CMS WEB-BASED TRAINING FOR FORM CMS-416 DENTAL DATA REPORTING – HYPERLINKS

This document is a compilation of the hyperlinks included in the web-based video training on Form CMS-416 Dental Data Reporting, produced as part of the Centers for Medicare & Medicaid Services' (CMS's) Oral Health Initiative (OHI) in June 2016. CMS launched the OHI in 2010 with specific national and state goals to improve the oral health of children enrolled in Medicaid and the Children's Health Insurance Program (CHIP). The data collected on the Form CMS-416 tracks levels of utilization for Early and Periodic Screening, Diagnostic, and Treatment (EPSDT) services for children enrolled in Medicaid/CHIP, and enables states and CMS to track progress towards OHI goals. Hyperlinks are listed in the order in which they first appear in the modules.

Module 1: Overview of the Early and Periodic Screening, Diagnostic and Treatment (EPSDT) Benefit

The objectives of this module are to provide an understanding of history, goals, and basic requirements of the EPSDT benefit, and to provide a general overview of the Form CMS-416 and the OHI.

CMS Web-Based Training. This site, Learn How to Report the CMS 416 Dental Data, hosts all of the web-based trainings on Form CMS-416 Dental Data Reporting, produced as part of the OHI. https://www.medicaid.gov/medicaid-chip-program-information/by-topics/benefits/416-dental-reporting-training.html

Early and Periodic Screening, Diagnostic, and Treatment (EPSDT). This site provides additional information about and resources for EPSDT.

https://www.medicaid.gov/Medicaid-CHIP-Program-Information/By-Topics/Benefits/Early-and-Periodic-Screening-Diagnostic-and-Treatment.html

EPSDT Technical Assistance (TA) Mailbox. This mailbox serves as a technical assistance resource to address questions about the Form CMS-416 or the OHI. **EPSDT@cms.hhs.gov**

State Medicaid Manual. This document contains 15 chapters describing state Medicaid eligibility, services, and procedures.

https://www.cms.gov/Regulations-and-Guidance/Guidance/Manuals/Paper-Based-Manuals-Items/CMS021927.html

State Medicaid Manual, Chapter 5. This document is a guide to State Medicaid policy, and contains Sections 5010 through 5360.

https://www.cms.gov/Regulations-and-Guidance/Guidance/Manuals/Downloads/P45 05.zip



EPSDT – A Guide for States: Coverage in the Medicaid Benefit for Children and Adolescents. This guide is intended to help states, health care providers, and others to understand the scope of services that are covered under EPSDT.

https://www.medicaid.gov/Medicaid-CHIP-Program-Information/By-Topics/Benefits/Downloads/EPSDT Coverage Guide.pdf

Electronic Form CMS-416. This Excel spreadsheet is a formula-driven template for the completion of the Form CMS-416 by states and is used by CMS to collect basic information on State Medicaid and CHIP programs to assess the effectiveness of EPSDT.

https://www.medicaid.gov/medicaid-chip-program-information/by-topics/benefits/downloads/form-416.zip

Instructions for Completing Form CMS-416: Annual Early and Periodic Screening, Diagnostic, and Treatment (EPSDT) Participation Report. This document contains guidelines for state EPSDT reporting. https://www.medicaid.gov/Medicaid-CHIP-Program-Information/By-Topics/Benefits/Downloads/CMS-416-instructions.pdf

CMS-416 Frequently Asked Questions – Final Revised Instructions. This document offers answers to frequently asked questions regarding the function and structure of the Form CMS-416. https://www.medicaid.gov/medicaid-chip-program-information/by-topics/benefits/downloads/416-fags.pdf

Crosswalk of Current Procedural Terminology (CPT) Codes to Current Dental Terminology (CDT) Codes. This crosswalk is a tool to assist states in reporting CPT codes on the dental lines of the CMS-416. https://www.medicaid.gov/medicaid-chip-program-information/by-topics/benefits/downloads/cpt-to-cdt-crosswalk.pdf

Bright Futures Guidelines. This chart provides an overview of the Bright Futures health promotion initiative, launched by the Health Resources and Services Administration's (HRSA's) Maternal and Child Health Bureau in 1990.

