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State/Territory: Wisconsin

State Plan Amendment (SPA)#: 22-0018

This file contains the following documents in the order listed:

- 1) Approval Letter
- 2) CMS 179 Form
- 3) Approved SPA Pages

WI - Submission Package - WI2022MS0004O - (WI-22-0018) - Eligibility

Reviewable Units Versions Correspondence Log Compare Doc Change Report Analyst Notes Review Assessment Report

Approval Letter

Transaction Logs News

Related Actions

CMS-10434 OMB 0938-1188

Package Information

Package ID WI2022MS0004O

Program Name N/A

SPA ID WI-22-0018

Version Number 3

Submitted By Bailey Dvorak

Package Disposition



Priority Code P2 Lead Division DMEP Submission Type Official

State WI

Region Chicago, IL

Package Status Approved

Submission Date 9/30/2022

Approval Date 12/15/2022 4:17 PM EST

TN#: 22-0018 Supersedes TN#: 20-0017, 22-0009

Approval Date: 12/15/2022 Effective Date: 7/1/2022 DEPARTMENT OF HEALTH & HUMAN SERVICES Centers for Medicare & Medicaid Services Medicaid and CHIP Operations Group 601 E. 12th St., Room 355 Kansas City, MO 53702



Center for Medicaid & CHIP Services

December 15, 2022

Lisa Olson Medicaid Director Wisconsin Department of Health Services 1 West Wilson Street Madison, WI 53701

Re: Approval of State Plan Amendment WI-22-0018

Dear Ms. Olson,

On September 30, 2022, the Centers for Medicare & Medicaid Services (CMS) received Wisconsin State Plan Amendment (SPA) WI-22-0018 which proposed to disregard Guaranteed Income Funds from a one-year pilot program for several non-MAGI eligibility groups.

We approve Wisconsin State Plan Amendment (SPA) WI-22-0018 with an effective date(s) of July 01, 2022.

If you have any questions regarding this amendment, please contact Mai Le-Yuen at mai.le-yuen@cms.hhs.gov or by phone at 312.353.2853.

Sincerely,

SPA ID WI-22-0018

Ruth A. Hughes

Acting Director

Center for Medicaid & CHIP Services

Submission - Summary

MEDICAID | Medicaid State Plan | Eligibility | WI2022MS0004O | WI-22-0018

Package Header

Package ID WI2022MS0004O

Submission TypeOfficialInitial Submission Date9/30/2022Approval Date12/15/2022Effective DateN/A

Superseded SPA ID N/A

State Information

State/Territory Name: Wisconsin Medicaid Agency Name: Department of Health Services

Submission Component

State Plan Amendment

Medicaid

○ CHIP

TN#: 22-0018 Supersedes

Submission - Summary

MEDICAID | Medicaid State Plan | Eligibility | WI2022MS0004O | WI-22-0018

Package Header

Package ID WI2022MS0004O

Submission Type Official

Approval Date 12/15/2022

Superseded SPA ID N/A

SPA ID WI-22-0018

Initial Submission Date 9/30/2022

Effective Date N/A

SPA ID and Effective Date

SPA ID WI-22-0018

Reviewable Unit	Proposed Effective Date	Superseded SPA ID
Mandatory Eligibility Groups	7/1/2022	WI-20-0017
Qualified Medicare Beneficiaries	7/1/2022	WI-20-0017
Specified Low Income Medicare Beneficiaries	7/1/2022	WI-20-0017
Qualifying Individuals	7/1/2022	WI-20-0017
Optional Eligibility Groups	7/1/2022	WI-22-0009
Individuals Eligible for but Not Receiving Cash Assistance	7/1/2022	WI-20-0017
Work Incentives	7/1/2022	WI-20-0017
Medically Needy Populations Based on Age, Blindness or Disability	7/1/2022	WI-20-0017

TN#: 22-0018 Supersedes TN#: 20-0017, 22-0009

Submission - Summary

MEDICAID | Medicaid State Plan | Eligibility | WI2022MS0004O | WI-22-0018

Package Header

Package ID WI2022MS0004O

Submission Type Official

Initial Submission Date 9/30/2022

Approval Date 12/15/2022

Effective Date N/A

SPA ID WI-22-0018

Superseded SPA ID N/A

Executive Summary

Goals and Objectives

Summary Description Including Disregard of Guaranteed Income Funds.

These funds for a one-year pilot program will be disregarded for the Elderly, Blind and Disabled (EBD) and Medicare

Savings Programs (MSP) eligibility groups.

Federal Budget Impact and Statute/Regulation Citation

Federal Budget Impact

	Federal Fiscal Year	Amount
First	2022	\$0
Second	2023	\$7200

Federal Statute / Regulation Citation

1902(r)(2)

Supporting documentation of budget impact is uploaded (optional).

Name	Date Created
No items available	

TN#: 22-0018 Supersedes

Submission - Summary

MEDICAID | Medicaid State Plan | Eligibility | WI2022MS0004O | WI-22-0018

Package Header

Package ID WI2022MS0004O

SPA ID WI-22-0018

Initial Submission Date 9/30/2022

Effective Date N/A

Submission Type Official

Approval Date 12/15/2022

Superseded SPA ID N/A

Governor's Office Review

- No comment
- O Comments received
- O No response within 45 days
- Other

TN#: 22-0018 Supersedes

Submission - Public Comment

MEDICAID | Medicaid State Plan | Eligibility | WI2022MS0004O | WI-22-0018

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Package ID WI2022MS0004O

Submission Type Official

Superseded SPA ID N/A

Approval Date 12/15/2022

Initial Submission Date 9/30/2022

Effective Date N/A

SPA ID WI-22-0018

Indicate whether public comment was solicited with respect to this submission.

- Public notice was not federally required and comment was not solicited
- O Public notice was not federally required, but comment was solicited
- O Public notice was federally required and comment was solicited

TN#: 22-0018 Supersedes TN#: 20-0017, 22-0009

Approval Date: 12/15/2022 Effective Date: 7/1/2022

Submission - Tribal Input

MEDICAID | Medicaid State Plan | Eligibility | WI2022MS0004O | WI-22-0018

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Package ID WI2022MS0004O Submission Type Official

Approval Date 12/15/2022

Superseded SPA ID N/A

One or more Indian Health Programs or Urban Indian Organizations furnish health care services in this state

Yes

O No

SPA ID WI-22-0018

Initial Submission Date 9/30/2022

Effective Date N/A

This state plan amendment is likely to have a direct effect on Indians, Indian Health Programs or Urban Indian Organizations, as described in the state consultation plan.

○ Yes

No

Indian Organizations: on 9/14/22.

