## Title Page for the State’s SUD Demonstration or SUD Components of Broader Demonstration

<table>
<thead>
<tr>
<th>State</th>
<th>Louisiana</th>
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</thead>
<tbody>
<tr>
<td>Demonstration name</td>
<td>Healthy Louisiana Substance Use Disorder 1115 Demonstration</td>
</tr>
<tr>
<td>Approval date for demonstration</td>
<td>February 1, 2018</td>
</tr>
<tr>
<td>Approval period for SUD</td>
<td>February 1, 2018 – December 31, 2022</td>
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The goal of this demonstration is for Louisiana to maintain critical access to opioid use disorder (OUD) and other substance use disorder (SUD) services and continue delivery system improvements for these services to provide more coordinated and comprehensive OUD/SUD treatment for Medicaid beneficiaries. This demonstration will provide the state with authority to provide high-quality, clinically appropriate SUD treatment services for short-term residents in residential and inpatient treatment settings that qualify as an Institution for Mental Diseases (IMD). It will also build on the state’s existing efforts to improve models of care focused on supporting individuals in the community and home, outside of institutions and strengthen a continuum of SUD services based on the American Society of Addiction Medicine (ASAM) criteria or other comparable nationally recognized assessment and placement tools that reflect evidence-based clinical treatment guidelines.

During the demonstration period, Louisiana seeks to achieve the following:

- Increase enrollee access to and utilization of appropriate OUD/SUD treatment services based on the ASAM Criteria;
- Decreased use of medically inappropriate and avoidable high-cost emergency department and hospital services by enrollees with OUD/SUD;
- Increased initiation of follow-up after discharge from emergency department for alcohol or other drug dependence; and
- Reduced readmission rates for OUD/SUD treatment.
### 2. Proposed SUD Narrative Information on Implementation, by Milestone or Reporting Topic

<table>
<thead>
<tr>
<th>Summary of proposed modification</th>
<th>Related metric (if any)</th>
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<tbody>
<tr>
<td><strong>1. Assessment of Need and Qualification for SUD Services</strong></td>
<td></td>
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<tr>
<td>CMS provided written approval on 4/17/2020 for deviations to the CMS-provided technical specifications for metrics reporting.</td>
<td>5- Medicaid Beneficiaries Treated in an IMD for SUD</td>
<td>To ensure all SUD Residential Treatment services available through Louisiana Medicaid are captured in this metric, the following (5) Residential SUD Treatment service HCPCS codes (H0011, H0012, H2013, H2034, H2036) were added to the HCPCS Codes list in step 1b. To address an issue with the use of incorrect POS codes on SUD Outpatient Treatment claims, modification was made to step 1a to require SUD Residential Treatment HCPCS codes H0011, H0012, H0019, H2013, H2034, H2036 on claims using POS 55.</td>
</tr>
<tr>
<td>☒ The state has reviewed the corresponding prompts for narrative information in the SUD Monitoring Report Template and confirms that it will report the narrative information with the modifications described above.</td>
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| **2. Access to Critical Levels of Care for OUD and other SUDs (Milestone 1)** | | |
| CMS provided written approval on 4/17/2020 for deviations to the CMS-provided technical specifications for metrics reporting. | 6- Any SUD Treatment, 10-Residential and Inpatient Services, and 36- ALOS in IMDs | To ensure all SUD Residential Treatment services available through Louisiana Medicaid are captured in this metric, the following (5) Residential SUD Treatment service HCPCS codes (H0011, H0012, H2013, H2034, H2036) were added to the HCPCS Codes list in step 1b. To address an issue with the use of incorrect POS codes on SUD Outpatient Treatment claims, modification was made to step 1a to require SUD Residential Treatment HCPCS codes H0011, H0012, H0019, H2013, H2034, H2036 on claims using POS 55. |
| ☒ The state has reviewed the corresponding prompts for narrative information in the SUD Monitoring Report Template and confirms that it will report the narrative information with the modifications described above. | ☐ The state has reviewed the corresponding prompts for narrative information in the SUD Monitoring Report Template and confirms that it will report the narrative information as requested (no modifications). |

