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State/Territory Name: WI

State Plan Amendment (SPA) #: 15-0005

This file contains the following documents in the order listed:

1) Approval Letter

- 2) Additional Companion letter
- 3) CMS 179 Form/Summary Form (with 179-like data)
- 4) Approved SPA Pages

DEPARTMENT OF HEALTH & HUMAN SERVICES Division of Medicaid & Children's Health Operations Centers for Medicare & Medicaid Services Chicago Regional Office 233 North Michigan Avenue, Suite 600 Chicago, IL 60601-5519



April 28, 2016

Kevin E. Moore Medicaid Director Division of Health Care Access and Accountability Wisconsin Department of Health Services 1 West Wilson Street P.O. Box 309 Madison, WI 53701-0309

ATTN: Al Matano, SPA Coordinator

RE: Transmittal Number (TN) 15-0005

Dear Mr. Moore:

We are reissuing the approval package due to a technical change in the footer of Attachment 4.19B, page 16a-4. The language "TN# 03-005 supersedes TN# 96-010" is now replaced with "TN# 15-0005 supersedes TN# 03-005." The approval date remains April 22, 2016. Enclosed for your records is an approved copy of the following State Plan Amendment (SPA).

Transmittal #15-0005:

- Psychosocial Rehabilitation Services
- Effective Date: January 1, 2015

If you have any questions, please have a member of your staff contact Mai Le-Yuen (312) 353-2853 or by email at mai.le-yuen@cms.hhs.gov.

Sincerely,

/s/

Alan F. Freund, Acting Associate Regional Administrator Division of Medicaid and Children's Health Operations

Enclosure

Department of Health & Human Services Centers for Medicare & Medicaid Services 233 North Michigan Avenue, Suite 600 Chicago, Illinois 60601-5519



April 22, 2016

Kevin E. Moore, Medicaid Director Division of Health Care Access and Accountability Wisconsin Department of Health Services 1 West Wilson Street, Room 350 Madison, WI 53702

ATTN: Al Matano, SPA Coordinator

RE: Transmittal Number (TN) 15-0005

Dear Mr. Moore:

This letter is being sent as a companion to our approval of the Wisconsin State Plan Transmittal Notice (TN) 15-0005 that transitions beneficiaries in the 1915(i) Home and Community-Based Services (HCBS) benefit for elderly and disabled individuals to psychosocial rehabilitative state plan services. Although we approved the reimbursement methodology for psychosocial rehabilitative services with TN 15-0005, we identified other services listed on page 16a and ambulance services on page 16a-4 of Attachment 4.19-B that did not sufficiently document consistency with the requirements set forth at section 1902(a)(30)(A) of the Social Security Act (the Act). Additionally, we identified concerns with page 3 of Attachment 4.19-B listing service items 18-28 that do not include a comprehensive description of the fee-for-service effective dates for the services listed.

Section 1902(a)(30)(A) of the Act requires that states have methods and procedures in place to ensure payments are consistent with economy, efficiency, and quality of care. The overall requirement in section 1902(a) of the Act for a state plan and the specific requirements at section 1902(a)(30)(A) of the Act for methods and procedures related to payment, are implemented by Federal regulations at 42 CFR §430.10. These regulations require that the state plan include a comprehensive description of the methods and standards used to set payment rates, and provide a basis for Federal financial participation (FFP). Because the plan is the basis for FFP, it is important that the plan language provide an auditable basis for supporting allowable cost in determining whether payment is appropriate. Until we can verify the Attachment 3.1-A state plan documentation of the other Medicaid covered services and qualified providers included on pages 16a of Attachment 4.19-B and adequately document the methodology for ambulance services on 16a-4, the state can be at risk for FFP if it uses a cost reporting methodology cost settled annually to Medicaid incurred costs.

I. To use the cost report that the Centers for Medicare & Medicaid Services (CMS) approved under TN 15-0005 for services other than psychosocial rehabilitative services, the state must provide additional information on the Medicaid services and qualified providers identified in the Wisconsin state plan for the following programs listed on page 16a:

- a) outpatient mental health and alcohol and other drug abuse (AODA) treatment and other services, including services by a psychiatrist,
- b) medical day treatment services,
- c) AODA day treatment,
- d) child/adolescent day treatment,
- e) personal care services,
- f) case management services,
- g) mental health crisis intervention services,
- h) prenatal care coordination services
- i) home health services (or nursing services if home health services are not available)

II. Reimbursement for Ambulance Services. Page 16a-4.

- We require a state plan submission to comprehensively describe the reimbursement for those services that pay ambulance according to Medicare or a state developed payment. If the state would like to submit draft language for our review, this could help expedite the approval process.
- 2. If the state is changing the effective date of ambulance rates, please provide public notice as required by 42 CFR §447.205. If the ambulance payment methodology is not changed, then the state plan submission is a technical change that does not require public notice.
- 3. For ambulance services for which a comparable Medicare procedure code exists, total reimbursement shall be determined by the Department using the Medicare payment methodology. The Medicare payment methodology that will be used to calculate a final rate for Calendar Years 2003 and 2004 will sum the Medicare rate on file for the service (weighted 40 percent) and the average billed amount for the Wisconsin municipal providers for the service (weighted 60 percent). The Medicare rate on file will be the Wisconsin specific Part B Medicare rate approved by CMS.
 - a. Medicare covers ground and air emergency transport. Please clarify if the state is using the current Wisconsin specific Part B Medicare methodology for ground and air (fixed and rotary) transport or a historic reference.
 - b. Although the state ties its payment to Part B Medicare, it doesn't comprehensively describe the ground and air transports. Please clarify in the state plan language that the state covers ground and air (fixed and rotary) transport.
 - c. Please clarify if the state is paying for the Medicare codes for mileage in addition to the ground and air services.

- 4. In sentences 9-14, we request the following amendments to the language in the state plan where it describes the Medicare rate on file will be the Wisconsin specific Part B Medicare rate approved by CMS and the rate for which no comparable Medicare procedure code exists for service on or after January 1, 1990.
 - a. For the rate that is a specific Part B Medicare rate, the state must add the Medicare publication date.
 - b. For rates in which no Part B Medicare rate exists, the state must add language identifying the website where the fee schedule is posted.
 - 5. Distribution of Payments.
 - a. Please delete charge from the phrase "interim rates that are adjusted by charge, cost, and other relevant data." "Charge" is not considered economic and efficient as it is under the control of the provider.
 - 6. Settlement
 - a. The CMS requires the state to remove the term "supplemental payment" from plan language, because supplemental payments are not economic and efficient. The final payment to an ambulance provider is actually the determination of the difference in the total reimbursement and the interim rate received by providers.
 - b. Please verify that the state recovers over payments to ambulance providers, in compliance with regulations.
 - 7. When the state submits a state plan amendment (SPA) on ambulance services provided by local governments, please provide responses to the funding questions.
- III. For effective date language for items 18-28 on page 3 of Attachment 4.19-B, we require a comprehensive description in the state plan that is similar to our model language. Please identify where the items are located in Attachment 4.19-B that comprehensively describe the fee-forservice payments. Our model language is as follows:

"Except as otherwise noted in the plan, state-developed fee schedule rates are the same for both governmental and private providers of <u>(ex. case management for persons with chronic mental illness)</u>. The agency's fee schedule rate was set as of <u>(insert date here)</u> and is effective for services provided on or after that date. All rates are published <u>(ex. on the agency's website)</u>."

The state has 90 days from the date of this letter to respond to this letter. Within that period, the state may submit SPAs to address the inconsistencies or submit a corrective action plan describing in detail how the state will resolve the issues identified above in a timely manner. Failure to respond may result in the initiation of a formal compliance process. During the 90 days, CMS will provide any required technical assistance.

Page 4 Companion Letter for WI TN 15-0005

Please contact Mai Le-Yuen at (312) 353-2853 or via email at mai.le-yuen@cms.hhs.gov if you have any questions.

Sincerely,

/s/

Ruth A. Hughes Associate Regional Administrator Division of Medicaid and Children's Health Operations

