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**State/Territory Name: WI** 

State Plan Amendment (SPA) #: 22-0009

This file contains the following documents in the order listed:

- 1) Approval Letter
- 2) Summary Form (with 179-like data)
- 3) Approved SPA Pages

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**DEPARTMENT OF HEALTH & HUMAN SERVICES** Centers for Medicare & Medicaid Services Medicaid & CHIP Operations Group 601 E. 12th St., Room 355 Kansas City, MO 64106



### **Center for Medicaid & CHIP Services**

June 23, 2022

Lisa Olson Medicaid Director, Division of Medicaid Services Department of Health Services 1 West wilson street Madison, WI 53701

Re: Approval of State Plan Amendment WI-22-0009

Dear Ms. Olson,

On March 30, 2022, the Centers for Medicare and Medicaid Services (CMS) received Wisconsin State Plan Amendment (SPA) WI-22-0009, in which Wisconsin documented the increases in the standards for its optional state supplement program.

We approve Wisconsin State Plan Amendment (SPA) WI-22-0009 with an effective date(s) of

As part of this SPA, Wisconsin eliminated from the state plan the eligibility group serving "Individuals Receiving State Plan Home and Community-Based Services." CMS notes that this was a technical modification of the state plan. Wisconsin has not received approval for a 1915(i) state plan benefit through which any individuals could have been eligible in this eligibility group, and it has therefore not enrolled any individuals in this eligibility group. January 01, 2022.

If you have any questions regarding this amendment, please contact Mai Le-Yuen at mai.le-yuen@cms.hhs.gov

Sincerely,

James G. Scott

Director

Center for Medicaid & CHIP Services

Summary Reviewable Units Versions Correspondence Log Analyst Notes Review Assessment Report Approval Letter Transaction Logs

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# **Submission - Summary**

MEDICAID | Medicaid State Plan | Eligibility | WI2022MS00010 | WI-22-0009

CMS-10434 OMB 0938-1188

### **Package Header**

Package ID WI2022MS0001O

**Submission Type** Official

Approval Date 6/23/2022

Superseded SPA ID N/A

### cial Initial Submission Date 3/30/2022

3/30/202

Effective Date N/A

### **State Information**

State/Territory Name: Wisconsin

Medicaid Agency Name: Department of Health Services

**SPA ID** WI-22-0009

### **Submission Component**

State Plan Amendment

Medicaid

CHIP

### **Submission - Summary**

MEDICAID | Medicaid State Plan | Eligibility | WI2022MS0001O | WI-22-0009

### **Package Header**

Package ID WI2022MS0001O

Submission Type Official

Approval Date 6/23/2022

Superseded SPA ID N/A

**SPA ID** WI-22-0009

Initial Submission Date 3/30/2022

Effective Date N/A

### **SPA ID and Effective Date**

**SPA ID** WI-22-0009

Reviewable Unit	Proposed Effective Date	Superseded SPA ID	
Optional Eligibility Groups	1/1/2022	WI-21-0008	
Optional State Supplement Beneficiaries	1/1/2022	WI-21-0008	
Individuals Receiving State Plan Home and Community-Based Services	1/1/2022	Not Applicable	

Page Number of the Superseded Plan Section or Attachment (If Applicable):

### **Submission - Summary**

MEDICAID | Medicaid State Plan | Eligibility | WI2022MS00010 | WI-22-0009

### **Package Header**

Package ID WI2022MS0001O

Submission Type Official

Approval Date 6/23/2022

Superseded SPA ID N/A

**SPA ID** WI-22-0009

Initial Submission Date 3/30/2022

Effective Date N/A

### **Executive Summary**

Summary Description Including The amendment modifies the income limits for the Optional State Supplement Beneficiaries to reflect the Social Security Goals and Objectives Cost of Living Adjustment (COLA). It also corrects an error that had mistakenly included "Individuals Receiving State Plan Home and Community-Based Services" as being a covered Optional Eligibility group.

### Federal Budget Impact and Statute/Regulation Citation

#### **Federal Budget Impact**

	Federal Fiscal Year	Amount
First	2022	\$0
Second	2023	\$0

#### Federal Statute / Regulation Citation

Section 1902(a)(10)(A)(ii)(XI) of the Act, 42 CFR 435.234

Supporting documentation of budget impact is uploaded (optional).

