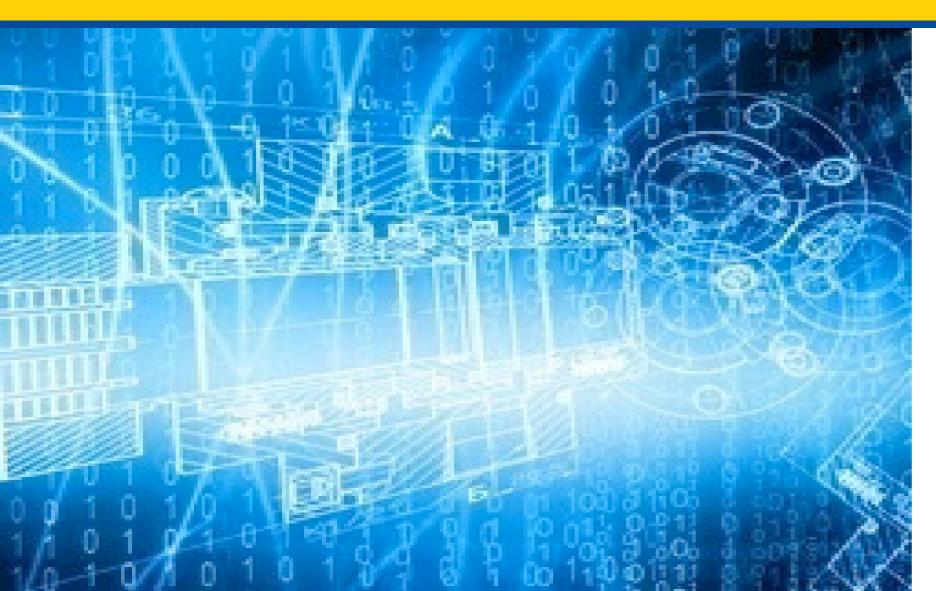


November 2023 Medicaid and CHIP Enrollment Trends Snapshot



Center for Medicaid and CHIP Services



1

Enrollment Snapshot

- To monitor states' progress after the end of the Medicaid continuous enrollment condition and states' return to regular eligibility operations, including conducting full renewals, this Enrollment Snapshot captures high level information on the most recently submitted month of Performance Indicator Enrollment Data¹ within the context of trends prior to the COVID-19 public health emergency (PHE), as well as trends prior to the end of the Medicaid continuous enrollment condition,^{2,3} focusing on:
 - Total Medicaid and CHIP enrollment; _
 - Medicaid enrollment; _
 - CHIP enrollment; —
 - Adult enrollment; and —
 - Child enrollment. _
- This analysis also captures high level information on the trend in the number of Medicaid and CHIP ulletapplications received by states.

¹ Performance Indicator Enrollment Data counts individuals receiving full-scope and comprehensive Medicaid and CHIP benefits.

² February 2020 serves as the baseline prior to the impacts of the COVID-19 pandemic and the enactment of the Families First Coronavirus Response Act (FFCRA) in March 2020. March 2023 serves as the baseline before states began disenrolling individuals from Medicaid coverage after the end of the Medicaid continuous enrollment condition. For more information, please visit https://www.medicaid.gov/resources-for-states/coronavirus-disease-2019-covid-19/unwinding-and-returning-regular-operations-after-covid-19/index.html. ³ Section 6008 of FFCRA included a Medicaid continuous enrollment condition through March 31, 2023, and states that complied received a temporary federal medical assistance percentage (FMAP) increase.

Key Findings

- In November 2023, 85,815,827 individuals were enrolled in Medicaid and CHIP, a decrease of 1,503,283 individuals (1.7%) from October 2023.¹
 - 78,710,401 individuals were enrolled in Medicaid in November 2023, a decrease of 1,523,107 individuals (1.9%) from October 2023.
 - 7,105,426 individuals were enrolled in CHIP in November 2023, an increase of 19,824 individuals (0.3%) from October 2023.²
- As of November 2023, enrollment in Medicaid and CHIP has decreased by 8,034,913 individuals (8.6%) since March ۲ 2023, the final month of the Medicaid continuous enrollment condition under the Families First Coronavirus Response Act (FFCRA) and amended by the Consolidated Appropriations Act, 2023.³
 - Medicaid enrollment has decreased by **8,007,036** individuals (9.2%).
 - CHIP enrollment has decreased by 27,877 individuals (0.4%).
- Between February 2020 and March 2023, enrollment in Medicaid and CHIP increased by 22,975,671 individuals ۲ (32.4%) to **93,850,740**.
 - Medicaid enrollment increased by **22,637,644** individuals (35.3%).
 - CHIP enrollment increased by **338,027** individuals (5.0%). —

Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data as of January 5, 2024.

¹ Performance Indicator Enrollment Data counts individuals receiving full-scope and comprehensive Medicaid and CHIP benefits.

² The November 2023 increase in CHIP enrollment is primarily driven by Texas and Pennsylvania. In Texas, CHIP enrollment increased by 3.1 percent (9,892 individuals). In Pennsylvania, CHIP enrollment increased by 6.3 percent (16,790 individuals).

³ Families First Coronavirus Response Act, Pub. L. No. 116-127, Sec 6008, Temporary Increase of Medicaid FMAP. Note that Sec. 6008 of the FFCRA is amended by the Consolidated Appropriations Act, Pub. L. No. 117-328.