1. TRANSMITTAL NUMBER: 2. STATE TRANSMITTAL AND NOTICE OF APPROVAL OF 15-005 Wisconsin STATE PLAN MATERIAL 3. PROGRAM IDENTIFICATION: TITLE XIX OF THE FOR: HEALTH CARE FINANCING ADMINISTRATION SOCIAL SECURITY ACT (MEDICAID) TO: REGIONAL ADMINISTRATOR 4. PROPOSED EFFECTIVE DATE HEALTH CARE FINANCING ADMINISTRATION 01/01/2015 DEPARTMENT OF HEALTH AND HUMAN SERVICES 5. TYPE OF PLAN MATERIAL (Check One): NEW STATE PLAN AMENDMENT TO BE CONSIDERED AS NEW PLAN AMENDMENT COMPLETE BLOCKS 6 THRU 10 IF THIS IS AN AMENDMENT (Separate Transmittal for each amendment) 6. FEDERAL STATUTE/REGULATION CITATION: 7. FEDERAL BUDGET IMPACT: Sect ion 1905@7(13) (C) of the SSA + a. FFY 2015 \$0K 42 CFR 440. 1301d) b. FFY 2016 \$0K 8. PAGE NUMBER OF THE PLAN SECTION OR ATTACHMENT: 9. PAGE NUMBER OF THE SUPERSEDED PLAN SECTION OR ATTACHMENT (If Applicable): Attachment 3.1-A Supplement 1 pages 7 and 8. Same Attachment 3.1-A Supplement 1 pages 8a, 8b, and 8c...... New None and 8f to 8x = Attachment 3.1-A Supplement 1 pages 18 to 52. Attachment 3.1-B Supplement 1 pages 6 and 7. Same Attachment 3.1-B Supplement 1 pages 7a, 7b, and 7c. New Attachment 4.19-B Pages 3 and 16ag. 74 to 7x Same None. and = 169-1 to 169-Attachment 4.19-B Pages 18 to 26 10. SUBJECT OF AMENDMENT: Psychogorial rehabilitation services. 11. GOVERNOR'S REVIEW (Check One): GOVERNOR'S OFFICE REPORTED NO COMMENT OTHER, AS SPECIFIED: COMMENTS OF GOVERNOR'S OFFICE ENCLOSED NO REPLY RECEIVED WITHIN 45 DAYS OF SUBMITTAL 12. SIGNATURE OF STATE AGENCY OFFICIAL: 16. RETURN TO: Kevin Moore State Medicaid Director ME Department of Health Services Kevin Moore 1 W. Wilson St. 1 ATITLE: P.O. Box 309 State Medicaid Director Madison, WI 53701-0309 15. DATE SUBMITTED: March 25, 2015 FOR REGIONAL OFFICE USE ONLY 17. DATE RECEIVED: 18. DATE APPROVED: PLAN APPROVED - ONE COPY ATTACHED 19. EFFECTIVE DATE OF APPROVED MATERIAL 20 SIGNATURE OF REGIONAL OFFICIAL: January 1, 2015 21 TYPED NAME: Associate Regional Administrator

Attachment 3.1-A

Supplement 1

State: Wisconsin

- 12.b. <u>Dentures.</u> Prior authorization is required.
- 12.c. <u>Prosthetic devices.</u> Prior authorization is required for most prostheses, hearing aids, and other medical equipment in the Wisconsin Durable Medical Equipment and Supplies indices, except for certain opthalmological prostheses. Prior authorization also is required for most items not in the indices.
- 12.d. Eyeglasses. When frames and lenses services are provided by the same provider, prior authorization is required to exceed the following limitations in a 12 month period: one original pair; one unchanged prescription replacement pair; and one replacement pair with a documented changed prescription meeting Department criteria. Tinted lenses, occupational frames, certain glass and lens types, and frames and other vision materials not obtained through the volume purchase plan also require prior authorization. Antiglare coating, spare eyeglasses and sunglasses, and services provided primarily for convenience or cosmetic reasons are not covered.

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State: Wisconsin

13.d. Rehabilitative Services

Psychosocial Rehabilitation Services:

The rehabilitative service (or services) described below is a:

Program (encompasses several rehabilitative services)

Identify and describe the program and each service component of the program.

Psychosocial Rehabilitation Services Program

Description: Psychosocial rehabilitation services are provided to members to better manage the symptoms of their behavioral health issues, to increase their independence, to achieve effective levels of functioning in the community and at home, and to reduce the incidence and duration of institutional care members might otherwise need. Psychosocial rehabilitation services are recommended by a physician or other licensed practitioner of the healing arts within the scope of his or her practice under State law. Psychosocial rehabilitation services are provided in an individual, family, or group setting within the community, including a member's home.

Service Components:

• Screening and Assessment

Describe: Screening and assessment services include completion of initial screens and assessments, comprehensive assessments, and ongoing screens or assessments. These screens and assessments are used to determine member need for psychosocial rehabilitation services and assess treatment needs that will be addressed through the development of an appropriate treatment plan. Criteria for screens and assessments are appropriate to the member's age and presenting condition(s). The amount and duration of this service is determined on a case by case basis through the person-centered assessment and planning process.

Allowable Practitioners: Licensed Psychiatrists, Licensed physicians, Licensed physician assistants, Licensed psychologists, Licensed nurse practitioners, Licensed advanced practice nurse prescribers, Licensed practical nurses, Licensed registered nurses, Licensed independent clinical social workers, Licensed professional counselors, Licensed marriage and family therapists, Licensed occupational therapists, Certified social workers, Certified advance practice social workers, Certified independent social workers, Certified alcohol and drug abuse counselors, Certified occupational therapy assistants, Certified rehabilitation counselors, Master's level professional, Clinical Student/Resident, Bachelors level professional, Psychosocial rehabilitation technician

Page 8a

State: Wisconsin

13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

• Diagnostic Evaluations

Describe: Diagnostic evaluations are exams necessary to appropriately diagnose a member's mental health disorder, substance use disorder, or related health condition. Diagnostic evaluations do not include central nervous system assessments or evaluations for autism, developmental disabilities, or learning disabilities. The amount and duration of this service is determined on a case by case basis through the person-centered assessment and planning process.

Allowable Practitioners: Licensed Psychiatrists, Licensed physicians, Licensed physician assistants, Licensed psychologists, Licensed nurse practitioners, Licensed advanced practice nurse prescribers, Licensed registered nurses, Licensed independent clinical social workers, Licensed professional counselors, Licensed marriage and family therapists, Licensed occupational therapists, Certified social workers, Certified advance practice social workers, Certified independent social workers, Master's level professional, Clinical Student/Resident

Service Planning

Describe: Service planning includes development and update of a written plan detailing psychosocial rehabilitation services that will be provided or arranged for the member. Service planning is a person-centered planning process conducted as a collaboration between the healthcare practitioner and the member. Service planning actively engages and empowers the member, ensuring that the plan reflects the member's needs and preferences. Service planning is culturally and age appropriate. The amount and duration of this service is determined on a case by case basis through the person-centered assessment and planning process. The service plan must be updated at least every six months.

Allowable Practitioners: Licensed Psychiatrists, Licensed physicians, Licensed physician assistants, Licensed psychologists, Licensed nurse practitioners, Licensed advanced practice nurse prescribers, Licensed practical nurses, Licensed registered nurses, Licensed independent clinical social workers, Licensed professional counselors, Licensed marriage and family therapists, Licensed occupational therapists, Certified social workers, Certified advance practice social workers, Certified independent social workers, Certified alcohol and drug abuse counselors, Certified occupational therapy assistants, Certified rehabilitation counselors, Master's level professional, Clinical Student/Resident, Bachelors level professional, Psychosocial rehabilitation technician

Service Facilitation

Describe: Service facilitation includes coordination and monitoring activities to ensure the member receives those services identified in the service plan and has access to other necessary services. Service facilitation is culturally and age appropriate. The amount and duration of this service is determined on a case by case basis through the person-centered assessment and planning process.

TN #15-0005 Supersedes New

Approval date: 4/22/16

Effective date: 01/01/2015

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State: Wisconsin

13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

Allowable Practitioners: Licensed Psychiatrists, Licensed physicians, Licensed physician assistants, Licensed psychologists, Licensed nurse practitioners, Licensed advanced practice nurse prescribers, Licensed practical nurses, Licensed registered nurses, Licensed independent clinical social workers, Licensed professional counselors, Licensed marriage and family therapists, Licensed occupational therapists, Certified social workers, Certified advance practice social workers, Certified independent social workers, Certified alcohol and drug abuse counselors, Certified occupational therapy assistants, Certified rehabilitation counselors, Master's level professional, Clinical Student/Resident, Bachelors level professional, Psychosocial rehabilitation technician

Medication Management

Describe: Medication management includes identification of target symptoms, prescription of medication to alleviate identified symptoms, administration of medication, medication checks and evaluations of the medication regimen, monitoring symptoms, supporting the member and the member's family in establishing a medication regime, and educating the member and the member's family regarding their medications. Medication management includes services related to both medical and psychotropic medications. The amount and duration of this service is determined on a case by case basis through the person-centered assessment and planning process.

Allowable Practitioners: Licensed Psychiatrists, Licensed physicians, Licensed physician assistants, Licensed psychologists, Licensed nurse practitioners, Licensed advanced practice nurse prescribers, Licensed practical nurses, Licensed registered nurses, Licensed independent clinical social workers, Licensed professional counselors, Licensed marriage and family therapists, Licensed occupational therapists, Certified social workers, Certified advance practice social workers, Certified independent social workers, Certified alcohol and drug abuse counselors, Certified occupational therapy assistants, Certified rehabilitation counselors, Master's level professional, Clinical Student/Resident, Bachelors level professional, Psychosocial rehabilitation technician

Physical Health Monitoring

Describe: Physical health monitoring includes evaluations of the impact a member's mental health or substance abuse issues have on his or her physical health; identification of medical conditions present; training the member and the member's family to identify, monitor, and manage physical health conditions in collaboration with primary care providers; and supporting access to treatment for medical conditions. The amount and duration of this service is determined on a case by case basis through the person-centered assessment and planning process.

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State: Wisconsin

13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

Allowable Practitioners: Licensed Psychiatrists, Licensed physicians, Licensed physician assistants, Licensed psychologists, Licensed nurse practitioners, Licensed advanced practice nurse prescribers, Licensed practical nurses, Licensed registered nurses, Licensed independent clinical social workers, Licensed professional counselors, Licensed marriage and family therapists, Licensed occupational therapists, Certified social workers, Certified advance practice social workers, Certified independent social workers, Certified alcohol and drug abuse counselors, Certified occupational therapy assistants, Certified rehabilitation counselors, Master's level professional, Clinical Student/Resident, Bachelors level professional, Psychosocial rehabilitation technician

Peer Support

Describe: Peer support services link members with peer specialists who serve as advocates, mentors, facilitators, and role models. Peer support services build formal and informal supports to instill confidence, provide assistance in developing goals, and rebuild the abilities of members to meet their chosen goals. Peer specialists demonstrate techniques in recovery and provide ongoing recovery and resiliency support. Peer specialists attend treatment team and crisis plan development meetings, promote members' use of self-directed recovery tools, and inform members about community and natural supports and how to utilize these in the recovery process. Peer specialists deliver peer support services under the direction of a qualified health care practitioner. The peer support services are identified in a person-centered assessment and are specified in the member's service plan. The amount and duration of this service is determined on a case by case basis through the person-centered assessment and planning process.