**Date Created** Name

No items available

### **Submission - Summary**

MEDICAID | Medicaid State Plan | Eligibility | WI2022MS00010 | WI-22-0009

### **Package Header**

Package ID WI2022MS00010

Submission Type Official

Approval Date 6/23/2022

Superseded SPA ID N/A

**SPA ID** WI-22-0009

Initial Submission Date 3/30/2022

Effective Date N/A

#### **Governor's Office Review**

- No comment
- Comments received
- No response within 45 days
- Other

PRA Disclosure Statement: Centers for Medicare & Medicaid Services (CMS) collects this mandatory information in accordance with (42 U.S.C. 1396a) and (42 CFR 430.12); which sets forth the authority for the submittal and collection of state plans and plan amendment information in a format defined by CMS for the purpose of improving the state application and federal review processes, improve federal program management of Medicaid programs and Children's Health Insurance Program, and to standardize Medicaid program data which covers basic requirements, and individualized content that reflects the characteristics of the particular state's program. The information will be used to monitor and analyze performance metrics related to the Medicaid and Children's Health Insurance Program in efforts to boost program integrity efforts, improve performance and accountability across the programs. Under the Privacy Act of 1974 any personally identifying information obtained will be kept private to the extent of the law. According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1188. The time required to complete this information collection is estimated to range from 1 hour to 80 hours per response (see below), including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

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#### **Medicaid State Plan Eligibility Optional Eligibility Groups** MEDICAID | Medicaid State Plan | Eligibility | WI2022MS00010 | WI-22-0009 CMS-10434 OMB 0938-1188 Package Header Package ID WI2022MS0001O **SPA ID** WI-22-0009 Submission Type Official Initial Submission Date 3/30/2022 Approval Date 6/23/2022 Effective Date 1/1/2022 Superseded SPA ID WI-21-0008 System-Derived A. Options for Coverage The state provides Medicaid to specified optional groups of individuals. Yes No The optional eligibility groups covered in the state plan are (elections made in this screen may not be comprehensive during the transition period from the paperbased state plan to MACPro): **Families and Adults** Included in Another Include RU In Package **Eligibility Group Name** Covered In State Plan Source Type 😯 **Submission Package** 0 Optional Coverage of Parents and Other ø NEW Caretaker Relatives Reasonable Classifications of **~** CONVERTED Individuals under Age Children with Non-IV-E **~** CONVERTED Adoption Assistance Independent Foster P **~** CONVERTED Care Adolescents Optional Targeted Low ø CONVERTED **~** Income Children Individuals above 133% 9 NEW FPL under Age 65 Individuals Needing Treatment for Breast or ø **V** NEW Cervical Cancer Individuals Eligible for Family Planning CONVERTED **~** Services Individuals with **~** CONVERTED Tuberculosis Individuals Electing **COBRA Continuation** 0 NEW Coverage

### Aged, Blind and Disabled

Eligibility Group Name		Covered In State Plan	Include RU In Package	Included in Another Submission Package	Source Type 😯
Individuals Eligible for but Not Receiving Cash Assistance	9	•		•	APPROVED
ndividuals Eligible for Cash Except for nstitutionalization	P	€		0	APPROVED
ndividuals Receiving Home and Community- Based Waiver Services under Institutional Rules	Ø	€		0	APPROVED
Optional State Supplement Beneficiaries	Ø	₩	✓	0	APPROVED
ndividuals in nstitutions Eligible under a Special Income Level	ø	€		0	APPROVED
PACE Participants	<b>@</b>	$\checkmark$		0	NEW
ndividuals Receiving Hospice	9	✓		0	NEW
Children under Age 19 with a Disability	ø	✓		0	APPROVED
Age and Disability- Related Poverty Level	P			0	NEW
Work Incentives	P	<b>&gt;</b>		•	APPROVED
Ticket to Work Basic	P			0	NEW
Ficket to Work Medical mprovements	<b>9</b>			0	NEW
Family Opportunity Act Children with a Disability	<b>9</b>			0	NEW
ndividuals Receiving State Plan Home and Community-Based Services	ø			0	NEW
ndividuals Receiving State Plan Home and Community-Based Services Who Are Otherwise Eligible for HCBS Waivers	9			0	NEW