Explain why this SPA is not likely This is not specific to Tribes, and would to have a direct effect on Indians, have the same effect as the rest of the Indian Health Programs or Urban State if disregarded. Tribes approved

TN#: 22-0018 Supersedes

Medicaid State Plan Eligibility

Mandatory Eligibility Groups

MEDICAID | Medicaid State Plan | Eligibility | WI2022MS0004O | WI-22-0018

Package Header

Package ID WI2022MS0004O

Submission Type Official

Approval Date 12/15/2022

Superseded SPA ID WI-20-0017

System-Derived

SPA ID WI-22-0018

Initial Submission Date 9/30/2022

Effective Date 7/1/2022

Mandatory Coverage

A. The state provides Medicaid to mandatory groups of individuals. The mandatory groups covered are:

Families and Adults

Eligibility Group Name		Covered In State Plan	Include RU In Package	Included in Another Submission Package	Source Type 😯
Infants and Children under Age 19	P	С		0	CONVERTED
Parents and Other Caretaker Relatives	P			0	CONVERTED
Pregnant Women	P			0	CONVERTED
Deemed Newborns	P	С		0	APPROVED
Children with Title IV-E Adoption Assistance, Foster Care or Guardianship Care	9	⊏		0	NEW
Former Foster Care Children	P	С		0	APPROVED
Fransitional Medical Assistance	P	Г		0	NEW
Extended Medicaid due to Spousal Support Collections	9	С		0	NEW

Aged, Blind and Disabled

Eligibility Group Name		Covered In State Plan	Include RU In Package	Included in Another Submission Package	Source Type 😯
SSI Beneficiaries	P	С		0	NEW
Closed Eligibility Groups	Ø			0	NEW
Individuals Deemed To Be Receiving SSI	P			0	NEW
Working Individuals under 1619(b)	P	Г		0	NEW
Qualified Medicare Beneficiaries	P	С	С	0	APPROVED
Qualified Disabled and Working Individuals	Ø			0	NEW

TN#: 22-0018 Supersedes TN#: 20-0017, 22-0009

Eligibility Group Name		Covered In State Plan	Include RU In Package	Included in Another Submission Package	Source Type 😯	
Specified Low Income Medicare Beneficiaries	P			0	APPROVED	
Qualifying Individuals	P	С		0	APPROVED	

TN#: 22-0018 Supersedes TN#: 20-0017, 22-0009

Effective Date: 7/1/2022

Mandatory Eligibility Groups

MEDICAID | Medicaid State Plan | Eligibility | WI2022MS0004O | WI-22-0018

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Package ID WI2022MS0004O

Submission Type Official

Approval Date 12/15/2022

Superseded SPA ID WI-20-0017

System-Derived

B. The state elects the Adult Group, described at 42 CFR 435.119.

O Yes • No

C. Additional Information (optional)

Eligibility Groups Deselected from Coverage

The following eligibility groups were previously covered in the source approved version of the state plan and deselected from coverage as part of this submission package:

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N/A

TN#: 22-0018 Supersedes TN#: 20-0017, 22-0009

Medicaid State Plan Eligibility

Eligibility Groups - Mandatory Coverage

Qualified Medicare Beneficiaries

MEDICAID | Medicaid State Plan | Eligibility | WI2022MS0004O | WI-22-0018

Individuals with income equal to or less than 100% of the FPL, who are entitled to Medicare Part A, and who qualify for Medicare cost-sharing.

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 Package ID
 WI2022MS00040
 SPA ID
 WI-22-0018

Submission TypeOfficialInitial Submission Date9/30/2022Approval Date12/15/2022Effective Date7/1/2022

Superseded SPA ID WI-20-0017

System-Derived

The state covers the mandatory qualified Medicare beneficiaries group in accordance with the following provisions:

A. Characteristics

Individuals qualifying under this eligibility group must meet the following criteria:

- 1. Are entitled to hospital insurance benefits under part A of title XVIII (Medicare Part A), including individuals who have purchased a premium to enroll in Part A.
- 2. Have income and resources at or below the standard for this group.

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Qualified Medicare Beneficiaries

MEDICAID | Medicaid State Plan | Eligibility | WI2022MS0004O | WI-22-0018

Package Header

Package ID WI2022MS0004O

Submission Type Official
Approval Date 12/15/2022

Superseded SPA ID WI-20-0017

System-Derived

Initial Submission Date 9/30/2022
Effective Date 7/1/2022

SPA ID WI-22-0018

B. Financial Methodologies

 SSI methodologies are used in calculating 	g household income.	Please refer as necessar	y to Non-MAGI Methodologies	, completed by the state

1. 35 methodologies are dised in calculating household medici. Trease refer as necessary to non-inference by the state.		
2. Less restrictive methodologies are used in calculating countable income.		
• Yes		
○ No		
The less restrictive income methodologies are:		
Census Bureau wages are disregarded.	Description of disregard:	All wages paid by the Census Bureau for temporary employment related to the decennial Census are excluded.
A specified type of income is disregarded:		

Name of income type:	Description:
Combat Zone Additional Pay	Any additional payment received under chapter 5 of title 37, United States Code, by a member of the United States Armed forces deployed to a designated combat zone shall be excluded from household income for the duration of the member's deployment if the additional pay is the result of deployment to or while serving in a combat zone, and it was not received immediately prior to serving in the combat zone.
Tribal Gaming Per Capita Payments	The first five hundred dollars of tribal per capita payments from tribally managed gaming revenues are excluded in determining eligibility. These payments are distributed from local tribal funds from gaming operations and have not been held in trust by the Secretary of Interior. These payments are not otherwise excluded under federal law (e.g., P.L. 98-64).
Guaranteed Income Programs	Means-tested, "guaranteed income" payments from privately funded, non-profit organizations are excluded.
Court-ordered Support and Payments	Court-ordered support amounts (child or spousal support) and court-ordered attorney and/or guardian fees are considered unavailable.
Amounts Deemed to Children	Deeming to other eligible children an ineligible parent's income in excess of that which makes one child ineligible. Deemed parental income is equally split among

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Name of income type:	Description:
	siblings and no further computations are done.
In-kind support and maintenance	In-kind support and maintenance is totally exempt unless regular, predictable and received in return for a service or product delivered.

