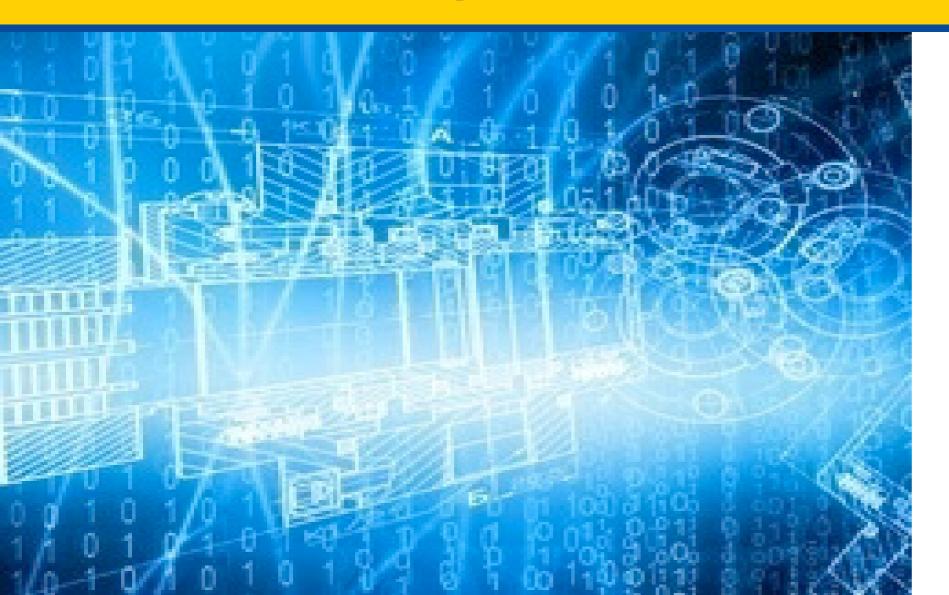




September 2023 Medicaid and CHIP Enrollment Trends Snapshot



Center for Medicaid and CHIP Services

Enrollment Snapshot

- To monitor states' progress after the end of the Medicaid continuous enrollment condition and states' return to regular eligibility operations, including conducting full renewals, this Enrollment Snapshot captures high level information on the most recently submitted month of Performance Indicator Enrollment Data¹ within the context of trends prior to the COVID-19 public health emergency (PHE), as well as trends prior to the end of the Medicaid continuous enrollment condition,^{2,3} focusing on:
 - Total Medicaid and CHIP enrollment;
 - Medicaid enrollment;
 - CHIP enrollment;
 - Adult enrollment; and
 - Child enrollment.
- This analysis also captures high level information on the trend in the number of Medicaid and CHIP applications received by states.

¹ Performance Indicator Enrollment Data counts individuals receiving full-scope and comprehensive Medicaid and CHIP benefits.

² February 2020 serves as the baseline prior to the impacts of the COVID-19 pandemic and the enactment of the Families First Coronavirus Response Act (FFCRA) in March 2020. March 2023 serves as the baseline before states began disenrolling individuals from Medicaid coverage after the end of the Medicaid continuous enrollment condition. For more information, please visit https://www.medicaid.gov/resources-for-states/coronavirus-disease-2019-covid-19/unwinding-and-returning-regular-operations-after-covid-19/index.html.

³ Section 6008 of FFCRA included a Medicaid continuous enrollment condition through March 31, 2023, and states that complied received a temporary federal medical assistance percentage (FMAP) increase.

Key Findings

- In September 2023, **88,414,773** individuals were enrolled in Medicaid and CHIP.¹
 - 81,408,432 individuals were enrolled in Medicaid in September 2023, a decrease of 1,621,776 individuals (2.0%) from August 2023.
 - 7,006,341 individuals were enrolled in CHIP in September 2023, an increase of 28,391 individuals (0.4%) from August 2023.²
- As of September 2023, enrollment in Medicaid and CHIP has decreased by **5,435,967** individuals since March 2023, the final month of the Medicaid continuous enrollment condition under the Families First Coronavirus Response Act (FFCRA) and amended by the Consolidated Appropriations Act, 2023.³
 - Medicaid enrollment has decreased by 5,309,005 individuals (6.1%).
 - CHIP enrollment has decreased by **126,962** individuals (1.8%).
- Between February 2020 and March 2023, enrollment in Medicaid and CHIP increased by 22,975,671 individuals (32.4%) to 93,850,740.
 - Medicaid enrollment increased by 22,637,644 individuals (35.3%).
 - CHIP enrollment increased by 338,027 individuals (5.0%).

Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data as of November 7, 2023.

¹ Performance Indicator Enrollment Data counts individuals receiving full-scope and comprehensive Medicaid and CHIP benefits.

² The September 2023 increase in CHIP enrollment is primarily driven by New York, Virginia, Texas, Florida, and Nevada. In New York, CHIP enrollment increased by 1.7 percent (9,519 individuals). In Virginia, CHIP enrollment increased by 3.9 percent (7,320 individuals). In Texas, CHIP enrollment increased by 4.8 percent (14,341 individuals). In Florida, CHIP enrollment increased by 10.1 percent (10,287 individuals). In Nevada, CHIP enrollment increased by 18.2 percent (8,313 individuals).

