State Medicaid and CHIP Renewal and Termination Data for the Unwinding Data Report as of June 13, 2023. Florida's Medicaid and CHIP Renewal and Termination Data for the Unwinding Data Report as of June 5, 2023.





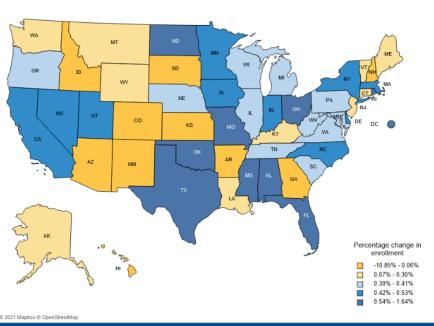
Monthly Data Reports → Medicaid and CHIP Unwinding Operations Snapshot

Medicaid and CHIP Unwinding Operations Snapshot – April 2023 Data

July 2023

CENTERS FOR MEDICARE A

Percentage change in total Medicaid and CHIP enrollment, March 2023 to April 2023



AR 266,740 0.24% MI 3.974.25 0.27%

AL 1,207,025 0.65% NC 2,372,919 0.53%

AR 1,035,172 1.114% ND 134,101 0.59%

AZ 2,303,620 1.22% NE 396,269 0.32%

CA 14,288,351 0.42% NH 224,365 -10.85%

CO 1,709,809 0.99% NJ 2,253,306 0.29%

CT 1,020,561 0.18% NM 888,178 -0.29%

DC 296,714 0.55% NV 899,946 0.46%

DE 308,105 0.42% NY 7,528,799 0.50%

FL 5,007,292 0.59% OH 3,446,663 0.73%

GA 2,494,729 0.04% OK 1,336,866 0.75%

HI 461,367 0.86% OR 1,407,716 0.41%

IA 864,198 0.48% PA 3,728,305 0.00%

ID 440,891 3.77% RI 371,752 0.57%

IL 3,831,026 0.35% SC 1,318,655 0.38%

IN 2,050,024 0.42% SD 133,859 -8.91%

KS 507,232 0.06% TN 1,810,779 0.31%

KY 1,640,624 0.14% TX 5,922,899 0.70%

LA 1,918,467 0.25% UT 486,521 0.49%

MA 2,022,904 0.46% VA 2,040,696 0.35%

MD 1,711,066 0.37% VI 194,227 0.30%

MD 1,711,066 0.37% VI 194,227 0.30%

MD 1,511,253 1.64% WV 655,024 0.30%

MO 1,511,253 1.64% WV 655,024 0.30%

MO 1,511,253 1.64% WV 655,024 0.30%

Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data, preliminary data submitted by June 13, 2023, with data through April 2023

Notes: This analysis includes preliminary Performance Indicator data from 50 states and the District of Columbia. The Indicate Include total enrollment counts for the month of April 202

Data notes can be found in the Appendix and state-specific data quality notes can be found in the Medicaid and CHIP CAA Reporting Metrics.





Monthly Data Reports → Marketplace Medicaid Unwinding Report

4	Α	В	С	D			
1	HealthCare.gov Mar						
2							
3	State	Metric	April 2023: Count	April 2023: Percentage ^a			
4	HealthCare.gov Total						
5	HealthCare.gov Total	Marketplace Consumers with Previous Medicaid or CHIP Enrollment	67,989	100%			
6	HealthCare.gov Total	Consumers Who Applied for Marketplace Coverage and Were Determined Medicaid/CHIP-Eligible or Potentially Medicaid/CHIP- Eligible	10,463	15%			
7	HealthCare.gov Total	Consumers Who Applied for Marketplace Coverage and Were Determined QHP-Eligible	57,399	84%			
8	HealthCare.gov Total	Eligible for APTC	50,918	75%			
	HealthCare.gov Total	Not Eligible for APTC	6,481	10%			
10	HealthCare.gov Total	Consumers with a QHP Selection	43,858	65%			
11	Arizona						
12	Arizona	Marketplace Consumers with Previous Medicaid or CHIP Enrollment	6,425	100%			
13	Arizona	Consumers Who Applied for Marketplace Coverage and Were Determined Medicaid/CHIP-Eligible or Potentially Medicaid/CHIP- Eligible	918	14%			
14	Arizona	Consumers Who Applied for Marketplace Coverage and Were Determined QHP-Eligible	5,496	86%			
15	Arizona	Eligible for APTC	4,765	74%			
16	Arizona	Not Eligible for APTC	731	11%			
17	Arizona	Consumers with a QHP Selection	3,871	60%			
18	Arkansas						
19	Arkansas	Marketplace Consumers with Previous Medicaid or CHIP Enrollment	5,244	100%			
20	Arkansas	Consumers Who Applied for Marketplace Coverage and Were Determined Medicaid/CHIP-Eligible or Potentially Medicaid/CHIP- Eligible	1,386	26%			
21	Arkansas	Consumers Who Applied for Marketplace Coverage and Were Determined QHP-Eligible	3,850	73%			
22	Arkansas	Eligible for APTC	3,190	61%			
23	Arkansas	Not Eligible for APTC	660	13%			
24	Arkansas	Consumers with a QHP Selection	2,616	50%			
25	Florida						
26	Florida	Marketplace Consumers with Previous Medicaid or CHIP Enrollment	29,504	100%			
27	Florida	Consumers Who Applied for Marketplace Coverage and Were Determined Medicaid/CHIP-Eligible or Potentially Medicaid/CHIP- Eligible	2,698	9%			
28	Florida	Consumers Who Applied for Marketplace Coverage and Were Determined QHP-Eligible	26,743	91%			
29	Florida	Eligible for APTC	24,638	84%			
30	Florida	Not Eligible for APTC	2,105	7%			
	HealthCare.gov SBM +						