${\bf 3. \ Less \ restrictive \ methodologies \ are \ used \ in \ calculating \ countable \ resources.}$
• Yes
○ No
The less restrictive resource methodologies are:
General resource disregard:

Name of disregard:	Description:
Irrevocable burial trust interest.	Interest from irrevocable burial trusts is counted as an asset unless it has been specifically declared irrevocable in writing.
Availability of assets.	Assets are not considered available unless they will be available in cash within 30 days (e.g., cash value of life insurance); value is suspended until asset becomes available.
Exclusion of real property	Nonexempt real property is considered unavailable when the property owner lists it for sale with a realtor at its fair market value or a joint owner who is outside the fiscal test group refuses to sell the property.
Disregard of the "first moment of the month" rule for counting of resources.	The state considers persons eligible if their resources are at or below the resource standard at any time in the month.
Reimbursement of incorrectly collected cost shares or personal liability amounts.	Reimbursement of cost share for home and community based waivers or personal liability amounts for institutional care incorrectly collected from a member are disregarded as a resource for nine (9) months beginning the month after the month in which the amount is reimbursed.
Independence Accounts	Accounts meeting the criteria described in the reviewable unit for the Work Incentives eligibility group.
Guaranteed Income Programs	Means-tested, "guaranteed income" payments from privately funded, non-profit organizations are disregarded as a resource.

The state uses a less restrictive methodology with respect to resources set aside for burial.	
Specified methodology for the treatment of resources set aside for burial:	

TN#: 22-0018 Supersedes TN#: 20-0017, 22-0009

Name of methodology:	Description:
Exemption of Certain Burial Trusts	For burial agreements funded by trusts, which Wisconsin state law permits only \$3,000 of the funds within which to be irrevocable, \$1,500 of funds in excess of the limit, which would otherwise be deemed revocable by operation of the irrevocable limit imposed by state law and thereby a countable resource under SSI policy, shall be disregarded.

A beneficiary of a "qualified state long-term care insurance partnership" policy (partnership policy), as defined in section 1917(b)(1)(C) of the Social Security Act
and 45 CFR 144.200 et seq., is provided a resource disregard, equal to the amount of the insurance benefit payments made to or on behalf of the individual
from the partnership policy.

Qualified Medicare Beneficiaries

MEDICAID | Medicaid State Plan | Eligibility | WI2022MS0004O | WI-22-0018

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Approval Date 12/15/2022

Superseded SPA ID WI-20-0017

System-Derived

C. Income Standard Used

The amount of the income standard for this group is 100% FPL.

D. Resource Standard Used

The resource standard is the same used to determine eligibility for the Medicare Part D full-benefit low-income subsidy (LIS) (but without regard to the life insurance policy exclusion applied in LIS resource eligibility determinations). This standard is three times the SSI resource standard, adjusted annually in accordance with the consumer price index.

E. Medical Assistance Provided

Medical assistance is limited to payment of co-insurance and deductibles for Medicare Parts A, B and C and payment for the premiums for Medicare Parts A and B.

SPA ID WI-22-0018

Initial Submission Date 9/30/2022

Effective Date 7/1/2022

 $Medical\ assistance\ begins\ the\ first\ day\ of\ the\ month\ following\ the\ month\ in\ which\ the\ individual\ is\ determined\ to\ qualify\ for\ this\ eligibility\ group.$

TN#: 22-0018 Supersedes TN#: 20-0017, 22-0009

Qualified Medicare Beneficiaries

MEDICAID | Medicaid State Plan | Eligibility | WI2022MS0004O | WI-22-0018

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Superseded SPA ID WI-20-0017

System-Derived

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Initial Submission Date 9/30/2022

Effective Date 7/1/2022

F. Additional Information (optional)

TN#: 22-0018 Supersedes

Medicaid State Plan Eligibility

Eligibility Groups - Mandatory Coverage

Specified Low Income Medicare Beneficiaries

MEDICAID | Medicaid State Plan | Eligibility | WI2022MS0004O | WI-22-0018

Individuals with income above 100% and below 120% of the FPL who are entitled to Medicare Part A, who qualify for payment of Medicare Part B premiums.

Package Header

Package ID WI2022MS0004O

SPA ID WI-22-0018

Submission Type Official

Initial Submission Date 9/30/2022

Approval Date 12/15/2022

Effective Date 7/1/2022

Superseded SPA ID WI-20-0017

System-Derived

The state covers the mandatory specified low income Medicare beneficiaries group in accordance with the following provisions:

A. Characteristics

Individuals qualifying under this eligibility group must meet the following criteria:

- 1. Would qualify as Qualified Medicare Beneficiaries (described in section 1905(p)(1) of the Act), except that their income exceeds the income level for that eligibility group.
- 2. Have income below the income standard and resources at or below the resource standard for this group.

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Specified Low Income Medicare Beneficiaries

MEDICAID | Medicaid State Plan | Eligibility | WI2022MS0004O | WI-22-0018

Package Header

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Submission Type Official

Approval Date 12/15/2022

Superseded SPA ID WI-20-0017

B. Financial Methodologies

System-Derived

1 59	SI methodologies	are used in calc	ulating household	lincome Please	refer as necessary	to Non-MAGI Me	thodologies	completed by the state.

1. SSI methodologies are used in calculating household income. Please refer as necessary to	Non-MAGI Methodologies,	completed by the state.
2. Less restrictive methodologies are used in calculating countable income.		
• Yes		
○No		
The less restrictive income methodologies are:		
Census Bureau wages are disregarded.	Description of disregard:	All wages paid by the Census Bureau for temporary employment related to the decennial Census are excluded.
A specified type of income is disregarded:		

Name of income type:	Description:
Court-ordered Support and Payments	Court-ordered support amounts (child or spousal support) and court-ordered attorney and/or guardian fees are considered unavailable.
Amounts Deemed to Children	Deeming to other eligible children an ineligible parent's income in excess of that which makes one child ineligible. Deemed parental income is equally split among siblings and no further computations are done.
In-kind support and maintenance	In-kind support and maintenance is totally exempt unless regular, predictable and received in return for a service or product delivered.
Combat Zone Additional Pay	Any additional payment received under chapter 5 of title 37, United States Code, by a member of the United States Armed forces deployed to a designated combat zone shall be excluded from household income for the duration of the member's deployment if the additional pay is the result of deployment to or while serving in a combat zone, and it was not received immediately prior to serving in the combat zone.
Tribal Gaming Per Capita Payments	The first five hundred dollars of tribal per capita payments from tribally managed gaming revenues are excluded in determining eligibility. These payments are distributed from local tribal funds from gaming operations and have not been held in trust by the Secretary of Interior. These payments are not otherwise

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Initial Submission Date 9/30/2022

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Name of income type:	Description: excluded under federal law (e.g., P.L. 98-64).
Guaranteed Income Programs	Means-tested, "guaranteed income" payments from privately funded, non-profit organizations are excluded.