https://www.brightfutures.org/

Common Terms and Definitions. This resource is a compilation of common terms and definitions included in the web-based training on Form CMS-416 Dental Data Reporting. The web-based training, and the terms and definitions included in this resource, are designed to assist state Medicaid staff in improving the quality of the data they report on the Form CMS-416.

https://www.medicaid.gov/medicaid-chip-program-information/by-topics/benefits/downloads/416-glossary.pdf

Oral Health Initiative (OHI) – Medicaid Dental Care Homepage. This site provides an overview of dental care available to Medicaid and CHIP Enrollees, including information on the OHI and other coverage issues.

https://www.medicaid.gov/medicaid-chip-program-information/by-topics/benefits/dental-care.html



Early Childhood Caries (ECC) Overview. This site offers a definition and variety of resources for ECC, published by the Children's Dental Health Project. https://www.cdhp.org/resources/312-early-childhood-caries-ecc

CMCS Informational Bulletin: **CMS** Oral Health Initiative (OHI) and Other Dental-Related Items. This bulletin, written by the director of the Center for Medicaid and CHIP Services (CMCS), describes the baseline status and goals of CMCS in the context of its OHI.

https://www.medicaid.gov/federal-policy-guidance/downloads/CIB-04-18-13.pdf



Module 2: Form CMS-416 Overview

The objectives of this module are to provide information about how to submit the Form CMS-416 and how to get help, familiarize the audience with the partners and processes involved with collecting and reporting Form CMS-416 data, and introduce the general principles of data quality.

CMS Web-Based Training. This site, Learn How to Report the CMS 416 Dental Data, hosts all of the web-based trainings on Form CMS-416 Dental Data Reporting, produced as part of the OHI. https://www.medicaid.gov/medicaid-chip-program-information/by-topics/benefits/416-dental-reporting-training.html

Early and Periodic Screening, Diagnostic, and Treatment (EPSDT). This site provides additional information about and resources for EPSDT.

https://www.medicaid.gov/Medicaid-CHIP-Program-Information/By-Topics/Benefits/Early-and-Periodic-Screening-Diagnostic-and-Treatment.html

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Electronic Form CMS-416. This Excel spreadsheet is a formula-driven template for the completion of the Form CMS-416 by states and is used by CMS to collect basic information on State Medicaid and CHIP programs to assess the effectiveness of EPSDT.

https://www.medicaid.gov/medicaid-chip-program-information/by-topics/benefits/downloads/form-416.zip

Instructions for Completing Form CMS-416: Annual Early and Periodic Screening, Diagnostic, and Treatment (EPSDT) Participation Report. This document contains guidelines for state EPSDT reporting. https://www.medicaid.gov/Medicaid-CHIP-Program-Information/By-Topics/Benefits/Downloads/CMS-416-instructions.pdf

Final Version 3 CMS-416 Instructions Webinar. These slides outline the changes affecting all lines of the Form CMS-416, as presented during a webinar on the topic on 12/11/2014. https://www.medicaid.gov/medicaid-chip-program-information/by-

topics/benefits/downloads/revised416instructionswebinar.pdf

CMS Letter Re: Medicaid Payment for Services Provided without Charge (Free Care). In this December 2014 letter, CMS withdrew its previous guidance on "free care" and issued new guidance permitting Medicaid reimbursement for covered services in the state plan regardless of charge to the beneficiary or others in the community.

https://www.medicaid.gov/federal-policy-guidance/downloads/smd-medicaid-payment-for-services-provided-without-charge-free-care.pdf



CHIPRA Core Set of Children's Health Care Quality Measures. This page provides information on the Child Core Set quality measures and links to related resources.

https://www.medicaid.gov/medicaid-chip-program-information/by-topics/quality-of-care/chipra-initial-core-set-of-childrens-health-care-quality-measures.html

Continuous Eligibility for Medicaid and CHIP Coverage. This webpage provides state-specific information and resources on the 12-month continuous eligibility policy. https://www.medicaid.gov/medicaid-chip-program-information/by-topics/outreach-and-enrollment/continuous.html

Medicare Learning Network Web-Based Training (WBT). This webpage provides information about and resources for the Medicare Learning Network® Products Web-Based Training (WBT) courses. These WBT courses provide information on a broad range of CMS topics for health care professionals and their staff; many of them offer continuing education credits.

https://www.cms.gov/Outreach-and-Education/Medicare-Learning-Network-MLN/MLNProducts/WebBasedTraining.html

Data Quality Checklist, CMS Web-Based Training for Form CMS-416 Dental Data Reporting Workbook.

