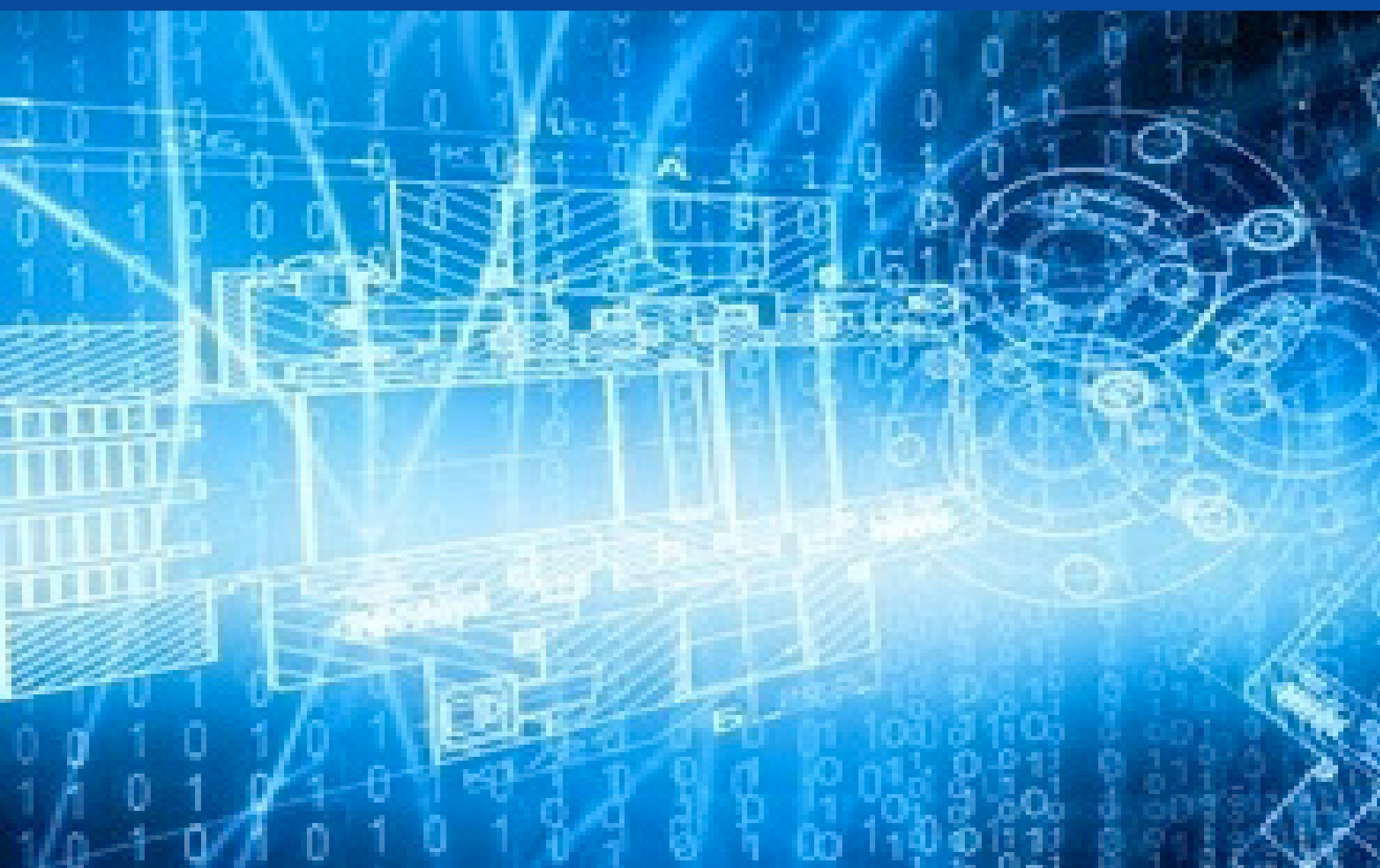


July 2023 Medicaid and CHIP Enrollment Trends Snapshot



*Center for Medicaid
and CHIP Services*

Enrollment Snapshot

- To monitor states' progress after the end of the Medicaid continuous enrollment condition and states' return to regular eligibility operations, including conducting full renewals, this Enrollment Snapshot captures high level information on the most recently submitted month of Performance Indicator Enrollment Data¹ within the context of trends prior to the COVID-19 public health emergency (PHE), as well as trends prior to the end of the Medicaid continuous enrollment condition,^{2,3} focusing on:
 - Total Medicaid and CHIP enrollment;
 - Medicaid enrollment;
 - CHIP enrollment;
 - Adult enrollment; and
 - Child enrollment.
- This analysis also captures high level information on the trend in the number of Medicaid and CHIP applications received by states.

¹ Performance Indicator Enrollment Data counts individuals receiving full-scope and comprehensive Medicaid and CHIP benefits.

² February 2020 serves as the baseline prior to the impacts of the COVID-19 pandemic and the enactment of the Families First Coronavirus Response Act (FFCRA) in March 2020. March 2023 serves as the baseline before states began disenrolling individuals from Medicaid coverage after the end of the Medicaid continuous enrollment condition. For more information, please visit <https://www.medicaid.gov/resources-for-states/coronavirus-disease-2019-covid-19/unwinding-and-returning-regular-operations-after-covid-19/index.html>.

³ Section 6008 of FFCRA included a Medicaid continuous enrollment condition through March 31, 2023, and states that complied received a temporary federal medical assistance percentage (FMAP) increase.

Key Findings

- In July 2023, **91,521,722** individuals were enrolled in Medicaid and CHIP.¹
 - **84,504,888** individuals were enrolled in Medicaid in July 2023, a decrease of **1,106,693** individuals (1.3%) from June 2023.
 - **7,016,834** individuals were enrolled in CHIP in July 2023, an increase of **17,565** individuals (0.3%) from June 2023.²
- As of July 2023, enrollment in Medicaid and CHIP has decreased by **2,396,487** individuals since March 2023, the final month of the Medicaid continuous enrollment condition under the Families First Coronavirus Response Act (FFCRA) and amended by the Consolidated Appropriations Act, 2023.³
 - Medicaid enrollment has decreased by **2,284,727** individuals (2.6%).
 - CHIP enrollment has decreased by **111,760** individuals (1.6%).
- Between February 2020 and March 2023, enrollment in Medicaid and CHIP increased by **23,043,140** individuals (32.5%) to **93,918,209**.
 - Medicaid enrollment increased by **22,709,822** individuals (35.4%).
 - CHIP enrollment increased by **333,318** individuals (4.9%).

Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data as of September 12, 2023.

¹ Performance Indicator Enrollment Data counts individuals receiving full-scope and comprehensive Medicaid and CHIP benefits.

