## Medicaid and CHIP National Summary of Renewal Outcomes – August 2023 and National Summary to Date

November 2023



## **National Summary of Renewal Outcomes**

- This National Summary of Renewal Outcomes provides an overview of Medicaid and Children's Health • Insurance Program (CHIP) data on states' progress resuming their regular processes for renewing individuals' coverage after the end of the Families First Coronavirus Response Act (FFCRA) Medicaid continuous enrollment condition.
- States must submit specific metrics about Medicaid and CHIP renewals initiated and completed for a cohort in a given month using the "Unwinding Eligibility and Enrollment Data Reporting Template" (Unwinding Data Report).
- The data in this summary include metrics required by the Consolidated Appropriations Act, 2023 (CAA, 2023), as well as other state-reported data and calculations that provide additional context to understand renewal outcomes.
- For more information on this data set as well as methodologies and limitations, see the Data Sources and Metrics Definitions Overview under the "Understanding the Data" tab.
- State-specific notes for the data can be found in the <u>Medicaid and CHIP CAA Reporting Metrics</u>.
- Additional data are available at Medicaid.gov/unwinding-data.



### **Context and Data Notes: Understanding Renewal Timelines & Reporting**

- Medicaid and CHIP renewal outcomes are reported by cohort. States report outcomes for all individuals in the ulletmonth in which renewals for the cohort are due, even if some renewals were completed in a prior month.
- States began unwinding in February, March, or April 2023 by initiating their first cohort of renewals.
- The length of states' renewal process varies. Most states take between 45 and 90 days to complete renewals for a cohort. As a result, states are completing renewals on different schedules and will report outcomes in different months.
- As of August 31st, 2023, all states and the District of Columbia had completed at least one full cohort of unwinding-related renewals.
- States have flexibility in how to distribute Medicaid and CHIP renewals during the unwinding period, and nearly half of states (22) elected to prioritize renewals for some or all individuals identified by the state as likely ineligible for Medicaid and/or CHIP.
- For more information on state renewal timelines and prioritization of renewals, please see 2023 State **Timelines for Initiating Unwinding-Related Renewals.**



### **Context and Data Notes: Interpreting Renewal Outcomes**

- Multiple factors, including state-adopted mitigations and other strategies, may influence renewal outcomes and reporting in a state. For example:
  - States with an *ex parte* mitigation strategy that use data sources to complete a renewal after a form is sent may report those renewals as completed based on the return of a renewal form and underreport the number of individuals renewed on an *ex parte* basis.
  - Some states are temporarily holding some or all procedural terminations as a mitigation strategy to ensure compliance • with federal renewal requirements or have voluntarily implemented a strategy to delay procedural terminations to conduct additional outreach. These states may report zero procedural terminations and/or a significantly higher share of pending renewals at the end of a reporting month.
  - Some states have restored eligibility for people initially found ineligible due to systems or other errors. This is • frequently not identifiable in the data.
- Please consider these factors, states' distribution and prioritization of renewals, and other information when interpreting • renewal outcomes and comparing information across states. Data limitations in the Medicaid and CHIP CAA Reporting Metrics provide additional state-specific information.
- For additional information, see: •
  - COVID-19 PHE Unwinding Section 1902(e)(14)(A) Waiver Approvals, and
  - Summary of State Mitigation Strategies for Complying with Medicaid Renewal Requirements •