Allowable Practitioners: Certified Peer Specialists

Community Living Functional Restoration

Describe: Community Living Functional Restoration addresses specific functional needs that result from the member's mental health or substance abuse disorder and impede the member's ability to live independently in the community. Functional needs are identified in a person-centered assessment and services to address them are specified in the member's service plan. Service providers do not complete tasks necessary for successful community living for the member; rather, service providers assist the member in becoming more independent in accomplishing these tasks. Services are provided using motivational, psychoeducational, and cognitive-behavioral strategies to address mental health and/or substance use disorders.

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State: Wisconsin

13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

Services provided to minors focus on restoring integration and interaction with the minor's family, school, community, and other social networks. Services include assisting the minor's family to actively restore the minor's ability to live in the community through the management of mental health or substance use disorders. Services that are designed to assist the family must be directly related to the assessed needs of the minor.

The amount and duration of this service is determined on a case by case basis through the person-centered assessment and planning process.

Allowable Practitioners: Licensed Psychiatrists, Licensed physicians, Licensed physician assistants, Licensed psychologists, Licensed nurse practitioners, Licensed advanced practice nurse prescribers, Licensed practical nurses, Licensed registered nurses, Licensed independent clinical social workers, Licensed professional counselors, Licensed marriage and family therapists, Licensed occupational therapists, Certified social workers, Certified advance practice social workers, Certified independent social workers, Certified alcohol and drug abuse counselors, Certified occupational therapy assistants, Certified rehabilitation counselors, Master's level professional, Clinical Student/Resident, Bachelors level professional, Psychosocial rehabilitation technician

Recovery Management

Describe: Recovery management services include psychoeducation, behavioral tailoring, development of a recovery action plan, and recovery and/or resilience training. Services focus on improving the member's engagement in treatment and management of their recovery progress. Services are provided using motivational, psychoeducational, and cognitive-behavioral strategies. Services can be provided with a mental health or substance abuse focus. The amount and duration of this service is determined on a case by case basis through the person-centered assessment and planning process.

Allowable Practitioners: Licensed Psychiatrists, Licensed physicians, Licensed physician assistants, Licensed psychologists, Licensed nurse practitioners, Licensed advanced practice nurse prescribers, Licensed practical nurses, Licensed registered nurses, Licensed independent clinical social workers, Licensed professional counselors, Licensed marriage and family therapists, Licensed occupational therapists, Certified social workers, Certified advance practice social workers, Certified independent social workers, Certified alcohol and drug abuse counselors, Certified occupational therapy assistants, Certified rehabilitation counselors, Master's level professional, Clinical Student/Resident, Bachelors level professional, Psychosocial rehabilitation technician

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State: Wisconsin

13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

Psychotherapy

Describe: Psychotherapy includes individual and family psychotherapy to treat an individual who is mentally ill or has medically significant emotional or social dysfunctions. The treatment is a planned and structured program based on information from a differential diagnostic examination and directed at the accomplishment of specified goals. The treatment goals may include removing, modifying, or retarding existing symptoms, mediating disturbed patterns of behavior, and promoting positive personal growth and development by enhancing the ability to adapt and cope with internal and external stresses. The amount and duration of this service is determined on a case by case basis through the person-centered assessment and planning process.

Allowable Practitioners: Licensed Psychiatrists, Licensed physicians, Licensed psychologists, Licensed nurse practitioners, Licensed advanced practice nurse prescribers, Licensed independent clinical social workers, Licensed professional counselors, Licensed marriage and family therapists, Certified social workers, Certified advance practice social workers, Certified independent social workers, Clinical Student/Residents

Substance Abuse Counseling

Describe: Substance abuse counseling includes individual substance abuse counseling and intervention, family counseling, and group counseling. Services are provided to ameliorate negative symptoms from substance abuse and to restore effective function in persons with substance abuse dependency or addiction. The amount and duration of this service is determined on a case by case basis through the person-centered assessment and planning process.

Allowable Practitioners: Licensed Psychiatrists, Licensed physicians, Licensed psychologists, Certified alcohol and drug abuse counselors, Clinical Student/Resident

Crisis Intervention

Describe: Crisis intervention includes intervention by psychosocial rehabilitation staff to assess and manage a member crisis and prevent hospitalization. The amount and duration of this service is determined on a case by case basis through the person-centered assessment and planning process.

Allowable Practitioners: Licensed Psychiatrists, Licensed psychologists, Licensed registered nurses, Licensed independent clinical social workers, Certified social workers, Certified advance practice social workers, Certified independent social workers, Certified rehabilitation counselors, Bachelors level professional, Psychosocial rehabilitation technician

State: Wisconsin

13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

Assurances

- The State assures that all rehabilitative services are provided to, or directed exclusively toward the treatment of, the Medicaid eligible individual in accordance with section 1902(a)(10)(A)(i) of the Act.
- The State assures that rehabilitative services do not include and FFP is not available for any of the following in accordance with section 1905(a)(13) of the Act.
 - a. educational, vocational and job training services;
 - b. room and board;
 - c. habilitation services;
 - d. services to inmates in public institutions as defined in 42 CFR §435.1010;
 - e. services to individuals residing in institutions for mental diseases as described in 42 CFR§435.1010;
 - f. recreational and social activities; and
 - g. services that must be covered elsewhere in the state Medicaid plan.

Additional Benefit Information

Benefits or Services are provided with limitations on amount, scope or duration or with authorization requirements.

Member Eligibility:

A member who is eligible for psychosocial rehabilitation services has a need for comprehensive behavioral health services beyond what is offered by outpatient behavioral health services. Eligible members are impaired in the basic areas of everyday functioning and may have varying degrees of need and acuity throughout their recovery. All members must be assessed by the psychosocial rehabilitation program to determine their needs.

Authorization:

The psychosocial rehabilitation program must develop a service plan for each member that is updated as needed and at least every six months. The member will only receive psychosocial rehabilitation services identified in their individualized service plan.

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State: Wisconsin

13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

Provider Qualifications

Psychosocial rehabilitation services are provided by a psychosocial rehabilitation program. A psychosocial rehabilitation program is an entity that employs licensed and non-licensed health professionals. Services are provided by or overseen by a licensed professional within the scope of his or her practice under state law. All psychosocial rehabilitation programs must be certified by Wisconsin's State Medicaid Agency and enrolled as a Medicaid provider in Wisconsin.

Individual practitioners are not eligible for direct reimbursement of psychosocial rehabilitation services. These practitioners must act as staff within a psychosocial rehabilitation program. Practitioners acting as staff for a psychosocial rehabilitation program include:

- Licensed psychiatrists Psychiatrists shall be licensed in Wisconsin to practice medicine and surgery and shall have completed 3 years of residency training in psychiatry in a program approved by the American Medical Association or the Accreditation Council for Graduate Medical Education. The above licensure requires:
 - Verified documentary evidence of graduation from a medical or osteopathic school approved by the Medical Examining Board. The board recognizes as approved those medical or osteopathic schools recognized and approved at the time of the applicant's graduation therefrom by the American osteopathic association, or the liaison committee on medical education, or successors. If an applicant is not a graduate of a medical school approved by the board, but is a graduate of a medical school recognized and listed as such by the world health organization of the united nations, such applicant shall submit verified documentary evidence of graduation from such school and also verified documentary evidence of having passed the examinations conducted by the educational council for foreign medical graduates or successors, and shall also present for the board's inspection the originals thereof, and if such medical school requires either social service or internship or both of its graduates, and if the applicant has not completed either such required social service or internship or both, such applicant shall also submit verified documentary evidence of having completed a 12 month supervised clinical training program under the direction of a medical school approved by the board.

