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**State/Territory Name: Michigan** 

State Plan Amendment (SPA)#: 25-0100

This file contains the following documents in the order listed:

- 1) Approval Letter
- 2) Summary Form (with 179-like data)
- 3) Approved SPA Pages

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DEPARTMENT OF HEALTH & HUMAN SERVICES Centers for Medicare & Medicaid Services Medicaid and CHIP Operations Group 601 E. 12th Street, Room 355 Kansas City, MO 64106



#### **Center for Medicaid & CHIP Services**

April 25, 2025

Meghan Groen Senior Deputy Director, Behavioral and Physical Health and Aging Services Administration Michigan Department of Health and Human Services Capitol Commons Center, 7th Floor 400 S. Pine Lansing, MI 48909

Re: Approval of State Plan Amendment MI-25-0100

Dear Meghan Groen,

On February 12, 2025, the Centers for Medicare and Medicaid Services (CMS) received Michigan State Plan Amendment (SPA) MI-25-0100, in which the state proposed a resource disregard in order to increase the effective resource standards for all Medicaid eligibility groups subject to a resource test.

We approve Michigan State Plan Amendment (SPA) MI-25-0100 with an effective date(s) of February 01, 2025.

If you have any questions regarding this amendment, please contact Christine Davidson at christine.davidson@cms.hhs.gov.

Sincerely,

Ruth A. Hughes

On Behalf of Courtney Miller, MCOG Director

Center for Medicaid & CHIP Services

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**SPA ID** MI-25-0100

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# **Submission - Summary**

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

CMS-10434 OMB 0938-1188

#### **Package Header**

Package ID MI2024MS0006O Initial Submission Date 2/12/2025 Submission Type Official **Approval Date** 04/25/2025 Effective Date N/A

Superseded SPA ID N/A

#### **State Information**

State/Territory Name: Michigan Medicaid Agency Name: Michigan Department of Health and

**Human Services** 

### **Submission Component**

State Plan Amendment

Medicaid

CHIP

### **Submission - Summary**

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

### **Package Header**

Package ID MI2024MS0006O

Submission Type Official

**Approval Date** 04/25/2025

Superseded SPA ID N/A

**SPA ID** MI-25-0100

Initial Submission Date 2/12/2025

Effective Date N/A

### **SPA ID and Effective Date**

**SPA ID** MI-25-0100

Reviewable Unit	Proposed Effective Date	Superseded SPA ID
Optional Eligibility Groups	2/1/2025	MI-24-0120
Individuals Eligible for but Not Receiving Cash Assistance	2/1/2025	MI-24-0120
Individuals in Institutions Eligible under a Special Income Level	2/1/2025	MI-24-0120
Age and Disability-Related Poverty Level	2/1/2025	MI-24-0120
Ticket to Work Basic	2/1/2025	MI-24-0120
Medically Needy Children under Age 18	2/1/2025	MI-24-0120
Medically Needy Reasonable Classifications of Individuals under Age 21	2/1/2025	MI-24-0120
Medically Needy Parents and Other Caretaker Relatives	2/1/2025	MI-24-0120
Medically Needy Populations Based on Age, Blindness or Disability	2/1/2025	MI-24-0120

### **Submission - Summary**

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

#### **Package Header**

Package ID MI2024MS0006O

Submission Type Official

**Approval Date** 04/25/2025

Superseded SPA ID N/A

**SPA ID** MI-25-0100

Initial Submission Date 2/12/2025

Effective Date N/A

### **Executive Summary**

**Summary Description Including** Increase asset limit for all groups subject to an asset test. **Goals and Objectives** 

### Federal Budget Impact and Statute/Regulation Citation

#### Federal Budget Impact

	Federal Fiscal Year	Amount
First	2025	\$4342000
Second	2026	\$6513000

#### Federal Statute / Regulation Citation

42 C.F.R. §§ 435.940 through 435.952 and 457.380

Supporting documentation of budget impact is uploaded (optional).

Name	Date Created	
No items available		

#### **Submission - Summary**

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

#### **Package Header**

Package ID MI2024MS0006O

Submission Type Official

Approval Date 04/25/2025

Superseded SPA ID N/A

**SPA ID** MI-25-0100

Initial Submission Date 2/12/2025

Effective Date N/A

#### **Governor's Office Review**

No comment

Comments received

No response within 45 days

Other

Describe Meghan Groen, Director

Behavioral and Physical Health and Aging Services Administration Michigan Department of Health and

Human Services

PRA Disclosure Statement: Centers for Medicare & Medicaid Services (CMS) collects this mandatory information in accordance with (42 U.S.C. 1396a) and (42 CFR 430.12); which sets forth the authority for the submittal and collection of state plans and plan amendment information in a format defined by CMS for the purpose of improving the state application and federal review processes, improve federal program management of Medicaid programs and Children's Health Insurance Program, and to standardize Medicaid program data which covers basic requirements, and individualized content that reflects the characteristics of the particular state's program. The information will be used to monitor and analyze performance metrics related to the Medicaid and Children's Health Insurance Program in efforts to boost program integrity efforts, improve performance and accountability across the programs. Under the Privacy Act of 1974 any personally identifying information obtained will be kept private to the extent of the law. According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1188. The time required to complete this information collection is estimated to range from 1 hour to 80 hours per response (see below), including the time to review instructions data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

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# **Medicaid State Plan Eligibility**

### **Optional Eligibility Groups**

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

CMS-10434 OMB 0938-1188

### Package Header

Package ID MI2024MS0006O

**SPA ID** MI-25-0100 Initial Submission Date 2/12/2025

Submission Type Official

**Approval Date** 04/25/2025

Superseded SPA ID MI-24-0120

System-Derived

#### A. Options for Coverage

The state provides Medicaid to specified optional groups of individuals.