² The July 2023 increase in CHIP enrollment is primarily driven by New York and Tennessee. In New York, CHIP enrollment increased by 3.4 percent (17,819 individuals). In Tennessee, CHIP enrollment increased by 15.4 percent (22,381 individuals).

³ Families First Coronavirus Response Act, Pub. L. No. 116-127, Sec 6008, Temporary Increase of Medicaid FMAP. Note that Sec. 6008 of the FFCRA is amended by the Consolidated Appropriations Act, Pub. L. No. 117-328.

Key Findings (continued)

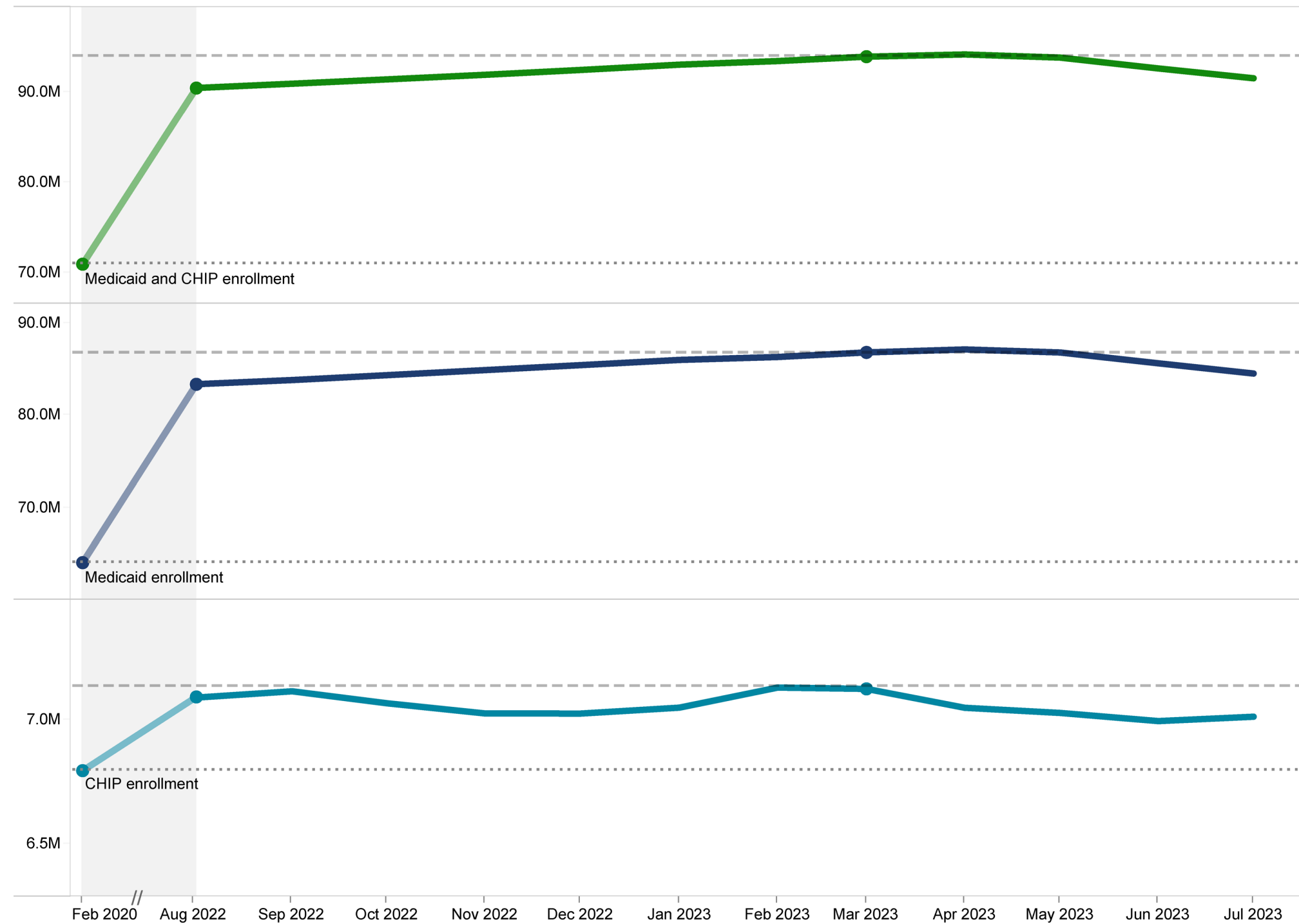
- In July 2023, **2,777,875** applications for Medicaid and CHIP were submitted directly to states.¹
 - The number of applications submitted directly to states was 3.2 percent higher in July 2023 compared to June 2023.
- In July 2023, **157,563** applications were transferred from the Federally Facilitated Marketplace (FFM) to states.²
 - The number of transferred applications was 4.9 percent higher in July 2023 compared to June 2023.

Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data as of September 12, 2023.

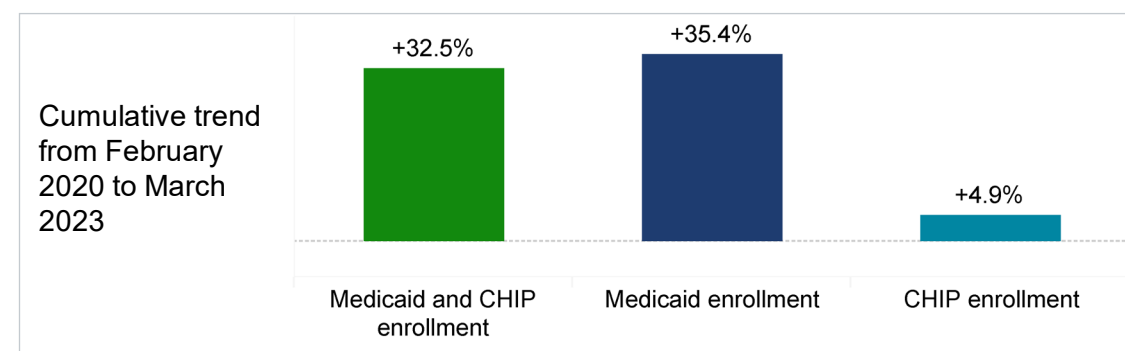
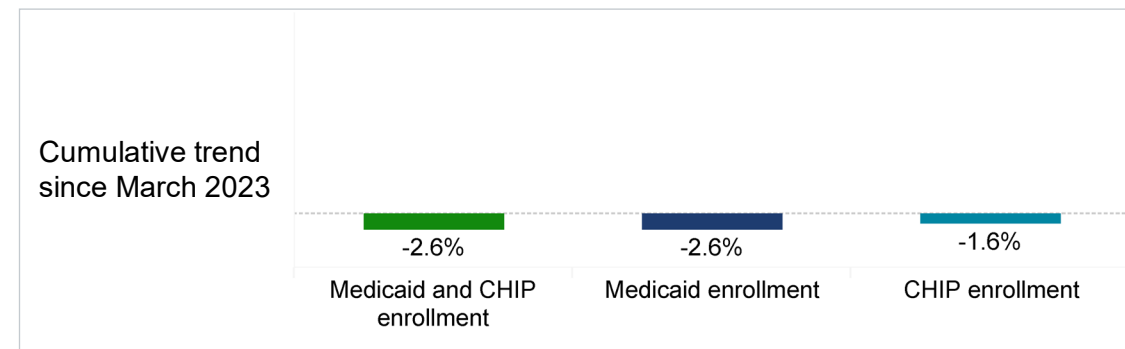
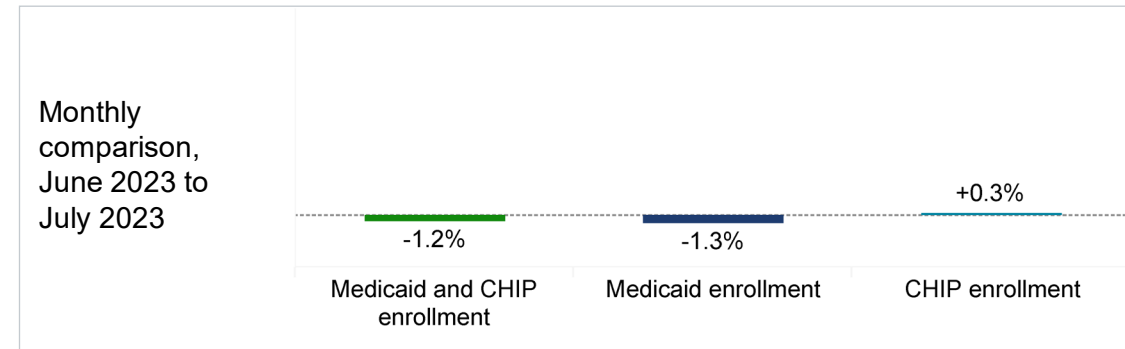
¹ These counts include applications received by 50 states and the District of Columbia. The District of Columbia did not report applications data in July 2023. For additional information, please see Figure 4.