This workbook is a compilation of the interactive exercises included in the web-based Form CMS-416 training, including the data quality checklist.

https://www.medicaid.gov/medicaid-chip-program-information/by-topics/benefits/downloads/416-workbook.pdf

CMS-416 Frequently Asked Questions – Final Revised Instructions. This document offers answers to frequently asked questions regarding the function and structure of the Form CMS-416. https://www.medicaid.gov/medicaid-chip-program-information/by-topics/benefits/downloads/416-fags.pdf



Module 3: Form CMS-416 Specifications - Lines 1a and 1b

The objectives of this module are to understand Notes A and B on Page 1 of the Form CMS-416 instructions and their relation to the dental lines, and to demonstrate how to calculate and perform data quality checks on Lines 1a and 1b.

CMS Web-Based Training. This site, Learn How to Report the CMS 416 Dental Data, hosts all of the web-based trainings on Form CMS-416 Dental Data Reporting, produced as part of the OHI. https://www.medicaid.gov/medicaid-chip-program-information/by-topics/benefits/416-dental-reporting-training.html

Early and Periodic Screening, Diagnostic, and Treatment (EPSDT). This site provides additional information about and resources for EPSDT.

https://www.medicaid.gov/Medicaid-CHIP-Program-Information/By-Topics/Benefits/Early-and-Periodic-Screening-Diagnostic-and-Treatment.html

EPSDT Technical Assistance (TA) Mailbox. This mailbox serves as a technical assistance resource for questions about the Form CMS-416 or the OHI. **EPSDT@cms.hhs.gov**

Instructions for Completing Form CMS-416: Annual Early and Periodic Screening, Diagnostic, and Treatment (EPSDT) Participation Report. This document contains guidelines for state EPSDT reporting. https://www.medicaid.gov/Medicaid-CHIP-Program-Information/By-Topics/Benefits/Downloads/CMS-416-instructions.pdf

CHIP State Expansion Program. This site provides information about and resources for State CHIP programs.

https://www.medicaid.gov/chip/state-program-information/chip-state-program-information.html

Transformed Medicaid Statistical Information System (T-MSIS) Data Dictionary. The T-MSIS data set contains information about beneficiary eligibility, beneficiary and provider enrollment, service utilization, claims and managed care data, and expenditure data for Medicaid and CHIP. https://www.medicaid.gov/medicaid-chip-program-information/by-topics/data-and-systems/downloads/t-msis-data-dictionary.zip

Medicaid Third Party Liability & Coordination of Benefits. This page provides definitions and information regarding Third Party Liability (TPL) and Coordination of Benefits (COB). https://www.medicaid.gov/medicaid-chip-program-information/by-topics/eligibility/tpl-cob-page.html

CHIPRA Core Set of Children's Health Care Quality Measures. This page provides information on the Child Core Set quality measures and links to related resources.

https://www.medicaid.gov/medicaid-chip-program-information/by-topics/quality-of-care/chipra-initial-core-set-of-childrens-health-care-quality-measures.html



tate CHIP programs across the nation. os://www.medicaid.gov/CHIP/Downloads/CHIPMap-07-21-14.pdf					



Module 4: Form CMS-416 Specifications - Lines 12a through 12e

The objectives of this module are to address a number of issues related to Lines 12a through 12e on the Form CMS-416, including how to calculate the number of eligibles receiving the corresponding dental services.

