Medicaid and CHIP National Summary of Renewal Outcomes – April 2024 and National Summary to Date

July 2024



National Summary of Renewal Outcomes

- This National Summary of Renewal Outcomes provides an overview of Medicaid and Children's Health Insurance Program (CHIP) renewal data since March 2023, when states began resuming their regular processes for renewing individuals' coverage after the end of the Families First Coronavirus Response Act (FFCRA) Medicaid continuous enrollment condition.
- States must submit specific metrics about Medicaid and CHIP renewals initiated and completed for a cohort in a given month using the "Unwinding Eligibility and Enrollment Data Reporting Template" (Unwinding Data Report).
- The data in this summary include metrics required by the Consolidated Appropriations Act, 2023 (CAA, 2023), as well as other state-reported data and calculations that provide additional context to understand renewal outcomes.
- For more information on this data set as well as methodologies and limitations, see the Data Sources and Metrics Definitions Overview under the "Understanding the Data" tab.
- State-specific notes for the data can be found in the <u>Medicaid and CHIP CAA Reporting Metrics</u>.
- Additional data are available at Medicaid.gov/unwinding-data.



Context and Data Notes: Understanding Renewal Timelines & Reporting

- Medicaid and CHIP renewal outcomes are reported by cohort. States report outcomes for all individuals in the
 month in which renewals for the cohort are due, even if some renewals were completed in a prior month.
- States began unwinding in February, March, or April 2023 by initiating their first cohort of renewals. Due to a number of factors, including state adoption of mitigation strategies, delays in procedural disenrollments, or state adoption of other CMS-approved strategies, states will complete unwinding-related renewals at different times. Please see Preliminary State Timelines document.
- Starting with the February 2024 reporting period, national renewal data will no longer reflect only work done as part of unwinding processes and will begin to reflect routine renewal processing as well.
- In the April 2024 reporting period, state-reported data may reflect (1) routine renewal initiation data, (2) unwinding renewal initiation or outcome data, or (3) a combination of unwinding renewal initiation and outcome data, as well as routine renewal initiation data.



Context and Data Notes: Understanding Renewal Timelines & Reporting

- The length of states' renewal process varies. Most states take between 45 and 90 days to complete renewals for a cohort. As a result, states are completing renewals on different schedules and will report outcomes in different months.
- During their unwinding periods, states have had flexibility in how to distribute Medicaid and CHIP renewals, and nearly half of states (22) elected to conduct renewals for individuals identified by the state as likely ineligible for Medicaid and/or CHIP in the early months of unwinding.
- For more information on state renewal timelines and prioritization of renewals, please <u>see 2023 State</u> <u>Timelines for Initiating Unwinding-Related Renewals</u>.



Context and Data Notes: Interpreting Renewal Outcomes

- Multiple factors, including state-adopted mitigations and other strategies, may influence renewal outcomes and reporting in a state. For example:
 - States with an *ex parte* mitigation strategy that uses data sources to complete a renewal after a form is sent may report those renewals as completed based on the return of a renewal form and underreport the number of individuals renewed on an *ex parte* basis.
 - Some states are temporarily holding some or all procedural terminations as a mitigation strategy to ensure compliance with federal renewal requirements or have voluntarily implemented a strategy to delay procedural terminations to conduct additional outreach. These states may report zero procedural terminations and/or a significantly higher share of pending renewals at the end of a reporting month.
 - Some states have restored eligibility for people initially found ineligible due to systems or other errors. This is frequently not identifiable in the data.
 - State-specific data will vary based on states' unwinding timelines and whether a state has completed unwinding-related renewals.
- Please consider these factors, states' distribution and prioritization of renewals, and other information when interpreting renewal outcomes and comparing information across states. Data limitations in the Metrics provide additional state-specific information.
- For additional information, see:
 - COVID-19 PHE Unwinding Section 1902(e)(14)(A) Waiver Approvals, and
 - Summary of State Mitigation Strategies for Complying with Medicaid Renewal Requirements