Key Findings (continued)

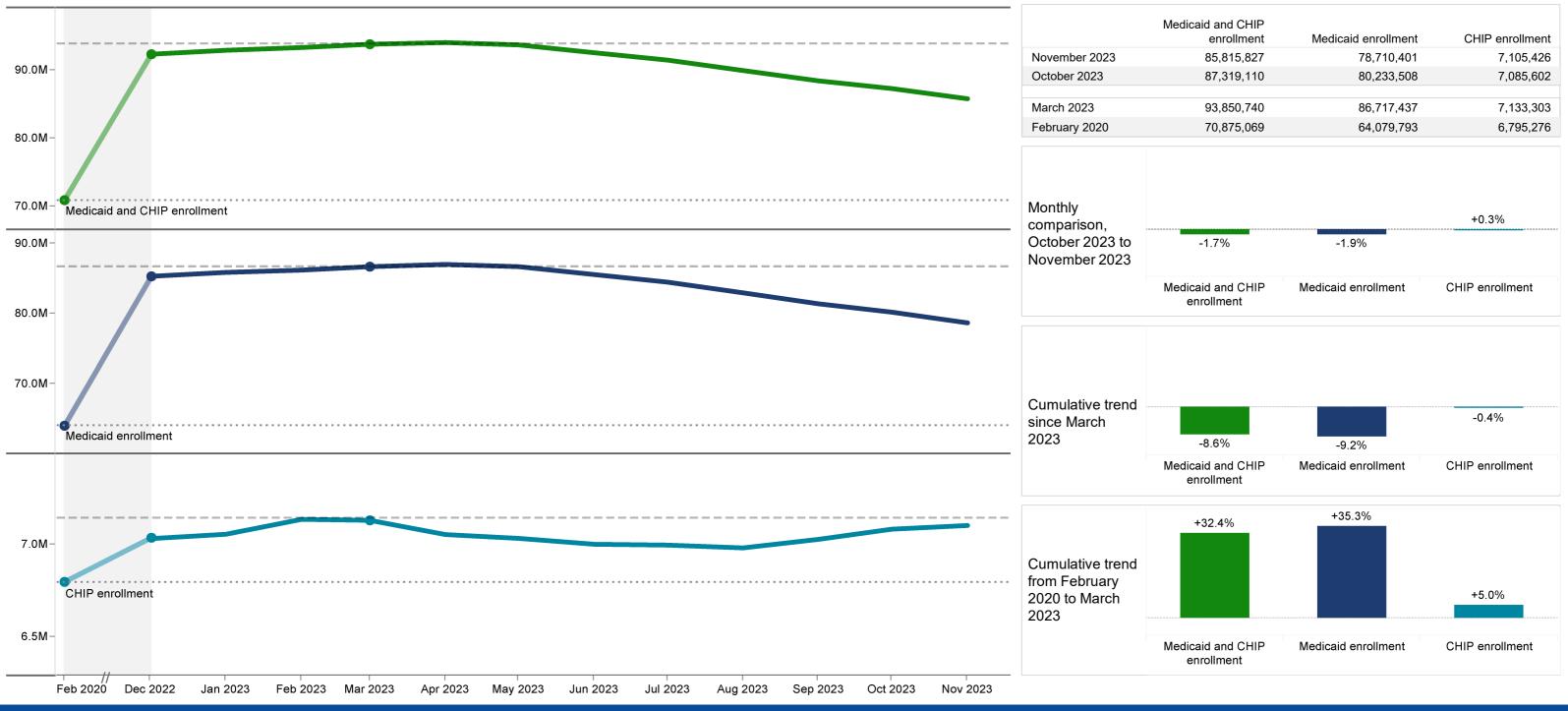
- In November 2023, 2,276,062 applications for Medicaid and CHIP were submitted directly to states.¹ •
 - The number of applications submitted directly to states was 3.8 percent higher in November 2023 compared to October 2023.
- In November 2023, **792,381** applications were transferred from the Federally Facilitated Marketplace (FFM) to states.²
 - The number of transferred applications was 333.3 percent higher in November 2023 compared to — October 2023. This increase coincides with the first month of Open Enrollment. Last year, in November 2022, the number of transferred applications was 408.2 percent higher compared to October 2022, with a total of 676,794 transferred applications.

Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data as of January 5, 2024.

¹ These counts include applications received by 50 states and the District of Columbia. For additional information, please see Figure 4.

² These counts include account transfer data from 33 states that use the federal healthcare.gov platform. For additional information, please see Figure 6.





Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data as of January 5, 2024.

Note: This analysis includes preliminary enrollment data from 50 states and the District of Columbia. February 2020 serves as the baseline of enrollment prior to the impacts of the COVID-19 pandemic and the Families First Coronavirus Response Act (FFCRA) Medicaid continuous enrollment condition. The grey area on the line graphs represents the overall trend between February 2020 and December 2022, and is included to provide additional context to the annual trend from December 2022 to November 2023. March 2023 serves as the baseline of enrollment prior to the end of FFCRA's Medicaid continuous enrollment condition, after which states may initiate the disenrollment of individuals who have not had their Medicaid eligibility successfully renewed in the past 12 months. For additional information on Medicaid and CHIP enrollment from December 2023, please see Appendix A.