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State: Wisconsin

13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

- ii. A verified certificate showing satisfactory completion by the applicant of 12 months' postgraduate training in a facility approved by the board. The board recognizes as approved those facilities and training programs recognized as approved at the time of the applicant's service therein by the council on medical education of the American medical association, or the American osteopathic association, or the liaison committee on graduate medical education, or the national joint committee on approval of preregistration physician training programs of Canada, or successors. If an applicant is a graduate of a foreign medical school not approved by the board and if such applicant has not completed 12 months' postgraduate training in a facility approved by the board, but such applicant has had other professional experience which the applicant believes has given that applicant education and training substantially equivalent, such applicant may submit to the board documentary evidence thereof. The board will review such documentary evidence and may make such further inquiry including a personal interview of the applicant as the board deems necessary to determine that such substantial equivalence in fact exists. The burden of proof of such equivalence shall lie upon the applicant. If the board finds such equivalence, the board may accept this in lieu of requiring that applicant to have completed 12 months' postgraduate training in a program approved by the board.
- iii. A verified statement that the applicant is familiar with the state health laws and the rules of the department of health services as related to communicable diseases.
- Licensed physicians Physicians shall be licensed in Wisconsin to practice medicine and surgery and shall possess knowledge and experience related to mental disorders of adults or children, be certified in addiction medicine by the American Society of Addiction Medicine, be certified in addiction psychiatry by the American Board of Psychiatry and Neurology, or otherwise be knowledgeable in the practice of addiction medicine. The above licensure requires:

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State: Wisconsin

13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

- Verified documentary evidence of graduation from a medical or osteopathic school approved by the Medical Examining Board. The board recognizes as approved those medical or osteopathic schools recognized and approved at the time of the applicant's graduation therefrom by the American osteopathic association, or the liaison committee on medical education, or successors. If an applicant is not a graduate of a medical school approved by the board, but is a graduate of a medical school recognized and listed as such by the world health organization of the united nations, such applicant shall submit verified documentary evidence of graduation from such school and also verified documentary evidence of having passed the examinations conducted by the educational council for foreign medical graduates or successors, and shall also present for the board's inspection the originals thereof, and if such medical school requires either social service or internship or both of its graduates, and if the applicant has not completed either such required social service or internship or both, such applicant shall also submit verified documentary evidence of having completed a 12 month supervised clinical training program under the direction of a medical school approved by the board.
- A verified certificate showing satisfactory completion by the applicant of ii. 12 months' postgraduate training in a facility approved by the board. The board recognizes as approved those facilities and training programs recognized as approved at the time of the applicant's service therein by the council on medical education of the American medical association, or the American osteopathic association, or the liaison committee on graduate medical education, or the national joint committee on approval of preregistration physician training programs of Canada, or successors. If an applicant is a graduate of a foreign medical school not approved by the board and if such applicant has not completed 12 months' postgraduate training in a facility approved by the board, but such applicant has had other professional experience which the applicant believes has given that applicant education and training substantially equivalent, such applicant may submit to the board documentary evidence thereof. The board will review such documentary evidence and may make such further inquiry including a personal interview of the applicant as the board deems necessary to determine that such substantial equivalence in fact exists. The burden of proof of such equivalence shall lie upon the applicant. If the board finds such equivalence, the board may accept this in lieu of requiring that applicant to have completed 12 months' postgraduate training in a program approved by the board.

State: Wisconsin

13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

- iii. A verified statement that the applicant is familiar with the state health laws and the rules of the department of health services as related to communicable diseases.
- Licensed physician assistants Physician assistants shall be licensed in Wisconsin. The above licensure requires:
 - Proof of successful completion of an educational program accredited and approved by the committee on allied health education and accreditation of the American Medical Association, the commission for accreditation of allied health education programs, or its successor agency.
 - ii. Proof of successful completion of the national certifying examination.
 - iii. Proof that the applicant is currently certified by the national commission on certification of physician assistants or its successor agency.
- Licensed psychologists Psychologists shall be licensed in Wisconsin and be listed or have
 met the requirements for listing with the National Register of Health Service Providers in
 Psychology or have a minimum of one year of supervised post-doctoral clinical experience
 directly related to the assessment and treatment of individuals with mental disorders or
 substance-use disorders. The above licensure requires:
 - Official transcripts of graduate training, properly attested to by the degree granting institution and submitted by the institution directly to the Psychology Examining Board.
 - ii. Documentation of any additional relevant education and appropriate experience.
 - iii. The "Supervised Psychological Experience" form which has been filled out by a psychologist who has firsthand knowledge of the applicant's experience relating to psychology.
 - iv. The "Nature of Intended Practice of Psychology" form.
 - v. Evidence of successful completion of an examination on the practice of psychology approved by the board.
 - vi. Proof of successful completion of the written examination on the elements of practice essential to the public health, safety or welfare.
 - vii. For applicants with doctoral degrees in psychology from universities outside the United States and Canada, as required by the board, documentation of additional supervised experience in the United States and documentation of English proficiency.

Effective date: 01/01/2015

State: Wisconsin

13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

- viii. Verification of the applicant's licensure in all states or countries in which the applicant has ever held a license.
- ix. For applicants who have a pending criminal charge or have been convicted of a crime, all related information necessary for the board to determine whether the circumstances of the pending criminal charge or conviction are substantially related to the duties of the licensed activity.
- x. For applicants licensed in another state, proof of completion of continuing education requirements.
- Licensed nurse practitioners Nurse practitioners shall be licensed in Wisconsin as a registered nurse, certified in Wisconsin as a nurse practitioner, and possess 3,000 hours of supervised clinical experience. The above certification requires:
 - i. Proof of certification by a national certifying body as a nurse practitioner
 - ii. Successful completion of a master's degree in nursing or a related health field granted by a college or university accredited by a regional accrediting agency approved by the board of education in the state in which the college or university is located
- Licensed advanced practice nurse prescribers Advance practice nurse prescribers shall be licensed in Wisconsin as a registered nurse and certified in Wisconsin as an advance practice nurse prescriber. The above certification requires:
 - Proof of certification by a national certifying body as a nurse practitioner, certified nurse-midwife, certified registered nurse anesthetist or clinical nurse specialist
 - ii. Successful completion of a master's degree in nursing or a related health field granted by a college or university accredited by a regional accrediting agency approved by the board of education in the state in which the college or university is located
 - iii. Documented evidence of at least 45 contact hours in clinical pharmacology/therapeutics within 3 years preceding the application for a certificate to issue prescription orders
 - iv. Successful completion of a jurisprudence examination for advanced practice nurse prescribers

Effective date: 01/01/2015

Attachment 3.1-A Supplement 1

State: Wisconsin

13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

- Licensed practical nurses Licensed practical nurses shall be licensed in the state of Wisconsin. The above licensure requires:
 - i. Completion of two years of high school or its equivalent.
 - ii. Age of 18 years or older.
 - iii. Proof of either of the following:
 - Graduation from a school of practical nursing.
 - Evidence of general and professional educational qualifications comparable to those required in this state at the time of graduation.
 - iv. Successful completion of the national council licensure examination (NCLEX)
- Licensed registered nurses Licensed registered nurses shall be licensed in the state of Wisconsin. The above licensure requires:
 - i. Proof of graduation from a high school or its equivalent.
 - ii. Proof of either of the following:
 - Graduation from a school of practical nursing.
 - Evidence of general and professional educational qualifications comparable to those required in this state at the time of graduation.
 - iii. Successful completion of the national council licensure examination (NCLEX)
- Licensed independent clinical social workers Licensed independent clinical social workers shall be licensed in the state of Wisconsin and shall possess at least 3,000 hours of supervised clinical experience where the majority of clients are children or adults with mental disorders or substance use disorders. The above licensure requires:
 - i. A certificate of professional education, signed and sealed by the chancellor, dean or registrar of the school from which the applicant has graduated with a master's or doctoral degree in social work with a concentration in clinical social work, including completion of supervised clinical field training. In lieu of supervised clinical field training, applicants may submit an affidavit indicating that they have completed 1,500 hours of supervised clinical social work experience in not less than one year within a primary clinical setting, which includes at least 500 hours of supervised face-to-face client contact.

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13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

- ii. Verification that the school or program which awarded the social work degree was accredited by, or a pre-accreditation program, of the Council on Social Work Education (CSWE) at the time the applicant graduated from the program or school, or that a degree awarded by a foreign institution of higher learning has been determined by the CSWE to be equivalent to a program accredited by the CSWE. If the applicant's education was not received in English, the applicant must demonstrate proficiency in English by achieving a score of 550 (or 213 on the computer-based exam) or above on the Test of English as a Foreign Language (TOEFL) or an equivalent score on an equivalent examination.
- iii. An affidavit that the applicant, after receiving a master's or doctoral degree and after receiving certification as an independent social worker, has completed at least 3,000 hours of clinical social work practice in no less than 2 years, including at least 1,000 hours of face-to-face client contact and including DSM diagnosis and treatment of individuals, under the supervision of a supervisor approved by the social worker section.
 - An applicant who after receiving a master's or doctoral degree in social work and completing any portion of the applicant's 3,000 hours of supervised clinical social work practice outside of Wisconsin in no less than 2 years may be given credit for those hours provided they included at least 1,000 hours of face-to-face client contact, or a proportionate number thereof, and also included DSM diagnosis and treatment of individuals, completed under the supervision of a supervisor acceptable to the social worker section.
- iv. Verification of successful completion of the examination approved by the section, or verification that the applicant is a board certified diplomat (BCD) of the American Board of Examiners in clinical social work.
- v. Verification of the applicant's credential in all jurisdictions in which the applicant has ever been credentialed.
- vi. All pertinent information relating to any convictions or pending charges for all crimes and any traffic offenses which did or could result in revocation or suspension of the applicant's driver's license.

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State: Wisconsin

13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

- Licensed professional counselors Licensed professional counselors shall be licensed in the state of Wisconsin and shall possess at least 3,000 hours of supervised clinical experience where the majority of clients are children or adults with mental disorders or substance use disorders. The above licensure requires:
 - i. A certificate of professional education, signed and sealed by the chancellor, dean or registrar of the school from which the applicant has graduated with an approved degree.
 - An applicant who does not have a master's or doctoral degree in professional counseling shall be considered for licensure as a professional counselor upon the professional counselors section's receipt of a complete description of the academic program which the applicant proposes as the equivalent of a master's or doctoral degree in professional counseling. The professional counselors section may request additional information as necessary to complete the evaluation of the applicant's academic program.
 - ii. Verification that the institution which awarded the degree was a regionally accredited college or university, or accredited by the commission for accreditation of counseling and related educational programs (CACREP), or the council on rehabilitation education (CORE) at the time the applicant graduated from the school, or that a degree awarded by a foreign institution of higher learning has been determined by the National Board for Certified Counselors (NBCC) or by another organization approved by the section to be equivalent to a degree from a program accredited by CACREP. If the applicant's education was not received in English, the applicant must demonstrate proficiency in English by achieving a score of 550 (or 213 on the computer-based exam) or above on the Test Of English as a Foreign Language (TOEFL) or an equivalent score on an equivalent examination.
 - iii. An affidavit from the applicant that the applicant has, after receiving a master's or doctoral degree, completed the required period of supervised practice under the supervision of a person qualified to supervise the applicant's practice.
 - Verification of successful completion of an examination required by the section.
 - v. Verification of the applicant's credential in all jurisdictions in which the applicant has ever been credentialed.