Yes No

The optional eligibility groups covered in the state plan are (elections made in this screen may not be comprehensive during the transition period from the paperbased state plan to MACPro):

#### **Families and Adults**

Eligibility Group Name		Covered In State Plan	Include RU In Package	Included in Another Submission Package	Source Type 😯
Optional Coverage of Parents and Other Caretaker Relatives	P	В	В	0	NEW
Reasonable Classifications of Individuals under Age 21	ø			0	NEW
Children with Non-IV-E Adoption Assistance	<b>9</b>			0	CONVERTED
Independent Foster Care Adolescents	<b>P</b>	<u>~</u>		0	CONVERTED
Optional Targeted Low Income Children	P	<u>~</u>		0	CONVERTED
Individuals above 133% FPL under Age 65	<b>9</b>	<u>~</u>		0	CONVERTED
Individuals Needing Treatment for Breast or Cervical Cancer	P	~		0	NEW
Individuals Eligible for Family Planning Services	P	V		0	APPROVED
Individuals with Tuberculosis	P			0	NEW
Individuals Electing COBRA Continuation Coverage	P	п		0	NEW

#### Aged, Blind and Disabled

Eligibility Group Name		Covered In State Plan	Include RU In Package	Included in Another Submission Package	Source Type 🛭
Individuals Eligible for but Not Receiving Cash Assistance	•		<b>▽</b>	0	APPROVED
ndividuals Eligible for Cash Except for Institutionalization	<b>P</b>			0	NEW
Individuals Receiving Home and Community- Based Waiver Services under Institutional Rules	<b>p</b>			0	APPROVED
Optional State Supplement Beneficiaries	•	₩.		0	NEW
Individuals in Institutions Eligible under a Special Income Level	<b>P</b>	✓	☑	0	APPROVED
PACE Participants	<b>P</b>	✓		0	NEW
Individuals Receiving Hospice	<b>P</b>			0	NEW
Children under Age 19 with a Disability	<b>P</b>	✓		0	NEW
Age and Disability- Related Poverty Level	•	✓	~	0	APPROVED
<b>W</b> ork Incentives	<b>P</b>			0	NEW
Ticket to Work Basic	<b>P</b>	✓	~	0	APPROVED
Ticket to Work Medical Improvements	•	п	В	0	NEW
Family Opportunity Act Children with a Disability	<b>P</b>		В	0	NEW
Individuals Receiving State Plan Home and Community-Based Services	<b>P</b>			0	NEW
ndividuals Receiving State Plan Home and Community-Based Services Who Are Otherwise Eligible for HCBS Waivers	<b>P</b>			0	NEW

#### **Optional Eligibility Groups** MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100 **Package Header** Package ID MI2024MS0006O **SPA ID** MI-25-0100 Submission Type Official Initial Submission Date 2/12/2025 Approval Date 04/25/2025 Effective Date 2/1/2025 Superseded SPA ID MI-24-0120 System-Derived **B.** Medically Needy Options for Coverage The state provides Medicaid to specified groups of individuals who are medically needy. Yes No The medically needy eligibility groups covered in the state plan are: 1. Mandatory Medically Needy: **Families and Adults** Include RU In Package Included in Another Covered In State Plan **Eligibility Group Name** Source Type 🕢 Submission Package Medically Needy 1 **~** APPROVED Pregnant Women Medically Needy Ø V V APPROVED Children under Age 18 Aged, Blind and Disabled Include RU In Package Included in Another **Eligibility Group Name** Covered In State Plan Source Type 😯 **Submission Package** a Protected Medically 0 V Needy Individuals Who NEW Were Eligible in 1973 2. Optional Medically Needy: **Families and Adults** Include RU In Package Included in Another **Eligibility Group Name** Covered In State Plan Source Type 🕝 **Submission Package** Medically Needy Reasonable Ð APPROVED Classifications of V V Individuals under Age Medically Needy 1 V V APPROVED Parents and Other Caretaker Relatives Aged, Blind and Disabled Include RU In Package Included in Another Covered In State Plan **Eligibility Group Name** Source Type 🕝 **Submission Package** 0 Medically Needy Populations Based on 0 V V APPROVED Age, Blindness or Disability

#### **Optional Eligibility Groups**

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

#### **Package Header**

Package ID MI2024MS0006O

Submission Type Official

**Approval Date** 04/25/2025

Superseded SPA ID MI-24-0120

System-Derived

**SPA ID** MI-25-0100

Initial Submission Date 2/12/2025

Effective Date 2/1/2025

#### **C. Additional Information (optional)**

#### **Eligibility Groups Deselected from Coverage**

The following eligibility groups were previously covered in the source approved version of the state plan and deselected from coverage as part of this submission package:

N/A

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Related Actions

# Medicaid State Plan Eligibility

Eligibility Groups - Options for Coverage

#### Individuals Eligible for but Not Receiving Cash Assistance

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

Individuals who are eligible for but not receiving federal cash assistance or an optional state supplement.

CMS-10434 OMB 0938-1188

#### **Package Header**

Package ID MI2024MS0006O

**SPA ID** MI-25-0100

Submission Type Official

Initial Submission Date 2/12/2025

Approval Date 04/25/2025

Effective Date 2/1/2025

Superseded SPA ID MI-24-0120

System-Derived

The state covers the optional Individuals Eligible for but Not Receiving Cash Assistance eligibility group in accordance with the following provisions:

#### A. Characteristics

Individuals qualifying under this eligibility group must meet the following criteria:

1. Meet the eligibility requirements of at least one of the following cash assistance programs:

✓ a. SSI

b. Optional State Supplement

c. AFDC

2. Do not receive cash assistance under these programs.

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

### **Package Header**

Package ID MI2024MS0006O

Submission Type Official

Approval Date 04/25/2025

Superseded SPA ID MI-24-0120

System-Derived

**SPAID** MI-25-0100

Initial Submission Date 2/12/2025

Effective Date 2/1/2025

#### **B.** Individuals Covered

1. The state covers all individuals who meet the characteristics described in section A.

Yes

■ No

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

#### **Package Header**

Package ID MI2024MS0006O

Submission Type Official

System-Derived

#### Approval Date 04/25/2025 Effective Date 2/1/2025 Superseded SPA ID MI-24-0120

### C. Financial Methodologies

- 1. In calculating household income and resources for individuals who are seeking eligibility on the basis of being age 65 or older or having blindness or disability, SSI methodologies are used. Please refer as necessary to Non-MAGI Methodologies, completed by the state.
- 3. Less restrictive methodologies are used in calculating countable income.