#### **Optional Eligibility Groups** MEDICAID | Medicaid State Plan | Eligibility | WI2022MS00010 | WI-22-0009 **Package Header** Package ID WI2022MS0001O **SPA ID** WI-22-0009 Submission Type Official Initial Submission Date 3/30/2022 Effective Date 1/1/2022 Approval Date 6/23/2022 Superseded SPA ID WI-21-0008 System-Derived **B. Medically Needy Options for Coverage** The state provides Medicaid to specified groups of individuals who are medically needy. Yes No The medically needy eligibility groups covered in the state plan are: 1. Mandatory Medically Needy: **Families and Adults** Include RU In Package Included in Another **Eligibility Group Name** Covered In State Plan Source Type 🔞 Submission Package Medically Needy 1 **~** APPROVED Pregnant Women Medically Needy 0 **\* APPROVED** Children under Age 18 Aged, Blind and Disabled Include RU In Package Included in Another **Eligibility Group Name** Covered In State Plan Source Type 😯 Submission Package 0 **Protected Medically** Needy Individuals Who **~** NEW Ø Were Eligible in 1973 2. Optional Medically Needy: **Families and Adults** Include RU In Package Included in Another **Eligibility Group Name** Covered In State Plan Source Type ② Submission Package Medically Needy Reasonable ø ~ NEW Classifications of Individuals under Age 21 Medically Needy ø NEW Parents and Other Caretaker Relatives Aged, Blind and Disabled Include RU In Package Included in Another **Eligibility Group Name** Covered In State Plan Source Type 🔞 0 Submission Package Medically Needy Populations Based on

APPROVED

ø

Age, Blindness or Disability

**~** 

## **Optional Eligibility Groups**

MEDICAID | Medicaid State Plan | Eligibility | WI2022MS00010 | WI-22-0009

### **Package Header**

Package ID WI2022MS00010

**Submission Type** Official

Approval Date 6/23/2022

Superseded SPA ID WI-21-0008

System-Derived

**SPA ID** WI-22-0009

Initial Submission Date 3/30/2022

Effective Date 1/1/2022

## **C. Additional Information (optional)**

### **Eligibility Groups Deselected from Coverage**

The following eligibility groups were previously covered in the source approved version of the state plan and deselected from coverage as part of this submission package:

• Individuals Receiving State Plan Home and Community-Based Services

PRA Disclosure Statement: Centers for Medicare & Medicaid Services (CMS) collects this mandatory information in accordance with (42 U.S.C. 1396a) and (42 CFR 430.12); which sets forth the authority for the submittal and collection of state plans and plan amendment information in a format defined by CMS for the purpose of improving the state application and federal review processes, improve federal program management of Medicaid programs and Children's Health Insurance Program, and to standardize Medicaid program data which covers basic requirements, and individualized content that reflects the characteristics of the particular state's program. The information will be used to monitor and analyze performance metrics related to the Medicaid and Children's Health Insurance Program in efforts to boost program integrity efforts, improve performance and accountability across the programs. Under the Privacy Act of 1974 any personally identifying information obtained will be kept private to the extent of the law. According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is o938-1188. The time required to complete this information collection is estimated to range from 1 hour to 80 hours per response (see below), including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

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# Medicaid State Plan Eligibility

Eligibility Groups - Options for Coverage

### **Optional State Supplement Beneficiaries**

MEDICAID | Medicaid State Plan | Eligibility | WI2022MS00010 | WI-22-0009

Individuals who receive an optional state supplementary payment.

CMS-10434 OMB 0938-1188

## **Package Header**

Package ID WI2022MS0001O

SPA ID WI-22-0009

Submission Type Official

Initial Submission Date 3/30/2022

Approval Date 6/23/2022

Effective Date 1/1/2022

Superseded SPA ID WI-21-0008

System-Derived

The state covers the Optional State Supplement Beneficiaries eligibility group in accordance with the following provisions:

#### A. Characteristics

Individuals qualifying under this eligibility group must meet the following criteria:

- 1. Receive an optional state supplement that meets the conditions described in sections C and D.
- 2. Except for income, would be eligible for SSI.
- 3. Do not have gross income exceeding 300% of the SSI Federal Benefit Rate (FBR).