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State: Wisconsin

13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

- vi. If the applicant has been convicted of a crime, or of a traffic offense which did or could result in the suspension or revocation of his or her driver's license, or the applicant has such charges pending against him or her, the applicant has disclosed all information necessary for the section to determine whether the circumstances of the pending charge or conviction are substantially related to the duties of the practice under the license.
- vii. An applicant may submit, but is not required to submit, evidence of certification by a professional organization.
- Licensed marriage and family therapists Licensed marriage and family therapists shall be licensed in the state of Wisconsin and shall possess at least 3,000 hours of supervised clinical experience where the majority of clients are children or adults with mental disorders or substance use disorders. The above licensure requires:
 - For those providers without clinical membership in the American association for marriage and family therapy:
 - A certificate of professional education, signed and sealed by the chancellor, dean or registrar of the regionally accredited college or university or other accredited institution from which the applicant has graduated with a master's or doctoral degree in marriage and family therapy.
 - An applicant who does not have a master's or doctoral degree in marriage and family therapy must present a certificate of professional education signed and sealed by the chancellor, dean or registrar of the school from which the applicant has graduated with a master's or doctoral degree in a field substantially equivalent to marriage and family therapy, together with satisfactory evidence of having completed education equivalent to a master's or doctoral degree in marriage and family therapy.

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13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

- An applicant who has a master's or doctoral degree in marriage and family therapy from a program which was not accredited by the commission on accreditation for marriage and family therapy education (COAMFTE) of the American association for marriage and family therapy must submit satisfactory evidence of having completed education equivalent to a master's or doctoral degree in marriage and family therapy from a program accredited by the commission on accreditation for marriage and family therapy education of the American association for marriage and family therapy, or that a degree awarded by a foreign institution of higher learning has been determined by an organization approved by the section to be equivalent to a degree from a program accredited by COAMFTE. If the applicant's education was not received in English, the applicant must demonstrate proficiency in English by achieving a score of 550 (or 213 on the computer-based exam) or above on the Test Of English as a Foreign Language (TOEFL) or an equivalent score on an equivalent examination.
- An affidavit that the applicant has completed at least 3000 hours of marriage and family therapy practice in no less than 2 years, including at least 1000 hours of supervised face-to-face client contact.
- Verification of successful completion of an examination required by the section
- Verification of the applicant's credential in all jurisdictions in which the applicant has ever been credentialed.
- All pertinent information relating to any convictions or pending charges for all crimes, and any traffic offenses which did or could result in revocation or suspension of the applicant's driver's license.
- ii. For providers who have been admitted to clinical membership in the American association for marriage and family therapy, licensure will be considered for following the section's review of documentation of the individual's clinical membership submitted directly to the section from AAMFT. Those applicants shall also submit:
 - An affidavit that the applicant has completed at least 3000 hours of marriage and family therapy practice in no less than 2 years, including at least 1000 hours of supervised face-to-face client contact.

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State: Wisconsin

13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

- Verification of successful completion of an examination required by the section.
- Verification of the applicant's credential in all jurisdictions in which the applicant has ever been credentialed.
- All pertinent information relating to any convictions or pending charges for all crimes, and any traffic offenses which did or could result in revocation or suspension of the applicant's driver's license.
- Licensed occupational therapists Licensed occupational therapists shall be licensed in the state of Wisconsin. The above licensure requires:
 - Evidence that the applicant is certified as an occupational therapist or occupational therapy assistant by the national board for certification in occupational therapy; and that the applicant has completed an occupational therapist educational program, or an occupational therapy assistant educational program.
 - ii. Written verification from the national board for certification in occupational therapy that the applicant has passed the examination required by this chapter.
- Certified social workers Certified social workers shall be certified in the state of Wisconsin.
 The above certification requires:
 - i. A certificate of professional education, signed and sealed by the chancellor, dean or registrar of the school from which the applicant has graduated with a bachelor's, master's or doctoral degree in social work.
 - ii. Verification that the school or program which awarded the social work degree was accredited by, or a pre-accreditation program, of the Council on Social Work Education (CSWE) at the time the applicant graduated from the program or school, or that a degree awarded by a foreign institution of higher learning has been determined by the CSWE to be equivalent to a program accredited by the CSWE. If the applicant's education was not received in English, the applicant must demonstrate proficiency in English by achieving a score of 550 (or 213 on the computer-based exam) or above on the Test of English as a Foreign Language (TOEFL) or an equivalent score on an equivalent examination.
 - iii. Verification of successful completion of an examination required by the section.
 - iv. Verification of the applicant's credential in all jurisdictions in which the applicant has ever been credentialed.

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13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

- v. All pertinent information relating to any convictions or pending charges for all crimes and any traffic offenses which did or could result in revocation or suspension of the applicant's driver's license.
- Certified advance practice social workers Certified advance practice social workers shall be certified in the state of Wisconsin. The above certification requires:
 - i. A certificate of professional education, signed and sealed by the chancellor, dean or registrar of the school from which the applicant has graduated with a master's or doctoral degree in social work.
 - ii. Verification that the school or program which awarded the social work degree was accredited by, or a pre-accreditation program, of the Council on Social Work Education (CSWE) at the time the applicant graduated from the program or school, or that a degree awarded by a foreign institution of higher learning has been determined by the CSWE to be equivalent to a program accredited by the CSWE. If the applicant's education was not received in English, the applicant must demonstrate proficiency in English by achieving a score of 550 (or 213 on the computer-based exam) or above on the Test of English as a Foreign Language (TOEFL) or an equivalent score on an equivalent examination.
 - iii. Verification of successful completion of an examination required by the section.
 - iv. Verification of the applicant's credential in all jurisdictions in which the applicant has ever been credentialed.
 - v. All pertinent information relating to any convictions or pending charges for all crimes and any traffic offenses which did or could result in revocation or suspension of the applicant's driver's license.
- Certified independent social workers Certified independent social workers shall be certified
 in the state of Wisconsin. The above certification requires:
 - A certificate of professional education, signed and sealed by the chancellor, dean or registrar of the school from which the applicant has graduated with a master's or doctoral degree in social work.

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13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

- ii. Verification that the school or program which awarded the social work degree was accredited by, or a pre-accreditation program, of the Council on Social Work Education (CSWE) at the time the applicant graduated from the program or school, or that a degree awarded by a foreign institution of higher learning has been determined by the CSWE to be equivalent to a program accredited by the CSWE. If the applicant's education was not received in English, the applicant must demonstrate proficiency in English by achieving a score of 550 (or 213 on the computer-based exam) or above on the Test of English as a Foreign Language (TOEFL) or an equivalent score on an equivalent examination.
- iii. An affidavit that the applicant, after receiving a master's or doctoral degree and after receiving certification as an advanced practice social worker, has obtained at least 3,000 hours of social work practice in no less than 2 years under the supervision of a supervisor approved by the social worker section.
- iv. Verification of successful completion of the examination approved by the section, or verification that the applicant has obtained certification of the Academy of Certified Social Workers (ACSW) of the National Association of Social Workers.
- v. Verification of the applicant's credential in all jurisdictions in which the applicant has ever been credentialed.
- vi. All pertinent information relating to any convictions or pending charges for all crimes and any traffic offenses which did or could result in revocation or suspension of the applicant's driver's license.
- Certified alcohol and drug abuse counselors Certified alcohol and drug abuse counselors shall be certified in the state of Wisconsin. The above certification requires:
 - i. For substance abuse counselors-in-training:
 - Verified high school diploma, an HSED or GED.
 - Successful passage of an ethics, boundaries and jurisprudence examination developed or approved by the department.
 - Successful completion of 100 hours of specialized education in the transdisciplinary foundations in compliance with state board defined curriculum. An organized educational field experience program from an accredited school fulfills this requirement.
 - Current employment, a written offer of employment or an agreement authorizing volunteer hours at an agency providing substance use disorder treatment. The applicant's clinical supervisor shall review the education submitted and attest that the education submitted by the applicant fulfills the above requirements.

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13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

- ii. For substance abuse counselors without previous credentialing:
 - Successful passage of the International Certification Reciprocity Consortium Alcohol and Other Drug Abuse written counselor examination.
 - Verified high school diploma, an HSED or GED.
 - Completion of 4,000 hours of supervised work experience performing the practice dimensions within 5 years immediately preceding the date of application. Experience in excess of 40 hours per week or 2,000 hours per year does not count in meeting the experience requirement. The 4,000 hours shall include all of the following:
 - Two thousand hours in performing the practice dimensions with patients who have a primary substance use disorder diagnosis.
 - One thousand hours in substance use disorder counseling with at least 500 hours in a one-on-one individual modality setting.
 - A minimum of 200 hours of counseling during the 12 month period immediately preceding the date of application, of which 100 hours shall have been completed using an individual modality setting.
- iii. For substance abuse counselors with previous credentialing:
 - An applicant for certification as a substance abuse counselor who is previously credentialed by the marriage and family therapy, professional counseling and social work examining board shall submit evidence of completing training and education in the treatment of alcohol or substance dependency or abuse.