Data Context: The November 2023 increase in CHIP enrollment is primarily driven by Texas and Pennsylvania. In Texas, CHIP enrollment increased by 3.1 percent (9,892 individuals). In Pennsylvania, CHIP enrollment increased by 6.3 percent (16,790 individuals).

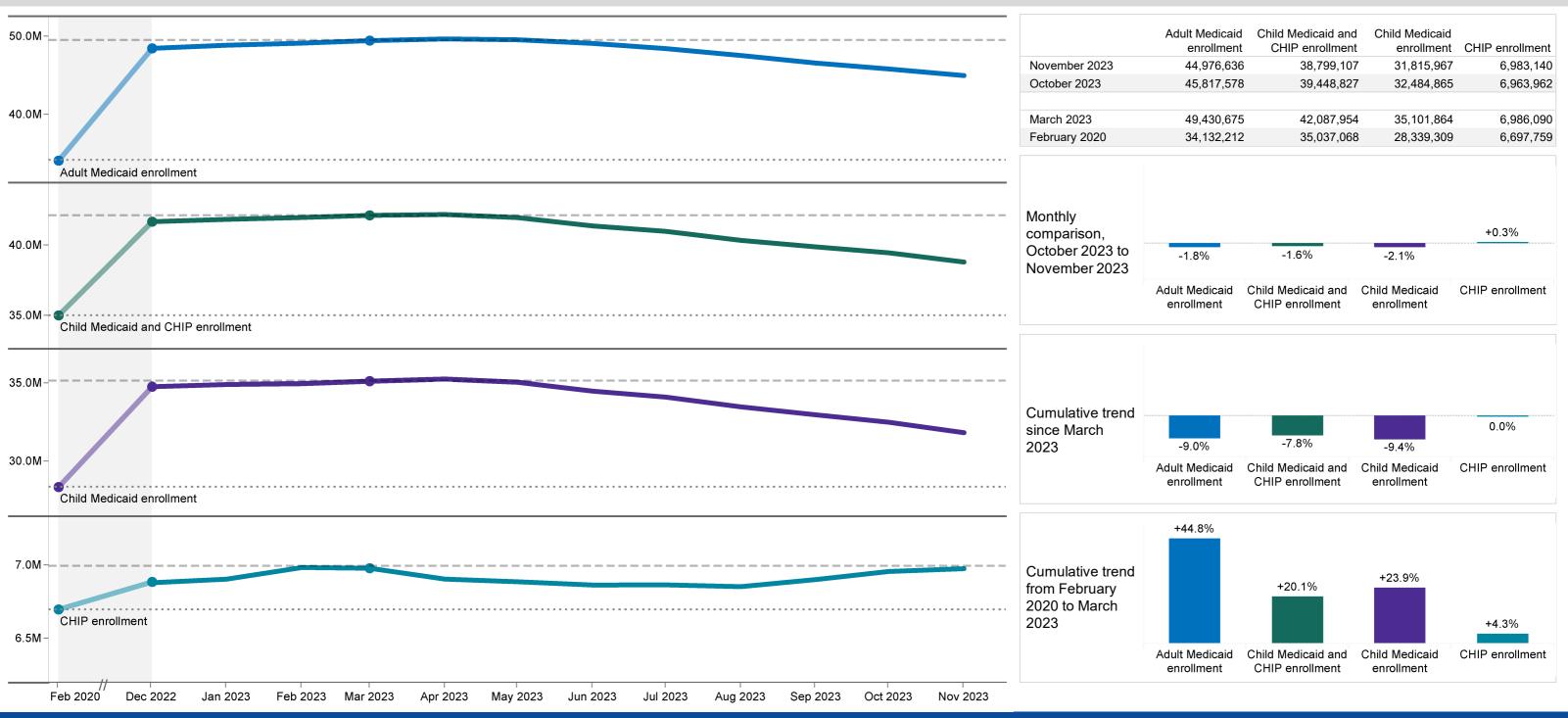
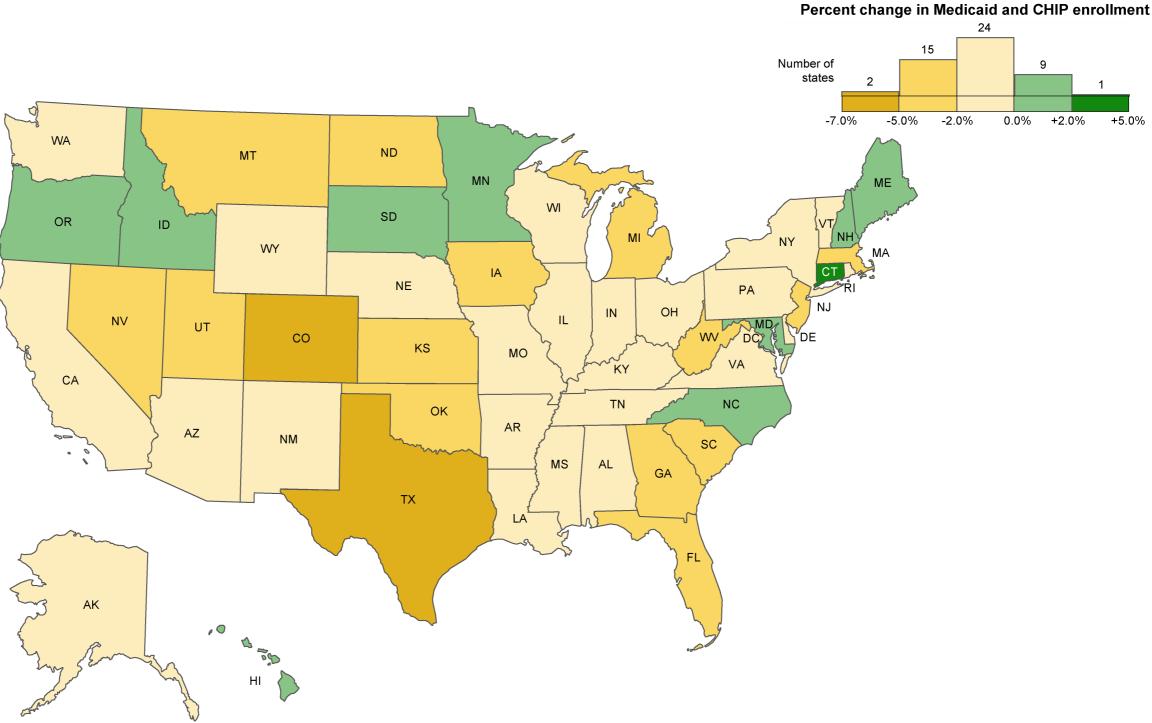