³ Families First Coronavirus Response Act, Pub. L. No. 116-127, Sec 6008, Temporary Increase of Medicaid FMAP. Note that Sec. 6008 of the FFCRA is amended by the Consolidated Appropriations Act, Pub. L. No. 117-328.

Key Findings (continued)

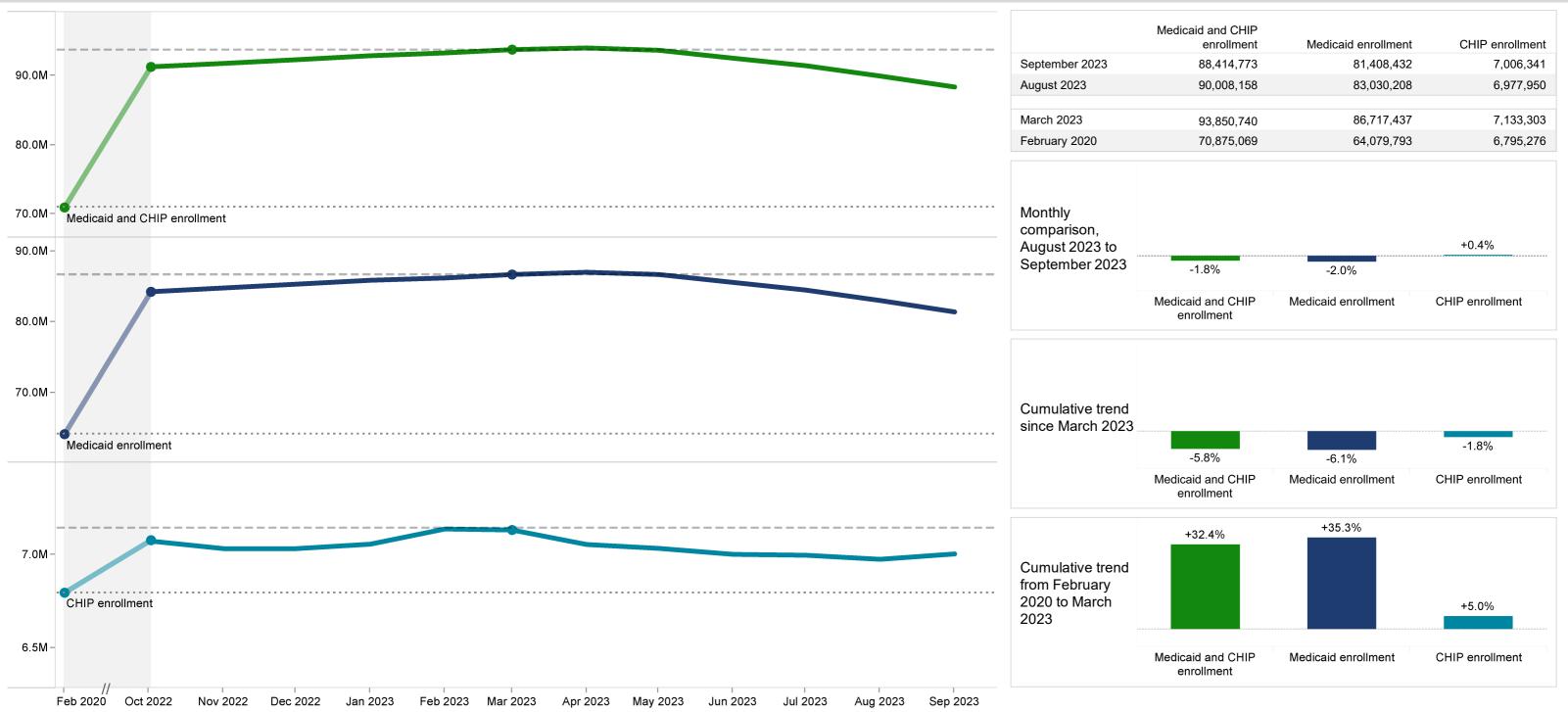
- In September 2023, **2,946,130** applications for Medicaid and CHIP were submitted directly to states.¹
 - The number of applications submitted directly to states was 1.2 percent lower in September 2023 compared to August 2023.
- In September 2023, **170,974** applications were transferred from the Federally Facilitated Marketplace (FFM) to states.²
 - The number of transferred applications was 9.9 percent lower in September 2023 compared to August 2023.

Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data as of November 7, 2023.

¹ These counts include applications received by 50 states and the District of Columbia. For additional information, please see Figure 4.

² These counts include account transfer data from 33 states that use the federal healthcare.gov platform. For additional information, please see Figure 6.