<p>| <strong>3. Use of Evidence-based, SUD-specific Patient Placement Criteria (Milestone 2)</strong> | | |
| CMS provided written approval on 4/17/2020 for deviations to the CMS-provided technical specifications for metrics reporting. | | |
| ☒ The state has reviewed the corresponding prompts for narrative information in the SUD Monitoring Report Template and confirms that it will report the narrative information with the modifications described above. | ☐ The state has reviewed the corresponding prompts for narrative information in the SUD Monitoring Report Template and confirms that it will report the narrative information as requested (no modifications). |</p>
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<td><strong>4. Use of Nationally Recognized SUD-specific Program Standards to Set Provider Qualifications for Residential Treatment Facilities (Milestone 3)</strong></td>
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<td><strong>5. Sufficient Provider Capacity at Critical Levels of Care including for Medication Assisted Treatment for OUD (Milestone 4)</strong></td>
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<td><strong>6. Implementation of Comprehensive Treatment and Prevention Strategies to Address Opioid Abuse and OUD (Milestone 5)</strong></td>
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<td><strong>7. Improved Care Coordination and Transitions between Levels of Care (Milestone 6)</strong></td>
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<td><strong>8. SUD Health Information Technology (Health IT)</strong></td>
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<td><strong>9. Other SUD-related Metrics</strong></td>
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<td><strong>10. Budget Neutrality</strong></td>
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**11. SUD-Related Demonstration Operations and Policy**

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☑ The state has reviewed the corresponding prompts for narrative information in the SUD Monitoring Report Template and confirms that it will report the narrative information as requested (no modifications).

**12. SUD Demonstration Evaluation Update**

☐ The state has reviewed the corresponding prompts for narrative information in the SUD Monitoring Report Template and confirms that it will report the narrative information with the modifications described above.

☑ The state has reviewed the corresponding prompts for narrative information in the SUD Monitoring Report Template and confirms that it will report the narrative information as requested (no modifications).

**13. Other Demonstration Reporting**

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<td><strong>14. Notable State Achievements and/or Innovations</strong></td>
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3. **Acknowledgement of Budget Neutrality Reporting**

☒ The state has reviewed the Budget Neutrality workbook provided by the project officer and understands the expectations for quarterly and annual monitoring reports. The state will provide the requested budget neutrality information (no modifications).

4. **Retrospective Reporting**

If a state’s monitoring protocol is approved after its first quarterly monitoring report submission date, the state should report data to CMS retrospectively for any prior quarters of SUD demonstration implementation. States are expected to submit retrospective metrics data in the state’s second monitoring report submission after monitoring protocol approval, or propose an alternative plan for reporting retrospectively on its SUD demonstration.

In the monitoring report submission containing retrospective metrics data, the state should also provide a general assessment of metrics trends from the start of the state’s demonstration through the end of the current reporting period. The state should report this information in Part B of its report submission (Table 3: Narrative Information on Implementation, by Milestone and Reporting Topic). This general assessment is not intended to be a comprehensive description of every trend observed in metrics data (for example, unlike other monitoring report submissions, the state is not required to describe all metrics changes (+ or greater than 2 percent). Rather, the assessment is an opportunity for states to provide context for its retrospective metrics data, to support CMS’s review and interpretation. For example, consider a state that submits data showing an increase in the number of medication assisted treatment (MAT) providers (Metric #14) over the course of the retrospective reporting period. The state may decide to highlight this trend to CMS in Part B of its report (under Milestone 4) by briefly summarizing the trend and providing context that during this period, the state implemented a grant that supported training for new MAT providers throughout the state.

☒ The state will report retrospectively for any quarters prior to monitoring protocol approval as described above, in the state’s second monitoring report submission after protocol approval.