### **Context and Data Notes: Holding Procedural Terminations**

- Among states that had a cohort of unwinding-related renewals due in the following month(s), these states paused some or all procedural terminations:
  - March cohort: Idaho
  - April cohort: Idaho, Oklahoma, and Wyoming •
  - **May cohort**: Delaware, Kansas, Kentucky, Maine, West Virginia, and Wyoming •
  - June cohort: Arkansas, District of Columbia, Delaware, Illinois, Iowa, Kansas, Kentucky, Maine, Michigan, Minnesota, • Missouri, New Jersey, New York, Oklahoma, South Carolina, West Virginia, and Wyoming
  - July cohort: Arkansas, District of Columbia, Delaware, Illinois, Iowa, Kansas, Kentucky, Maine, Michigan, Minnesota, Missouri, New Jersey, New York, Oklahoma, South Carolina, West Virginia, and Wyoming
  - August cohort: District of Columbia, Delaware, Illinois, Kansas, Kentucky, Maryland, Maine, Michigan, New Jersey, New York, South Carolina, and Virginia
- States report renewal outcomes by cohort in the month the renewal is due. In most states, the effective date for procedural • terminations is the beginning of the following month in which the renewal was due (e.g., procedural terminations for renewals due and reported in the month of March would have an effective termination date of April 1).



## August 2023 Renewal Outcome Data





### National Summary of Outcomes of Medicaid and CHIP Unwinding-Related Renewals Due in August 2023

For 50 states and the District of Columbia reporting at least one full cohort of unwinding-related renewals in August 2023	Number	Perc rene
Total number of beneficiaries due for renewal in the reporting month	7,428,192	
Beneficiaries due for renewal in the reporting month whose coverage was		
renewed	3,804,556	
Renewed for Medicaid/CHIP on an ex parte basis (based on available		
information)	2,340,350	
Renewed for Medicaid/CHIP based on return of a renewal form	1,464,206	
Beneficiaries due for renewal in the reporting month whose coverage was		
terminated	1,977,764	
Determined ineligible for Medicaid and CHIP based on the return of a		
renewal form	574,967	
Terminated from Medicaid/CHIP for a procedural or administrative		
reason	1,402,797	
Beneficiaries due for renewal in the reporting month whose renewal was		
pending at the end of the month	1,645,872	

These data represent the outcome of renewals due in August 2023 (effective September 1, 2023) in 50 states and the District of Columbia that had completed at least one full cohort of unwinding-related renewals as of August 31st. Numbers and percentages may not sum due to rounding.

### cent of beneficiaries due for ewal in the reporting month 100%

### 51.2%

31.5%

(61.5% of total renewed)

19.7%

(38.5% of total renewed)

### 26.6%

7.7%

(29.1% of total terminated) 18.9%

(70.9% of total terminated)

22.2%



## Medicaid and CHIP Renewal Outcomes, by State (August 2023)

	Among the Total Number of Medicaid/CHIP Beneficiaries Due for Renewal in August 2023:								
State	Total Due for Renewal in August	Number Renewed in Medicaid/CHIP	Percent Renewed in Medicaid/CHIP*	Percent Renewed on an <i>Ex Parte</i> Basis* (i.e., based on available information)	Number Terminated from Medicaid/CHIP	Percent Terminated from Medicaid and CHIP*	Dorcont forminated for	Pending at the End of	Percent Pending at the End of the Month
AK	19,995	6,516	32.6%	28.2%	9,919	49.6%	40.3%	3,560	17.8%
AL	117,961	77,032	65.3%	32.7%	37,791	32.0%	28.6%	3,138	2.7%
AR	94,593	50,662	53.6%	34.2%	31,778	33.6%	26.2%	12,153	12.9%
AZ	223,185	178,491	80.0%	72.6%	37,812	16.9%	11.5%	6,882	3.1%
СА	1,042,671	518,152	49.7%	34.9%	209,487	20.1%	17.9%	315,032	30.2%
СО	129,894	60,480	46.6%	22.6%	66,223	51.0%	35.6%	3,191	2.5%
СТ	107,162	78,651	73.4%	57.5%	22,336	20.8%	16.0%	6,175	5.8%
DC	28,511	12,114	42.5%	31.2%	6,079	21.3%	17.9%	10,318	36.2%
DE	25,276	11,926	47.2%	21.0%	3,278	13.0%	6.8%	10,072	39.9%
FL	344,468	190,547	55.3%	21.8%	126,574	36.7%	27.5%	27,347	7.9%
GA	190,016	66,278	34.9%	26.5%	77,838	41.0%	30.1%	45,900	24.2%
HI	37,788	25,625	67.8%	58.2%	6,499	17.2%	14.6%	5,664	15.0%
IA	88,539	39,720	44.9%	25.8%	6,473	7.3%	1.5%	42,346	47.8%
ID	49,553	11,308	22.8%	0.6%	38,127	76.9%	62.9%	118	0.2%
IL	336,683	202,769	60.2%	41.5%	18,629	5.5%	0.6%	115,285	34.2%
IN	145,579	78,151	53.7%	40.9%	32,404	22.3%	18.7%	35,024	24.1%
KS	16,800	16,124	96.0%	96.0%	80	0.5%	0.0%	596	3.6%
КҮ	54,344	28,296	52.1%	42.4%	18,662	34.3%	22.4%	7,386	13.6%
LA	151,428	91,307	60.3%	48.5%	54,553	36.0%	26.8%	5,568	3.7%
MA	154,548	77,131	49.9%	30.3%	63,696	41.2%	34.0%	13,721	8.9%
MD	113,836	93,405	82.1%	60.6%	11,891	10.5%	0.0%	8,540	7.5%
ME	35,239	17,248	49.0%	21.5%	1,847	5.2%	0.8%	16,144	45.8%
MI	260,286	148,654	57.1%	31.9%	13,523	5.2%	0.9%	98,109	37.7%
MN	99,192	50,354	50.8%	22.1%	7,688	7.8%	0.6%	41,150	41.5%
MO	113,920	66,448	58.3%	45.7%	28,051	24.6%	20.6%	19,421	17.1%
MS	70,069	35,402	50.5%	15.4%	16,659	23.8%	18.4%	18,008	25.7%