Figure 2. National adult and child enrollment in Medicaid and CHIP, February 2020 to November 2023, CMS Performance Indicator Data

Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data as of January 5, 2024.

Note: This analysis includes preliminary enrollment data from 49 states and the District of Columbia. Arizona is excluded because the state did not report the breakouts for adult and child enrollment between February 2020 and November 2023. February 2020 serves as the baseline of enrollment prior to the impacts of the COVID-19 pandemic and the Families First Coronavirus Response Act (FFCRA) Medicaid continuous enrollment condition. The grey area on the line graphs represents the overall trend between February 2020 and December 2022, and is included to provide additional context to the annual trend from December 2022 to November 2023. March 2023 serves as the baseline of enrollment prior to the end of FFCRA's Medicaid continuous enrollment condition, after which states may initiate the disenrollment of individuals who have not had their Medicaid eligibility successfully renewed in the past 12 months. For additional information on Medicaid and CHIP enrollment from December 2023 decrease in Child Medicaid enrollment is primarily driven by Texas. In Texas, Child Medicaid enrollment decreased by 5.7 percent (193,676 individuals). The November 2023 increase in CHIP enrollment is primarily driven by Texas and Pennsylvania. In Texas, CHIP enrollment increased by 6.3 percent (16,790 individuals).

Nationally, total Medicaid and CHIP enrollment decreased by 1.7 percent from October 2023 to November 2023. Total Medicaid and CHIP enrollment increased between 0 and 5 percent in 10 states. In 1 state (Connecticut), total Medicaid and CHIP enrollment increased by more than 2 percent.⁽¹⁾ In 9 states, total Medicaid and CHIP enrollment increased by less than 2 percent. In 24 states, total Medicaid and CHIP enrollment decreased by less than 2 percent. In 14 states and the District of Columbia, total Medicaid and CHIP enrollment decreased between 2 and 5 percent. In 2 states (Colorado and Texas), total Medicaid and CHIP enrollment decreased by more than 5 percent.⁽²⁾



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Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data as of January 5, 2024.

Note: This analysis includes preliminary enrollment data from 50 states and the District of Columbia. Prior to November 2023, North Carolina reported enrollment as the first day of the next reporting month instead of the last day of the current reporting month. In the November 2023 data, North Carolina corrected its reporting methodology to capture enrollment as the last day of the current reporting month. Therefore, North Carolina's enrollment data for October 2023 and prior months are not comparable to the data from November 2023 forward.

Data Context: (1) In Connecticut, Medicaid and CHIP enrollment increased by 2.1 percent (20,668 individuals). (2) In Colorado, Medicaid and CHIP enrollment decreased by 5.3 percent (81,866 individuals). In Texas, Medicaid and CHIP enrollment decreased by 6.3 7 percent (308,597 individuals).