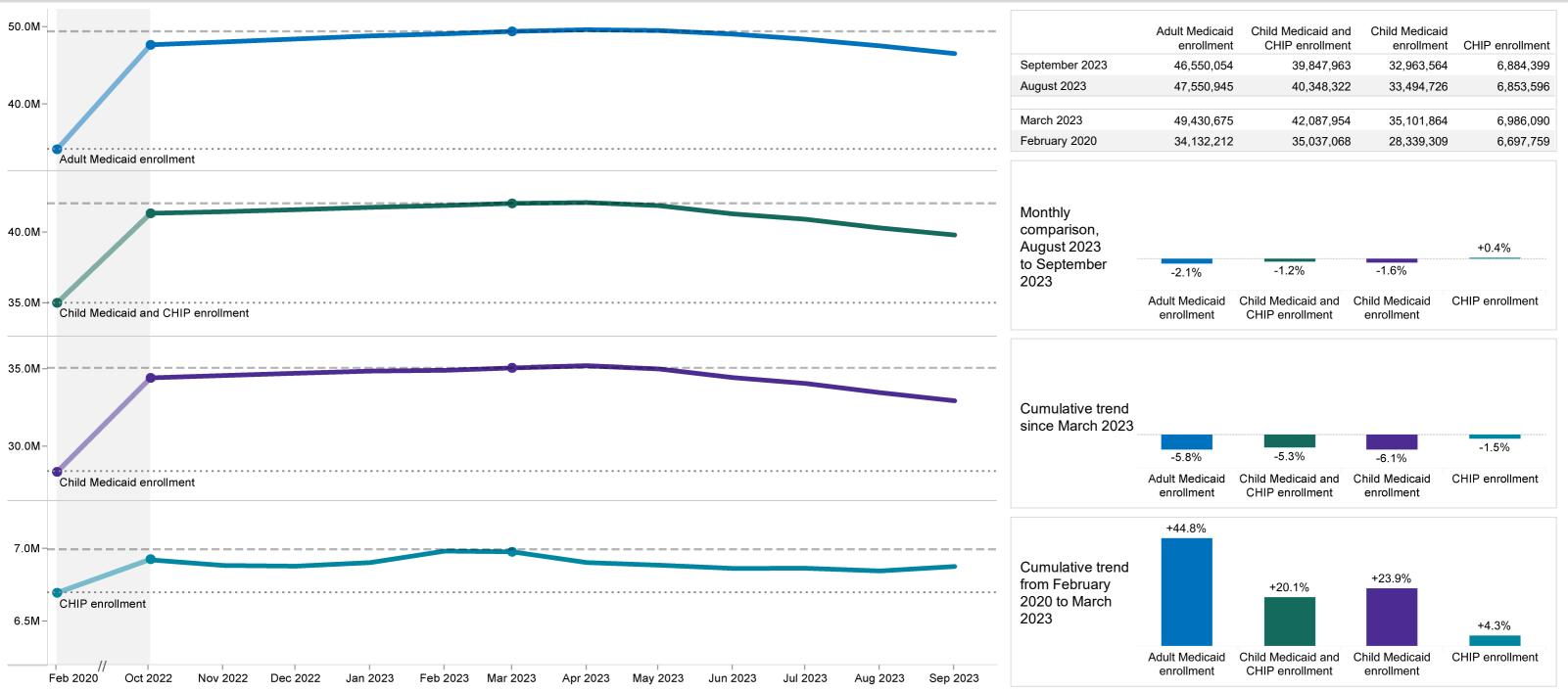
Figure 1. National Medicaid and CHIP enrollment, February 2020 to September 2023, CMS Performance Indicators Data



Note: This analysis includes preliminary enrollment data from 50 states and the District of Columbia. February 2020 serves as the baseline of enrollment prior to the impacts of the COVID-19 pandemic and the Families First Coronavirus Response Act (FFCRA) Medicaid continuous enrollment condition. The grey area on the line graphs represents the overall trend between February 2020 and October 2022, and is included to provide additional context to the annual trend from October 2022 to September 2023. March 2023 serves as the baseline of enrollment prior to the end of FFCRA's Medicaid continuous enrollment condition, after which states may initiate the disenrollment of individuals who have not had their Medicaid eligibility successfully renewed in the past 12 months. For additional information on Medicaid and CHIP enrollment from December 2019 to September 2023, please see Appendix A.

Data Context: The September 2023 increase in CHIP enrollment is primarily driven by New York, Virginia, Texas, Florida, and Nevada. In New York, CHIP enrollment increased by 1.7 percent (9,519 individuals). In Virginia, CHIP enrollment increased by 3.9 percent (7,320 individuals). In Nevada, CHIP enrollment increased by 4.8 percent (8,313 individuals). In Florida, CHIP enrollment increased by 10.1 percent (10,287 individuals). In Nevada, CHIP enrollment increased by 18.2 percent (8,313 individuals).