3. Less restrictive methodologies are used in calculating countable resources.
• Yes
○ No

The less restrictive resource methodologies are:

☐ General resource disregard:

Name of disregard:	Description:
Irrevocable burial trust interest.	Interest from irrevocable burial trusts is counted as an asset unless it has been specifically declared irrevocable in writing.
Availability of assets.	Assets are not considered available unless they will be available in cash within 30 days (e.g., cash value of life insurance); value is suspended until asset becomes available.
Exclusion of real property	Nonexempt real property is considered unavailable when the property owner lists it for sale with a realtor at its fair market value or a joint owner who is outside the fiscal test group refuses to sell the property.
Disregard of the "first moment of the month" rule for counting of resources.	The state considers persons eligible if their resources are at or below the resource standard at any time in the month.
Reimbursement of incorrectly collected cost shares or personal liability amounts.	Reimbursement of cost share for home and community based waivers or personal liability amounts for institutional care incorrectly collected from a member are disregarded as a resource for nine (9) months beginning the month after the month in which the amount is reimbursed.
Independence Accounts	Accounts meeting the criteria described in the reviewable unit for the Work Incentives eligibility group.
Guaranteed Income Programs	Means-tested, "guaranteed income" payments from privately funded, non-profit organizations are disregarded as a resource.

The state uses a less restrictive methodology with respect to resources set aside for burial.
Specified methodology for the treatment of resources set aside for burial:

TN#: 22-0018

Name of methodology:	Description:
Exemption of Certain Burial Trusts	For burial agreements funded by trusts, which Wisconsin state law permits only \$3,000 of the funds within which to be irrevocable, \$1,500 of funds in excess of the limit, which would otherwise be deemed revocable by operation of the irrevocable limit imposed by state law and thereby a countable resource under SSI policy, shall be disregarded.

A beneficiary of a "qualified state long-term care insurance partnership" policy (partnership policy), as defined in section 1917(b)(1)(C) of the Social Security Act
and 45 CFR 144.200 et seq., is provided a resource disregard, equal to the amount of the insurance benefit payments made to or on behalf of the individual
from the partnership policy.

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Specified Low Income Medicare Beneficiaries

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Superseded SPA ID WI-20-0017

System-Derived

C. Income Standard Used

Family income must be above 100% FPL and below 120% FPL.

D. Resource Standard Used

The resource standard is the same used to determine eligibility for the Medicare Part D full-benefit low-income subsidy (LIS) (but without regard to the life insurance policy exclusion applied in LIS resource eligibility determinations). This standard is three times the SSI resource standard, adjusted annually in accordance with the consumer price index.

SPA ID WI-22-0018

Initial Submission Date 9/30/2022

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E. Medical Assistance Provided

Medical assistance is limited to payment for Medicare Part B premiums.

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Specified Low Income Medicare Beneficiaries

MEDICAID | Medicaid State Plan | Eligibility | WI2022MS0004O | WI-22-0018

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System-Derived

F. Additional Information (optional)

SPA ID WI-22-0018

Initial Submission Date 9/30/2022

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TN#: 22-0018 Supersedes TN#: 20-0017, 22-0009

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Medicaid State Plan Eligibility

Eligibility Groups - Mandatory Coverage

Qualifying Individuals

MEDICAID | Medicaid State Plan | Eligibility | WI2022MS0004O | WI-22-0018

Individuals with income at or above 120% and below 135% of the FPL who are entitled to Medicare Part A, who qualify for payment of Medicare Part B premiums.

Package Header

 Package ID
 WI2022MS00040
 SPA ID
 WI-22-0018

Submission TypeOfficialInitial Submission Date9/30/2022Approval Date12/15/2022Effective Date7/1/2022

Superseded SPA ID WI-20-0017
System-Derived

The state covers the mandatory qualifying individuals group in accordance with the following provisions:

A. Characteristics

Individuals qualifying under this eligibility group must meet all of the following criteria:

- 1. Would qualify as Qualified Medicare Beneficiaries (described in section 1905(p)(1) of the Act), except that their income exceeds the income level for that eligibility group.
- 2. Are not otherwise eligible for Medicaid under the state plan.
- 3. Have income below the income standard and resources at or below the resource standard for this group.

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Qualifying Individuals

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Superseded SPA ID WI-20-0017

System-Derived

SPA ID WI-22-0018 Initial Submission Date 9/30/2022

Effective Date 7/1/2022

B. Financial Methodologies

 SSI methodologies are used in calculating 	g household income.	Please refer as necessar	y to Non-MAGI Methodologies	, completed by the state

2. Less restrictive methodologies are used in calculating countable income.		
• Yes		
○No		
The less restrictive income methodologies are:		
Census Bureau wages are disregarded.	Description of disregard:	All wages paid by the Census Bureau for temporary employment related to the decennial Census are excluded.
A specified type of income is disregarded:		

Name of income type:	Description:
Amounts Deemed to Children	Deeming to other eligible children an ineligible parent's income in excess of that which makes one child ineligible. Deemed parental income is equally split among siblings and no further computations are done.
In-kind support and maintenance	In-kind support and maintenance is totally exempt unless regular, predictable and received in return for a service or product delivered.
Combat Zone Additional Pay	Any additional payment received under chapter 5 of title 37, United States Code, by a member of the United States Armed forces deployed to a designated combat zone shall be excluded from household income for the duration of the member's deployment if the additional pay is the result of deployment to or while serving in a combat zone, and it was not received immediately prior to serving in the combat zone.
Tribal Gaming Per Capita Payments	The first five hundred dollars of tribal per capita payments from tribally managed gaming revenues are excluded in determining eligibility. These payments are distributed from local tribal funds from gaming operations and have not been held in trust by the Secretary of Interior. These payments are not otherwise excluded under federal law (e.g., P.L. 98-64).
Guaranteed Income Programs	Means-tested, "guaranteed income" payments from privately

TN#: 22-0018 Supersedes TN#: 20-0017, 22-0009

Name of income type:	Description: funded, non-profit organizations are excluded.
Court-ordered Support and Payments	Court-ordered support amounts (child or spousal support) and court-ordered attorney and/or guardian fees are considered unavailable.

3. Less restrictive methodologies are used in calculating countable resources.	
• Yes	
○ No	

The less restrictive resource methodologies are:

☐ General resource disregard:

Name of disregard:	Description:
Irrevocable burial trust interest.	Interest from irrevocable burial trusts is counted as an asset unless it has been specifically declared irrevocable in writing.
Availability of assets.	Assets are not considered available unless they will be available in cash within 30 days (e.g., cash value of life insurance); value is suspended until asset becomes available.
Exclusion of real property	Nonexempt real property is considered unavailable when the property owner lists it for sale with a realtor at its fair market value or a joint owner who is outside the fiscal test group refuses to sell the property.
Disregard of the "first moment of the month" rule for counting of resources.	The state considers persons eligible if their resources are at or below the resource standard at any time in the month.
Reimbursement of incorrectly collected cost shares or personal liability amounts.	Reimbursement of cost share for home and community based waivers or personal liability amounts for institutional care incorrectly collected from a member are disregarded as a resource for nine (9) months beginning the month after the month in which the amount is reimbursed.
Independence Accounts	Accounts meeting the criteria described in the reviewable unit for the Work Incentives eligibility group.
Guaranteed Income Programs	Means-tested, "guaranteed income" payments from privately funded, non-profit organizations are disregarded as a resource.