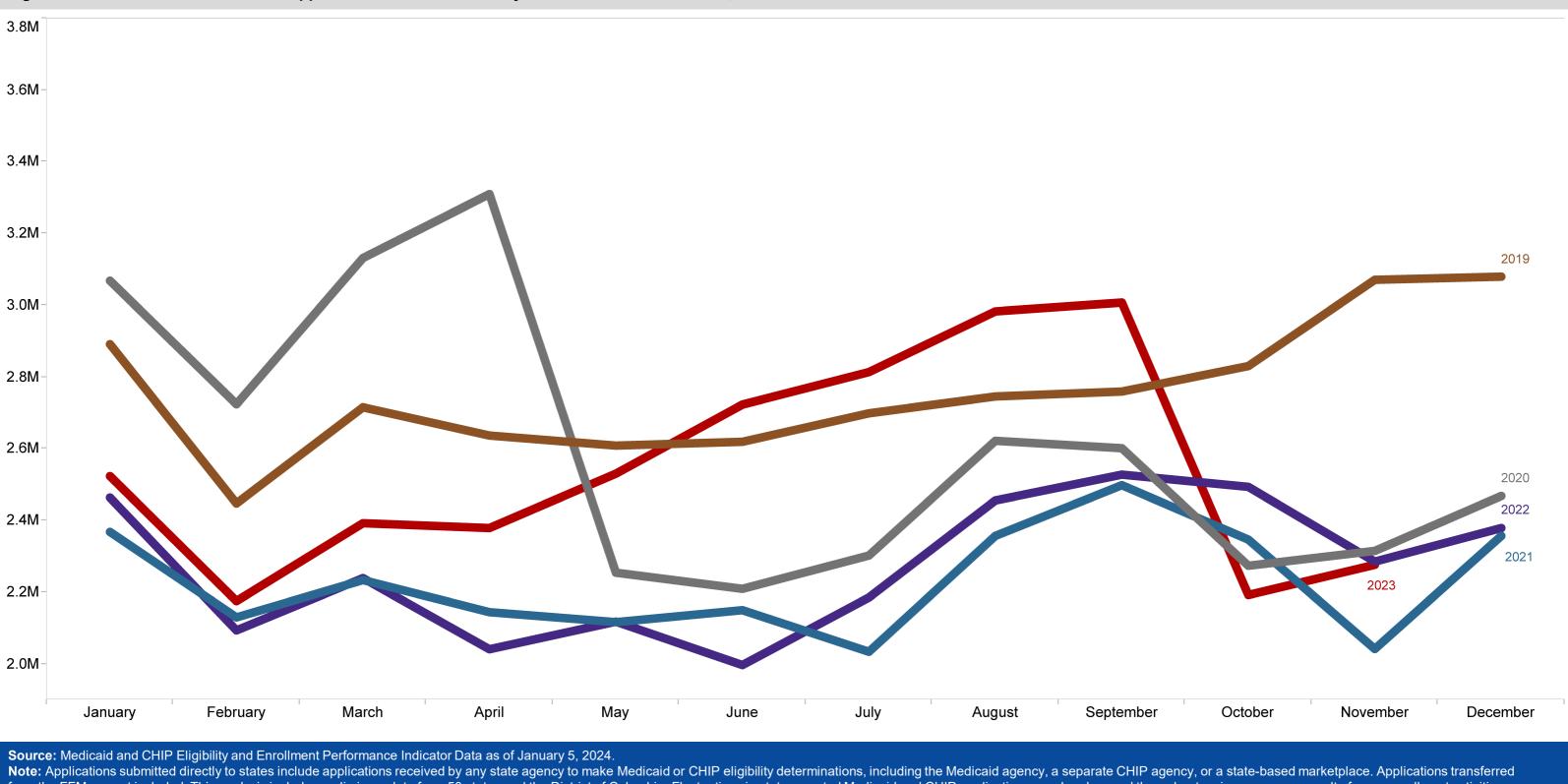
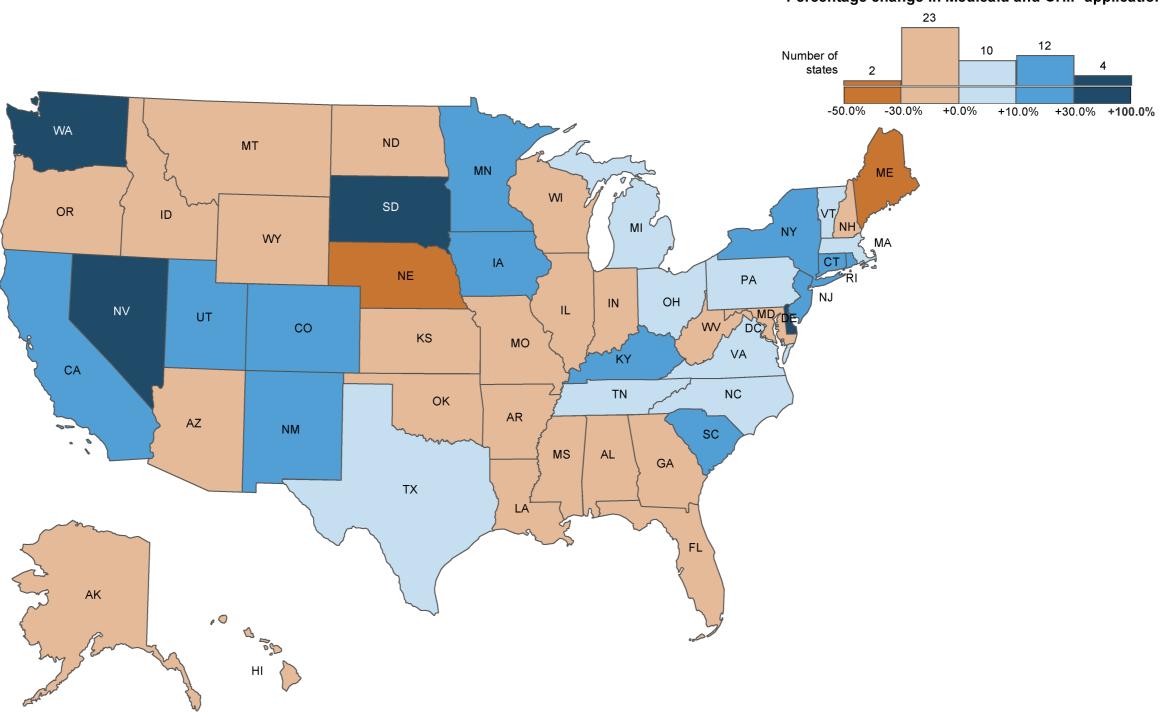


Figure 4. National Medicaid and CHIP applications submitted directly to states from 2019 to 2023, CMS Performance Indicator Data

from the FFM are not included. This analysis includes preliminary data from 50 states and the District of Columbia. Fluctuations in state-reported Medicaid and CHIP applications may be observed throughout a given year as a result of open enrollment activities or other seasonal changes.