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13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

- iv. For clinical substance abuse counselors:
 - Successful passage of the International Certification Reciprocity Consortium Alcohol and Other Drug Abuse written counselor certification examination taken on or after June 1, 2008. If the written examination was taken before June 1, 2008, an applicant shall have either successfully passed the International Certification Reciprocity Consortium case presentation method interview on or before December 31, 2008, or have successfully retaken the written counselor certification examination on or after June 1, 2008.
- Certified peer specialists . Certified peer specialists shall be certified in the state of Wisconsin. The above certification requires:
 - i. Successful completion of a peer specialist training program using a stateapproved training curriculum.
 - ii. Successful completion of the Wisconsin Peer Specialist Certification Exam.
- Certified occupational therapy assistants Certified occupational therapy assistants shall be certified in the state of Wisconsin. The above certification requires:
 - i. Applicants for licensure as an occupational therapist or occupational therapy assistant shall pass the certification examination for occupational therapist or the certification examination for occupational therapy assistant of the national board for certification in occupational therapy, and shall complete an open book examination on statutes and rules governing the practice of occupational therapy in Wisconsin.

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13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

- Certified rehabilitation counselors A certified rehabilitation counselor shall be certified or eligible for certification by the national Commission on Rehabilitation Counselor certification
- Master's level professional shall have a master's degree in an area directly related to providing mental health services, including clinical psychology, psychology, school or educational psychology, rehabilitation psychology, counseling and guidance, counseling psychology, or social work. Masters level professionals must complete orientation and training in the delivery of psychosocial rehabilitation. The psychosocial rehabilitation program will determine that masters level providers have a clean criminal background and possess the interpersonal skills, training, and experience necessary to perform their assigned functions.
- Clinical Student/Resident shall either be enrolled in a masters degree or higher program at an accredited institution or have completed such a degree and be working toward completion of the full clinical experience requirements necessary for licensure or certification as a provider.
- Bachelors level professional shall have at least a bachelors degree in an area of education or human services. Bachelors level professionals must complete orientation and training in the delivery of psychosocial rehabilitation. The psychosocial rehabilitation program will determine that bachelors level providers have a clean criminal background and possess the interpersonal skills, training, and experience necessary to perform their assigned functions.
- Psychosocial rehabilitation technician shall be a paraprofessional with aptitude for the
 delivery of psychosocial rehabilitation services. Technicians must complete orientation and
 training in the delivery of psychosocial rehabilitation. The psychosocial rehabilitation
 program will determine that masters level providers have a clean criminal background and
 possess the interpersonal skills, training, and experience necessary to perform their assigned
 functions.

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- 12.b. Dentures. Prior authorization is required.
- 12.c. <u>Prosthetic devices</u>. Prior authorization is required for most prostheses, hearing aids, and other medical equipment in the Wisconsin Durable Medical Equipment and Supplies indices, except for certain opthalmological prostheses. Prior authorization also is required for most items not in the indices.
- 12.d. <u>Eyeglasses</u>. When frames and lenses services are provided by the same provider, prior authorization is required to exceed the following limitations in a 12 month period: one original pair; one unchanged prescription replacement pair; and one replacement pair with a documented changed prescription meeting Department criteria. Tinted lenses, occupational frames, certain glass and lens types, and frames and other vision materials not obtained through the volume purchase plan also require prior authorization. Antiglare coating, spare eyeglasses and sunglasses, and services provided primarily for convenience or cosmetic reasons are not covered.

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13.d. Rehabilitative Services

Psychosocial Rehabilitation Services:

The rehabilitative service (or services) described below is a:

☑ Program (encompasses several rehabilitative services)

Identify and describe the program and each service component of the program.

Psychosocial Rehabilitation Services Program

Description: Psychosocial rehabilitation services are provided to members to better manage the symptoms of their behavioral health issues, to increase their independence, to achieve effective levels of functioning in the community and at home, and to reduce the incidence and duration of institutional care members might otherwise need. Psychosocial rehabilitation services are recommended by a physician or other licensed practitioner of the healing arts within the scope of his or her practice under State law. Psychosocial rehabilitation services are provided in an individual, family, or group setting within the community, including a member's home.

Service Components:

Screening and Assessment

Describe: Screening and assessment services include completion of initial screens and assessments, comprehensive assessments, and ongoing screens or assessments. These screens and assessments are used to determine member need for psychosocial rehabilitation services and assess treatment needs that will be addressed through the development of an appropriate treatment plan. Criteria for screens and assessments are appropriate to the member's age and presenting condition(s). The amount and duration of this service is determined on a case by case basis through the person-centered assessment and planning process.

Allowable Practitioners: Licensed Psychiatrists, Licensed physicians, Licensed physician assistants, Licensed psychologists, Licensed nurse practitioners, Licensed advanced practice nurse prescribers, Licensed practical nurses, Licensed registered nurses, Licensed independent clinical social workers, Licensed professional counselors, Licensed marriage and family therapists, Licensed occupational therapists, Certified social workers, Certified advance practice social workers, Certified independent social workers, Certified alcohol and drug abuse counselors, Certified occupational therapy assistants, Certified rehabilitation counselors, Master's level professional, Clinical Student/Resident, Bachelors level professional, Psychosocial rehabilitation technician

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State: Wisconsin

13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

• Diagnostic Evaluations

Describe: Diagnostic evaluations are exams necessary to appropriately diagnose a member's mental health disorder, substance use disorder, or related health condition. Diagnostic evaluations do not include central nervous system assessments or evaluations for autism, developmental disabilities, or learning disabilities. The amount and duration of this service is determined on a case by case basis through the person-centered assessment and planning process.

Allowable Practitioners: Licensed Psychiatrists, Licensed physicians, Licensed physician assistants, Licensed psychologists, Licensed nurse practitioners, Licensed advanced practice nurse prescribers, Licensed registered nurses, Licensed independent clinical social workers, Licensed professional counselors, Licensed marriage and family therapists, Licensed occupational therapists, Certified social workers, Certified advance practice social workers, Certified independent social workers, Master's level professional, Clinical Student/Resident

Service Planning

Describe: Service planning includes development and update of a written plan detailing psychosocial rehabilitation services that will be provided or arranged for the member. Service planning is a person-centered planning process conducted as a collaboration between the healthcare practitioner and the member. Service planning actively engages and empowers the member, ensuring that the plan reflects the member's needs and preferences. Service planning is culturally and age appropriate. The amount and duration of this service is determined on a case by case basis through the person-centered assessment and planning process. The service plan must be updated at least every six months.

Allowable Practitioners: Licensed Psychiatrists, Licensed physicians, Licensed physician assistants, Licensed psychologists, Licensed nurse practitioners, Licensed advanced practice nurse prescribers, Licensed practical nurses, Licensed registered nurses, Licensed independent clinical social workers, Licensed professional counselors, Licensed marriage and family therapists, Licensed occupational therapists, Certified social workers, Certified advance practice social workers, Certified independent social workers, Certified alcohol and drug abuse counselors, Certified occupational therapy assistants, Certified rehabilitation counselors, Master's level professional, Clinical Student/Resident, Bachelors level professional, Psychosocial rehabilitation technician

Service Facilitation

Describe: Service facilitation includes coordination and monitoring activities to ensure the member receives those services identified in the service plan and has access to other necessary services. Service facilitation is culturally and age appropriate. The amount and duration of this service is determined on a case by case basis through the person-centered assessment and planning process.

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Attachment 3.1-B Supplement 1

State: Wisconsin

13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

Allowable Practitioners: Licensed Psychiatrists, Licensed physicians, Licensed physician assistants, Licensed psychologists, Licensed nurse practitioners, Licensed advanced practice nurse prescribers, Licensed practical nurses, Licensed registered nurses, Licensed independent clinical social workers, Licensed professional counselors, Licensed marriage and family therapists, Licensed occupational therapists, Certified social workers, Certified advance practice social workers, Certified independent social workers, Certified alcohol and drug abuse counselors, Certified occupational therapy assistants, Certified rehabilitation counselors, Master's level professional, Clinical Student/Resident, Bachelors level professional, Psychosocial rehabilitation technician

• Medication Management

Describe: Medication management includes identification of target symptoms, prescription of medication to alleviate identified symptoms, administration of medication, medication checks and evaluations of the medication regimen, monitoring symptoms, supporting the member and the member's family in establishing a medication regime, and educating the member and the member's family regarding their medications. Medication management includes services related to both medical and psychotropic medications. The amount and duration of this service is determined on a case by case basis through the person-centered assessment and planning process.

Allowable Practitioners: Licensed Psychiatrists, Licensed physicians, Licensed physician assistants, Licensed psychologists, Licensed nurse practitioners, Licensed advanced practice nurse prescribers, Licensed practical nurses, Licensed registered nurses, Licensed independent clinical social workers, Licensed professional counselors, Licensed marriage and family therapists, Licensed occupational therapists, Certified social workers, Certified advance practice social workers, Certified independent social workers, Certified alcohol and drug abuse counselors, Certified occupational therapy assistants, Certified rehabilitation counselors, Master's level professional, Clinical Student/Resident, Bachelors level professional, Psychosocial rehabilitation technician

Physical Health Monitoring

Describe: Physical health monitoring includes evaluations of the impact a member's mental health or substance abuse issues have on his or her physical health; identification of medical conditions present; training the member and the member's family to identify, monitor, and manage physical health conditions in collaboration with primary care providers; and supporting access to treatment for medical conditions. The amount and duration of this service is determined on a case by case basis through the person-centered assessment and planning process.