Yes

No

The less restrictive income methodologies are:

✓ Census Bureau wages are disregarded.

✓ A specified type of income is disregarded:

Description of disregard: Disregard Census Bureau wages for temporary employment related to census activities.

Name of income type:	Description:
Guaranteed Income Program	Disregard any income received from a guaranteed income program until the individual's participation in the program ends or the program is terminated, whichever is first.
Individual Development Account (IDA)	Disregard funds on deposit in an Individual Development Account (IDA), interest earned on an IDA, and matching funds deposited in the IDA.

**SPA ID** MI-25-0100

Initial Submission Date 2/12/2025

4. Less restrictive methodologies are used in calculating countable resources.

Yes

No

The less restrictive resource methodologies are:

✓ A specified type of resource is disregarded:

Name of resource type:	Description:
Individual Development Account (IDA)	Disregard as a resource funds on deposit in an Individual Development Account (IDA), interest earned on an IDA, and matching funds deposited in the IDA.
Payment for Planned Repair or Replacement of Property	Payment received for the planned repair or replacement of property that was lost, stolen, damaged, or destroyed. No time limit is imposed.
Un-salable Property	Un-salable property is not a countable resource. The property is

un-salable when either: a) two

Name of resource type:	Description:
	knowledgeable sources state the property is un-salable due to a specified condition, or b) an actual sale attempt is made and no reasonable offer to purchase has been received. Conditional eligibility and repayment agreements are not required.
Single Day in Calendar Month Resource Eligibility	Resource eligibility exists for an entire calendar month if countable resources are equal to, or less than, the resource standard at any time during that calendar month.
Matching Resource Limit to the MSP Standard	Resources between the resource standard and the resource standard set forth in 1905(p)(1)(C) are disregarded.
Guaranteed Income Program	Disregard as a resource any income received from a guaranteed income program until the individual's participation in the program ends or the program is terminated, whichever is first.

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

### **Package Header**

Package ID MI2024MS0006O

**SPA ID** MI-25-0100

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Effective Date 2/1/2025

Superseded SPA ID MI-24-0120

System-Derived

#### **D. Income Standard Used**

The income standard used is the standard of the most closely related cash assistance program.

#### **E. Resource Standard Used**

The resource standard used is the standard of the most closely related cash assistance program.

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

### **Package Header**

Package ID MI2024MS0006O

Submission Type Official

Approval Date 04/25/2025

Superseded SPA ID MI-24-0120

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**SPA ID** MI-25-0100

Initial Submission Date 2/12/2025

Effective Date 2/1/2025

## F. Additional Information (optional)

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# Medicaid State Plan Eligibility

Eligibility Groups - Options for Coverage

#### Individuals in Institutions Eligible under a Special Income Level

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

Individuals who are in medical institutions for at least 30 consecutive days who are eligible under a special income level.

CMS-10434 OMB 0938-1188

### **Package Header**

Package ID MI2024MS0006O

**SPA ID** MI-25-0100

Submission Type Official

Initial Submission Date 2/12/2025

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Superseded SPA ID MI-24-0120

System-Derived

The state covers Individuals in Institutions Eligible under a Special Income Level in accordance with the following provisions:

#### A. Characteristics

Individuals qualifying under this eligibility group must meet the following criteria:

- 1. Have been in a medical institution for at least 30 consecutive days.
- 2. Have income at or below a standard described in section D.

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

### **Package Header**

Package ID MI2024MS0006O

**SPA ID** MI-25-0100

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Superseded SPA ID MI-24-0120

System-Derived

#### **B.Individuals Covered**

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

#### **Package Header**

Package ID MI2024MS0006O

Submission Type Official

**Approval Date** 04/25/2025

Superseded SPA ID MI-24-0120

System-Derived

**SPA ID** MI-25-0100

Initial Submission Date 2/12/2025

Effective Date 2/1/2025

### **C. Financial Methodologies**

- 1. In calculating household income, the methodologies of the most closely related cash assistance program are used, except that disregards are not applied.
- 2. In calculating household resources, the methodologies of the most closely related cash assistance program are used Please refer as necessary to Non-MAGI Methodologies, completed by the state.
- 3. Less restrictive methodologies are used in calculating countable resources.
- Yes

O No

The less restrictive resource methodologies are:

✓ A specified type of resource is disregarded:

Name of resource type:	Description:
Guaranteed Income Program	Disregard as a resource any income received from a guaranteed income program until the individual's participation in the program ends or the program is terminated, whichever is first.
Individual Development Account (IDA)	Disregard as a resource funds on deposit in an Individual Development Account (IDA), interest earned on an IDA, and matching funds deposited in the IDA.
Payment for Planned Repair or Replacement of Property	Payment received for the planned repair or replacement of property that was lost, stolen, damaged, or destroyed. No time limit is imposed.
Un-salable Property	Un-salable property is not a countable resource. The property is un-salable when either: a) two knowledgeable sources state the property is un-salable due to a specified condition, or b) an actual sale attempt is made and no reasonable offer to purchase has been received. Conditional eligibility and repayment agreements are not required.
Single Day in Calendar Month Resource Eligibility	Resource eligibility exists for an entire calendar month if countable resources are equal to, or less than, the resource standard at any time during that calendar month.
Matching Resource Limit to the MSP Standard	Resources between the resource standard and the resource standard set forth in 1905(p)(1)(C) are disregarded.

A beneficiary of a "qualified state long-term care insurance partnership" policy (partnership policy), as defined in section 1917(b)(1)(C) of the Social Security Act and 45 CFR 144.200 et seq., is provided a resource disregard, equal to the amount of the insurance benefit payments made to or on behalf of the individual from the partnership policy.

**SPA ID** MI-25-0100

Initial Submission Date 2/12/2025

Effective Date 2/1/2025

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

### **Package Header**

Package ID MI2024MS0006O

Submission Type Official

**Approval Date** 04/25/2025

Superseded SPA ID MI-24-0120

System-Derived

#### **D. Income Standard Used**

The income standard for this group is:

- 1. 300% of the SSI Federal Benefit Rate (FBR) for an individual
- 2. Other lower income level

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

### **Package Header**

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Effective Date 2/1/2025

Superseded SPA ID MI-24-0120

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### **E.Resource Standard Used**

The resource standard for this group is the one used for the most closely-related cash assistance program.