Context and Data Notes: Holding Procedural Terminations

- Among states that had a cohort of unwinding-related renewals due in the following month(s), these states paused some or all procedural terminations:
 - March 2023 cohort: ID
 - April 2023 cohort: ID, OK, and WY
 - May 2023 cohort: DE, KS, KY, ME, WV, and WY
 - June 2023 cohort: AK, DC, DE, IL, IA, KS, KY, ME, MI, MN, MO, NJ, NY, OK, SC, WV, and WY
 - July 2023 cohort: AK, DC, DE, IL, IA, KS, KY, ME, MI, MN, MO, NJ, NY, OK, SC, WV, and WY
 - August 2023 cohort: DC, DE, IL, KS, KY, MD, ME, MI, NJ, NY, SC, and VA
 - September 2023 cohort: AK, CO, DC, DE, HI, ID, IL, KS, KY, MD, ME, MI, NH, NJ, NM, NV, NY, OR, SC, VA, VT, and WV
 - October 2023 cohort: AK, CO, DC, DE, IL, KS, KY, MD, ME, MI, MN, NH, NJ, NM, NV, NY, OR, VT, and WV
 - November 2023 cohort: AK, CO, DC, DE, IL, KS, KY, ME, MI, MN, NH, NJ, NM, NV, NY, OR, and VT
 - December 2023 cohort: AK, CO, DC, DE, IL, KS, KY, ME, MI, MN, NH, NJ, NM, NV, NY, OR, and VT
 - January 2024 cohort: AK, CO, DC, DE, IL, KS, KY, ME, MI, NH, NM, NY, OR, and VT
 - February 2024 cohort: AK, CO, DC, DE, IL, KS, KY, ME, MI, NH, NM, NY, and OR
 - March 2024 cohort: AK, CO, DC, DE, IL, KS, KY, ME, MI, NH, NJ, NM, NY, and OR
 - April 2024 cohort: AK, CO, DC, DE, IL, KS, KY, ME, MI, NH, NJ, NM, NY, OR, and VT
- States report renewal outcomes by cohort in the month the renewal is due. In most states, the effective date for procedural terminations is the
 beginning of the following month in which the renewal was due (e.g., procedural terminations for renewals due and reported in the month of
 March would have an effective termination date of April 1).



April 2024 National and State Renewal Outcome Data

Monthly Data Reports | Medicaid



National Summary of Outcomes of Medicaid and CHIP Renewals Due in April 2024

	Number	Percent of beneficiaries due for renewal in the reporting month
Total number of beneficiaries due for renewal in the reporting month	6,447,707	100.0%
Beneficiaries due for renewal in the reporting month whose coverage was		
renewed	4,364,615	67.7%
Renewed for Medicaid or CHIP on an ex parte basis (based on		50.4%
available information)	3,250,730	(74.5% of total renewed)
Renewed for Medicaid or CHIP based on return of a renewal form	1,113,885	17.3% (25.5% of total renewed)
Beneficiaries due for renewal in the reporting month whose coverage was		
terminated	1,156,711	17.9%
Determined ineligible for Medicaid or CHIP based on the return of a		6.7%
renewal form	430,832	(37.2% of total terminated)
Terminated from Medicaid or CHIP for a procedural or administrative		11.3%
reason	725,879	(62.8% of total terminated)
Beneficiaries due for renewal in the reporting month whose renewal was		
pending at the end of the month	926,381	14.4%

These data represent the outcome of renewals due in April 2024 (effective May 1st, 2024). Numbers and percentages may not sum due to rounding.



Medicaid/CHIP Renewal Outcomes, by State (April 2024)