² These counts include account transfer data from 33 states that use the federal healthcare.gov platform. For additional information, please see Figure 6.

Figure 1. National Medicaid and CHIP enrollment, February 2020 to July 2023, CMS Performance Indicator Data

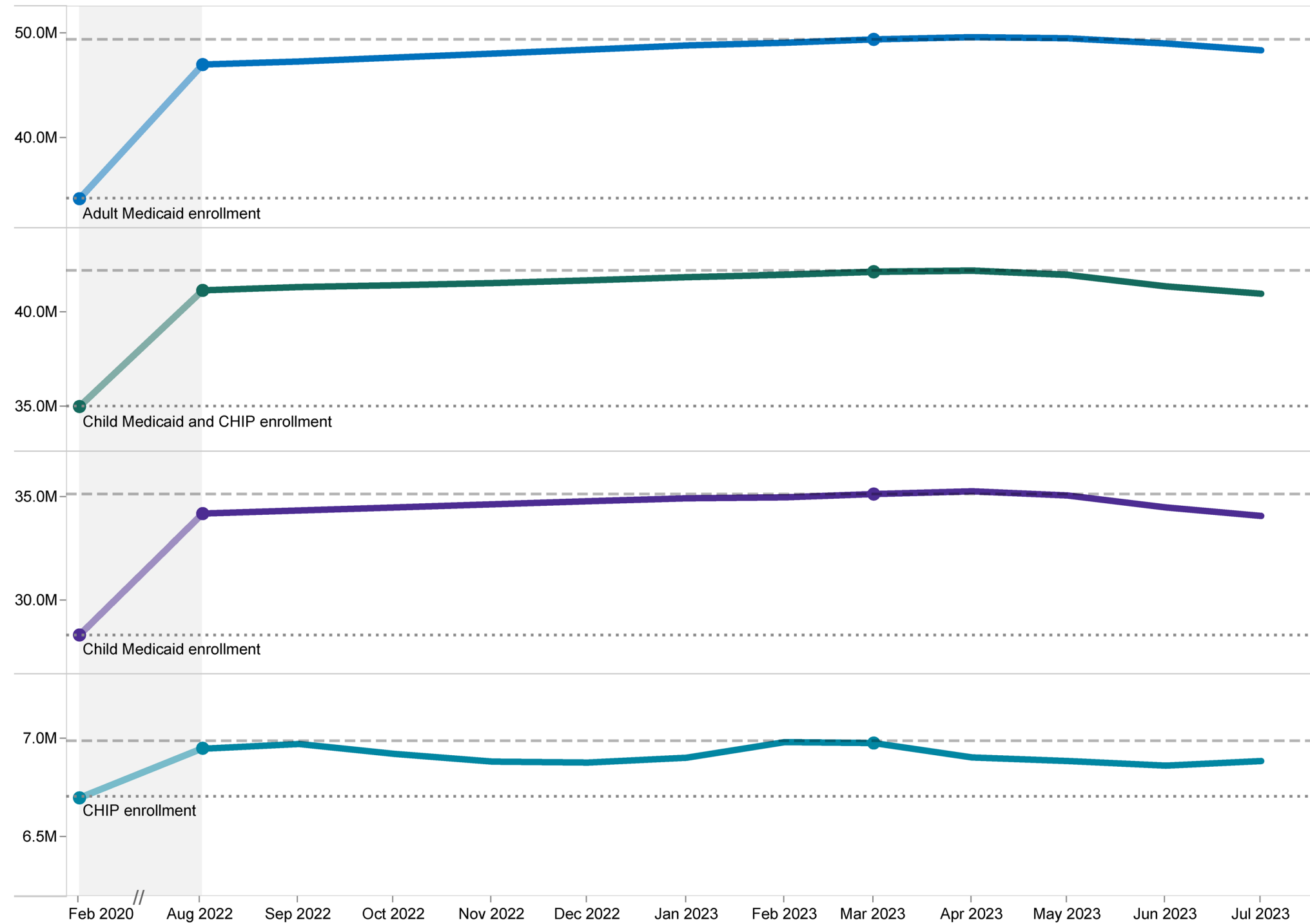


	Medicaid and CHIP enrollment	Medicaid enrollment	CHIP enrollment
July 2023	91,521,722	84,504,888	7,016,834
June 2023	92,610,850	85,611,581	6,999,269
March 2023	93,918,209	86,789,615	7,128,594
February 2020	70,875,069	64,079,793	6,795,276