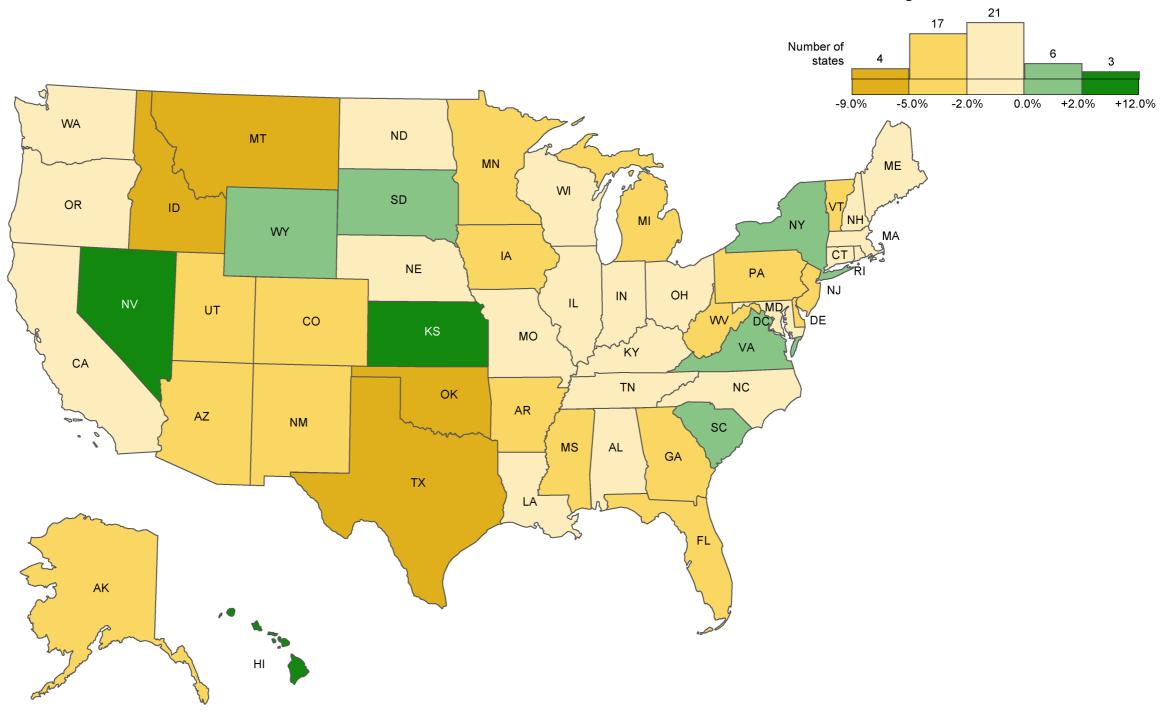
Figure 2. National adult and child enrollment in Medicaid and CHIP, February 2020 to September 2023, CMS Performance Indicator Data



Note: This analysis includes preliminary enrollment data from 49 states and the District of Columbia. Arizona is excluded because the state did not report the breakouts for adult and child enrollment between February 2020 and September 2023. February 2020 serves as the baseline of enrollment prior to the impacts of the COVID-19 pandemic and the Families First Coronavirus Response Act (FFCRA) Medicaid continuous enrollment condition. The grey area on the line graphs represents the overall trend between February 2020, and October 2022, and is included to provide additional context to the annual trend from October 2022 to September 2023. March 2023 serves as the baseline of enrollment prior to the end of FFCRA's Medicaid continuous enrollment condition, after which states may initiate the disenrollment of individuals who have not had their Medicaid eligibility successfully renewed in the past 12 months. For additional information on Medicaid and CHIP enrollment from December 2019 to September 2023, please see Appendix B.

Data Context: The September 2023 decrease in Child Medicaid and CHIP enrollment is primarily driven by Texas, where Child Medicaid enrollment decreased by 4.7 percent (173,793 individuals). The September 2023 increase in CHIP enrollment is primarily driven by New York, Virginia, Texas, Florida, and Nevada. In New York, CHIP enrollment increased by 1.7 percent (9,519 individuals). In Virginia, CHIP enrollment increased by 3.9 percent (7,320 individuals). In Texas, CHIP enrollment increased by 4.8 percent (14,341 individuals). In Florida, CHIP enrollment increased by 10.1 percent (10,287 individuals). In Nevada, CHIP enrollment increased by 18.2 percent (8,313 individuals).

Nationally, total Medicaid and CHIP enrollment decreased by 1.8 percent from August 2023 to September 2023. In 3 states, total Medicaid and CHIP enrollment increased by more than 2 percent. (1) In 5 states and the District of Columbia, total Medicaid and CHIP enrollment increased by less than 2 percent. In 21 states, total Medicaid and CHIP enrollment decreased by less than 2 percent. In 17 states, total Medicaid and CHIP enrollment decreased between 2 and 5 percent. In 4 states, total Medicaid and CHIP enrollment decreased by more than 5 percent. (2)