		Among the Total Number of Medicaid/CHIP Beneficiaries Due for Renewal in April 2024:							
State	Total Due for Renewal in April	Number Renewed in Medicaid/CHIP	Percent Renewed in Medicaid/CHIP*	Percent Renewed on an Ex Parte Basis* (i.e., based on available information)	Number Terminated from Medicaid/CHIP	Percent Terminated from Medicaid/CHIP*	Percent Terminated for a Procedural Reason*	Number of Renewals Pending at the End of the Month	Percent Pending at the End of the Month
AK	13,553	6,376	47.0%	36.0%	1,914	14.1%	2.1%	5,263	38.8%
AL	81,573	53,742	65.9%	33.7%	26,280	32.2%	28.6%	1,551	1.9%
AR	45,736	37,942	83.0%	70.7%	7,312	16.0%	12.1%	482	1.1%
AZ	102,938	81,317	79.0%	68.7%	19,548	19.0%	11.5%	2,073	2.0%
CA	1,118,057	790,073	70.7%	63.4%	106,792	9.6%	7.6%	221,192	19.8%
СО	116,528	61,238	52.6%	27.0%	49,894	42.8%	28.5%	5,396	4.6%
СТ	69,829	59,795	85.6%	73.8%	6,804	9.7%	6.2%	3,230	4.6%
DC	20,134	13,332	66.2%	53.9%	4,050	20.1%	16.9%	2,752	13.7%
DE	41,803	19,111	45.7%	32.3%	3,111	7.4%	2.5%	19,581	46.8%
FL	151,211	85,676	56.7%	34.2%	44,117	29.2%	18.0%	21,418	14.2%
GA	333,769	241,667	72.4%	61.7%	86,642	26.0%	12.9%	5,460	1.6%
HI	39,975	27,604	69.1%	45.3%	10,814	27.1%	19.8%	1,557	3.9%
IA	51,050	33,198	65.0%	42.6%	10,772	21.1%	17.2%	7,080	13.9%
ID	22,097	15,664	70.9%	44.7%	6,176	27.9%	20.4%	257	1.2%
IL	281,742	188,072	66.8%	55.2%	15,006	5.3%	0.5%	78,664	27.9%
IN	115,048	84,069	73.1%	62.7%	8,607	7.5%	4.4%	22,372	19.4%
KS	40,981	19,980	48.8%	21.5%	2,587	6.3%	0.1%	18,414	44.9%
KY	103,265	70,170	68.0%	58.2%	15,887	15.4%	7.2%	17,208	16.7%
LA	193,060	131,203	68.0%	55.6%	56,557	29.3%	21.0%	5,300	2.7%
MA	128,352	106,036	82.6%	69.7%	20,638	16.1%	9.8%	1,678	1.3%
MD	103,539	75,694	73.1%	62.3%	22,757	22.0%	19.4%	5,088	4.9%
ME	33,640	24,170	71.8%	22.2%	2,063	6.1%	0.7%	7,407	22.0%
MI	251,071	137,685	54.8%	34.4%	18,316	7.3%	1.0%	95,070	37.9%
MN	107,898	87,218	80.8%	58.8%	20,680	19.2%	14.7%	0	0.0%
МО	108,519	61,887	57.0%	49.5%	27,398	25.2%	22.2%	19,234	17.7%
MS	49,920	29,790	59.7%	19.1%	10,586	21.2%	15.3%	9,544	19.1%

^{*}Percentages calculated as a share of the total number of beneficiaries due for renewal in the reporting month. AK, CO, DC, DE, IL, KS, KY, ME, MI, NH, NJ, NM, NY, OR, and VT held some or all procedural terminations for renewals due in April.



Medicaid/CHIP Renewal Outcomes, by State (April 2024) (cont'd)