CMS Web-Based Training. This site, Learn How to Report the CMS 416 Dental Data, hosts all of the web-based trainings on Form CMS-416 Dental Data Reporting, produced as part of the OHI. https://www.medicaid.gov/medicaid-chip-program-information/by-topics/benefits/416-dental-reporting-training.html

Early and Periodic Screening, Diagnostic, and Treatment (EPSDT). This site provides additional information about and resources for EPSDT.

https://www.medicaid.gov/Medicaid-CHIP-Program-Information/By-Topics/Benefits/Early-and-Periodic-Screening-Diagnostic-and-Treatment.html

EPSDT Technical Assistance (TA) Mailbox. This mailbox serves as a technical assistance resource for questions about the Form CMS-416 or the OHI. **EPSDT@cms.hhs.gov**

Oral Health Initiative (OHI) – Medicaid Dental Care Homepage. This site provides an overview of dental care available to Medicaid and CHIP Enrollees, including information on the OHI and other coverage issues.

https://www.medicaid.gov/medicaid-chip-program-information/by-topics/benefits/dental-care.html

Instructions for Completing Form CMS-416: Annual Early and Periodic Screening, Diagnostic, and Treatment (EPSDT) Participation Report. This document contains guidelines for state EPSDT reporting. https://www.medicaid.gov/Medicaid-CHIP-Program-Information/By-Topics/Benefits/Downloads/CMS-416-instructions.pdf

CMS-416 Frequently Asked Questions – Final Revised Instructions. This document offers answers to frequently asked questions regarding the function and structure of the Form CMS-416. https://www.medicaid.gov/medicaid-chip-program-information/by-topics/benefits/downloads/416-fags.pdf

Crosswalk of Current Procedural Terminology (CPT) Codes to Current Dental Terminology (CDT) Codes. This crosswalk is a tool to assist states in reporting CPT codes on the dental lines of the CMS-416. https://www.medicaid.gov/medicaid-chip-program-information/by-topics/benefits/downloads/cpt-to-cdt-crosswalk.pdf

Electronic Form CMS-416. This Excel spreadsheet is a formula-driven template for the completion of the Form CMS-416 by states and is used by CMS to collect basic information on State Medicaid and CHIP programs to assess the effectiveness of EPSDT.

https://www.medicaid.gov/medicaid-chip-program-information/by-topics/benefits/downloads/form-416.zip



Common Terms and Definitions. This resource is a compilation of common terms and definitions included in the web-based training on Form CMS-416 Dental Data Reporting. The web-based training, and the terms and definitions included in this resource, are designed to assist state Medicaid staff in improving the quality of the data they report on the Form CMS-416. https://www.medicaid.gov/medicaid-chip-program-information/by-topics/benefits/downloads/416-glossary.pdf

CHIPRA Core Set of Children's Health Care Quality Measures. This page provides information on the Child Core Set quality measures and links to related resources.

https://www.medicaid.gov/medicaid-chip-program-information/by-topics/quality-of-care/chipra-initial-core-set-of-childrens-health-care-quality-measures.html



Module 5: Form CMS-416 Specifications - Lines 12f and 12g

The objectives of this module are to address a number of issues related to Lines 12f and 12g on the Form CMS-416, including how to calculate the number of eligibles receiving the corresponding dental and oral health services.

CMS Web-Based Training. This site, Learn How to Report the CMS 416 Dental Data, hosts all of the web-based trainings on Form CMS-416 Dental Data Reporting, produced as part of the OHI. https://www.medicaid.gov/medicaid-chip-program-information/by-topics/benefits/416-dental-reporting-training.html

Early and Periodic Screening, Diagnostic, and Treatment (EPSDT). This site provides additional information about and resources for EPSDT.

https://www.medicaid.gov/Medicaid-CHIP-Program-Information/By-Topics/Benefits/Early-and-Periodic-Screening-Diagnostic-and-Treatment.html

EPSDT Technical Assistance (TA) Mailbox. This mailbox serves as a technical assistance resource for questions about the Form CMS-416 or the OHI. <u>EPSDT@cms.hhs.gov</u>

Instructions for Completing Form CMS-416: Annual Early and Periodic Screening, Diagnostic, and Treatment (EPSDT) Participation Report. This document contains guidelines for state EPSDT reporting. https://www.medicaid.gov/Medicaid-CHIP-Program-Information/By-Topics/Benefits/Downloads/CMS-416-instructions.pdf