Effective date: 01/01/2015

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State: Wisconsin

13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

Allowable Practitioners: Licensed Psychiatrists, Licensed physicians, Licensed physician assistants, Licensed psychologists, Licensed nurse practitioners, Licensed advanced practice nurse prescribers, Licensed practical nurses, Licensed registered nurses, Licensed independent clinical social workers, Licensed professional counselors, Licensed marriage and family therapists, Licensed occupational therapists, Certified social workers, Certified advance practice social workers, Certified independent social workers, Certified alcohol and drug abuse counselors, Certified occupational therapy assistants, Certified rehabilitation counselors, Master's level professional, Clinical Student/Resident, Bachelors level professional, Psychosocial rehabilitation technician

Peer Support

Describe: Peer support services link members with peer specialists who serve as advocates, mentors, facilitators, and role models. Peer support services build formal and informal supports to instill confidence, provide assistance in developing goals, and rebuild the abilities of members to meet their chosen goals. Peer specialists demonstrate techniques in recovery and provide ongoing recovery and resiliency support. Peer specialists attend treatment team and crisis plan development meetings, promote members' use of self-directed recovery tools, and inform members about community and natural supports and how to utilize these in the recovery process. Peer specialists deliver peer support services under the direction of a qualified health care practitioner. The peer support services are identified in a person-centered assessment and are specified in the member's service plan. The amount and duration of this service is determined on a case by case basis through the person-centered assessment and planning process.

Allowable Practitioners: Certified Peer Specialists

Community Living Functional Restoration

Describe: Community Living Functional Restoration addresses specific functional needs that result from the member's mental health or substance abuse disorder and impede the member's ability to live independently in the community. Functional needs are identified in a person-centered assessment and services to address them are specified in the member's service plan. Service providers do not complete tasks necessary for successful community living for the member; rather, service providers assist the member in becoming more independent in accomplishing these tasks. Services are provided using motivational, psychoeducational, and cognitive-behavioral strategies to address mental health and/or substance use disorders.

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13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

Services provided to minors focus on restoring integration and interaction with the minor's family, school, community, and other social networks. Services include assisting the minor's family to actively restore the minor's ability to live in the community through the management of mental health or substance use disorders. Services that are designed to assist the family must be directly related to the assessed needs of the minor.

The amount and duration of this service is determined on a case by case basis through the person-centered assessment and planning process.

Allowable Practitioners: Licensed Psychiatrists, Licensed physicians, Licensed physician assistants, Licensed psychologists, Licensed nurse practitioners, Licensed advanced practice nurse prescribers, Licensed practical nurses, Licensed registered nurses, Licensed independent clinical social workers, Licensed professional counselors, Licensed marriage and family therapists, Licensed occupational therapists, Certified social workers, Certified advance practice social workers, Certified independent social workers, Certified alcohol and drug abuse counselors, Certified occupational therapy assistants, Certified rehabilitation counselors, Master's level professional, Clinical Student/Resident, Bachelors level professional, Psychosocial rehabilitation technician

Recovery Management

Describe: Recovery management services include psychoeducation, behavioral tailoring, development of a recovery action plan, and recovery and/or resilience training. Services focus on improving the member's engagement in treatment and management of their recovery progress. Services are provided using motivational, psychoeducational, and cognitive-behavioral strategies. Services can be provided with a mental health or substance abuse focus. The amount and duration of this service is determined on a case by case basis through the person-centered assessment and planning process.

Allowable Practitioners: Licensed Psychiatrists, Licensed physicians, Licensed physician assistants, Licensed psychologists, Licensed nurse practitioners, Licensed advanced practice nurse prescribers, Licensed practical nurses, Licensed registered nurses, Licensed independent clinical social workers, Licensed professional counselors, Licensed marriage and family therapists, Licensed occupational therapists, Certified social workers, Certified advance practice social workers, Certified independent social workers, Certified alcohol and drug abuse counselors, Certified occupational therapy assistants, Certified rehabilitation counselors, Master's level professional, Clinical Student/Resident, Bachelors level professional, Psychosocial rehabilitation technician

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State: Wisconsin

13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

Psychotherapy

Describe: Psychotherapy includes individual and family psychotherapy to treat an individual who is mentally ill or has medically significant emotional or social dysfunctions. The treatment is a planned and structured program based on information from a differential diagnostic examination and directed at the accomplishment of specified goals. The treatment goals may include removing, modifying, or retarding existing symptoms, mediating disturbed patterns of behavior, and promoting positive personal growth and development by enhancing the ability to adapt and cope with internal and external stresses. The amount and duration of this service is determined on a case by case basis through the person-centered assessment and planning process.

Allowable Practitioners: Licensed Psychiatrists, Licensed physicians, Licensed psychologists, Licensed nurse practitioners, Licensed advanced practice nurse prescribers, Licensed independent clinical social workers, Licensed professional counselors, Licensed marriage and family therapists, Certified social workers, Certified advance practice social workers, Certified independent social workers, Clinical Student/Residents

Substance Abuse Counseling

Describe: Substance abuse counseling includes individual substance abuse counseling and intervention, family counseling, and group counseling. Services are provided to ameliorate negative symptoms from substance abuse and to restore effective function in persons with substance abuse dependency or addiction. The amount and duration of this service is determined on a case by case basis through the person-centered assessment and planning process.

Allowable Practitioners: Licensed Psychiatrists, Licensed physicians, Licensed psychologists, Certified alcohol and drug abuse counselors, Clinical Student/Resident

Crisis Intervention

Describe: Crisis intervention includes intervention by psychosocial rehabilitation staff to assess and manage a member crisis and prevent hospitalization. The amount and duration of this service is determined on a case by case basis through the person-centered assessment and planning process.

Allowable Practitioners: Licensed Psychiatrists, Licensed psychologists, Licensed registered nurses, Licensed independent clinical social workers, Certified social workers, Certified advance practice social workers, Certified independent social workers, Certified rehabilitation counselors, Bachelors level professional, Psychosocial rehabilitation technician

State: Wisconsin

13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

Assurances

- The State assures that all rehabilitative services are provided to, or directed exclusively toward the treatment of, the Medicaid eligible individual in accordance with section 1902(a)(10)(A)(i) of the Act.
- The State assures that rehabilitative services do not include and FFP is not available for any of the following in accordance with section 1905(a)(13) of the Act.
 - a. educational, vocational and job training services;
 - b. room and board;
 - c. habilitation services;
 - d. services to inmates in public institutions as defined in 42 CFR §435.1010;
 - e. services to individuals residing in institutions for mental diseases as described in 42 CFR§435.1010;
 - f. recreational and social activities; and
 - g. services that must be covered elsewhere in the state Medicaid plan.

Additional Benefit Information

Benefits or Services are provided with limitations on amount, scope or duration or with authorization requirements.

Member Eligibility:

A member who is eligible for psychosocial rehabilitation services has a need for comprehensive behavioral health services beyond what is offered by outpatient behavioral health services. Eligible members are impaired in the basic areas of everyday functioning and may have varying degrees of need and acuity throughout their recovery. All members must be assessed by the psychosocial rehabilitation program to determine their needs.

Authorization:

The psychosocial rehabilitation program must develop a service plan for each member that is updated as needed and at least every six months. The member will only receive psychosocial rehabilitation services identified in their individualized service plan.

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13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

Provider Qualifications

Psychosocial rehabilitation services are provided by a psychosocial rehabilitation program. A psychosocial rehabilitation program is an entity that employs licensed and non-licensed health professionals. Services are provided by or overseen by a licensed professional within the scope of his or her practice under state law. All psychosocial rehabilitation programs must be certified by Wisconsin's State Medicaid Agency and enrolled as a Medicaid provider in Wisconsin.

Individual practitioners are not eligible for direct reimbursement of psychosocial rehabilitation services. These practitioners must act as staff within a psychosocial rehabilitation program. Practitioners acting as staff for a psychosocial rehabilitation program include:

- Licensed psychiatrists Psychiatrists shall be licensed in Wisconsin to practice medicine and surgery and shall have completed 3 years of residency training in psychiatry in a program approved by the American Medical Association or the Accreditation Council for Graduate Medical Education. The above licensure requires:
 - Verified documentary evidence of graduation from a medical or osteopathic school approved by the Medical Examining Board. The board recognizes as approved those medical or osteopathic schools recognized and approved at the time of the applicant's graduation therefrom by the American osteopathic association, or the liaison committee on medical education, or successors. If an applicant is not a graduate of a medical school approved by the board, but is a graduate of a medical school recognized and listed as such by the world health organization of the united nations, such applicant shall submit verified documentary evidence of graduation from such school and also verified documentary evidence of having passed the examinations conducted by the educational council for foreign medical graduates or successors, and shall also present for the board's inspection the originals thereof, and if such medical school requires either social service or internship or both of its graduates, and if the applicant has not completed either such required social service or internship or both, such applicant shall also submit verified documentary evidence of having completed a 12 month supervised clinical training program under the direction of a medical school approved by the board.