Data Context: Tennessee did not report applications data in January and February 2019. Maine did not report applications data in June 2020. Kansas did not report applications data from January 2019 to April 2023. New York is currently addressing an existing data issue that results in an applications overcount. To date, the state has corrected its October 2023 and November 2023 data. The state is continuing to retrospectively correct the issue. Because New York's prior new application volume was significant compared to other states, New York's data updates will likely change the trend for new applications in future reports. CMS will continue to update this data as it becomes available.

Nationally, the number of Medicaid and CHIP applications submitted directly to states was 3.8 percent higher in November 2023 compared to October 2023. In 2 states (Nebraska and Maine), applications decreased by more than 30 percent.⁽¹⁾ In 23 states, applications decreased by less than 30 percent. In 9 states and the District of Columbia, applications increased by less than 10 percent. In 12 states, applications increased between 10 and 30 percent. In 4 states, applications increased by more than 30 percent.⁽²⁾



© 2021 Mapbox © OpenStreetMap

Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data as of January 5, 2024.

Note: Applications submitted directly to states include applications received by any state agency to make Medicaid or CHIP eligibility determinations, including the Medicaid agency, a separate CHIP agency, or a state-based marketplace. Applications transferred from the FFM are not included. This analysis includes preliminary data from 50 states and the District of Columbia.

Data Context: (1) In Nebraska, applications decreased by 37.0 percent (2,987 applications). In Maine, applications decreased by 46.8 percent (6,945 applications). (2) In South Dakota, applications increased by 32.9 percent (1,617 applications). In Washington, applications increased by 33.9 percent (50,557 applications). In Delaware, applications increased by 76.0 percent (3,087 applications). In Nevada, applications increased by 96.2 percent (15,494 applications).

Percentage change in Medicaid and CHIP applications

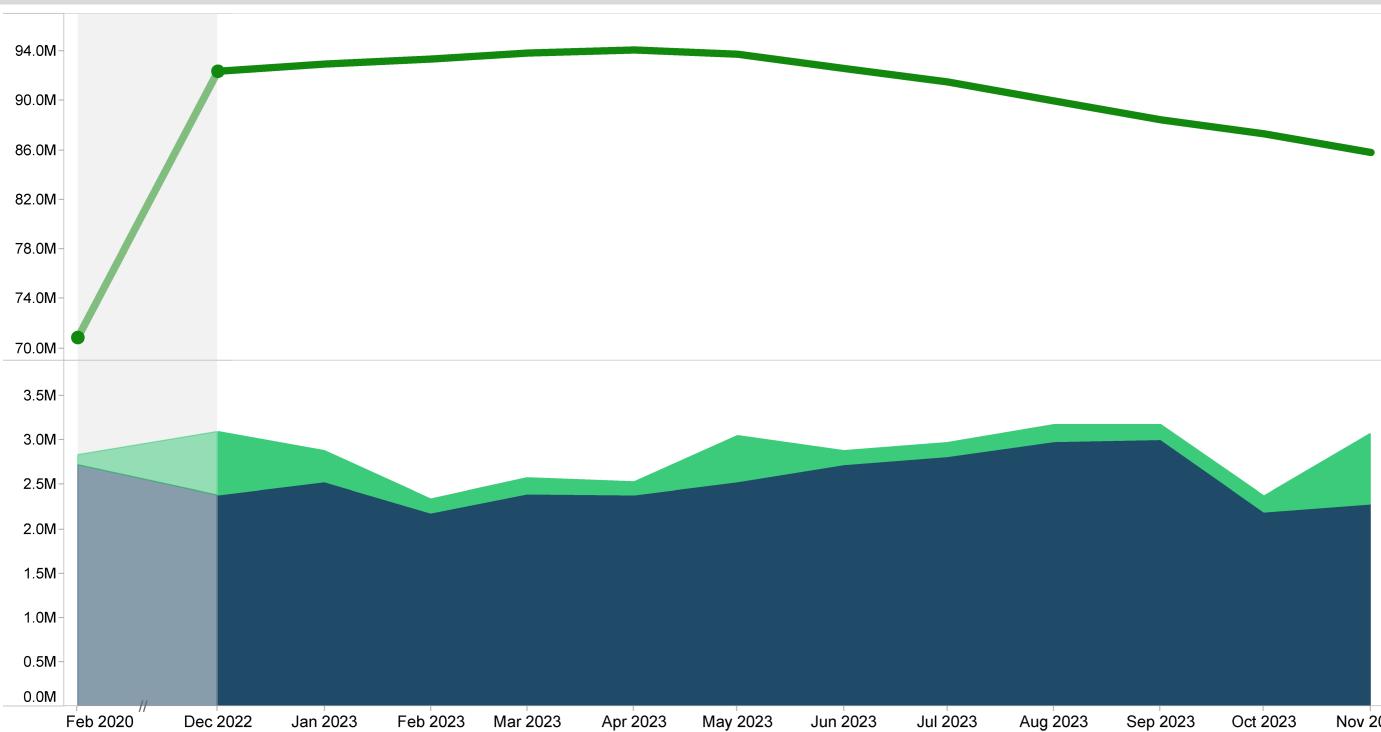


Figure 6. Comparison of Medicaid and CHIP enrollment with the number of applications received, February 2020 to November 2023, CMS Performance Indicator Data

Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data as of January 5, 2024.