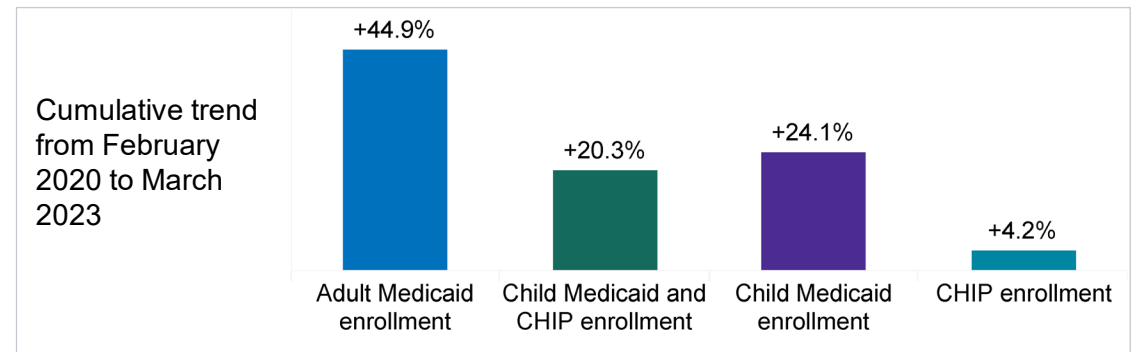
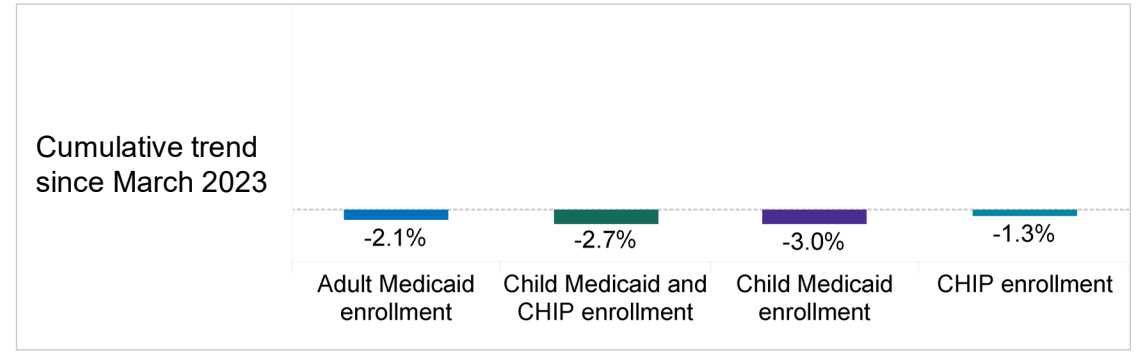
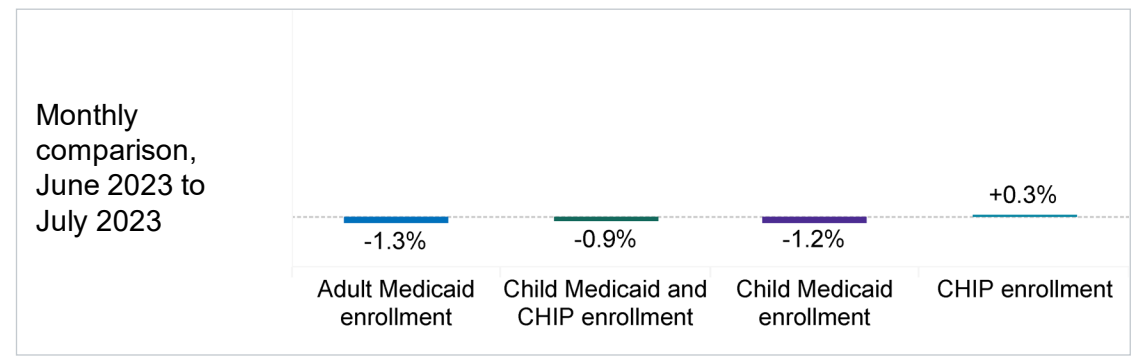


Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data as of September 12, 2023.
Note: This analysis includes preliminary enrollment data from 50 states and the District of Columbia. February 2020 serves as the baseline of enrollment prior to the impacts of the COVID-19 pandemic and the Families First Coronavirus Response Act (FFCRA) Medicaid continuous enrollment condition. The grey area on the line graphs represents the overall trend between February 2020 and August 2022, and is included to provide additional context to the annual trend from August 2022 to July 2023. March 2023 serves as the baseline of enrollment prior to the end of FFCRA’s Medicaid continuous enrollment condition, after which states may initiate the disenrollment of individuals who have not had their Medicaid eligibility successfully renewed in the past 12 months. For additional information on Medicaid and CHIP enrollment from December 2019 to July 2023, please see Appendix A.
Data Context: The July 2023 increase in CHIP enrollment is primarily driven by New York and Tennessee. In New York, CHIP enrollment increased by 3.4 percent (17,819 individuals). In Tennessee, CHIP enrollment increased by 15.4 percent (22,381 individuals). 5

Figure 2. National adult and child enrollment in Medicaid and CHIP, February 2020 to July 2023, CMS Performance Indicator Data