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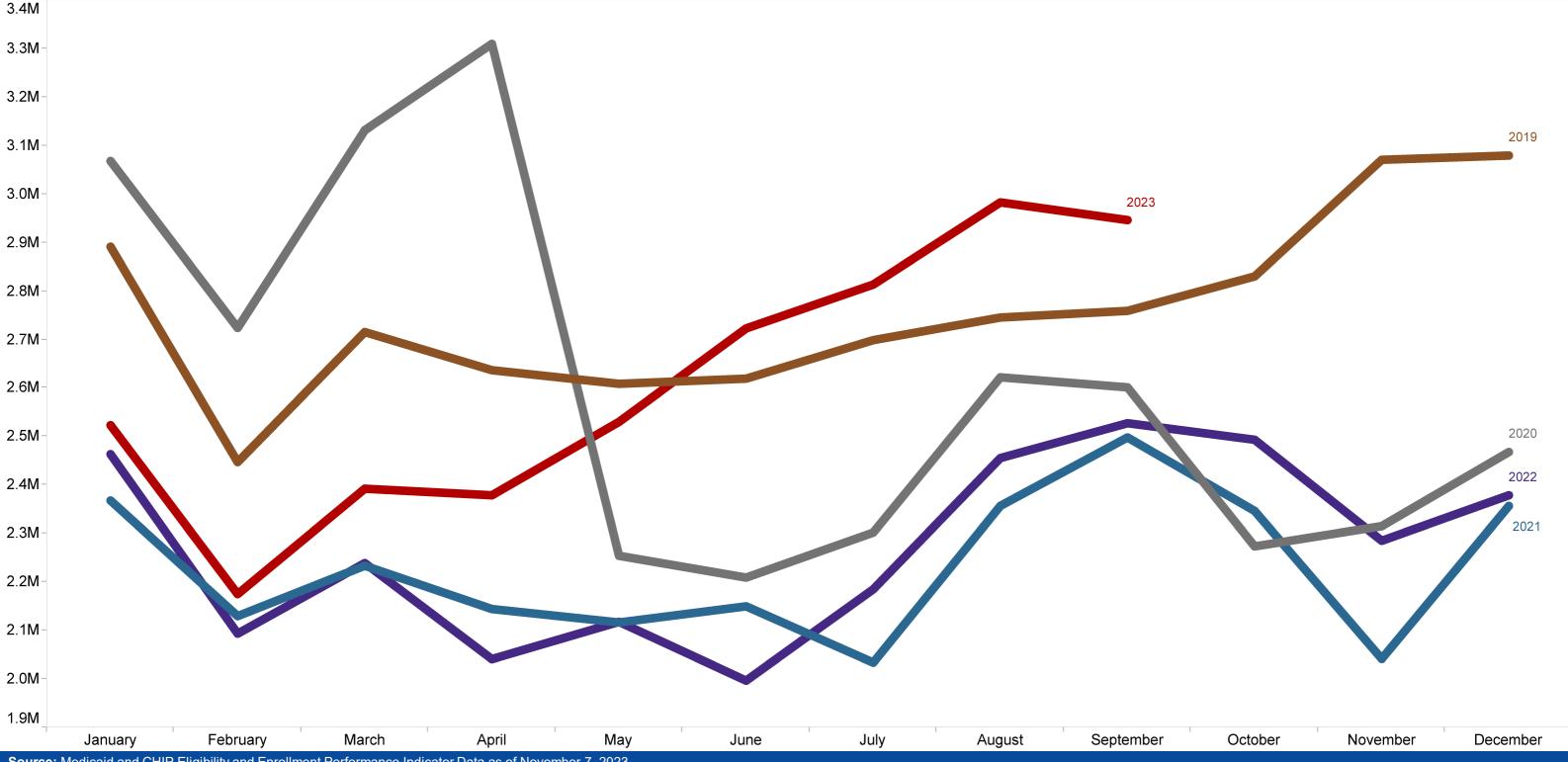
Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data as of November 7, 2023.

Note: This analysis includes preliminary enrollment data from 50 states and the District of Columbia.

Data Context: (1) In Hawaii, total Medicaid and CHIP enrollment increased by 4.0 percent (17,586 individuals). In Nevada, total Medicaid and CHIP enrollment increased by 9.4 percent (76,474 individuals). In Kansas, total Medicaid and CHIP enrollment increased by 11.7 percent (51,101 individuals). (2) In Montana, total Medicaid and CHIP enrollment decreased by 5.7 percent (16,010 individuals). In Oklahoma, total Medicaid and CHIP enrollment decreased by 5.8 percent (69,679 individuals). In Idaho, total Medicaid and CHIP enrollment decreased by 8.9 percent (30,431 individuals).

Percent change in Medicaid and CHIP enrollment

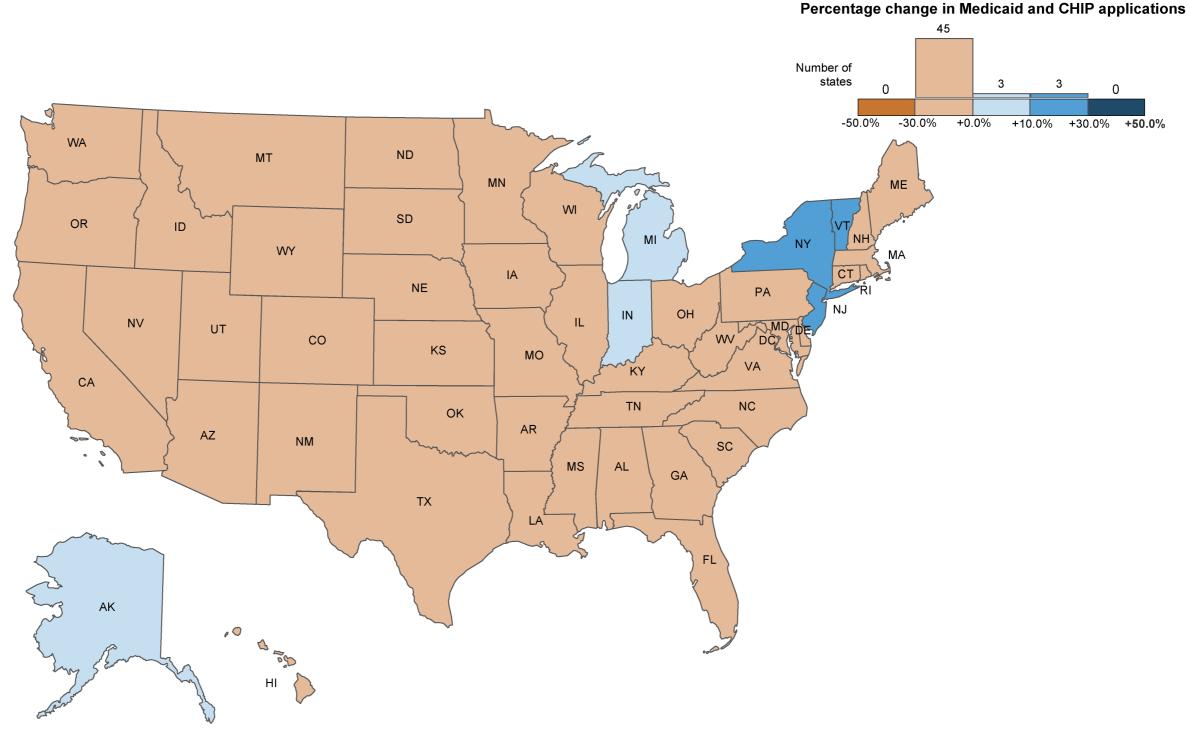
Figure 4. National Medicaid and CHIP applications submitted directly to states from 2019 to 2023, CMS Performance Indicator Data