The state uses a less restrictive methodology with respect to resources set aside for burial	

 $\hfill \Box$ Specified methodology for the treatment of resources set aside for burial:

TN#: 22-0018 Supersedes

Name of methodology:	Description:
Exemption of Certain Burial Trusts	For burial agreements funded by trusts, which Wisconsin state law permits only \$3,000 of the funds within which to be irrevocable, \$1,500 of funds in excess of the limit, which would otherwise be deemed revocable by operation of the irrevocable limit imposed by state law and thereby a countable resource under SSI policy, shall be disregarded.

_ A beneficiary of a "qualified state long-term care insurance partnership" policy (partnership policy), as defined in section 1917(b)(1)(C) of the Social Security Act
and 45 CFR 144.200 et seq., is provided a resource disregard, equal to the amount of the insurance benefit payments made to or on behalf of the individual
from the partnership policy.

TN#: 22-0018 Supersedes TN#: 20-0017, 22-0009

Qualifying Individuals

MEDICAID | Medicaid State Plan | Eligibility | WI2022MS0004O | WI-22-0018

Package Header

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Submission Type Official

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C. Income Standard Used

Family income must be at or above 120% FPL and below 135% FPL.

D. Resource Standard Used

The resource standard is the same used to determine eligibility for the Medicare Part D full-benefit low-income subsidy (LIS) (but without regard to the life insurance policy exclusion applied in LIS resource eligibility determinations). This standard is three times the SSI resource standard, adjusted annually in accordance with the consumer price index.

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E. Medical Assistance Provided

Medical assistance is limited to payment for Medicare Part B premiums.

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Qualifying Individuals

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F. Additional Information (optional)

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Medicaid State Plan Eligibility

Optional Eligibility Groups

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The state provides Medicaid to specified optional groups of individuals.

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System-Derived

 SPA ID
 WI-22-0018

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A. Options for Coverage

• Yes O No
The optional eligibility groups covered in the state plan are (elections made in this screen may not be comprehensive during the transition period from the pape
based state plan to MACPro):

Families and Adults

Eligibility Group Name		Covered In State Plan	Include RU In Package	Included in Another Submission Package	Source Type ②
Optional Coverage of Parents and Other Caretaker Relatives	9			0	NEW
Reasonable Classifications of Individuals under Age 21	ø	С		0	CONVERTED
Children with Non-IV-E Adoption Assistance	P			0	CONVERTED
ndependent Foster Care Adolescents	P			0	CONVERTED
Optional Targeted Low ncome Children	ø			0	CONVERTED
ndividuals above 133% FPL under Age 65	P			0	NEW
ndividuals Needing Freatment for Breast or Cervical Cancer	ø	С		0	NEW
ndividuals Eligible for Family Planning Services	9			0	CONVERTED
ndividuals with Fuberculosis	P			0	CONVERTED
ndividuals Electing COBRA Continuation Coverage	ø			0	NEW

Aged, Blind and Disabled

Eligibility Group Name		Covered In State Plan	Include RU In Package	Included in Another Submission Package	Source Type 😯
Individuals Eligible for but Not Receiving Cash Assistance	Ø			0	APPROVED

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Eligibility Group Name		Covered In State Plan	Include RU In Package	Included in Another Submission Package	Source Type 🥹
Individuals Eligible for Cash Except for Institutionalization	Ø	С		0	APPROVED
Individuals Receiving Home and Community- Based Waiver Services under Institutional Rules	P			0	APPROVED
Optional State Supplement Beneficiaries	9	С		0	APPROVED
Individuals in Institutions Eligible under a Special Income Level	P			0	APPROVED
PACE Participants	P			0	NEW
Individuals Receiving Hospice	P			0	NEW
Children under Age 19 with a Disability	P			0	APPROVED
Age and Disability- Related Poverty Level	P			0	NEW
Work Incentives	P			0	APPROVED
Ticket to Work Basic	P			0	NEW
Ticket to Work Medical Improvements	P			0	NEW
Family Opportunity Act Children with a Disability	Ø			0	NEW
Individuals Receiving State Plan Home and Community-Based Services	Ø			0	NEW
Individuals Receiving State Plan Home and Community-Based Services Who Are Otherwise Eligible for HCBS Waivers	P			0	NEW

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Optional Eligibility Groups

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B. Medically Needy Options for Coverage

The state provides Medicaid	to specified groups	of individuals who	are medically needy.
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0	Yes	0	No
0	Yes		N

The medically needy eligibility groups covered in the state plan are:

1. Mandatory Medically Needy:

Families and Adults

Eligibility Group Name		Covered In State Plan	Include RU In Package	Included in Another Submission Package	Source Type 🛭
Medically Needy Pregnant Women	P			0	APPROVED
Medically Needy Children under Age 18	P			0	APPROVED

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Aged, Blind and Disabled

Eligibility Group Name		Covered In State Plan	Covered In State Plan		Source Type 😯
Protected Medically Needy Individuals Who Were Eligible in 1973	P	С		0	NEW

2. Optional Medically Needy:

Families and Adults

Eligibility Group Name		Covered In State Plan	Include RU In Package	Included in Another Submission Package	Source Type 😯
Medically Needy Reasonable Classifications of Individuals under Age 21	P			0	NEW
Medically Needy Parents and Other Caretaker Relatives	P			0	NEW

Aged, Blind and Disabled

Eligibility Group Name		Covered In State Plan	Include RU In Package	Included in Another Submission Package	Source Type 😯
Medically Needy Populations Based on Age, Blindness or Disability	P		С	0	APPROVED

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Optional Eligibility Groups

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C. Additional Information (optional)

Eligibility Groups Deselected from Coverage

The following eligibility groups were previously covered in the source approved version of the state plan and deselected from coverage as part of this submission package:

N/A

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Medicaid State Plan Eligibility

Eligibility Groups - Options for Coverage

Individuals Eligible for but Not Receiving Cash Assistance

MEDICAID | Medicaid State Plan | Eligibility | WI2022MS0004O | WI-22-0018

Individuals who are eligible for but not receiving federal cash assistance or an optional state supplement.