CMS-416 Frequently Asked Questions – Final Revised Instructions. This document offers answers to frequently asked questions regarding the function and structure of the Form CMS-416. https://www.medicaid.gov/medicaid-chip-program-information/by-topics/benefits/downloads/416-fags.pdf

Crosswalk of Current Procedural Terminology (CPT) Codes to Current Dental Terminology (CDT) Codes. This crosswalk is a tool to assist states in reporting CPT codes on the dental lines of the CMS-416. https://www.medicaid.gov/medicaid-chip-program-information/by-topics/benefits/downloads/cpt-to-cdt-crosswalk.pdf

Electronic Form CMS-416. This Excel spreadsheet is a formula-driven template for the completion of the Form CMS-416 by states and is used by CMS to collect basic information on State Medicaid and CHIP programs to assess the effectiveness of EPSDT.

https://www.medicaid.gov/medicaid-chip-program-information/by-topics/benefits/downloads/form-416.zip



Common Terms and Definitions. This resource is a compilation of common terms and definitions included in the web-based training on Form CMS-416 Dental Data Reporting. The web-based training, and the terms and definitions included in this resource, are designed to assist state Medicaid staff in improving the quality of the data they report on the Form CMS-416. https://www.medicaid.gov/medicaid-chip-program-information/by-topics/benefits/downloads/416glossary.pdf



Module 6: Form CMS-416 Dental Data

The objectives of this module are to demonstrate how Form CMS-416 dental and oral health data are used to track progress on the CMS Oral Health Initiative (OHI), introduce the principles of quality improvement (QI) in health care, and provide examples of state initiatives to improve oral health quality and access.

CMS Web-Based Training. This site, Learn How to Report the CMS 416 Dental Data, hosts all of the web-based trainings on Form CMS-416 Dental Data Reporting, produced as part of the OHI. https://www.medicaid.gov/medicaid-chip-program-information/by-topics/benefits/416-dental-reporting-training.html

Early and Periodic Screening, Diagnostic, and Treatment (EPSDT). This site provides additional information about and resources for EPSDT.

https://www.medicaid.gov/Medicaid-CHIP-Program-Information/By-Topics/Benefits/Early-and-Periodic-Screening-Diagnostic-and-Treatment.html

EPSDT Technical Assistance (TA) Mailbox. This mailbox serves as a technical assistance resource for questions about the Form CMS-416 or the OHI. **EPSDT@cms.hhs.gov**

Oral Health Initiative (OHI) – Medicaid Dental Care Homepage. This site provides an overview of dental care available to Medicaid and CHIP Enrollees, including information on the OHI and other coverage issues.

https://www.medicaid.gov/medicaid-chip-program-information/by-topics/benefits/dental-care.html

Early Childhood Caries (ECC) Overview. This site offers a definition and variety of resources for ECC, published by the Children's Dental Health Project.

https://www.cdhp.org/resources/312-early-childhood-caries-ecc

CMCS Informational Bulletin: **CMS** Oral Health Initiative (OHI) and Other Dental-Related Items. This bulletin, written by the director of the Center for Medicaid and CHIP Services (CMCS) describes the baseline status and goals of CMCS in the context of its OHI.

https://www.medicaid.gov/federal-policy-guidance/downloads/CIB-04-18-13.pdf

Children's Use of Dental Care in Medicaid: Federal Fiscal Years 2000-2012. This report presents analysis of national- and state-level dental services provided under Medicaid's EPSDT program to children ages 1 to 20

https://www.medicaid.gov/medicaid-chip-program-information/by-topics/benefits/downloads/dental-trends-2000-to-2012.pdf

CHIPRA Core Set of Children's Health Care Quality Measures. This page provides information on the Child Core Set quality measures and links to related resources.

https://www.medicaid.gov/medicaid-chip-program-information/by-topics/quality-of-care/chipra-initial-core-set-of-childrens-health-care-quality-measures.html



Use of Dental Services in Medicaid and CHIP. This excerpt from the 2014 Secretary's Report on the Quality of Care for Children Enrolled in Medicaid and CHIP focuses specifically on dental and oral health services.