Note: Applications submitted directly to states include applications received by any state agency to make Medicaid or CHIP eligibility determinations, including the Medicaid agency, a separate CHIP agency, or a state-based marketplace. Applications transferred from the FFM are not included. This analysis includes preliminary data from 50 states and the District of Columbia. Fluctuations in state-reported Medicaid and CHIP applications may be observed throughout a given year as a result of open enrollment activities or other seasonal changes.

Data Context: Tennessee did not report applications data in January and February 2019. Maine did not report applications data in June 2020. Kansas did not report applications data from January 2019 to April 2023.

Nationally, the number of Medicaid and CHIP applications submitted directly to states was about 1.2 percent lower in September 2023 compared to August 2023. In 44 states and the District of Columbia, applications decreased by less than 30 percent. In 3 states, applications increased by less than 10 percent. In 3 states, applications increased between 10 to 30 percent.

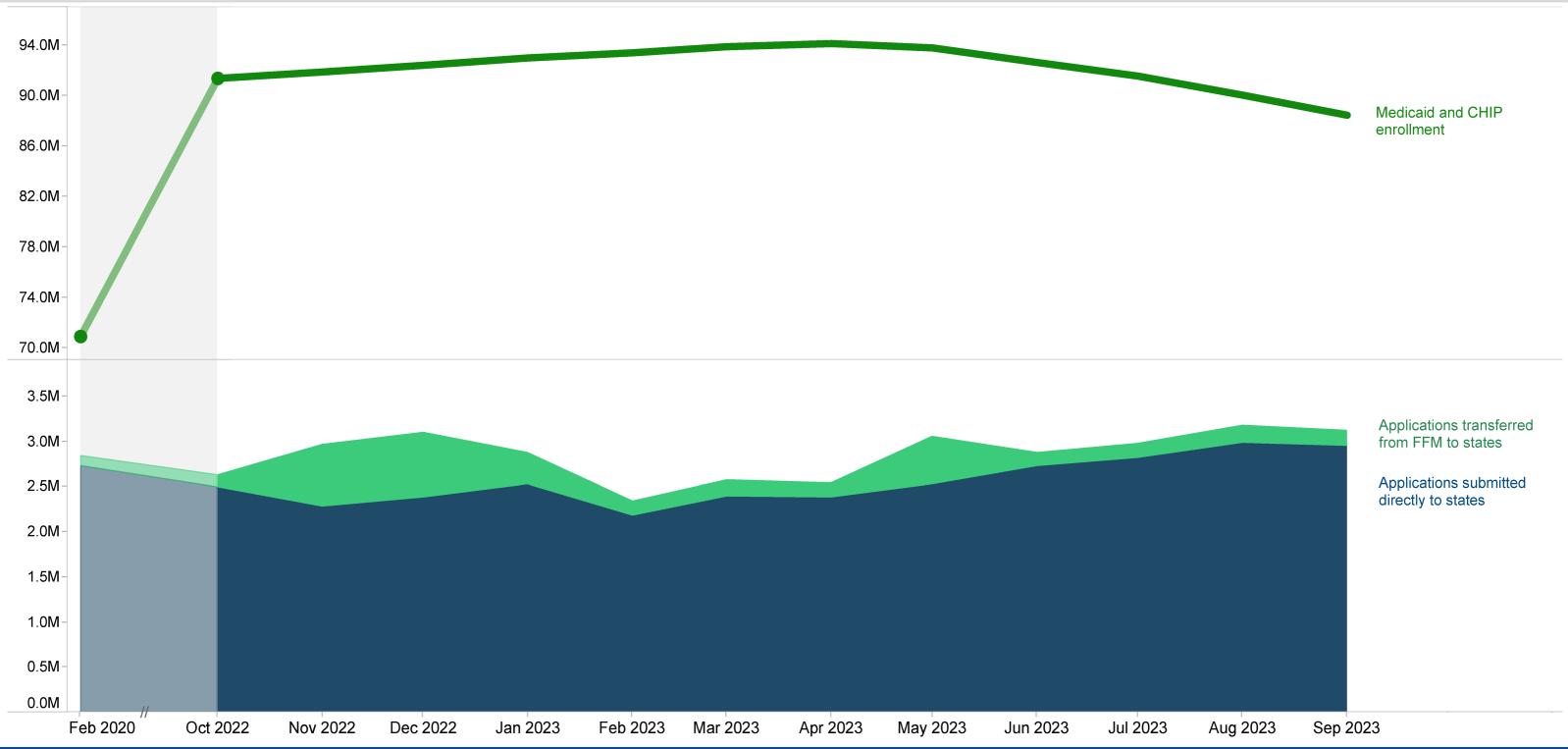


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Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data as of November 7, 2023.

Note: Applications submitted directly to states include applications received by any state agency to make Medicaid or CHIP eligibility determinations, including the Medicaid agency, a separate CHIP agency, or a state-based marketplace. Applications transferred from the FFM are not included. This analysis includes preliminary data from 50 states and the District of Columbia.

Figure 6. Comparison of Medicaid and CHIP enrollment with the number of applications received, February 2020 to September 2023, CMS Performance Indicator Data



Note: Applications submitted directly to states include applications received by any state agency to make Medicaid or CHIP eligibility determinations, including the Medicaid agency, a separate CHIP agency, or a state-based marketplace. Applications transferred from the FFM to states include the total number of accounts electronically transferred from the FFM to states for Medicaid or CHIP. This analysis includes preliminary enrollment and applications data from 50 states and the District of Columbia. The grey area on the graphs represents the overall trend between February 2020 and October 2022, and is included to provide additional context to the annual trend from October 2022 to September 2023. **Data Context:** Maine did not report applications data in June 2020. Kansas did not report applications data from February 2020 to April 2023.