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 WI-20-0017
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The state covers the optional Individuals Eligible for but Not Receiving Cash Assistance eligibility group in accordance with the following provisions:

A. Characteristics

Individuals qualifying under this eligibility group must meet the following criteria:						
1. Meet the eligibility requirements of at least one of the following cash assistance programs:						
a. SSI						
b. Optional State Supplement						
_ c. AFDC						
2. Do not receive cash assistance under these programs.						

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Individuals Eligible for but Not Receiving Cash Assistance

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B. Individuals Covered

1. The state covers all individuals who meet the characteristics described in section A.

Yes

 \bigcirc No

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Individuals Eligible for but Not Receiving Cash Assistance

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C. Financial Methodologies

1. In calculating household inco	me and resources for individuals who	are seeking eligibility on t	he basis of being age 6	55 or older or having b	olindness or disability
SSI methodologies are used. Pl	ease refer as necessary to Non-MAGI	Methodologies, completed	by the state.		

SSI methodologies are used. Please refer as necessary to Non-MAGI Methodologies, compl	eted by the state.	
3. Less restrictive methodologies are used in calculating countable income.		
• Yes		
○ No		
The less restrictive income methodologies are:		
Census Bureau wages are disregarded.	Description of disregard:	All wages paid by the Census Bureau for temporary employment related to the decennial Census are excluded.
A specified type of income is disregarded:		

Name of income type:	Description:
Court-ordered Support and Payments	Court-ordered support amounts (child or spousal support) and court-ordered attorney and/or guardian fees are considered unavailable.
Amounts Deemed to Children	Deeming to other eligible children an ineligible parent's income in excess of that which makes one child ineligible. Deemed parental income is equally split among siblings and no further computations are done.
In-kind support and maintenance	In-kind support and maintenance is totally exempt unless regular, predictable and received in return for a service or product delivered.
Combat Zone Additional Pay	Any additional payment received under chapter 5 of title 37, United States Code, by a member of the United States Armed forces deployed to a designated combat zone shall be excluded from household income for the duration of the member's deployment if the additional pay is the result of deployment to or while serving in a combat zone, and it was not received immediately prior to serving in the combat zone.
Tribal Gaming Per Capita Payments	The first five hundred dollars of tribal per capita payments from tribally managed gaming revenues are excluded in determining eligibility. These payments are distributed from local tribal funds from gaming operations and have not been held in trust by the Secretary of Interior. These

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Name of income type:	Description: payments are not otherwise excluded under federal law (e.g., P.L. 98-64).
Guaranteed Income Programs	Means-tested, "guaranteed income" payments from privately funded, non-profit organizations are excluded.

4. Less restrictive methodologies are used in calculating countable resources.
Yes
○ No
The less restrictive resource methodologies are:
General resource disregard:

Name of disregard:	Description:
Irrevocable burial trust interest.	Interest from irrevocable burial trusts is counted as an asset unless it has been specifically declared irrevocable in writing.
Availability of assets.	Assets are not considered available unless they will be available in cash within 30 days (e.g., cash value of life insurance); value is suspended until asset becomes available.
Exclusion of real property	Nonexempt real property is considered unavailable when the property owner lists it for sale with a realtor at its fair market value or a joint owner who is outside the fiscal test group refuses to sell the property.
Disregard of the "first moment of the month" rule for counting of resources.	The state considers persons eligible if their resources are at or below the resource standard at any time in the month.
Reimbursement of incorrectly collected cost shares or personal liability amounts.	Reimbursement of cost share for home and community based waivers or personal liability amounts for institutional care incorrectly collected from a member are disregarded as a resource for nine (9) months beginning the month after the month in which the amount is reimbursed.
Independence Accounts	Accounts meeting the criteria described in the reviewable unit for the Work Incentives eligibility group.
Guaranteed Income Programs	Means-tested, "guaranteed income" payments from privately funded, non-profit organizations are disregarded as a resource.

The state uses a less restrictive methodology with respect to resources set aside for burial.	

 $\hfill \square$ Specified methodology for the treatment of resources set aside for burial:

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Supersedes TN#: 20-0017, 22-0009 Effective Date: 7/1/2022 Approval Date: 12/15/2022

Name of methodology:	Description:
Exemption of Certain Burial Trusts	For burial agreements funded by trusts, which Wisconsin state law permits only \$3,000 of the funds within which to be irrevocable, \$1,500 of funds in excess of the limit, which would otherwise be deemed revocable by operation of the irrevocable limit imposed by state law and thereby a countable resource under SSI policy, shall be disregarded.

_ A beneficiary of a "qualified state long-term care insurance partnership" policy (partnership policy), as defined in section 1917(b)(1)(C) of the Social Security Act
and 45 CFR 144.200 et seq., is provided a resource disregard, equal to the amount of the insurance benefit payments made to or on behalf of the individual
from the partnership policy.

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Individuals Eligible for but Not Receiving Cash Assistance

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D. Income Standard Used

The income standard used is the standard of the most closely related cash assistance program.

E. Resource Standard Used

The resource standard used is the standard of the most closely related cash assistance program.

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Individuals Eligible for but Not Receiving Cash Assistance

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F. Additional Information (optional)

TN#: 22-0018 Supersedes

Eligibility Groups - Options for Coverage

Work Incentives

MEDICAID | Medicaid State Plan | Eligibility | WI2022MS0004O | WI-22-0018

Individuals with a disability with income below 250% of the FPL, who would qualify for SSI except for earned income.

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Package ID WI2022MS0004O

SPA ID WI-22-0018

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 $The state covers the optional Work Incentives \ eligibility \ group \ in \ accordance \ with \ the \ following \ provisions:$

A. Characteristics

Individuals qualifying under this eligibility group must meet the following criteria:

- 1. Have earned income.
- 2. Meet the SSI definition of disability, but for earned income.
- 3. Meet income and resource standards following a two-step process, which includes:
 - a. Step One A comparison of family net income to 250% FPL; and
 - b. Step Two A comparison of individual net income and resources to the SSI standards, excluding earned income.

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Work Incentives

MEDICAID | Medicaid State Plan | Eligibility | WI2022MS0004O | WI-22-0018

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B. Step One Financial Methodologies and Income Test

a. SSI methodologies are used in calculating family income. Please refer as necessary to Non-MAGI Methodologies, completed by the state.

b. Less restrictive methodologies are used in calculating countable income.

Yes

○ No

The less restrictive income methodologies are:

Census Bureau wages are disregarded.

Description of disregard: All wages paid by the Census Bureau for temporary employment related to the

decennial Census are excluded.