MEDICAID | Medicaid State Plan | Eligibility | WI2022MS00010 | WI-22-0009

## **Package Header**

Package ID WI2022MS0001O

Submission Type Official

Approval Date 6/23/2022

Superseded SPA ID WI-21-0008

System-Derived

## Official Initial Submission Date 3/30/2022

Effective Date 1/1/2022

**SPA ID** WI-22-0009

## **B.** Individuals Covered

1. The state covers all individuals who meet the characteristics described in section A.

Yes

No

MEDICAID | Medicaid State Plan | Eligibility | WI2022MS00010 | WI-22-0009

### **Package Header**

Package ID WI2022MS0001O

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Superseded SPA ID WI-21-0008

System-Derived

**SPA ID** WI-22-0009

Initial Submission Date 3/30/2022

Effective Date 1/1/2022

## **C. Optional State Supplement Program**

- 1. The optional state supplement program is administered:
  - a. Solely by the federal government. The state has an agreement with the Social Security Administration under section 1616 of the Act regarding the administration of optional state supplementary payments.
  - b. By a combination of federal and state administration. The state has an agreement with the Social Security Administration under section 1616 of the Act regarding the administration of optional state supplementary payments for some classifications of individuals, while state supplementary payments for other classifications of individuals are administered by the state.
  - c. Solely by the state.
- 2. Payments under the optional state supplement program are:
  - a. Based on need and paid in cash on a regular basis;
  - b. Equal to the difference between the individual's countable income and the income standard used to determine eligibility for supplement; and
  - c. Available to all individuals in each population selected in section B.

MEDICAID | Medicaid State Plan | Eligibility | WI2022MS00010 | WI-22-0009

### **Package Header**

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**Submission Type** Official

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System-Derived

**SPA ID** WI-22-0009

Initial Submission Date 3/30/2022

Effective Date 1/1/2022

## **D. Income Standard of Optional State Supplement Program**

1. The income standard for the optional state supplement:

a. Varies by political subdivision.

Yes

No

b. Varies by payment classification.

Yes

No

#### **Income Standard**

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MEDICAID | Medicaid State Plan | Eligibility | WI2022MS00010 | WI-22-0009

## **Package Header**

Package ID WI2022MS0001O

Submission Type Official

Approval Date 6/23/2022

Superseded SPA ID WI-21-0008

System-Derived

## **E.** Additional Information (optional)

**SPA ID** WI-22-0009

**Initial Submission Date** 3/30/2022

Effective Date 1/1/2022

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# WI - Submission Package - WI2022MS0001O - (WI-22-0009) - Eligibility

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# **Medicaid State Plan Eligibility**

Eligibility Groups - Options for Coverage

### Individuals Receiving State Plan Home and Community-Based Services

MEDICAID | Medicaid State Plan | Eligibility | WI2022MS00010 | WI-22-0009

Individuals receiving section 1915(i) state plan home and community-based services.

CMS-10434 OMB 0938-1188

### **Package Header**

 Package ID
 WI2022MS00010
 SPA ID
 WI-22-0009

Submission TypeOfficialInitial Submission Date3/30/2022

 Approval Date
 6/23/2022
 Effective Date
 1/1/2022

**Superseded SPA ID** Not Applicable

User-Entered

### **Group No Longer Covered**

**Covered Through ②** 12/31/2021 **Terminated As Of ②** 1/1/2022

PRA Disclosure Statement: Centers for Medicare & Medicaid Services (CMS) collects this mandatory information in accordance with (42 U.S.C. 1396a) and (42 CFR 430.12); which sets forth the authority for the submittal and collection of state plans and plan amendment information in a format defined by CMS for the purpose of improving the state application and federal review processes, improve federal program management of Medicaid programs and Children's Health Insurance Program, and to standardize Medicaid program data which covers basic requirements, and individualized content that reflects the characteristics of the particular state's program. The information will be used to monitor and analyze performance metrics related to the Medicaid and Children's Health Insurance Program in efforts to boost program integrity efforts, improve performance and accountability across the programs. Under the Privacy Act of 1974 any personally identifying information obtained will be kept private to the extent of the law. According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1188. The time required to complete this information collection is estimated to range from 1 hour to 80 hours per response (see below), including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

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