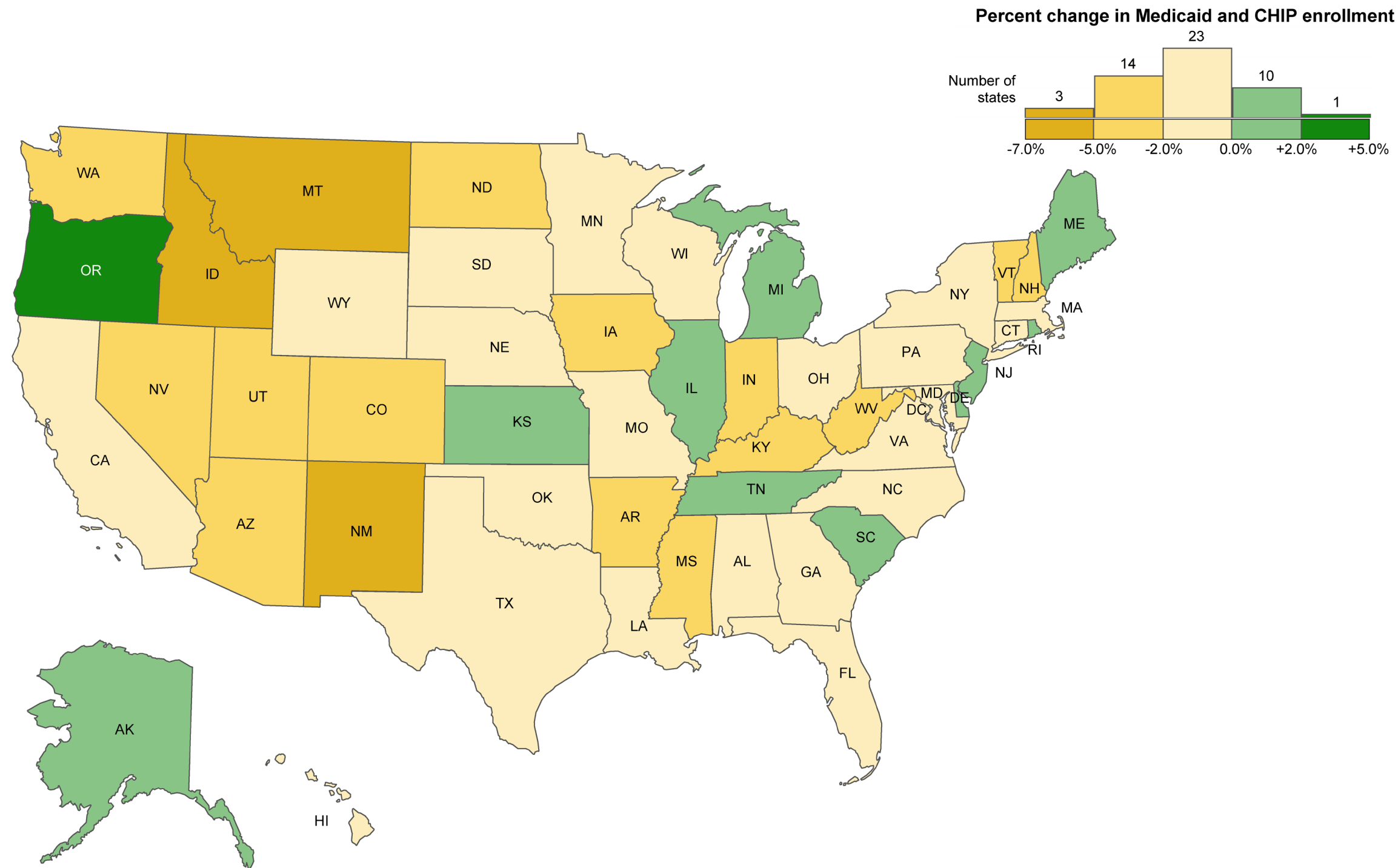
	Adult Medicaid enrollment	Child Medicaid and CHIP enrollment	Child Medicaid enrollment	CHIP enrollment
July 2023	48,397,978	40,988,823	34,099,303	6,889,520
June 2023	49,051,780	41,377,406	34,511,150	6,866,256
March 2023	49,445,773	42,140,325	35,158,944	6,981,381
February 2020	34,132,212	35,037,068	28,339,309	6,697,759



Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data as of September 12, 2023.
Note: This analysis includes preliminary enrollment data from 49 states and the District of Columbia. Arizona is excluded because the state did not report the breakouts for adult and child enrollment between February 2020 and July 2023. February 2020 serves as the baseline of enrollment prior to the impacts of the COVID-19 pandemic and the Families First Coronavirus Response Act (FFCRA) Medicaid continuous enrollment condition. The grey area on the line graphs represents the overall trend between February 2020, and August 2022 and is included to provide additional context to the annual trend from August 2022 to July 2023. March 2023 serves as the baseline of enrollment prior to the end of FFCRA’s Medicaid continuous enrollment condition, after which states may initiate the disenrollment of individuals who have not had their Medicaid eligibility successfully renewed in the past 12 months. For additional information on Medicaid and CHIP enrollment from December 2019 to July 2023, please see Appendix B.
Data Context: The July 2023 increase in CHIP enrollment is primarily driven by New York and Tennessee. In New York, CHIP enrollment increased by 3.4 percent (17,819 individuals). In Tennessee, CHIP enrollment increased by 15.4 percent (22,381 individuals).

Figure 3. Change in total Medicaid and CHIP enrollment, June 2023 to July 2023, CMS Performance Indicator Data

Nationally, total Medicaid and CHIP enrollment decreased by 1.2 percent from June 2023 to July 2023. In Oregon, total Medicaid and CHIP enrollment increased by more than 2.0 percent.⁽¹⁾ In 10 states, total Medicaid and CHIP enrollment increased by less than 2.0 percent. In 22 states and the District of Columbia, total Medicaid and CHIP enrollment decreased by less than 2.0 percent.⁽²⁾ In 14 states, total Medicaid and CHIP enrollment decreased by 2.0 to 5.0 percent. In Idaho, Montana, and New Mexico, total Medicaid and CHIP enrollment decreased by more than 5.0 percent.⁽³⁾



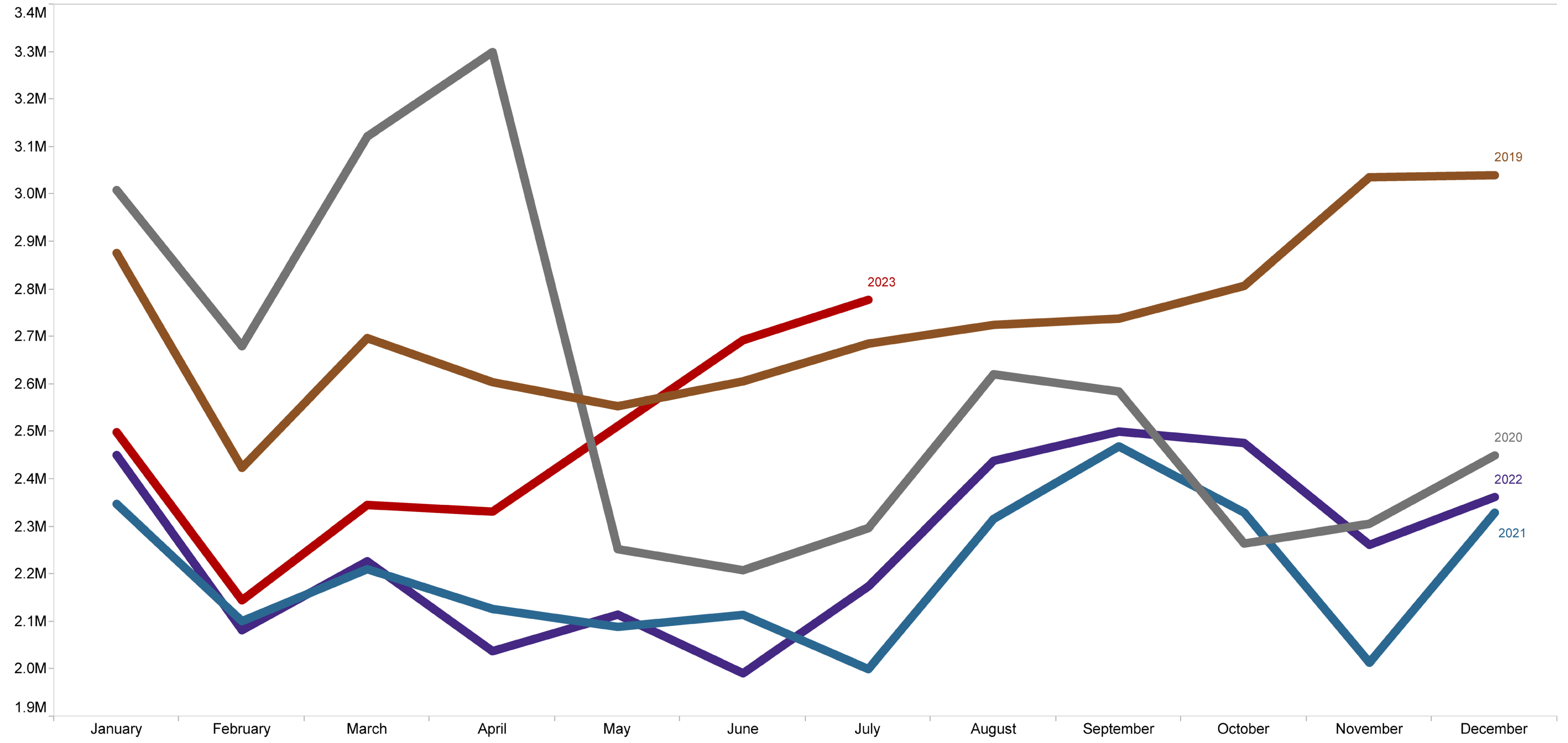
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Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data as of September 12, 2023.