		Among the Total Number of Medicaid/CHIP Beneficiaries Due for Renewal in April 2024:							
State	Total Due for Renewal in April	Number Renewed in Medicaid/CHIP	Percent Renewed in Medicaid/CHIP*	Percent Renewed on an Ex Parte Basis* (i.e., based on available information)	Number Terminated from Medicaid/CHIP	Percent Terminated from Medicaid/CHIP*	Percent Terminated for a Procedural Reason*	Number of Renewals Pending at the End of the Month	Percent Pending at the End of the Month
MT	5,136	2,428	47.3%	28.4%	1,188	23.1%	17.0%	1,520	29.6%
NC	250,314	169,589	67.8%	67.5%	17,483	7.0%	5.9%	63,242	25.3%
ND	11,255	6,735	59.8%	26.5%	4,380	38.9%	26.1%	140	1.2%
NE	27,221	11,641	42.8%	32.1%	3,567	13.1%	3.1%	12,013	44.1%
NH	10,257	9,183	89.5%	75.8%	991	9.7%	7.9%	83	0.8%
NJ	189,319	51,686	27.3%	18.5%	7,209	3.8%	0.6%	130,424	68.9%
NM	38,863	33,144	85.3%	69.6%	5,562	14.3%	10.4%	157	0.4%
NV	90,256	64,485	71.4%	49.2%	25,771	28.6%	24.9%	0	0.0%
NY	554,215	360,375	65.0%	35.6%	179,788	32.4%	16.0%	14,052	2.5%
ОН	195,548	160,099	81.9%	69.1%	24,187	12.4%	8.6%	11,262	5.8%
OK	36,881	25,495	69.1%	43.3%	8,809	23.9%	20.1%	2,577	7.0%
OR	158,060	135,088	85.5%	72.8%	22,108	14.0%	8.1%	864	0.5%
PA	174,643	112,121	64.2%	8.3%	31,165	17.8%	8.5%	31,357	18.0%
RI	55,934	35,334	63.2%	58.4%	14,954	26.7%	17.0%	5,646	10.1%
SC	145,217	88,121	60.7%	48.7%	44,049	30.3%	20.4%	13,047	9.0%
SD	0	0	0%	0%	0	0%	0%	0	0%
TN	128,210	70,398	54.9%	42.7%	39,235	30.6%	24.8%	18,577	14.5%
TX	176,477	120,669	68.4%	9.3%	46,972	26.6%	13.6%	8,836	5.0%
UT	25,564	14,327	56.0%	20.8%	8,917	34.9%	26.9%	2,320	9.1%
VA	179,317	148,031	82.6%	61.8%	12,662	7.1%	2.4%	18,624	10.4%
VT	18,606	12,867	69.2%	59.4%	1,001	5.4%	1.5%	4,738	25.5%
WA	103,444	87,619	84.7%	76.5%	15,318	14.8%	11.5%	507	0.5%
WI	116,768	83,449	71.5%	43.2%	27,501	23.6%	13.3%	5,818	5.0%
WV	26,796	17,137	64.0%	24.9%	7,520	28.1%	23.0%	2,139	8.0%
WY	4,118	1,885	45.8%	30.7%	1,066	25.9%	1.7%	1,167	28.3%
Total	6,447,707	4,364,615	67.7%	50.4%	1,156,711	17.9%	11.3%	926,381	14.4%

^{*}Percentages calculated as a share of the total number of beneficiaries due for renewal in the reporting month. AK, CO, DC, DE, IL, KS, KY, ME, MI, NH, NJ, NM, NY, OR, and VT held some or all procedural terminations for renewals due in April.



Snapshot on Status of Renewal Outcomes March 2023-April 2024



National Summary of Outcomes of Medicaid and CHIP Renewals, March 2023-April 2024*

	To Date (March 2023 – April 2024)
Total Renewals Initiated	93.2 million
Total Renewals Due	82.8 million (100%)
Individuals Renewed in Medicaid or CHIP Coverage	47.1 million (57% of total due)
Renewed on an <i>ex parte</i> basis	31.6 million (38% of total due) (67% of total renewed)
Determined eligible based on renewal form	15.4 million (19% of total due) (33% of total renewed)
Individuals Disenrolled from Medicaid or CHIP Coverage	18.7 million (23% of total due)
Determined ineligible for Medicaid or CHIP based on the return of a renewal form	5.8 million (7% of total due) (31% of total terminated)
Disenrolled for procedural reasons	13.0 million (16% of total due) (69% of total terminated)
Pending/Incomplete Renewals at the End of the Month	17.1 million (21% of total due)

^{*}See <u>companion spreadsheet</u> for March 2023-April 2024 state-level data

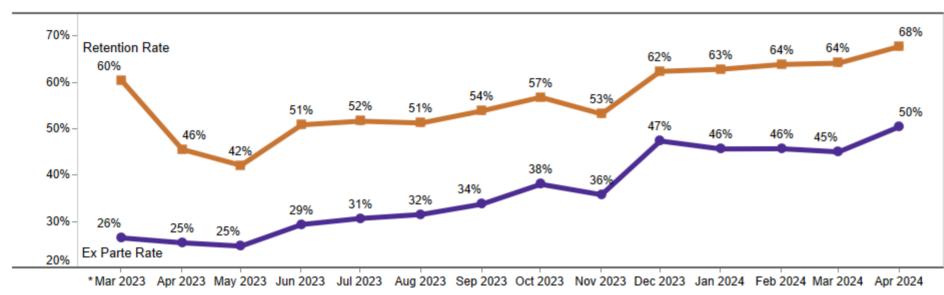
Notes:

- These data represent the outcomes of renewals due from March 2023-April 2024 in all 50 states plus DC. Total renewals initiated to-date represents data from February 2023-April 2024. Except for renewals initiated, data for MA from May-July 2023 are excluded due to reporting issues. Numbers and percentages may not sum due to rounding.
- Pending renewals to date reflect the sum of total pending renewals at the end of each reporting month and not the cumulative total of pending renewals as of the end of April 2024. States may complete renewals pending in the month after the reporting month. Some states may have reinstated coverage for individuals who were terminated from Medicaid or CHIP in subsequent months. Those reinstatements are not reflected in the data.
- Data may include both unwinding renewals, or renewals conducted following the end of the continuous enrollment condition, and "regular", or non-unwinding renewals.



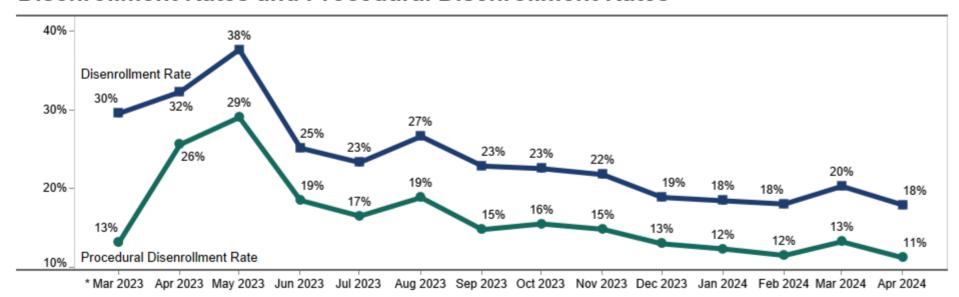
Medicaid and CHIP Renewal Outcomes Key Takeaways, March 2023-April 2024

Retention Rates and Ex Parte Renewal Rates



- Since June 2023, coverage for over 50% of individuals due for renewal was renewed each month. Since December 2023, coverage for over 60% of individuals due for renewal was successfully renewed.
- The percentage of individuals whose coverage was renewed on an ex parte basis in the most recent months continues to be higher compared to earlier months.

Disenrollment Rates and Procedural Disenrollment Rates



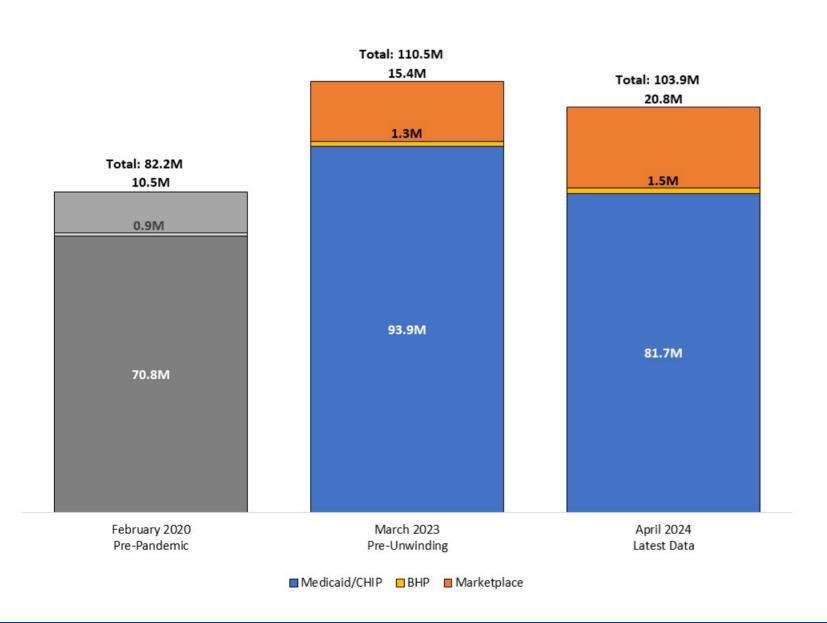
- Since September 2023, the monthly disenrollment rate has been at or below 23% of individuals due for renewal.
- The percentage of individuals who were disenrolled for procedural reasons in the most recent months continues to be lower compared to earlier months.

^{*}These data represent the outcome of renewals due in March 2023 (effective April 1, 2023) in four states that had completed at least one full cohort of unwinding-related renewals as of March 2023.