Appendices

Appendix A. National Med	dicaid and CHIP enrollment, De	cember 2019 to September	2023			
Date	Medicaid and CHIP enrollment	Medicaid enrollment	CHIP enrollment	Date	Medicaid and CHIP enrollment	Medicaid enrollment
December 2019	70,831,958	64,126,472	6,705,486	January 2023	92,960,189	85,902,017
January 2020	70,970,464	64,254,880	6,715,584	February 2023	93,366,621	86,227,988
February 2020	70,875,069	64,079,793	6,795,276	March 2023	93,850,740	86,717,437
March 2020	71,182,012	64,336,771	6,845,241	April 2023	94,097,796	87,041,383
April 2020	72,609,184	65,721,092	6,888,092	May 2023	93,754,342	86,718,505
May 2020	73,697,946	66,841,246	6,856,700	June 2023	92,598,553	85,594,411
June 2020	74,827,415	67,995,519	6,831,896	July 2023	91,514,537	84,514,991
July 2020	75,722,884	68,876,785	6,846,099	August 2023	90,008,158	83,030,208
August 2020	76,655,892	69,801,044	6,854,848	September 2023	88,414,773	81,408,432
September 2020	77,478,214	70,619,965	6,858,249			
October 2020	78,258,254	71,371,580	6,886,674			
November 2020	79,023,456	72,101,048	6,922,408			
December 2020	79,858,819	72,925,139	6,933,680			
January 2021	80,521,747	73,590,015	6,931,732			
February 2021	81,014,841	74,072,197	6,942,644			
March 2021	81,672,053	74,692,224	6,979,829			
April 2021	82,244,558	75,250,843	6,993,715			
May 2021	82,687,332	75,670,949	7,016,383			
June 2021	83,198,560	76,158,570	7,039,990			
July 2021	83,723,441	76,676,883	7,046,558			
August 2021	84,345,843	77,268,151	7,077,692			
September 2021	84,870,697	77,774,868	7,095,829			
October 2021	85,385,509	78,307,965	7,077,544			
November 2021	85,855,437	78,803,308	7,052,129			
December 2021	86,411,161	79,355,670	7,055,491			
January 2022	86,951,710	79,882,866	7,068,844			
February 2022	87,370,289	80,300,200	7,070,089			
March 2022	87,879,012	80,825,231	7,053,781			
April 2022	88,309,405	81,271,418	7,037,987			
May 2022	88,821,812	81,804,619	7,017,193			
June 2022	89,295,757	82,221,210	7,074,547			
July 2022	89,800,535	82,718,748	7,081,787			
August 2022	90,372,166	83,276,020	7,096,146			

CHIP enrollment

7,058,172 7,138,633 7,133,303 7,056,413 7,035,837 7,004,142 6,999,546 6,977,950 7,006,341

September 2022 October 2022

November 2022

December 2022

90,855,288

91,336,502

91,844,687

92,377,132

Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data as of November 7, 2023.

Note: This table summarizes Medicaid and CHIP enrollment since December 2019. This table is provided as a supplement to Figure 1, and includes preliminary enrollment data from 50 states and the District of Columbia.