Note: Applications submitted directly to states include applications received by any state agency to make Medicaid or CHIP eligibility determinations, including the Medicaid agency, a separate CHIP agency, or a state-based marketplace. Applications transferred from the FFM to states include the total number of accounts electronically transferred from the FFM to states for Medicaid or CHIP. This analysis includes preliminary enrollment and applications data from 50 states and the District of Columbia, and account transfer data from 33 states that use the federal healthcare.gov platform. The grey area on the graphs represents the overall trend between February 2020 and December 2022, and is included to provide context to the annual trend from December 2022 to November 2023. Data Context: Maine did not report applications data in June 2020. Kansas did not report applications data from February 2020 to April 2023. New York is currently addressing an existing data issue that results in an applications overcount. To date, the state has corrected its October 2023 and November 2023 data. The state is continuing to retrospectively correct the issue. Because New York's prior new application volume was significant compared to other states, New York's data updates will likely change the trend for new 10 applications in future reports. CMS will continue to update this data as it becomes available.

Medicaid and CHIP enrollment

Applications transferred from FFM to states

Applications submitted directly to states

Nov 2023

Appendices

11

Appendix A. National Medicaid and CHIP enrollment, December 2019 to November 2023

Date	Medicaid and CHIP enrollment	Medicaid enrollment	CHIP enrollment	Date	Medicaid and CHIP enrollment
December 2019	70,831,958	64,126,472	6,705,486	January 2023	92,960,189
January 2020	70,970,464	64,254,880	6,715,584	February 2023	93,366,621
February 2020	70,875,069	64,079,793	6,795,276	March 2023	93,850,740
March 2020	71,182,012	64,336,771	6,845,241	April 2023	94,097,796
April 2020	72,579,406	65,691,314	6,888,092	May 2023	93,754,342
May 2020	73,668,817	66,812,117	6,856,700	June 2023	92,598,553
June 2020	74,798,617	67,966,721	6,831,896	July 2023	91,514,537
July 2020	75,694,657	68,848,558	6,846,099	August 2023	89,974,776
August 2020	76,628,157	69,773,309	6,854,848	September 2023	88,452,178
September 2020	77,451,182	70,592,933	6,858,249	October 2023	87,319,110
October 2020	78,231,914	71,345,240	6,886,674	November 2023	85,815,827
November 2020	78,997,858	72,075,450	6,922,408		
December 2020	79,834,005	72,900,325	6,933,680		
January 2021	80,497,768	73,566,036	6,931,732		
February 2021	80,991,597	74,048,953	6,942,644		
March 2021	81,649,603	74,669,774	6,979,829		
April 2021	82,222,836	75,229,121	6,993,715		
May 2021	82,666,524	75,650,141	7,016,383		
June 2021	83,178,666	76,138,676	7,039,990		
July 2021	83,705,129	76,658,571	7,046,558		
August 2021	84,329,168	77,251,476	7,077,692		
September 2021	84,855,220	77,759,391	7,095,829		
October 2021	85,371,281	78,293,737	7,077,544		
November 2021	85,842,409	78,790,280	7,052,129		
December 2021	86,399,294	79,343,803	7,055,491		
January 2022	86,940,859	79,872,015	7,068,844		
February 2022	87,360,223	80,290,134	7,070,089		
March 2022	87,869,884	80,816,103	7,053,781		
April 2022	88,301,339	81,263,352	7,037,987		
May 2022	88,814,789	81,797,596	7,017,193		
June 2022	89,289,660	82,215,113	7,074,547		
July 2022	89,795,434	82,713,647	7,081,787		
August 2022	90,368,165	83,272,019	7,096,146		
September 2022	90,852,231	83,729,827	7,122,404		
October 2022	91,336,502	84,261,085	7,075,417		
November 2022	91,844,687	84,810,158	7,034,529		
December 2022	92,377,132	85,342,749	7,034,383		

Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data as of January 5, 2024. Note: This table summarizes Medicaid and CHIP enrollment since December 2019. This table is provided as a supplement to Figure 1, and includes preliminary enrollment data from 50 states and the District of Columbia.