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS0006O | MI-25-0100

### **Package Header**

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F.Additional Information (optional)

**SPA ID** MI-25-0100

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Related Actions

# Medicaid State Plan Eligibility

Eligibility Groups - Options for Coverage

Age and Disability-Related Poverty Level

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

Individuals who are age 65 or older or who have a disability, with income no higher than 100% FPL.

CMS-10434 OMB 0938-1188

#### **Package Header**

Package ID MI2024MS0006O

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Superseded SPA ID MI-24-0120

System-Derived

The state covers the optional Age and Disability-Related Poverty Level eligibility group in accordance with the following provisions:

#### A. Characteristics

Individuals qualifying under this eligibility group must meet the following criteria:

1. Meet at least one of the following condition(s):

a. Are age 65 or older; or

b. Have a disability.

2. Have income and resources at or below the standard for this group.

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

### **Package Header**

Package ID MI2024MS0006O

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Approval Date 04/25/2025

Superseded SPA ID MI-24-0120

System-Derived

### **B.** Individuals Covered

1. The state covers all individuals who meet the characteristics described in section A.

O Yes

No



Initial Submission Date 2/12/2025

Effective Date 2/1/2025

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

#### **Package Header**

Package ID MI2024MS0006O

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System-Derived

### C. Financial Methodologies

- 1. SSI methodologies are used in calculating household income and resources. Please refer as necessary to Non-MAGI Methodologies, completed by the state.
- 2. Less restrictive methodologies are used in calculating countable income.

Yes

No

 $a.\ The\ state\ uses\ the\ same\ less\ restrictive\ income\ methodologies\ for\ all\ individuals\ covered.$ 

Yes

No

The less restrictive income methodologies are:

✓ Census Bureau wages are disregarded.

Description of disregard: Disregard

**SPA ID** MI-25-0100

Initial Submission Date 2/12/2025

Effective Date 2/1/2025

Census
Bureau
wages for
temporary
employme
nt related
to census
activities.

A specified type of income is disregarded:

Name of income type:	Description:
Guaranteed Income Program	Disregard any income received from a guaranteed income program until the individual's participation in the program ends or the program is terminated, whichever is first.
In-Kind and Support and Maintenance	Disregard value of in-kind support and maintenance.
Individual Development Account (IDA)	Disregard funds on deposit in an Individual Development Account (IDA), interest earned on an IDA, and matching funds deposited in the IDA.

 ${\it 3. Less restrictive methodologies are used in calculating countable resources.}\\$ 

Yes

O No

- $a. \ The \ state \ uses \ the \ same \ less \ restrictive \ resource \ methodologies \ for \ all \ individuals \ covered.$
- Yes
- No

The less restrictive resource methodologies are:

✓ A specified type of resource is disregarded:

Name of resource type:	Description:
Guaranteed Income Program	Disregard as a resource any income received from a guaranteed income program until the individual's participation in the program ends or the program is terminated, whichever is first.
Individual Development Account (IDA)	Disregard as a resource funds on deposit in an Individual Development Account (IDA), interestearned on an IDA, and matching funds deposited in the IDA.
Payment for Planned Repair or Replacement of Property	Payment received for the planned repair or replacement of property that was lost, stolen, damaged, or destroyed. No time limit is imposed.
Un-salable Property	Un-salable property is not a countable resource. The property is un-salable when either: a) two knowledgeable sources state the property is un-salable due to a specified condition, or b) an actual sale attempt is made and no reasonable offer to purchase has been received. Conditional eligibility and repayment agreements are not required.
Single Day in Calendar Month Resource Eligibility	Resource eligibility exists for an entire calendar month if countable resources are equal to, or less than, the resource standard at any time during that calendar month.

Name of resource type:	Description:
Matching Resource Limit to the MSP Standard	Resources between the resource standard and the resource standard set forth in 1905(p) (1)(C) are disregarded.

✓ A beneficiary of a "qualified state long-term care insurance partnership" policy (partnership policy), as defined in section 1917(b)(1)(C) of the Social Security Act and 45 CFR 144.200 et seq., is provided a resource disregard, equal to the amount of the insurance benefit payments made to or on behalf of the individual from the partnership policy.

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

### **Package Header**

Package ID MI2024MS0006O

Submission Type Official

**Approval Date** 04/25/2025

Superseded SPA ID MI-24-0120

System-Derived

### **D. Income Standard Used**

The income standard for this eligibility group is:

1. 100% FPL

2. A lower percent of the FPL:

**SPA ID** MI-25-0100

Initial Submission Date 2/12/2025

Effective Date 2/1/2025

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

### **Package Header**

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Superseded SPA ID MI-24-0120

System-Derived

#### **SPA ID** MI-25-0100

Initial Submission Date 2/12/2025

Effective Date 2/1/2025

#### E. Resource Standard Used

The resource standard used is:

- 1. The resource limit for the SSI program; or
- 2. The resource limit used in the state's medically needy program, if higher.

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

### **Package Header**

Package ID MI2024MS0006O

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Initial Submission Date 2/12/2025

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## F. Additional Information (optional)

PRA Disclosure Statement: Centers for Medicare & Medicaid Services (CMS) collects this mandatory information in accordance with (42 U.S.C. 1396a) and (42 CFR 430.12); which sets forth the authority for the submittal and collection of state plans and plan amendment information in a format defined by CMS for the purpose of improving the state application and federal review processes, improve federal program management of Medicaid programs and Children's Health Insurance Program, and to standardize Medicaid program data which covers basic requirements, and individualized content that reflects the characteristics of the particular state's program. The information will be used to monitor and analyze performance metrics related to the Medicaid and Children's Health Insurance Program in efforts to boost program integrity efforts, improve performance and accountability across the programs. Under the Privacy Act of 1974 any personally identifying information obtained will be kept private to the extent of the law. According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1188. The time required to complete this information collection is estimated to range from 1 hour to 80 hours per response (see below), including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

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# **Medicaid State Plan Eligibility**

Eligibility Groups - Options for Coverage

#### Ticket to Work Basic

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

Individuals between ages 16 and 64 with a disability, who have earned income.