\*Percentages calculated as a share of the total number of beneficiaries due for renewal in the reporting month. DC, DE, IL, KS, KY, MD, ME, MI, NJ, NY, SC, and VA held some or all procedural terminations for renewals due in August.



## Medicaid and CHIP Renewal Outcomes, by State (August 2023) (cont'd)

		Among the Total Number of Medicaid/CHIP Beneficiaries Due for Renewal in August 2023:							
State	Total Due for Renewal in August	Number Renewed in Medicaid/CHIP	Percent Renewed in Medicaid/CHIP*	Percent Renewed on an <i>Ex Parte</i> Basis* (i.e., based on available information)	Number Terminated from Medicaid/CHIP	Percent Terminated from Medicaid and CHIP*	Percent Terminated for a Procedural Reason*	Number of Renewals Pending at the End of the Month	Percent Pending at the
MT	40,901	10,095	24.7%	11.9%	14,395	35.2%	27.5%	16,411	40.1%
NC	182,515	122,008	66.9%	66.5%	31,526	17.3%	15.1%	28,981	15.9%
ND	11,539	7,057	61.2%	28.2%	4,340	37.6%	21.8%	142	1.2%
NE	39,114	16,691	42.7%	29.2%	4,219	10.8%	5.1%	18,204	46.5%
NH	18,497	10,029	54.2%	42.1%	6,947	37.6%	33.7%	1,521	8.2%
NJ	166,822	46,578	27.9%	15.4%	8,282	5.0%	1.0%	111,962	67.1%
NM	66,585	30,399	45.7%	32.6%	20,587	30.9%	28.8%	15,599	23.4%
NV	68,611	30,109	43.9%	40.3%	37,612	54.8%	50.4%	890	1.3%
NY	497,883	311,665	62.6%	25.7%	173,479	34.8%	19.4%	12,739	2.6%
ОН	293,578	193,157	65.8%	45.5%	76,350	26.0%	20.2%	24,071	8.2%
ОК	69,101	19,834	28.7%	12.5%	46,536	67.3%	54.5%	2,731	4.0%
OR	109,033	102,749	94.2%	88.6%	6,105	5.6%	0.3%	179	0.2%
PA	322,810	109,594	34.0%	3.0%	78,446	24.3%	12.2%	134,770	41.8%
RI	16,420	9,572	58.3%	53.6%	5,887	35.9%	31.4%	961	5.9%
SC	13,338	1,588	11.9%	8.5%	653	4.9%	1.3%	11,097	83.2%
SD	10,094	4,088	40.5%	15.0%	4,749	47.1%	21.2%	1,257	12.5%
TN	150,448	78,394	52.1%	35.2%	48,485	32.2%	25.0%	23,569	15.7%
ТХ	769,726	194,610	25.3%	2.3%	328,320	42.7%	26.4%	246,796	32.1%
UT	31,863	12,061	37.9%	22.9%	17,229	54.1%	51.6%	2,573	8.1%
VA	218,452	84,992	38.9%	27.6%	25,399	11.6%	9.1%	108,061	49.5%
VT	13,075	8,461	64.7%	46.0%	3,390	25.9%	20.1%	1,224	9.4%
WA	119,931	96,632	80.6%	71.4%	22,763	19.0%	14.5%	536	0.5%
WI	90,490	42,135	46.6%	8.1%	40,817	45.1%	30.3%	7,538	8.3%
WV	50,000	26,350	52.7%	15.5%	22,562	45.1%	37.6%	1,088	2.2%
WY	5,830	2,917	50.0%	26.2%	789	13.5%	6.0%	2,124	36.4%
Total	7,428,192	3,804,556	51.2%	31.5%	1,977,764	26.6%	18.9%	1,645,872	22.2%