Note: This analysis includes preliminary enrollment data from 50 states and the District of Columbia.

Data Context: (1) In Oregon, total Medicaid and CHIP enrollment increased by 2.5 percent (35,581 individuals). (2) In South Dakota, total Medicaid and CHIP enrollment decreased by 1.6 percent (1,865 individuals). This decrease is smaller than previous months, and coincides with the state's new Medicaid expansion program, which began July 1, 2023. (3) In Idaho, total Medicaid and CHIP enrollment decreased by 5.8 percent (22,040 individuals). In Montana, total Medicaid and CHIP enrollment decreased by 6.1 percent (19,040 individuals). In New Mexico, total Medicaid and CHIP enrollment decreased by 6.3 percent (55,186 individuals).

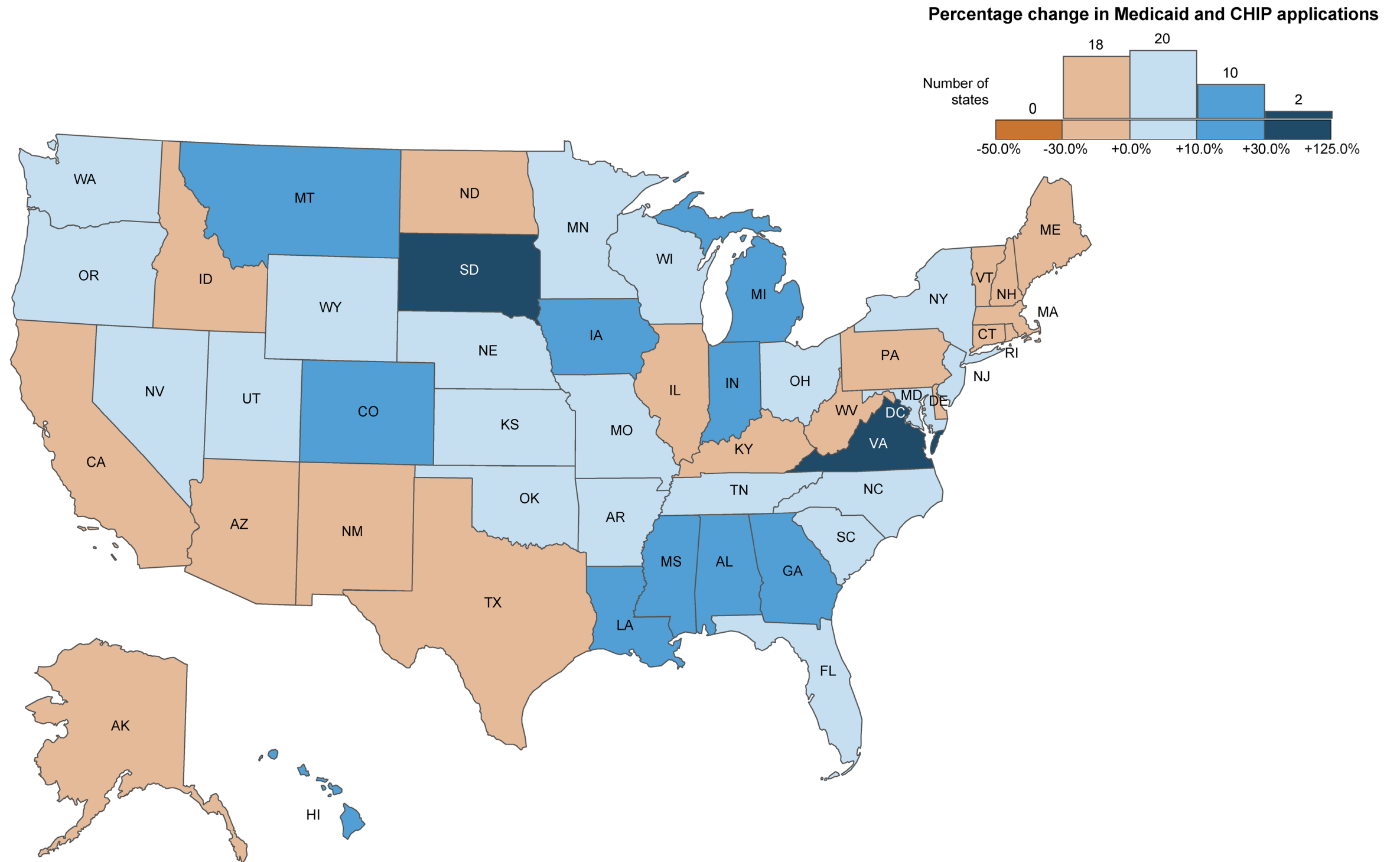
Figure 4. National Medicaid and CHIP applications submitted directly to states from 2019 to 2023, CMS Performance Indicator Data



Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data as of September 12, 2023.
Note: Applications submitted directly to states include applications received by any state agency to make Medicaid or CHIP eligibility determinations, including the Medicaid agency, a separate CHIP agency, or a state-based marketplace. Applications transferred from the FFM are not included. This analysis includes preliminary data from 50 states and the District of Columbia. Fluctuations in state-reported Medicaid and CHIP applications may be observed throughout a given year as a result of open enrollment activities or other seasonal changes.
Data Context: Tennessee did not report applications in January and February 2019. Maine did not report applications in June 2020. Kansas did not report applications from January 2019 to April 2023. The District of Columbia did not report applications data in July 2023.