Enrollment in Medicaid/CHIP, Marketplace, and BHP Coverage

Changes in Enrollment in Medicaid/CHIP, the Marketplaces, and Basic Health Program* (Millions)



- In the April 2024 reporting period, Medicaid and CHIP enrollment is approximately 81.7 million, Marketplace enrollment is approximately 20.8 million, and Basic Health Program (BHP)* enrollment is approximately 1.5 million.
- Since March 2023, total enrollment across Medicaid, CHIP, BHP and the Marketplaces has declined by 6.0%, nearly 6.6 million. This is a 12.2 million decrease for Medicaid and CHIP and a 5.4 million increase for the Marketplaces.

Notes:

*BHP enrollment includes data reported to CMS by two states, MN and NY. MN operates a BHP, and effective April 1, 2024, NY transitioned its BHP to a program operated under a section 1332 waiver. The program, which will continue to be called the Essential Plan, expands eligibility to individuals up to 250% FPL. This is reflected as of the March 2024 data. January 2020 BHP enrollment data are included in the February 2020 Pre-Pandemic enrollment total. Total BHP enrollment was 880,198 in January 2020, 1,260,094 in March 2023, and 1,455,040 in April 2024.



Medicaid and CHIP Enrollment and Disenrollment, March 2023-April 2024

Month	Total Enrollment	Cumulative Change in Enrollment since February 2020	Cumulative Change in Enrollment since March 2023	Cumulative Disenrollment since February 2023
February 2020	70,844,572	-	-	-
March 2023	93,868,006	23,023,434	-	21,780
April 2023	94,116,543	23,271,971	248,537	736,674
May 2023	93,789,473	22,944,901	(78,533)	2,234,111
June 2023	92,710,302	21,865,730	(1,157,704)	3,870,222
July 2023	91,638,622	20,794,050	(2,229,384)	5,521,024
August 2023	90,080,932	19,236,360	(3,787,074)	7,498,788
September 2023	88,557,278	17,712,706	(5,310,728)	9,158,661
October 2023	87,404,180	16,559,608	(6,463,826)	10,776,847
November 2023	85,880,311	15,035,739	(7,987,695)	12,357,853
December 2023	85,094,448	14,249,876	(8,773,558)	13,697,984
January 2024	84,041,447	13,196,875	(9,826,559)	14,849,433
February 2024	83,387,790	12,543,218	(10,480,216)	16,088,285
March 2024	82,757,285	11,912,713	(11,110,721)	17,560,060*
April 2024	81,696,742*	10,852,170	(12,171,264)	18,716,771

- Total Medicaid and CHIP
 enrollment declined by
 approximately 12.2 million people
 between March 2023 and April
 2024.
- There were 17.6 million people
 disenrolled from Medicaid and
 CHIP during the same relevant
 period, from March 2023 to March
 2024,* indicating that some
 individuals may be re-enrolling or
 newly enrolling in Medicaid or
 CHIP coverage.

Notes:

- *Medicaid and CHIP disenrollments are effectuated in the subsequent month that they are reported (e.g., March disenrollments are effectuated in April)
- Enrollment and disenrollment data on this slide are a combination of Medicaid and CHIP enrollment and do not include Basic Health Program (BHP) enrollment



Marketplace Enrollment, March 2023-April 2024

Month	Total Enrollment
March 2023	15,369,700
April 2023	15,524,238
May 2023	15,619,316
June 2023	15,860,052
July 2023	16,103,340
August 2023	16,398,630
September 2023	16,799,473

Month	Total Enrollment
October 2023	17,121,263
November 2023	17,479,852
December 2023	17,342,380
January 2024	19,478,257
February 2024	19,984,356
March 2024	20,399,578
April 2024	20,757,362

- Total Marketplace enrollment increased by about
 5.4 million people from March 2023 to April 2024.
- This includes enrollment for **HealthCare.gov and State-Based Marketplaces.**
- While we know that this total increase in Marketplace enrollment is not solely due to individuals leaving Medicaid and CHIP, monthly unwinding public reporting (available on data.Medicaid.gov) on coverage transitions to the Marketplace is lagged and likely an undercount of transitions due to the nature of matching administrative data sets across programs.



See companion spreadsheet for March 2023-April 2024 state-level Medicaid/CHIP renewal data