https://www.medicaid.gov/medicaid-chip-program-information/by-topics/benefits/downloads/secretarys-report-dental-excerpt.pdf

Dental Care for Children in HUSKY A: 2004. This report is an annual summary of Connecticut's dental care utilization through its Medicaid managed care program. http://www.ctvoices.org/sites/default/files/h05dental09.pdf

Children's Dental Services in the HUSKY Program: Program Improvements Led to Increased Utilization in 2009 and 2010. This November 2011 report provides an overview of the analysis and key findings of Connecticut's utilization data following implementation of quality improvement strategies. http://www.ctvoices.org/sites/default/files/h11dentalcare10.pdf

lowa FFY 2005 EPSDT Dental Services Report, Ages 1-20. These data illustrate lowa's CMS Form-416 data for children age 1-20, by county, during federal fiscal year 2005. http://www.idph.state.ia.us/IDPHChannelsService/file.ashx?file=2C02AF34-0F8E-48D3-AE6C-224185FD2907

Iowa FFY 2005 EPSDT Dental Services Report, Ages 1-6. These data illustrate Iowa's CMS Form-416 data for children age 1-6, by county, during federal fiscal year 2005.

http://www.idph.state.ia.us/IDPHChannelsService/file.ashx?file=659CF298-3DEA-4297-B768-583AC0F36090

House File 841: An Act Relating to Health Care Reform, Including Provisions Relating to the Medical Assistance Program, Providing Appropriations, Providing Effective Dates, and Providing for Retroactive Applicability. This document provides an overview of the Iowa law that requires the State Medicaid agency to develop a dental home program to ensure access to dental care for enrolled children younger than 12.

https://www.legis.iowa.gov/legislation/BillBook?ga=81&ba=HF841

I-Smile Website. This is the homepage for the I-Smile[™] initiative, lowa's system of care coordination for oral health care.

http://www.ismiledentalhome.iowa.gov/Default.aspx

Inside I-Smile: A Look at Iowa's Dental Home Initiative for Children. This document provides an overview, case studies, and discussion of Iowa's I-Smile™ initiative.

http://www.idph.state.ia.us/IDPHChannelsService/file.ashx?file=DAC3576F-0B60-43FB-AE21-BBF0F7BFAA25

Inside I-Smile: Annual Report on Children's Oral Health in Iowa, 2014. This document provides findings and analysis of Iowa's I-Smile performance.

http://www.idph.state.ia.us/IDPHChannelsService/file.ashx?file=C92E5760-B528-44EF-88B0-173023E0B4F6



CMS Quality Improvement (QI) Workshop Series QI 101, Webinar 1: Getting Started. This is the deck of slides associated with the first QI 101 webinar.

https://www.medicaid.gov/medicaid-chip-program-information/by-topics/quality-of-care/downloads/qi-101-webinar1-slides.pdf

CMS Quality Improvement (QI) Workshop Series QI 101, Webinar 2: Developing Aims and Selecting Change Strategies. This is the deck of slides associated with the second QI 101 webinar. https://www.medicaid.gov/medicaid-chip-program-information/by-topics/quality-of-care/downloads/qi-101-webinar2-slides.pdf

CMS Quality Improvement (QI) Workshop Series QI 101, Webinar 3: Measuring and Monitoring Improvement. This is the deck of slides associated with the third QI 101 webinar. https://www.medicaid.gov/medicaid-chip-program-information/by-topics/quality-of-care/downloads/qi-101-webinar3-slides.pdf

QI 201 Active Learning Series – Medicaid Maternal and Infant Health Care Quality Homepage. This site provides an overview of Medicaid's Maternal and Infant Health Initiative, including information on the QI 201 Action Learning Series.

https://www.medicaid.gov/medicaid-chip-program-information/by-topics/quality-of-care/maternal-and-infant-health-care-quality.html

Improving Oral Health Care Delivery in Medicaid and CHIP: A Toolkit for States. This toolkit provides states with the resources to achieve the goals of the OHI through a customized, data-driven quality improvement process.

https://www.medicaid.gov/medicaid-chip-program-information/by-topics/benefits/downloads/oral-health-quality-improvement-toolkit-for-states.pdf