Figure 5. Change in Medicaid and CHIP applications submitted directly to states, June 2023 to July 2023, CMS Performance Indicator Data

Nationally, the number of Medicaid and CHIP applications submitted directly to states was about 3.2 percent higher in July 2023 compared to June 2023. Applications decreased by less than 30 percent in 18 states. In 20 states, applications increased by less than 10 percent. In 10 states, applications increased by 10 percent to 30 percent. In South Dakota and Virginia, applications increased by more than 30 percent.⁽¹⁾



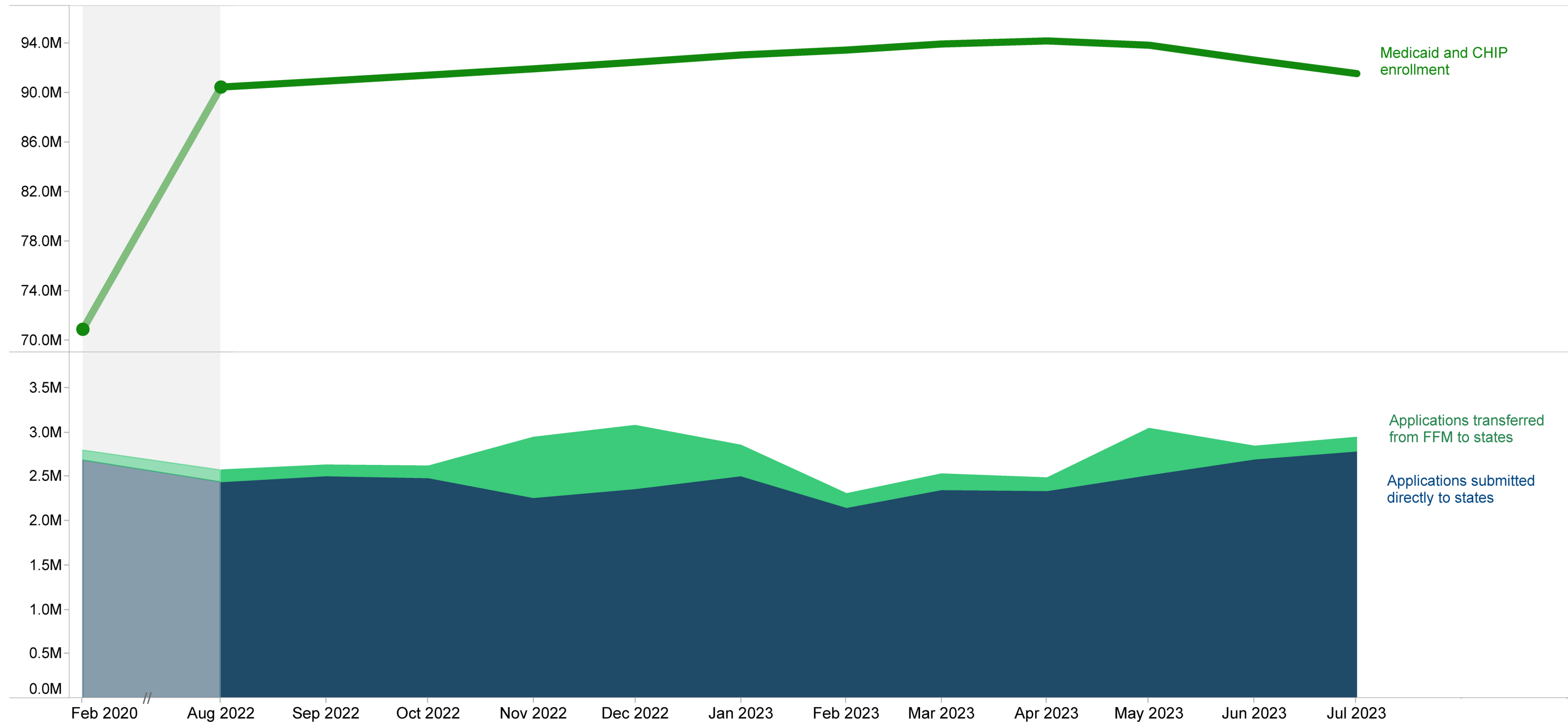
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Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data as of September 12, 2023.

Note: Applications submitted directly to states include applications received by any state agency to make Medicaid or CHIP eligibility determinations, including the Medicaid agency, a separate CHIP agency, or a state-based marketplace. Applications transferred from the FFM are not included. This analysis includes preliminary data from 50 states. The District of Columbia did not report applications data in July 2023, and is so excluded.

Data Context: (1) In South Dakota, applications increased by 123.7 percent (3,620 applications). This coincides with the state's new Medicaid expansion program, which began July 1, 2023. In Virginia, applications increased by 39.7 percent (7,361 applications).

Figure 6. Comparison of Medicaid and CHIP enrollment with the number of applications received, February 2020 to July 2023, CMS Performance Indicator Data



Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data as of September 12, 2023.
Note: Applications submitted directly to states include applications received by any state agency to make Medicaid or CHIP eligibility determinations, including the Medicaid agency, a separate CHIP agency, or a state-based marketplace. Applications transferred from the FFM to states include the total number of accounts electronically transferred from the FFM to states for Medicaid or CHIP. This analysis includes preliminary enrollment and applications data from 50 states and the District of Columbia, and account transfer data from 50 states and the District of Columbia. The grey area on the graphs represents the overall trend between February 2020 and August 2022, and is included to provide additional context to the annual trend from August 2022 to July 2023.
Data Context: Maine did not report applications in June 2020. Kansas did not report applications from February 2020 to April 2023. The District of Columbia did not report applications data in July 2023.