7,122,404

7,075,417

7,034,529

7,034,383

83,732,884

84,261,085

84,810,158

85,342,749

Appendix B. National adult and child enrollment in Medicaid and CHIP, December 2019 to September 2023

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Date	Adult Medicaid enrollment	Child Medicaid and CHIP enrollment	Child Medicaid enrollment	CHIP enrollment	Date
December 2019	34,060,282	35,063,603	28,455,567	6,608,036	January
January 2020	34,201,518	35,066,314	28,447,445	6,618,869	Februar
February 2020	34,132,212	35,037,068	28,339,309	6,697,759	March 2
March 2020	34,329,497	35,105,771	28,361,423	6,744,348	April 20
April 2020	35,218,585	35,609,366	28,822,395	6,786,971	May 202
May 2020	35,854,081	36,026,503	29,272,695	6,753,808	June 20
June 2020	36,555,789	36,431,694	29,704,589	6,727,105	July 202
July 2020	37,093,730	36,766,746	30,028,437	6,738,309	August 2
August 2020	37,679,136	37,089,374	30,343,916	6,745,458	Septem
September 2020	38,205,758	37,369,028	30,622,587	6,746,441	
October 2020	38,702,056	37,631,512	30,859,353	6,772,159	
November 2020	39,217,350	37,863,304	31,058,217	6,805,087	
December 2020	39,803,068	38,092,744	31,278,619	6,814,125	
January 2021	40,294,822	38,245,116	31,434,807	6,810,309	
February 2021	40,605,396	38,411,104	31,591,664	6,819,440	
March 2021	41,038,083	38,622,700	31,767,764	6,854,936	
April 2021	41,419,159	38,798,334	31,931,354	6,866,980	
May 2021	41,709,315	38,933,413	32,045,142	6,888,271	
June 2021	42,047,498	39,091,506	32,181,627	6,909,879	
July 2021	42,425,759	39,225,580	32,310,738	6,914,842	
August 2021	42,820,847	39,436,851	32,492,394	6,944,457	
September 2021	43,183,220	39,585,879	32,623,875	6,962,004	
October 2021	43,541,368	39,730,570	32,787,303	6,943,267	
November 2021	43,903,928	39,823,322	32,906,649	6,916,673	
December 2021	44,320,172	39,951,307	33,032,280	6,919,027	
January 2022	44,705,670	40,090,308	33,159,097	6,931,211	
February 2022	44,976,111	40,224,950	33,292,626	6,932,324	
March 2022	45,298,224	40,401,807	33,486,490	6,915,317	
April 2022	45,628,832	40,487,917	33,589,539	6,898,378	
May 2022	45,973,572	40,641,448	33,764,183	6,877,265	
June 2022	46,294,621	40,784,765	33,850,319	6,934,446	
July 2022	46,637,267	40,935,297	33,994,115	6,941,182	
August 2022	47,010,872	41,116,187	34,161,351	6,954,836	
September 2022	47,305,373	41,292,107	34,312,242	6,979,865	
October 2022	47,682,913	41,385,582	34,454,654	6,930,928	
November 2022	48,061,460	41,500,094	34,608,597	6,891,497	
December 2022	48,443,415	41,642,521	34,755,852	6,886,669	

Date	Adult Medicaid enrollment	Child Medicaid and CHIP enrollment	Child Medicaid enrollment	CHIP enrollment
January 2023	48,843,077	41,807,536	34,896,114	6,911,422
February 2023	49,109,487	41,937,442	34,946,443	6,990,999
March 2023	49,430,675	42,087,954	35,101,864	6,986,090
April 2023	49,645,894	42,148,282	35,236,560	6,911,722
May 2023	49,540,517	41,930,237	35,036,669	6,893,568
June 2023	49,074,782	41,342,107	34,470,978	6,871,129
July 2023	48,415,623	40,963,993	34,091,761	6,872,232
August 2023	47,550,945	40,348,322	33,494,726	6,853,596
September 2023	46,550,054	39,847,963	32,963,564	6,884,399

Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data as of November 7, 2023.

Note: This table summarizes adult and child enrollment in Medicaid and CHIP since December 2019. This table is provided as a supplement to Figure 2, and includes preliminary enrollment data from 49 states and the District of Columbia. Arizona is excluded from both Figure 2 and Appendix B because the state did not report the breakouts for adult and child enrollment between December 2019 and September 2023.

Background

- This is a Center for Medicaid & CHIP Services (CMCS) Medicaid and CHIP Coverage Learning
 Collaborative (MAC LC) project that monitors Medicaid and Children's Health Insurance Program (CHIP)
 enrollment trends, primarily using the Centers for Medicare and Medicaid Services (CMS) Performance
 Indicator Data.
- The MAC LC is a CMCS project that provides a forum for facilitated discussion and learning across CMS and states, with the goal of implementing and improving the programs, tools, and systems needed to ensure high-performing state health insurance programs. The MAC LC has enabled CMS to more effectively identify issues and also monitor and improve program performance.
- This snapshot is a companion to the September 2023 Medicaid & CHIP Application, Eligibility, and Enrollment Data posted on <u>Medicaid.gov</u>.
- The Enrollment Trends project primarily relies on Performance Indicator Data. All states—including the
 District of Columbia—provide data each month about their Medicaid and CHIP eligibility and enrollment
 activity. These data reflect a range of indicators related to key application, eligibility, and enrollment
 processes within the state Medicaid and CHIP agency. The complete data set is available on
 Data.Medicaid.gov.