☐ The state proposes an alternative plan to report retrospectively for any quarters prior to monitoring protocol approval: *Insert narrative description of proposed alternative plan for retrospective reporting. State should provide justification for its proposed alternative plan.*

5. **Reporting SUD Demonstration Metrics and Narrative Information**

The state should review the guidance in Appendix A of the instructions document in order to attest it will follow CMS’s guidance on reporting metrics and narrative information, or propose any deviations. The state should complete Table A below to reflect its proposed reporting schedule for the duration of its SUD demonstration approval period.

☒ The state has completed the table below according to the guidance in Appendix A of the instructions document and attests to reporting metrics and narrative information in its quarterly and annual reports according as described.

☐ The state has reviewed Appendix A of the instructions document and completed the table below with the following deviations: *Insert narrative description of proposed changes to reporting. State should provide justification for any proposed deviation.*

**Table A. Louisiana reporting in quarterly and annual monitoring reports**
<table>
<thead>
<tr>
<th>Dates of reporting quarter</th>
<th>SUD DY</th>
<th>Report due (per STCs schedule)</th>
<th>Measurement period associated with SUD information in report, by reporting category</th>
</tr>
</thead>
</table>
| February 1, 2018 – March 30, 2018 | DY1 Q1 | 5/30/2018 | - Narrative information: SUD DY1 Q1  
- Grievances and appeals: None*  
- Other monthly and quarterly metrics: None*  
- Annual metrics that are established quality measures: None*  
- Other annual metrics: None* |
| April 1, 2018 – June 30, 2018 | DY1 Q2 | 8/30/2018 | - Narrative information: SUD DY1 Q2  
- Grievances and appeals: None*  
- Other monthly and quarterly metrics: None*  
- Annual metrics that are established quality measures: None*  
- Other annual metrics: None* |
| July 1, 2018 – September 30, 2018 | DY1 Q3 | 11/30/2018 | - Narrative information: SUD DY1 Q3  
- Grievances and appeals: None*  
- Other monthly and quarterly metrics: None*  
- Annual metrics that are established quality measures: None*  
- Other annual metrics: None* |
| October 1, 2018 – December 31, 2018 | DY1 Q4 (annual report) | 3/30/2019 | - Narrative information: SUD DY1 Q4 and DY1  
- Grievances and appeals: None*  
- Other monthly and quarterly metrics: None*  
- Annual metrics that are established quality measures: None*  
- Other annual metrics: None* |
| January 1, 2019 – March 31, 2019 | DY2 Q1 | 5/30/2019 | - Narrative information: SUD DY2 Q1  
- Grievances and appeals: None*  
- Other monthly and quarterly metrics: None*  
- Annual metrics that are established quality measures: None*  
- Other annual metrics: None* |
| April 1, 2019 – June 30, 2019 | DY2 Q2 | 8/29/2019 | - Narrative information: SUD DY2 Q2  
- Grievances and appeals: None*  
- Other monthly and quarterly metrics: None*  
- Annual metrics that are established quality measures: None*  
- Other annual metrics: None* |
- Grievances and appeals: None*  
- Other monthly and quarterly metrics: None*  
- Annual metrics that are established quality measures: None*  
- Other annual metrics: None* |
| October 1, 2019 – December 31, 2019 | DY2 Q4 (annual report) | 3/30/2020 | - Narrative information: SUD DY2 Q4 and DY2  
- Grievances and appeals: SUD DY2 Q4  
- Other monthly and quarterly metrics: SUD DY2 Q3  
- Annual metrics that are established quality measures: None  
- Other annual metrics: None |