CMS-10434 OMB 0938-1188

#### **Package Header**

Package ID MI2024MS0006O

**SPA ID** MI-25-0100

Submission Type Official

Initial Submission Date 2/12/2025

Approval Date 04/25/2025

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Superseded SPA ID MI-24-0120

System-Derived

The state covers the optional Ticket to Work basic eligibility group in accordance with the following provisions:

#### Ticket to Work Basic

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

### **Package Header**

Package ID MI2024MS0006O

Submission Type Official

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System-Derived

**SPA ID** MI-25-0100

Initial Submission Date 2/12/2025

Effective Date 2/1/2025

### A. Characteristics

Individuals qualifying under this eligibility group must meet the following criteria:

- 1. Are at least age 16 but less than 65 years of age.
- 2. Have earned income.
- 3. But for earned income, meet the SSI definition of disability.
- 4. Have income and resources that do not exceed the standards established by the state.

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

### **Package Header**

Package ID MI2024MS0006O

Submission Type Official

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Superseded SPA ID MI-24-0120

System-Derived

# **B. Financial Methodologies**

1. SSI methodologies are used in calculating household income and resources. Please refer as necessary to Non-MAGI Methodologies, completed by the state.

2. Less restrictive methodologies are used in calculating countable income.

No

The less restrictive income methodologies are:

✓ Census Bureau wages are disregarded.

✓ A specified type of income is disregarded:

**SPA ID** MI-25-0100

Initial Submission Date 2/12/2025

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**Description of disregard:** Disregard Census Bureau wages for

temporary employment related to

census activities.

Name of income type:	Description:
Guaranteed Income Program	Disregard any income received from a guaranteed income program until the individual's participation in the program ends or the program is terminated, whichever is first.
Freedom Accounts	For working disabled individuals disregard all earned income and unemployment benefits subject to the following: *Only earnings that are deposited into Freedom Account. *Only funds earned after an individual's first enrollment in Medicaid under this section can be considered for the disregard. *All funds deposited and their source will be identified and registered with the Department for which prior approval has been obtained from the Department, and for which the owner authorizes regular monitoring and/or reporting of these earnings and other information deemed necessary by the Department for the proper administration of this provision.  A spouse's income will not be deemed to the applicant when determining whether or not the individual meets the financial eligibility requirements for eligibility under this section.  Earned income is still used to establish a premium.
Individual Development Account (IDA)	Disregard funds on deposit in an Individual Development Account (IDA), interest earned on an IDA,

Name of income type:	Description:
	and matching funds deposited in the IDA.

3. Less restrictive methodologies are used in calculating countable resources.

Yes

No

The less restrictive resource methodologies are:

✓ A specified type of resource is disregarded:

Name of resource type:	Description:
Guaranteed Income Program	Disregard as a resource any income received from a guaranteed income program until the individual's participation in the program ends or the program is terminated, whichever is first.
Individual Development Account (IDA)	Disregard as a resource funds on deposit in an Individual Development Account (IDA), interest earned on an IDA, and matching funds deposited in the IDA.
	Disregard up to \$75,000 in resources held in Freedom Accounts for a working disabled individual.
Freedom Accounts	-Balance of these accounts must not exceed a combined total of \$75,000 except for Freedom Accounts consisting of IRS recognized retirement accounts which can have unlimited value. To be disregarded from countability, however, any IRS recognized retirement account must exist within or be identified as an authorized Freedom Account.  -These accounts will be held separate from non-exempt resources in accounts for which prior approval has been obtained from the Department, and for which the owner authorizes regular monitoring and/or reporting including deposits, withdrawals, and other information deemed necessary by the Department for the proper administration of this provision. The separateness requirement may be waived in the case of an employer's pension and/or a retirement account.  -A spouse's resources will not be deemed to the applicant when determining whether or not the individual meets the financial eligibility requirements for eligibility under this section.
Payment for Planned Repair or Replacement of Property	Payment received for the planned repair or replacement of property that was lost, stolen, damaged, or destroyed. No time limit is imposed.
Un-salable Property	Un-salable property is not a countable resource. The property is

Name of resource type:	Description:
	un-salable when either: a) two knowledgeable sources state the property is un-salable due to a specified condition, or b) an actual sale attempt is made and no reasonable offer to purchase has been received. Conditional eligibility and repayment agreements are not required.
Single Day in Calendar Month Resource Eligibility	Resource eligibility exists for an entire calendar month if countable resources are equal to, or less than, the resource standard at any time during that calendar month.

<sup>✓</sup> A beneficiary of a "qualified state long-term care insurance partnership" policy (partnership policy), as defined in section 1917(b)(1)(C) of the Social Security Act and 45 CFR 144.200 et seq., is provided a resource disregard, equal to the amount of the insurance benefit payments made to or on behalf of the individual from the partnership policy.

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

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Package ID MI2024MS0006O

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**Approval Date** 04/25/2025

Submission Type Official

Superseded SPA ID MI-24-0120

System-Derived

### C. Income Standard Used

The income standard for this group is:

1. No income standard

2. A percentage of the federal poverty level:

FPL 250.00%

**SPA ID** MI-25-0100

3. A percentage of the SSI Federal Benefit Rate:

4. A dollar amount

5. Other

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

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Effective Date 2/1/2025

Superseded SPA ID MI-24-0120

System-Derived

### **D. Resource Standard Used**

The resource standard for this group is:

1. No resource standard

2. SSI resource standard

4. A dollar amount higher than the SSI resource standard

Single Individual \$9430.00

**Couple** \$14130.00

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

## **Package Header**

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## **E. Premiums and Cost Sharing**

Requirements for premiums and cost sharing for this group are found in the premium and cost sharing sections of the state plan.

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## F. Additional Information (optional)

The resource standard is the standard described in section 1905(p)(1)(C) of the Social Security Act, relating to the Medicare Savings Program (MSP) eligibility groups. The figures displayed in section D. ("Resource Standard Used") were the MSP standards for 2024. Michigan adjusts these figures each year to match the MSP group resource standards for the particular year.