A specified type of income is disregarded:

Name of income type:	Description:
Court-ordered Support and Payments	Court-ordered support amounts (child or spousal support) and court-ordered attorney and/or guardian fees are considered unavailable.
In-kind support and maintenance	In-kind support and maintenance is totally exempt unless regular, predictable and received in return for a service or product delivered.
Combat Zone Additional Pay	Any additional payment received under chapter 5 of title 37, United States Code, by a member of the United States Armed forces deployed to a designated combat zone shall be excluded from household income for the duration of the member's deployment if the additional pay is the result of deployment to or while serving in a combat zone, and it was not received immediately prior to serving in the combat zone.
Tribal Gaming Per Capita Payments	The first five hundred dollars of tribal per capita payments from tribally managed gaming revenues are excluded in determining eligibility. These payments are distributed from local tribal funds from gaming operations and have not been held in trust by the Secretary of Interior. These payments are not otherwise excluded under federal law (e.g., P.L. 98-64).
Excessive Medical and Remedial Expenses	Monthly out-of-pocket medical and remedial expenses incurred by a work incentives applicant or

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Name of income type:	Description:
	member (or his or her spouse, if living together), if greater than \$500, are completely disregarded.
Guaranteed Income Programs	Means-tested, "guaranteed income" payments from privately funded, non-profit organizations are excluded.

	Guaranteed Income Programs	income" payments from privately funded, non-profit organizations are excluded.
Specific income changes are disregarded between redeterminations.		
☐ Income increases due to the cost of living adjustment received from Social Security are disregarded.	·	The annual COLA is disregarded until the month following the month in which the new federal poverty levels are published.
2. Income Test		
Family net income must be less than 250% FPL. Please refer as necessary to Non-M	MAGI Methodologies for the definition	of family size.

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C. Step Two Financial Methodologies and Income/Resource Test

1. Financial methodologies			
	a. SSI methodologies are used in calculating income and resources, except that earned income is not counted. Please rel as necessary to Non-MAGI Methodologies, completed by the state.		
	b. Less restrictive methodologies are used in calculating countable income.		
	• Yes		
	○ No		
The less restrictive income methodol	ogies are:		
Income from household members	s is disregarded.		
	Income of the spouse is disregarded.	Description:	All income of the spouse is disregarded when determining whether or not the individual meets the financial eligibility requirements for the SSI program.
The total amount of unearned inc	ome is disregarded.	Description of disregard:	All of an individual's unearned income shall be disregarded when determining whether or not the individual meets the financial eligibility requirements for the SSI program.
	c. Less restrictive methodologies are used in calculati	ing countable resources.	
	• Yes		
	○ No		
The less restrictive resource methodo	ologies are:		
A dollar amount of resources in ex	xcess of the resource standard is disregarded.		
		The disregard equals:	\$13000.00
Resources from household members are disregarded.			
	Resources of the spouse are disregarded.	Description:	All resources of the individual's spouse are disregarded.
General resource disregard:			

Name of disregard:	Description:
Irrevocable burial trust interest.	Interest from irrevocable burial trusts is counted as an asset unless it has been specifically declared irrevocable in writing.
Availability of assets.	Assets are not considered available unless they will be available in cash within 30 days (e.g., cash value of life insurance); value is suspended until asset becomes available.
Exclusion of real property	Nonexempt real property is considered unavailable when the property owner lists it for sale with a realtor at its fair market value or a joint owner who is outside the fiscal test group refuses to sell the property.

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Name of disregard:	Description:
Disregard of the "first moment of the month" rule for counting of resources.	The state considers persons eligible if their resources are at or below the resource standard at any time in the month.
Reimbursement of incorrectly collected cost shares or personal liability amounts.	Reimbursement of cost share for home and community based waivers or personal liability amounts for institutional care incorrectly collected from a member are disregarded as a resource for nine (9) months beginning the month after the month in which the amount is reimbursed.
Independence Accounts	A resource disregard shall be given to a working disabled individual eligible for the Work Incentives group, who holds monies in an Independence Account. To be eligible for this resource disregard, the Independence Account is subject to the following provisions: 1. Deposits made to an approved Independence Account only while an individual is eligible for Medicaid under the Work Incentives group will be disregarded as a resource. 2. Deposits into the account must not exceed 50% of gross earned income earned by the individual during the 12-month certification period under the Work Incentives group (with deposits exceeding this threshold being disregarded as resources but included in the formula for calculating premiums). 3. These accounts will be held separate from non-exempt resources, in an account for which prior approval has been obtained from the Department, and for which the owner authorizes regular monitoring and/or reporting including deposits, withdrawals, and other information deemed necessary by the Department for the proper administration of this provision. 4. The separateness requirement may be waived in the case of an employer's pension and/or a retirement account. 5. All gains, dividends or interest accruing to: a. An Independence Account, b. An employer's retirement fund, or c. An individual's IRA account that has been registered and approved as an Independence Account, which occur after that person's first enrollment in Medicaid under the Work Incentives group, will also be disregarded resources. Funds described above in a qualified Independence Account are disregarded resources.

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Name of disregard:	Description: Medicaid eligibility category, or their spouses.
Guaranteed Income Programs	Means-tested, "guaranteed income" payments from privately funded, non-profit organizations are disregarded as a resource.

The state uses a less restrictive methodology with respect to resources set aside for burial.				
Specified methodology for the treatment of reso	ources set aside for burial:			

Name of methodology:	Description:
Exemption of Certain Burial Trusts	For burial agreements funded by trusts, which Wisconsin state law permits only \$3,000 of the funds within which to be irrevocable, \$1,500 of funds in excess of the limit, which would otherwise be deemed revocable by operation of the irrevocable limit imposed by state law and thereby a countable resource under SSI policy, shall be disregarded.

_ A beneficiary of a "qualified state long-term care insurance partnership" policy (partnership policy), as defined in section 1917(b)(1)(C) of the Social Security Act
and 45 CFR 144.200 et seq., is provided a resource disregard, equal to the amount of the insurance benefit payments made to or on behalf of the individual
from the partnership policy.

2. Income Test

For individuals who pass Step One, in Step Two, the individual's unearned income (plus deemed income, if appropriate) must be less than one of the following income standards:

- a. The SSI income standard.
- \bigcirc b. The income standard of the state supplement program.

3. Resource Test

The individual's resources must be less than the SSI resource standard.

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Work Incentives

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D. Premiums and Cost Sharing

Requirements for premiums and cost sharing for this group are found in the premium and cost sharing sections of the state plan.

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Work Incentives

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E. Additional Information (optional)

TN#: 22-0018 Supersedes

Medicaid State Plan Eligibility

Eligibility Groups - Medically Needy

Medically Needy Populations Based on Age, Blindness or Disability

MEDICAID | Medicaid State Plan | Eligibility | WI2022MS0004O | WI-22-0018

Individuals who are age 65 or older or who have blindness or a disability who do not qualify as categorically needy.