| January 1, 2020 – March 31, 2020 | DY3 Q1 | 5/30/2020 | - Narrative information: SUD DY3 Q1  
- Grievances and appeals: SUD DY3 Q1  
- Other monthly and quarterly metrics: SUD DY2 Q4  
- Annual metrics that are established quality measures: None  
- Other annual metrics: SUD DY2 |
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| April 1, 2020 – June 30, 2020 | DY3 Q2 | 8/29/2020 | ● Narrative information: SUD DY3 Q2  
 ● Grievances and appeals: SUD DY3 Q2  
 ● Other monthly and quarterly metrics: SUD DY3 Q1  
 ● Annual metrics that are established quality measures: SUD DY2 (calculated for CY 2019)  
 ● Other annual metrics: None |
| July 1, 2020 – September 30, 2020 | DY3 Q3 | 11/29/2020 | ● Narrative information: SUD DY3 Q3  
 ● Grievances and appeals: SUD DY3 Q3  
 ● Other monthly and quarterly metrics: SUD DY3 Q2  
 ● Annual metrics that are established quality measures: None  
 ● Other annual metrics: None |
| October 1, 2020 – December 31, 2020 | DY3 Q4 (annual report) | 3/30/2021 | ● Narrative information: SUD DY3 Q4 and DY3  
 ● Grievances and appeals: SUD DY3 Q4  
 ● Other monthly and quarterly metrics: SUD DY3 Q3  
 ● Annual metrics that are established quality measures: None  
 ● Other annual metrics: SUD DY3 |
| January 1, 2021 – March 31, 2021 | DY4 Q1 | 5/30/2021 | ● Narrative information: SUD DY4 Q1  
 ● Grievances and appeals: SUD DY4 Q1  
 ● Other monthly and quarterly metrics: SUD DY3 Q4  
 ● Annual metrics that are established quality measures: None  
 ● Other annual metrics: SUD DY3 |
| April 1, 2021 – June 30, 2021 | DY4 Q2 | 8/29/2021 | ● Narrative information: SUD DY4 Q2  
 ● Grievances and appeals: SUD DY4 Q2  
 ● Other monthly and quarterly metrics: SUD DY4 Q1  
 ● Annual metrics that are established quality measures: SUD DY3 (calculated for CY 2020)  
 ● Other annual metrics: None |
 ● Grievances and appeals: SUD DY4 Q3  
 ● Other monthly and quarterly metrics: SUD DY4 Q2  
 ● Annual metrics that are established quality measures: None  
 ● Other annual metrics: None |
| October 1, 2021 – December 31, 2021 | DY4 Q4 (annual report) | 3/30/2022 | ● Narrative information: SUD DY4 Q4 and DY4  
 ● Grievances and appeals: SUD DY4 Q4  
 ● Other monthly and quarterly metrics: SUD DY4 Q3  
 ● Annual metrics that are established quality measures: None  
 ● Other annual metrics: None |
| January 1, 2022 – March 31, 2022 | DY5 Q1 | 5/30/2022 | ● Narrative information: SUD DY5 Q1  
 ● Grievances and appeals: SUD DY5 Q1  
 ● Other monthly and quarterly metrics: SUD DY4 Q4  
 ● Annual metrics that are established quality measures: None  
 ● Other annual metrics: SUD DY4 |
| April 1, 2022 – June 30, 2022 | DY5 Q2 | 8/29/2022 | ● Narrative information: SUD DY5 Q2  
 ● Grievances and appeals: SUD DY5 Q2  
 ● Other monthly and quarterly metrics: SUD DY5 Q1  
 ● Annual metrics that are established quality measures: SUD DY4 (calculated for CY 2021)  
 ● Other annual metrics: None |
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| July 1, 2022 – September 30, 2022 | DY5 Q3 | 11/29/2022 | • Narrative information: SUD DY5 Q3  
• Grievances and appeals: SUD DY5 Q3  
• Other monthly and quarterly metrics: SUD DY5 Q2  
• Annual metrics that are established quality measures: None  
• Other annual metrics: None |
| October 1, 2022 – December 31, 2022 | DY5 Q4 (annual report) | 3/30/2023 | • Narrative information: SUD DY5 Q4 and DY5  
• Grievances and appeals: SUD DY5 Q4  
• Other monthly and quarterly metrics: SUD DY5 Q3  
• Annual metrics that are established quality measures: None  
• Other annual metrics: None |

*Due to timing of the report due dates, submission of the metrics and data workbook is pending an approved monitoring protocol.*