Data Reporting -> Understanding the Data





Federal Policy Guidance Resources for States Y Medicaid Y CHIP Y Basic Health Program State Overviews Y About Us Y

Home > Resources for States > Coronavirus Disease 2019 (COVID-19) > Unwinding and Returning to Regular Operations after COVID-19 > Data Reporting > Understanding the Data

Unwinding and Returning to Regular Operations after COVID-19

Renew Your Medicaid or CHIP Coverage

Current Month's Reporting

Guidance (SHOs, CIBs, FAQs)

Section 1902(e)(14)(A) Waiver Approvals

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Partner Education Webinars

Understanding the Data

These resources provide information on the data sources used to produce the reports, the report metrics' data definitions and methodologies, and information to help interpret the reported data.

- <u>Data Sources and Metrics Definitions Overview</u> (PDF): A summary of the data sources and metrics' definitions for CAA and Unwinding public reporting of Medicaid, CHIP and Marketplace data.
- <u>Historic Trends in Coverage Continuity, Loss, and Churn</u> (PDF): Historic data and information about Medicaid and CHIP coverage continuity, terminations and churn using 2018 Transformed Medicaid Statistical Information System (T-MSIS) data.

Related Links

- Performance Indicator Technical Assistance
- T-MSIS Analytic Files
- · Unwinding Data Specifications

View the complete **CAA**, 2023 reporting metrics dataset:

<u>Data.Medicaid.gov</u>

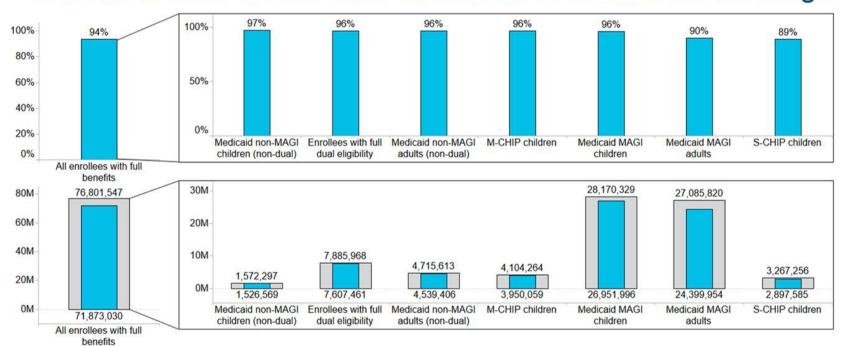


Understanding the Data → Historic Trends in Medicaid and CHIP Coverage Continuity, Loss, and Churn in 2018

Historic Trends in Medicaid and CHIP Coverage Continuity, Loss, and Churn in 2018

July 2023

Ninety-four percent of Medicaid and CHIP enrollees with full benefits in 2018 had at least 12 months of continuous coverage



[☐] Full-benefit enrollees ever enrolled in 2018 (top count)



Full-benefit enrollees who had at least 12 months of continuous coverage (bottom count)

Data Reporting -> Data Reporting Tools



Partner Education Webinars



Keeping America Healthy Federal Policy Guidance Resources for States Y Medicaid Y CHIP Y Basic Health Program State Overviews Y Home > Resources for States > Coronavirus Disease 2019 (COVID-19) > Unwinding and Returning to Regular Operations after COVID-19 > Data Reporting > Data Reporting Tools **Unwinding and Returning to Regular Data Reporting Tools Related Links** Operations after COVID-19 . SBE Priority Metrics User Guide Renew Your Medicaid or CHIP States must report information on their Medicaid and CHIP eligibility and Coverage View the complete CAA, 2023 enrollment activities as they return to routine operations. These tools, including reporting metrics dataset: Current Month's Reporting reporting guidance documents and template reporting forms, support states Data.Medicaid.gov with this reporting. Guidance (SHOs, CIBs, FAQs) . State Renewal Report - Version for State Submission (Please note that if you are using a Google Chrome or Microsoft Edge browser you must download the PDF for it to open) Section 1902(e)(14)(A) Waiver Approvals State Renewal Report - Print Only Version for Viewing (Please note states should download the version linked above to complete and submit the report) **Data Reporting** . Unwinding Data Report Monthly Data Reports Unwinding Data Specifications Understanding the Data Data Reporting Tools Policy & Operational Resources Systems Resources Outreach and Educational Resources Medicaid/Marketplace Coordination Resources Medicaid and CHIP All State Calls