PRA Disclosure Statement: Centers for Medicare & Medicaid Services (CMS) collects this mandatory information in accordance with (42 U.S.C. 1396a) and (42 CFR 430.12); which sets forth the authority for the submittal and collection of state plans and plan amendment information in a format defined by CMS for the purpose of improving the state application and federal review processes, improve federal program management of Medicaid programs and Children's Health Insurance Program, and to standardize Medicaid program data which covers basic requirements, and individualized content that reflects the characteristics of the particular state's program. The information will be used to monitor and analyze performance metrics related to the Medicaid and Children's Health Insurance Program in efforts to boost program integrity efforts, improve performance and accountability across the programs. Under the Privacy Act of 1974 any personally identifying information obtained will be kept private to the extent of the law. According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1188. The time required to complete this information collection is estimated to range from 1 hour to 80 hours per response (see below), including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

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# MI - Submission Package - MI2024MS0006O - (MI-25-0100) - Eligibility

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# Medicaid State Plan Eligibility

Eligibility Groups - Medically Needy

### Medically Needy Children under Age 18

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

Children under age 18 who would qualify under the state's categorically needy eligibility groups, except for income.

CMS-10434 OMB 0938-1188

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System-Derived

The state covers the Medically Needy Children under Age 18 eligibility group in accordance with the following provisions:

#### A. Characteristics

Individuals qualifying under this eligibility group must meet the following criteria:

- 1. Are under age 18.
- 2. Would qualify as categorically needy, except for income.
- 3. Are not otherwise eligible for categorically needy coverage under the state plan.
- 4. Have income at or below the medically needy income level and resources at or below the medically needy resource level.

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**SPA ID** MI-25-0100 Initial Submission Date 2/12/2025

Effective Date 2/1/2025

## **B. Financial Methodologies**

- 1. The financial methodology used is:
- a. AFDC methodologies. Please refer as necessary to Non-MAGI Methodologies, completed by the state.
- 🔘 b. MAGI-like methodologies. Please refer as necessary to Non-MAGI Methodologies, completed by the state.
- 2. Less restrictive methodologies are used in calculating countable income.
- Yes
- No

The less restrictive income methodologies are:

✓ Census Bureau wages are disregarded.

✓ A specified type of income is disregarded:

Description of disregard: Disregard Census Bureau wages for temporary employment related to census activities.

Name of income type:	Description:
Guaranteed Income Program	Disregard any income received from a guaranteed income program until the individual's participation in the program ends or the program is terminated, whichever is first.
Individual Development Account (IDA)	Disregard funds on deposit in an Individual Development Account (IDA), interest earned on an IDA, and matching funds deposited in the IDA.

- 3. Less restrictive methodologies are used in calculating countable resources.
- Yes
- O No

The less restrictive resource methodologies are:

✓ A specified type of resource is disregarded:

Name of resource type:	Description:
Individual Development Account (IDA)	Disregard as a resource funds on deposit in an Individual Development Account (IDA), interest earned on an IDA, and matching funds deposited in the IDA.
Payment for Planned Repair or Replacement of Property	Payment received for the planned repair or replacement of property that was lost, stolen, damaged, or destroyed. No time limit is imposed.
Un-salable Property	Un-salable property is not a countable resource. The property is un-salable when either: a) two

Name of resource type:	Description:
	knowledgeable sources state the property is un-salable due to a specified condition, or b) an actual sale attempt is made and no reasonable offer to purchase has been received. Conditional eligibility and repayment agreements are not required.
Single Day in Calendar Month Resource Eligibility	Resource eligibility exists for an entire calendar month if countable resources are equal to, or less than, the resource standard at any time during that calendar month.
Resource disregard of \$1,000	For individuals under the ages of 19 disregard \$1,000 in resources.
Matching Resource Limit to the MSP Standard	Resources between the resource standard and the resource standard set forth in 1905(p)(1)(C) are disregarded.
Guaranteed Income Program	Disregard as a resource any income received from a guaranteed income program until the individual's participation in the program ends or the program is terminated, whichever is first.

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

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### C. Income Standard Used

The income standard used for this group is described in the Medically Needy Income Level RU.

#### D. Resource Standard Used

The resource standard used for this group is described in the Medically Needy Resource Level RU.

### E. Spenddown

The state allows individuals to deduct incurred medical and remedial expenses (spend down) to become eligible under this group. Spenddown is defined in the Handling of Excess Income (Spenddown) RU.

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MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

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# F. Additional Information (optional)

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MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

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# MI - Submission Package - MI2024MS0006O - (MI-25-0100) - Eligibility

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# Medicaid State Plan Eligibility

Eligibility Groups - Medically Needy

### Medically Needy Reasonable Classifications of Individuals under Age 21

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

One or more reasonable classifications of individuals under age 21 who do not qualify as categorically needy.

CMS-10434 OMB 0938-1188

### **Package Header**

Package ID MI2024MS0006O

SPA ID MI-25-0100

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System-Derived

The state covers the optional Medically Needy Reasonable Classifications of Individuals under Age 21 eligibility group in accordance with the following provisions:

#### A. Characteristics

Individuals qualifying under this eligibility group must meet the following criteria:

- 1. Are under age 21, or a lower age, as specified in section C.
- 2. Would not qualify under the Medically Needy Children under Age 18 eligibility group (42 CFR 435.301)
- 3. Are not otherwise eligible for categorically needy coverage under the state plan.
- 4. Have income at or below the medically needy income level and resources at or below the medically needy resource level.

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

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Submission Type Official

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System-Derived

### **B.** Individuals Covered

The state covers the following populations:

✓ 1. All children under a specified age limit:

i. Under age 21

ii. Under age 20

iii. Under age 19

2. Reasonable classifications of children

**SPA ID** MI-25-0100

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MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

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System-Derived

# **C. Financial Methodologies**

1. The state uses the same financial methodology for all individuals covered.	
Yes	
○ No	
2. The financial methodology used is:	
	a. AFDC methodologies. Please refer as necessary to Non-MAGI Methodologies, completed by the state.
	$\begin{tabular}{ll} \hline \textbf{0} & \textbf{b. MAGI-like methodologies. Please refer as necessary to Non-MAGI Methodologies, completed by the state.} \\ \hline \end{tabular}$
3. Less restrictive methodologies are	used in calculating countable income.

