Outbound Account Transfer Scenarios for States, Overview

Last updated October 2022

The three scenarios in the “Outbound AT Scenarios for States, Sample Payloads” zip file represent basic multi-member use cases for the Federally-facilitated Marketplace’s (FFM) Outbound Account Transfer (AT) referrals to states that use the Federal Marketplace platform (referred to throughout this resource as FFM states); listed below for each scenario are some key indicators that states should look at in Outbound AT referrals; this document and the associated scenarios apply to assessment and determination states.

Scenario 1
In this example, there is a single parent applying for coverage through the FFM for herself and her child. Both applicants are US Citizens. Both applicants are being referred to the state for Medicaid (MAGI).

Parent

• Referral Activity Eligibility Reason – MedicaidMAGIEligibility
• Referral Activity Status Code – Initiated
• Referral Activity Overall Verification Status Code – Y: verification affirmed

Child

• Referral Activity Eligibility Reason – MedicaidMAGIEligibility
• Referral Activity Status Code – Initiated
• Referral Activity Overall Verification Status Code – I: verification inconsistent

Scenario 2
In this example, there is a single parent applying for coverage through the FFM for herself and her child. She is pregnant with 1 child. Both applicants are US Citizens. The applicant is requesting a full determination for Medicaid/CHIP eligibility.

Parent

• Referral Activity Eligibility Reason – FullDetermination
• Referral Activity Status Code – Initiated

Child

• Referral Activity Eligibility Reason – FullDetermination
Scenario 3

In this example, there is a single parent applying for coverage through the FFM for herself and her child. She is pregnant with 1 child. Both applicants are US Citizens. Both applicants are being referred to state for CHIP eligibility.

**Parent**

- Referral Activity Eligibility Reason – CHIPEligibility
- Referral Activity Status Code – Initiated
- Referral Activity Overall Verification Status Code – Y: verification affirmed

**Child**

- Referral Activity Eligibility Reason – CHIPEligibility
- Referral Activity Status Code – Initiated
- Referral Activity Overall Verification Status Code – I: verification inconsistent