Appendices

Appendix A. National Medicaid and CHIP enrollment, December 2019 to July 2023

Date	Medicaid and CHIP enrollment	Medicaid enrollment	CHIP enrollment	Date	Medicaid and CHIP enrollment	Medicaid enrollment	CHIP enrollment
December 2019	70,831,958	64,126,472	6,705,486	January 2023	93,030,767	85,977,573	7,053,194
January 2020	70,970,464	64,254,880	6,715,584	February 2023	93,429,192	86,295,387	7,133,805
February 2020	70,875,069	64,079,793	6,795,276	March 2023	93,918,209	86,789,615	7,128,594
March 2020	71,182,012	64,336,771	6,845,241	April 2023	94,164,482	87,111,821	7,052,661
April 2020	72,609,184	65,721,092	6,888,092	May 2023	93,815,749	86,783,676	7,032,073
May 2020	73,697,946	66,841,246	6,856,700	June 2023	92,610,850	85,611,581	6,999,269
June 2020	74,827,415	67,995,519	6,831,896	July 2023	91,521,722	84,504,888	7,016,834
July 2020	75,722,884	68,876,785	6,846,099				
August 2020	76,655,892	69,801,044	6,854,848				
September 2020	77,478,245	70,619,996	6,858,249				
October 2020	78,259,708	71,373,034	6,886,674				
November 2020	79,027,021	72,104,613	6,922,408				
December 2020	79,864,101	72,930,421	6,933,680				
January 2021	80,597,866	73,663,002	6,934,864				
February 2021	81,087,567	74,142,140	6,945,427				
March 2021	81,736,850	74,755,046	6,981,804				
April 2021	82,309,023	75,313,553	6,995,470				
May 2021	82,749,011	75,731,313	7,017,698				
June 2021	83,258,655	76,218,006	7,040,649				
July 2021	83,782,123	76,735,094	7,047,029				
August 2021	84,405,289	77,327,182	7,078,107				
September 2021	84,930,548	77,834,413	7,096,135				
October 2021	85,445,417	78,367,746	7,077,671				
November 2021	85,915,908	78,864,243	7,051,665				
December 2021	86,471,472	79,416,916	7,054,556				
January 2022	87,013,856	79,946,210	7,067,646				
February 2022	87,434,194	80,365,827	7,068,367				
March 2022	87,940,832	80,890,228	7,050,604				
April 2022	88,370,559	81,336,899	7,033,660				
May 2022	88,881,969	81,869,100	7,012,869				
June 2022	89,355,458	82,285,283	7,070,175				
July 2022	89,860,671	82,783,342	7,077,329				
August 2022	90,433,371	83,340,320	7,093,051				
September 2022	90,917,821	83,798,874	7,118,947				
October 2022	91,400,736	84,330,074	7,070,662				
November 2022	91,910,679	84,880,945	7,029,734				
December 2022	92,445,541	85,415,973	7,029,568				

Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data as of September 12, 2023.
Note: This table summarizes Medicaid and CHIP enrollment since December 2019. This table is provided as a supplement to Figure 1, and includes preliminary enrollment data from 50 states and the District of Columbia.

Appendix B. National adult and child enrollment in Medicaid and CHIP, December 2019 to July 2023

Date	Adult Medicaid enrollment	Child Medicaid and CHIP enrollment	Child Medicaid enrollment	CHIP enrollment	Date	Adult Medicaid enrollment	Child Medicaid and CHIP enrollment	Child Medicaid enrollment	CHIP enrollment
December 2019	34,060,282	35,063,603	28,455,567	6,608,036	January 2023	48,861,764	41,859,427	34,952,983	6,906,444
January 2020	34,201,518	35,066,314	28,447,445	6,618,869	February 2023	49,122,273	41,987,227	35,001,056	6,986,171
February 2020	34,132,212	35,037,068	28,339,309	6,697,759	March 2023	49,445,773	42,140,325	35,158,944	6,981,381
March 2020	34,329,497	35,105,771	28,361,423	6,744,348	April 2023	49,660,200	42,200,662	35,292,692	6,907,970
April 2020	35,218,585	35,609,366	28,822,395	6,786,971	May 2023	49,551,194	41,980,967	35,091,163	6,889,804
May 2020	35,854,081	36,026,503	29,272,695	6,753,808	June 2023	49,051,780	41,377,406	34,511,150	6,866,256
June 2020	36,555,789	36,431,694	29,704,589	6,727,105	July 2023	48,397,978	40,988,823	34,099,303	6,889,520
July 2020	37,093,730	36,766,746	30,028,437	6,738,309					
August 2020	37,679,136	37,089,374	30,343,916	6,745,458					
September 2020	38,205,783	37,369,034	30,622,593	6,746,441					
October 2020	38,703,115	37,631,907	30,859,748	6,772,159					
November 2020	39,219,910	37,864,309	31,059,222	6,805,087					
December 2020	39,806,880	38,094,214	31,280,089	6,814,125					
January 2021	40,317,667	38,298,390	31,484,949	6,813,441					
February 2021	40,626,532	38,462,694	31,640,471	6,822,223					
March 2021	41,053,342	38,672,238	31,815,327	6,856,911					
April 2021	41,434,422	38,847,536	31,978,801	6,868,735					
May 2021	41,723,267	38,981,140	32,091,554	6,889,586					
June 2021	42,061,097	39,138,002	32,227,464	6,910,538					
July 2021	42,438,732	39,271,289	32,355,976	6,915,313					
August 2021	42,834,220	39,482,924	32,538,052	6,944,872					
September 2021	43,196,458	39,632,492	32,670,182	6,962,310					
October 2021	43,554,396	39,777,450	32,834,056	6,943,394					
November 2021	43,917,218	39,870,503	32,954,294	6,916,209					
December 2021	44,332,347	39,999,443	33,081,351	6,918,092					
January 2022	44,718,243	40,139,881	33,209,868	6,930,013					
February 2022	44,989,906	40,275,060	33,344,458	6,930,602					
March 2022	45,312,279	40,449,572	33,537,432	6,912,140					
April 2022	45,641,704	40,536,199	33,642,148	6,894,051					
May 2022	45,987,078	40,688,099	33,815,158	6,872,941					
June 2022	46,308,149	40,830,938	33,900,864	6,930,074					
July 2022	46,650,683	40,982,017	34,045,293	6,936,724					
August 2022	47,024,738	41,163,526	34,211,785	6,951,741					
September 2022	47,320,014	41,339,999	34,363,591	6,976,408					
October 2022	47,698,483	41,434,246	34,508,073	6,926,173					
November 2022	48,077,784	41,549,762	34,663,060	6,886,702					
December 2022	48,460,710	41,693,635	34,811,781	6,881,854					

Source: Medicaid and CHIP Eligibility and Enrollment Performance Indicator Data as of September 12, 2023.
Note: This table summarizes adult and child enrollment in Medicaid and CHIP since December 2019. This table is provided as a supplement to Figure 2, and includes preliminary enrollment data from 49 states and the District of Columbia. Arizona is excluded from both Figure 2 and Appendix B because the state did not report the breakouts for adult and child enrollment between December 2019 and July 2023.

Background

- This is a Center for Medicaid & CHIP Services (CMCS) Medicaid and CHIP Coverage Learning Collaborative (MAC LC) project that monitors Medicaid and Children's Health Insurance Program (CHIP) enrollment trends, primarily using the Centers for Medicare and Medicaid Services (CMS) Performance Indicator Data.
- The MAC LC is a CMCS project that provides a forum for facilitated discussion and learning across CMS and states, with the goal of implementing and improving the programs, tools, and systems needed to ensure high-performing state health insurance programs. The MAC LC has enabled CMS to more effectively identify issues and also monitor and improve program performance.
- This snapshot is a companion to the July 2023 Medicaid & CHIP Application, Eligibility, and Enrollment Data posted on [Medicaid.gov](https://www.Medicaid.gov).
- The Enrollment Trends project primarily relies on Performance Indicator Data. All states—including the District of Columbia—provide data each month about their Medicaid and CHIP eligibility and enrollment activity. These data reflect a range of indicators related to key application, eligibility, and enrollment processes within the state Medicaid and CHIP agency. The complete data set is available on Data.Medicaid.gov.