Yes

No

The less restrictive income methodologies are:

Census Bureau wages are disregarded.

✓ A specified type of income is disregarded:

Description of disregard: Disregard Census Bureau wages for temporary employment related to

**SPA ID** MI-25-0100

Initial Submission Date 2/12/2025

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census activities.

Name of income type:	Description:
Guaranteed Income Program	Disregard any income received from a guaranteed income program until the individual's participation in the program ends or the program is terminated, whichever is first.
Individual Development Account (IDA)	Disregard funds on deposit in an Individual Development Account (IDA), interest earned on an IDA, and matching funds deposited in the IDA.

4. Less restrictive methodologies are used in calculating countable resources.

Yes

O No

The less restrictive resource methodologies are:

✓ A specified type of resource is disregarded:

Name of resource type:	Description:
Guaranteed Income Program	Disregard as a resource any income received from a guaranteed income program until the individual's participation in the program ends or the program is terminated, whichever is first.
Individual Development Account (IDA)	Disregard as a resource funds on deposit in an Individual Development Account (IDA),

Name of resource type:	Description: interest earned on an IDA, and matching funds deposited in the IDA.
Payment for Planned Repair or Replacement of Property	Payment received for the planned repair or replacement of property that was lost, stolen, damaged, or destroyed. No time limit is imposed.
Un-salable Property	Un-salable property is not a countable resource. The property is un-salable when either: a) two knowledgeable sources state the property is un-salable due to a specified condition, or b) an actual sale attempt is made and no reasonable offer to purchase has been received. Conditional eligibility and repayment agreements are not required.
Single Day in Calendar Month Resource Eligibility	Resource eligibility exists for an entire calendar month if countable resources are equal to, or less than, the resource standard at any time during that calendar month.
Resource disregard of \$1,000	For individuals under the ages of 19 disregard \$1,000 in resources.
Matching Resource Limit to the MSP Standard	Resources between the resource standard and the resource standard set forth in 1905(p)(1)(C) are disregarded.

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

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### **D. Income Standard Used**

The income standard used for this group is described in the Medically Needy Income Level RU.

#### E. Resource Standard Used

The resource standard used for this group is described in the Medically Needy Resource Level RU.

## F. Spenddown

The state allows individuals to deduct incurred medical and remedial expenses (spend down) to become eligible under this group. Spenddown is defined in the Handling of Excess Income (Spenddown) RU.

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

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G. Additional Information (optional)

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# MI - Submission Package - MI2024MS0006O - (MI-25-0100) - Eligibility

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# **Medicaid State Plan Eligibility**

Eligibility Groups - Medically Needy

### Medically Needy Parents and Other Caretaker Relatives

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

Parents and other caretaker relatives of dependent children who do not qualify as categorically needy.

CMS-10434 OMB 0938-1188

### **Package Header**

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The state covers the optional Medically Needy Parents and Other Caretaker Relatives eligibility group in accordance with the following provisions:

#### A. Characteristics

Individuals qualifying under this eligibility group must meet the following criteria:

- 1. Meet the definition of parent or caretaker relative, as described in the mandatory Parents and Other Caretaker Relatives eligibility group.
- 2. Are not otherwise eligible for categorically needy coverage under the state plan.
- 3. Have income at or below the medically needy income level and resources at or below the medically needy resource level.

### Medically Needy Parents and Other Caretaker Relatives

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## **B.** Financial Methodologies

### 1. The financial methodology used is:

- a. AFDC methodologies. Please refer as necessary to Non-MAGI Methodologies, completed by the state.
- 🔘 b. MAGI-like methodologies. Please refer as necessary to Non-MAGI Methodologies, completed by the state.
- 2. Less restrictive methodologies are used in calculating countable income.
- Yes
- No

The less restrictive income methodologies are:

Census Bureau wages are disregarded.

Description of disregard: Disregard Census Bureau wages for temporary employment related to census activities.

✓ A specified type of income is disregarded:

Name of income type:	Description:
Guaranteed Income Program	Disregard any income received from a guaranteed income program until the individual's participation in the program ends or the program is terminated, whichever is first.
Individual Development Account (IDA)	Disregard funds on deposit in an Individual Development Account (IDA), interest earned on an IDA, and matching funds deposited in the IDA.

- 3. Less restrictive methodologies are used in calculating countable resources.
- Yes
- O No

The less restrictive resource methodologies are:

✓ A specified type of resource is disregarded:

Name of resource type:	Description:
Guaranteed Income Program	Disregard as a resource any income received from a guaranteed income program until the individual's participation in the program ends or the program is terminated, whichever is first.
Individual Development Account (IDA)	Disregard as a resource funds on deposit in an Individual Development Account (IDA), interest earned on an IDA, and matching funds deposited in the IDA.

Name of resource type:	Description:
Payment for Planned Repair or Replacement of Property	Payment received for the planned repair or replacement of property that was lost, stolen, damaged, or destroyed. No time limit is imposed.
Un-salable Property	Un-salable property is not a countable resource. The property is un-salable when either: a) two knowledgeable sources state the property is un-salable due to a specified condition, or b) an actual sale attempt is made and no reasonable offer to purchase has been received. Conditional eligibility and repayment agreements are not required.
Single Day in Calendar Month Resource Eligibility	Resource eligibility exists for an entire calendar month if countable resources are equal to, or less than, the resource standard at any time during that calendar month.
Resource disregard of \$1,000	For medically needy caretaker relatives, disregard \$1,000 in resources.
Matching Resource Limit to the MSP Standard	Resources between the resource standard and the resource standard set forth in 1905(p)(1)(C) are disregarded.

### Medically Needy Parents and Other Caretaker Relatives

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### C. Income Standard Used

The income standard used for this group is described in the Medically Needy Income Level RU.

#### D. Resource Standard Used

The resource standard used for this group is described in the Medically Needy Resource Level RU.