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The state covers the optional Medically Needy Populations Based on Age, Blindness or Disability eligibility group in accordance with the following provisions:

A. Characteristics

Individuals qualifying under this eligibility group must meet the following criteria:

1.Meet at least one of the following:

a. Are age 65 or older;

b. Have blindness; or

c. Have a disability.

- 2. Are not otherwise eligible for categorically needy coverage under the state plan.
- 3. Have income at or below the medically needy income level and resources at or below the medically needy resource level.

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B. Individuals Covered

The state covers the following populations:
1. Individuals age 65 or older
2. Individuals with blindness
3. Individuals who have a disability

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	System-Derived		
C. Financial Methodolo	gies		
The state uses the same financial m Yes No	ethodology for all i	ndividuals covered.	
2. The financial methodology used is:			
	a. SSI methodologi	es. Please refer as necessary to Non-MAGI Methodologies, completed by the state.	
	b. Less restrictive n	methodologies are used in calculating countable income.	
	Yes No		
		The less restrictive income methodologies are:	
		The difference between one income standard and another is disregarded.	
		 Betwee n the followin g percent ages of the FPL: Betwee n the medical ly needy income limit and a percent age of the FPL: Betwee n the SSI Federal Benefit Rate and: Betwee n other income standar ds: 	. 100.00%
		Census Bureau wages are disregarded. Description of disregard A specified type of income is disregarded:	All wages paid by the Census Bureau for temporary employme nt related to the decennial Census are excluded.

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Name of income type:	Description:
Court-ordered Support and Payments	Court-ordered support amounts (child or spousal support) and court-ordered attorney and/or guardian fees are considered unavailable.
Amounts Deemed to Children	Deeming to other eligible children an ineligible parent's income in excess of that which makes one child ineligible. Deemed parental income is equally split among siblings and no further computations are done.
In-kind support and maintenance	In-kind support and maintenance is totally exempt unless regular, predictable and received in return for a service or product delivered.
Combat Zone Additional Pay	Any additional payment received under chapter 5 of title 37, United States Code, by a member of the United States Armed forces deployed to a designated combat zone shall be excluded from household income for the duration of the member's deployment if the additional pay is the result of deployment to or while serving in a combat zone, and it was not received immediately prior to serving in the combat zone.
Tribal Gaming Per Capita Payments	The first five hundred dollars of tribal per capita payments from tribally managed gaming revenues are excluded in determining eligibility. These payments are distributed from local tribal funds from gaming operations and have not been held in trust by the Secretary of Interior. These payments are

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	Name of income type:	Descriptio	n:
		not otherw excluded u federal law 98-64).	ınder
	Guaranteed Income Programs	Means-tes "guarantee payments privately fu non-profit organizatio excluded.	ed income" from unded,
All income increases are disregarded between redeterminations.	C	escription:	Income increases which

occur after spenddow n amount is initially certified disregarde d for the remainder of the spenddown budget period.

 $\hfill \square$ Specific income changes are disregarded between redeterminations.

__ Income increas es due to the cost of living adjustm ent receive d from Social Security are disregar ded.

Description: The annual COLA is disregarde d until the month following the month in which the new federal poverty levels are published.

c. Less restrictive methodologies are used in calculating countable resources.

Yes \(\cap \) No

The less restrictive resource methodologies are:

General resource disregard:

Name of disregard:	Description:
Irrevocable burial trust interest.	Interest from irrevocable burial trusts is counted as an asset unless it has been specifically declared irrevocable in writing.
Availability of assets.	Assets are not considered available unless they will be available in cash within 30 days (e.g., cash value of life insurance); value is

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Name of disregard:	Description: suspended until
	asset becomes available.
Exclusion of real property	Nonexempt real property is considered unavailable when the property owner lists it for sale with a realtor at its fair market value or a joint owner who is outside the fiscal test group refuses to sell the property.
Disregard of the "first moment of the month" rule for counting of resources.	The state considers persons eligible if their resources are at or below the resource standard at any time in the month.
Reimbursement of incorrectly collected cost shares or personal liability amounts.	Reimbursement of cost share for home and community based waivers or personal liability amounts for institutional care incorrectly collected from a member are disregarded as a resource for nine (9) months beginning the month after the month in which the amount is reimbursed.
Independence Accounts	Accounts meeting the criteria described in the reviewable unit for the Work Incentives eligibility group.
Guaranteed Income Programs	Means-tested, "guaranteed income" payments from privately funded, non-profit organizations are disregarded as a resource.

The state uses a less restrictive methodology with re	spect to resources set aside for burial.
Specified methaside for buria	nodology for the treatment of resources set al:

Name of methodology:	Description:
Exemption of Certain Burial Trusts	For burial agreements funded by trusts, which Wisconsin state law permits only \$3,000 of the funds within which to be

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Name of methodology:

Description:

irrevocable, \$1,500 of funds in excess of the limit, which would otherwise be deemed revocable by operation of the irrevocable limit imposed by state law and thereby a countable resource under SSI policy, shall be disregarded.

A beneficiary of a "qualified state long-term care insurance partnership" policy (partnership policy), as defined in section 1917(b)(1)(C) of the Social Security Act and 45 CFR 144.200 et seq., is provided a resource disregard, equal to the amount of the insurance benefit payments made to or on behalf of the individual from the partnership policy.

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SPA ID WI-22-0018

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D. Income Standard Used

The income standard used for this group is described in the Medically Needy Income Level RU.

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E. Resource Standard Used

The resource standard used for this group is described in the Medically Needy Resource Level RU.

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F. Spenddown

The state allows individuals to deduct incurred medical and remedial expenses (spend down) to become eligible under this group. Spenddown is defined in the Handling of Excess Income (Spenddown) RU.

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G. Additional Information (optional)

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PRA Disclosure Statement: Centers for Medicare & Medicaid Services (CMS) collects this mandatory information in accordance with (42 U.S.C. 1396a) and (42 CFR 430.12); which sets forth the authority for the submittal and collection of state plans and plan amendment information in a format defined by CMS for the purpose of improving the state application and federal review processes, improve federal program management of Medicaid programs and Children's Health Insurance Program, and to standardize Medicaid program data which covers basic requirements, and individualized content that reflects the characteristics of the particular state's program. The information will be used to monitor and analyze performance metrics related to the Medicaid and Children's Health Insurance Program in efforts to boost program integrity efforts, improve performance and accountability across the programs. Under the Privacy Act of 1974 any personally identifying information obtained will be kept private to the extent of the law. According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1188. The time required to complete this information collection is estimated to range from 1 hour to 80 hours per response (see below), including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

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