\*Percentages calculated as a share of the total number of beneficiaries due for renewal in the reporting month. DC, DE, IL, KS, KY, MD, ME, MI, NJ, NY, SC, and VA held some or all procedural terminations for renewals due in August.



# March-August 2023 Renewal Outcome Data

## See <u>companion spreadsheet</u> for March-August 2023 state-level data

## Monthly Data Reports | Medicaid



### National Summary of Outcomes of Medicaid and CHIP Unwinding Related Renewals (March-August 2023)

	Number of Renewals (August)	Percent of Total Due for Renewal (August)	To Date (March – August 2023)
Total Renewals Initiated	7.9 million		40.7 million
Total Renewals Due	7.4 million	100%	27.3 million (100%)
Individuals Renewed in Medicaid/CHIP	3.8 million	51%	13.5 million (50% of total due)
Renewed on an <i>ex parte</i> basis	2.3 million	32% (62% of total renewed)	8.0 million (29% of total due) (41% of total renewed)
Determined eligible based on renewal form	1.5 million	20% (38% of total renewed)	5.5 million (20% of total due) (59% of total renewed)
Individuals Terminated from Coverage	2.0 million	27%	7.5 million (27% total due)
Determined ineligible	575,000	8% (29% of total terminated)	2.0 million (7% of total due) (27% of total terminated)
Closed for Procedural Reason	1.4 million	19% (71% of total terminated)	5.5 million (20% of total due) (73% of total terminated)
Pending/Incomplete Renewals at the end of the Month	1.6 million	22%	6.3 million (23% total due)

Notes:



These data represent the outcomes of renewals due in August 2023 (effective September 1, 2023) and from March-August 2023 in all 50 states plus DC. Total renewals initiated to-date represents data from February-August 2023. • Except for renewals initiated, data for MA from May-July 2023 are excluded due to reporting issues. Numbers and percentages may not sum due to rounding.

Pending renewals to date reflect the sum of total pending renewals at the end of each reporting month and not the cumulative total of pending renewals as of the end of August. States may complete renewals pending in the month • after the reporting month. Some states may have reinstated coverage for individuals who were terminated from Medicaid/CHIP in subsequent months. Those reinstatements are not reflected in the data.

Source: State Medicaid and CHIP Renewal and Termination Data for the Unwinding Data Report as of June 13, July 12, August 16, September 12, and 11 October 10, 2023. Florida's Medicaid and CHIP Renewal and Termination Data for the Unwinding Data Report as of June 5, July 3, and July 31, 2023.