### E. Spenddown

The state allows individuals to deduct incurred medical and remedial expenses (spend down) to become eligible under this group. Spenddown is defined in the Handling of Excess Income (Spenddown) RU.

### Medically Needy Parents and Other Caretaker Relatives

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## F. Additional Information (optional)

PRA Disclosure Statement: Centers for Medicare & Medicaid Services (CMS) collects this mandatory information in accordance with (42 U.S.C. 1396a) and (42 CFR 430.12); which sets forth the authority for the submittal and collection of state plans and plan amendment information in a format defined by CMS for the purpose of improving the state application and federal review processes, improve federal program management of Medicaid programs and Children's Health Insurance Program, and to standardize Medicaid program data which covers basic requirements, and individualized content that reflects the characteristics of the particular state's program. The information will be used to monitor and analyze performance metrics related to the Medicaid and Children's Health Insurance Program in efforts to boost program integrity efforts, improve performance and accountability across the programs. Under the Privacy Act of 1974 any personally identifying information obtained will be kept private to the extent of the law. According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1188. The time required to complete this information collection is estimated to range from 1 hour to 80 hours per response (see below), including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

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# MI - Submission Package - MI2024MS0006O - (MI-25-0100) - Eligibility

Summary

Reviewable Units Versions Correspondence Log Analyst Notes Approval Letter Transaction Logs

Related Actions

# Medicaid State Plan Eligibility

Eligibility Groups - Medically Needy

### Medically Needy Populations Based on Age, Blindness or Disability

MEDICAID | Medicaid State Plan | Eligibility | MI2024MS00060 | MI-25-0100

Individuals who are age 65 or older or who have blindness or a disability who do not qualify as categorically needy.

CMS-10434 OMB 0938-1188

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The state covers the optional Medically Needy Populations Based on Age, Blindness or Disability eligibility group in accordance with the following provisions:

#### A. Characteristics

Individuals qualifying under this eligibility group must meet the following criteria:

1.Meet at least one of the following:

a. Are age 65 or older;

b. Have blindness: or

c. Have a disability.

- 2. Are not otherwise eligible for categorically needy coverage under the state plan.
- 3. Have income at or below the medically needy income level and resources at or below the medically needy resource level.

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# B. Individuals Covered

The state covers the following populations:

- ☑ 1. Individuals age 65 or older
- 2. Individuals with blindness
- ☑ 3. Individuals who have a disability

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## C. Financial Methodologies

 ${\bf 1.}\ The\ state\ uses\ the\ same\ financial\ methodology\ for\ all\ individuals\ covered.$ 

Yes

O No

2. The financial methodology used is:

 $a. \ SSI \ methodologies. \ Please \ refer \ as \ necessary \ to \ Non-MAGI \ Methodologies, \ completed \ by \ the \ state.$ 

b. Less restrictive methodologies are used in calculating countable income.

Yes No

The less restrictive income methodologies are:

✓ Census Bureau wages are disregarded.

Description of disregard: Disregard

Disregard Census Bureau wages for temporary employme nt related to census activities.

A specified type of income is disregarded:

Name of income type:	Description:
Guaranteed Income Program	Disregard any income received from a guaranteed income program until the individual's participation in the program ends or the program is terminated, whichever is first.
Individual Development Account (IDA)	Disregard funds on deposit in an Individual Development Account (IDA), interestearned on an IDA, and matching funds deposited in the IDA.

c. Less restrictive methodologies are used in calculating countable resources.

Yes No

The less restrictive resource methodologies are:

A specified type of resource is disregarded:

Name of resource type:	Description:
Guaranteed Income Program	Disregard as a resource any income received from a guaranteed income program until the individual's participation in the program ends or the program is terminated, whichever is first.
Individual Development Account (IDA)	Disregard as a resource funds on deposit in an Individual Development Account (IDA), interestearned on an IDA, and matching funds deposited in the IDA.
Payment for Planned Repair or Replacement of Property	Payment received for the planned repair or replacement of property that was lost, stolen, damaged, or destroyed. No time limit is imposed.
Un-salable Property	Un-salable property is not a countable resource. The property is unsalable when either: a) two knowledgeable sources state the property is unsalable due to a specified condition, or b) an actual sale attempt is made and no reasonable offer to purchase has been received. Conditional eligibility and repayment agreements are not required.
Single Day in Calendar Month Resource Eligibility	Resource eligibility exists for an entire calendar month if countable resources are equal to, or less than, the resource standard at any time during that calendar month.
Matching Resource Limit to the MSP Standard	Resources between the resource standard and the resource standard set forth in 1905(p) (1)(C) are disregarded.

✓ A beneficiary of a "qualified state long-term care insurance partnership" policy (partnership policy), as defined in section 1917(b)(1)(C) of the Social Security Act and 45 CFR 144.200 et seq., is provided a resource disregard, equal to the amount of the insurance benefit payments made to or on behalf of the individual from the partnership policy.

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### **D. Income Standard Used**

The income standard used for this group is described in the Medically Needy Income Level RU.

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### **E. Resource Standard Used**

The resource standard used for this group is described in the Medically Needy Resource Level RU.

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# F. Spenddown

The state allows individuals to deduct incurred medical and remedial expenses (spend down) to become eligible under this group. Spenddown is defined in the Handling of Excess Income (Spenddown) RU.

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**G.** Additional Information (optional)

PRA Disclosure Statement: Centers for Medicare & Medicaid Services (CMS) collects this mandatory information in accordance with (42 U.S.C. 1396a) and (42 CFR 430.12); which sets forth the authority for the submittal and collection of state plans and plan amendment information in a format defined by CMS for the purpose of improving the state application and federal review processes, improve federal program management of Medicaid programs and Children's Health Insurance Program, and to standardize Medicaid program data which covers basic requirements, and individualized content that reflects the characteristics of the particular state's program. The information will be used to monitor and analyze performance metrics related to the Medicaid and Children's Health Insurance Program in efforts to boost program integrity efforts, improve performance and accountability across the programs. Under the Privacy Act of 1974 any personally identifying information obtained will be kept private to the extent of the law. According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1188. The time required to complete this information collection is estimated to range from 1 hour to 80 hours per response (see below), including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

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