CHIP enrollment

Medicaid enrollment

85,902,017
86,227,988
86,717,437
87,041,383
86,718,505
85,594,411
84,514,991
82,990,294
81,421,439
80,233,508
78,710,401

7,058,172
7,138,633
7,133,303
7,056,413
7,035,837
7,004,142
6,999,546
6,984,482
7,030,739
7,085,602
7,105,426

Appendix B. National adult and child enrollment in Medicaid and CHIP, December 2019 to November 2023

Date	Adult Medicaid enrollment	Child Medicaid and CHIP enrollment	Child Medicaid enrollment	CHIP enrollment	Date	Adult Medicaid enrollment	Child Medicaid and CHIP enrollment	Child Medicaid enrollment	CHIP enrollment
December 2019	34,060,282	35,063,603	28,455,567	6,608,036	January 2023	48,843,077	41,807,536	34,896,114	6,911,422
January 2020	34,201,518	35,066,314	28,447,445	6,618,869	February 2023	49,109,487	41,937,442	34,946,443	6,990,999
February 2020	34,132,212	35,037,068	28,339,309	6,697,759	March 2023	49,430,675	42,087,954	35,101,864	6,986,090
March 2020	34,329,497	35,105,771	28,361,423	6,744,348	April 2023	49,645,894	42,148,282	35,236,560	6,911,722
April 2020	35,219,367	35,578,806	28,791,835	6,786,971	May 2023	49,540,517	41,930,237	35,036,669	6,893,568
May 2020	35,856,503	35,994,952	29,241,144	6,753,808	June 2023	49,074,782	41,342,107	34,470,978	6,871,129
June 2020	36,559,052	36,399,633	29,672,528	6,727,105	July 2023	48,415,623	40,963,993	34,091,761	6,872,232
July 2020	37,097,955	36,734,294	29,995,985	6,738,309	August 2023	47,538,128	40,327,757	33,467,629	6,860,128
August 2020	37,684,311	37,056,464	30,311,006	6,745,458	September 2023	46,568,866	39,866,556	32,957,759	6,908,797
September 2020	38,211,922	37,335,832	30,589,391	6,746,441	October 2023	45,817,578	39,448,827	32,484,865	6,963,962
October 2020	38,709,251	37,597,977	30,825,818	6,772,159	November 2023	44,976,636	38,799,107	31,815,967	6,983,140
November 2020	39,225,523	37,829,533	31,024,446	6,805,087					
December 2020	39,812,245	38,058,753	31,244,628	6,814,125					
January 2021	40,305,024	38,210,935	31,400,626	6,810,309					
February 2021	40,616,508	38,376,748	31,557,308	6,819,440					
March 2021	41,050,184	38,588,149	31,733,213	6,854,936					
April 2021	41,432,149	38,763,632	31,896,652	6,866,980					
May 2021	41,723,298	38,898,622	32,010,351	6,888,271					
June 2021	42,062,473	39,056,637	32,146,758	6,909,879					
July 2021	42,441,803	39,191,224	32,276,382	6,914,842					
August 2021	42,837,955	39,403,068	32,458,611	6,944,457					
September 2021	43,201,337	39,552,285	32,590,281	6,962,004					
October 2021	43,560,503	39,697,207	32,753,940	6,943,267					
November 2021	43,924,028	39,790,194	32,873,521	6,916,673					
December 2021	44,341,297	39,918,315	32,999,288	6,919,027					
January 2022	44,727,793	40,057,334	33,126,123	6,931,211					
February 2022	44,999,121	40,191,874	33,259,550	6,932,324					
March 2022	45,322,140	40,368,763	33,453,446	6,915,317					
April 2022	45,653,681	40,455,002	33,556,624	6,898,378					
May 2022	45,999,317	40,608,680	33,731,415	6,877,265					
June 2022	46,321,344	40,751,945	33,817,499	6,934,446					
July 2022	46,665,105	40,902,358	33,961,176	6,941,182					
August 2022	47,039,861	41,083,197	34,128,361	6,954,836					
September 2022	47,335,576	41,258,847	34,278,982	6,979,865					
October 2022	47,682,913	41,385,582	34,454,654	6,930,928					
November 2022	48,061,460	41,500,094	34,608,597	6,891,497					
December 2022	48,443,415	41,642,521	34,755,852	6,886,669					

Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data as of January 5, 2024. Note: This table summarizes adult and child enrollment in Medicaid and CHIP since December 2019. This table is provided as a supplement to Figure 2, and includes preliminary enrollment data from 49 states and the District of Columbia. Arizona is excluded from both Figure 2 and Appendix B because the state did not report the breakouts for adult and child enrollment between December 2019 and November 2023.

Background

- This is a Center for Medicaid & CHIP Services (CMCS) Medicaid and CHIP Coverage Learning ulletCollaborative (MAC LC) project that monitors Medicaid and Children's Health Insurance Program (CHIP) enrollment trends, primarily using the Centers for Medicare and Medicaid Services (CMS) Performance Indicator Data.
- The MAC LC is a CMCS project that provides a forum for facilitated discussion and learning across CMS ${}^{\bullet}$ and states, with the goal of implementing and improving the programs, tools, and systems needed to ensure high-performing state health insurance programs. The MAC LC has enabled CMS to more effectively identify issues and also monitor and improve program performance.
- This snapshot is a companion to the November 2023 Medicaid & CHIP Application, Eligibility, and ulletEnrollment Data posted on Medicaid.gov.
- The Enrollment Trends project primarily relies on Performance Indicator Data. All states—including the ۲ District of Columbia—provide data each month about their Medicaid and CHIP eligibility and enrollment activity. These data reflect a range of indicators related to key application, eligibility, and enrollment processes within the state Medicaid and CHIP agency. The complete data set is available on Data.Medicaid.gov.