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13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

- A verified certificate showing satisfactory completion by the applicant of ii. 12 months' postgraduate training in a facility approved by the board. The board recognizes as approved those facilities and training programs recognized as approved at the time of the applicant's service therein by the council on medical education of the American medical association, or the American osteopathic association, or the liaison committee on graduate medical education, or the national joint committee on approval of preregistration physician training programs of Canada, or successors. If an applicant is a graduate of a foreign medical school not approved by the board and if such applicant has not completed 12 months' postgraduate training in a facility approved by the board, but such applicant has had other professional experience which the applicant believes has given that applicant education and training substantially equivalent, such applicant may submit to the board documentary evidence thereof. The board will review such documentary evidence and may make such further inquiry including a personal interview of the applicant as the board deems necessary to determine that such substantial equivalence in fact exists. The burden of proof of such equivalence shall lie upon the applicant. If the board finds such equivalence, the board may accept this in lieu of requiring that applicant to have completed 12 months' postgraduate training in a program approved by the board.
- iii. A verified statement that the applicant is familiar with the state health laws and the rules of the department of health services as related to communicable diseases.
- Licensed physicians Physicians shall be licensed in Wisconsin to practice medicine and surgery and shall possess knowledge and experience related to mental disorders of adults or children, be certified in addiction medicine by the American Society of Addiction Medicine, be certified in addiction psychiatry by the American Board of Psychiatry and Neurology, or otherwise be knowledgeable in the practice of addiction medicine. The above licensure requires:

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Effective date: 01/01/2015

State: Wisconsin

13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

- Verified documentary evidence of graduation from a medical or osteopathic school approved by the Medical Examining Board. The board recognizes as approved those medical or osteopathic schools recognized and approved at the time of the applicant's graduation therefrom by the American osteopathic association, or the liaison committee on medical education, or successors. If an applicant is not a graduate of a medical school approved by the board, but is a graduate of a medical school recognized and listed as such by the world health organization of the united nations, such applicant shall submit verified documentary evidence of graduation from such school and also verified documentary evidence of having passed the examinations conducted by the educational council for foreign medical graduates or successors, and shall also present for the board's inspection the originals thereof, and if such medical school requires either social service or internship or both of its graduates, and if the applicant has not completed either such required social service or internship or both, such applicant shall also submit verified documentary evidence of having completed a 12 month supervised clinical training program under the direction of a medical school approved by the board.
- ii. A verified certificate showing satisfactory completion by the applicant of 12 months' postgraduate training in a facility approved by the board. The board recognizes as approved those facilities and training programs recognized as approved at the time of the applicant's service therein by the council on medical education of the American medical association, or the American osteopathic association, or the liaison committee on graduate medical education, or the national joint committee on approval of preregistration physician training programs of Canada, or successors. If an applicant is a graduate of a foreign medical school not approved by the board and if such applicant has not completed 12 months' postgraduate training in a facility approved by the board, but such applicant has had other professional experience which the applicant believes has given that applicant education and training substantially equivalent, such applicant may submit to the board documentary evidence thereof. The board will review such documentary evidence and may make such further inquiry including a personal interview of the applicant as the board deems necessary to determine that such substantial equivalence in fact exists. The burden of proof of such equivalence shall lie upon the applicant. If the board finds such equivalence, the board may accept this in lieu of requiring that applicant to have completed 12 months' postgraduate training in a program approved by the board.

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Effective date: 01/01/2015

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13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

- iii. A verified statement that the applicant is familiar with the state health laws and the rules of the department of health services as related to communicable diseases.
- Licensed physician assistants Physician assistants shall be licensed in Wisconsin. The above licensure requires:
 - Proof of successful completion of an educational program accredited and approved by the committee on allied health education and accreditation of the American Medical Association, the commission for accreditation of allied health education programs, or its successor agency.
 - ii. Proof of successful completion of the national certifying examination.
 - iii. Proof that the applicant is currently certified by the national commission on certification of physician assistants or its successor agency.
- Licensed psychologists Psychologists shall be licensed in Wisconsin and be listed or have met the requirements for listing with the National Register of Health Service Providers in Psychology or have a minimum of one year of supervised post-doctoral clinical experience directly related to the assessment and treatment of individuals with mental disorders or substance-use disorders. The above licensure requires:
 - i. Official transcripts of graduate training, properly attested to by the degree granting institution and submitted by the institution directly to the Psychology Examining Board.
 - ii. Documentation of any additional relevant education and appropriate experience.
 - iii. The "Supervised Psychological Experience" form which has been filled out by a psychologist who has firsthand knowledge of the applicant's experience relating to psychology.
 - iv. The "Nature of Intended Practice of Psychology" form.
 - v. Evidence of successful completion of an examination on the practice of psychology approved by the board.
 - vi. Proof of successful completion of the written examination on the elements of practice essential to the public health, safety or welfare.
 - vii. For applicants with doctoral degrees in psychology from universities outside the United States and Canada, as required by the board, documentation of additional supervised experience in the United States and documentation of English proficiency.

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13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

- viii. Verification of the applicant's licensure in all states or countries in which the applicant has ever held a license.
 - ix. For applicants who have a pending criminal charge or have been convicted of a crime, all related information necessary for the board to determine whether the circumstances of the pending criminal charge or conviction are substantially related to the duties of the licensed activity.
 - x. For applicants licensed in another state, proof of completion of continuing education requirements.
- Licensed nurse practitioners Nurse practitioners shall be licensed in Wisconsin as a registered nurse, certified in Wisconsin as a nurse practitioner, and possess 3,000 hours of supervised clinical experience. The above certification requires:
 - i. Proof of certification by a national certifying body as a nurse practitioner
 - ii. Successful completion of a master's degree in nursing or a related health field granted by a college or university accredited by a regional accrediting agency approved by the board of education in the state in which the college or university is located
- Licensed advanced practice nurse prescribers Advance practice nurse prescribers shall be licensed in Wisconsin as a registered nurse and certified in Wisconsin as an advance practice nurse prescriber. The above certification requires:
 - Proof of certification by a national certifying body as a nurse practitioner, certified nurse-midwife, certified registered nurse anesthetist or clinical nurse specialist
 - ii. Successful completion of a master's degree in nursing or a related health field granted by a college or university accredited by a regional accrediting agency approved by the board of education in the state in which the college or university is located
 - iii. Documented evidence of at least 45 contact hours in clinical pharmacology/therapeutics within 3 years preceding the application for a certificate to issue prescription orders
 - iv. Successful completion of a jurisprudence examination for advanced practice nurse prescribers

State: Wisconsin

13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

- Licensed practical nurses Licensed practical nurses shall be licensed in the state of Wisconsin. The above licensure requires:
 - i. Completion of two years of high school or its equivalent.
 - ii. Age of 18 years or older.
 - iii. Proof of either of the following:
 - Graduation from a school of practical nursing.
 - Evidence of general and professional educational qualifications comparable to those required in this state at the time of graduation.
 - iv. Successful completion of the national council licensure examination (NCLEX)
- Licensed registered nurses Licensed registered nurses shall be licensed in the state of Wisconsin. The above licensure requires:
 - i. Proof of graduation from a high school or its equivalent.
 - ii. Proof of either of the following:
 - Graduation from a school of practical nursing.
 - Evidence of general and professional educational qualifications comparable to those required in this state at the time of graduation.
 - iii. Successful completion of the national council licensure examination (NCLEX)
- Licensed independent clinical social workers Licensed independent clinical social workers shall be licensed in the state of Wisconsin and shall possess at least 3,000 hours of supervised clinical experience where the majority of clients are children or adults with mental disorders or substance use disorders. The above licensure requires:
 - i. A certificate of professional education, signed and sealed by the chancellor, dean or registrar of the school from which the applicant has graduated with a master's or doctoral degree in social work with a concentration in clinical social work, including completion of supervised clinical field training. In lieu of supervised clinical field training, applicants may submit an affidavit indicating that they have completed 1,500 hours of supervised clinical social work experience in not less than one year within a primary clinical setting, which includes at least 500 hours of supervised face-to-face client contact.

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State: Wisconsin

13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

- ii. Verification that the school or program which awarded the social work degree was accredited by, or a pre-accreditation program, of the Council on Social Work Education (CSWE) at the time the applicant graduated from the program or school, or that a degree awarded by a foreign institution of higher learning has been determined by the CSWE to be equivalent to a program accredited by the CSWE. If the applicant's education was not received in English, the applicant must demonstrate proficiency in English by achieving a score of 550 (or 213 on the computer-based exam) or above on the Test of English as a Foreign Language (TOEFL) or an equivalent score on an equivalent examination.
- iii. An affidavit that the applicant, after receiving a master's or doctoral degree and after receiving certification as an independent social worker, has completed at least 3,000 hours of clinical social work practice in no less than 2 years, including at least 1,000 hours of face-to-face client contact and including DSM diagnosis and treatment of individuals, under the supervision of a supervisor approved by the social worker section.
 - An applicant who after receiving a master's or doctoral degree in social work and completing any portion of the applicant's 3,000 hours of supervised clinical social work practice outside of Wisconsin in no less than 2 years may be given credit for those hours provided they included at least 1,000 hours of face-to-face client contact, or a proportionate number thereof, and also included DSM diagnosis and treatment of individuals, completed under the supervision of a supervisor acceptable to the social worker section.
- iv. Verification of successful completion of the examination approved by the section, or verification that the applicant is a board certified diplomat (BCD) of the American Board of Examiners in clinical social work.
- v. Verification of the applicant's credential in all jurisdictions in which the applicant has ever been credentialed.
- vi. All pertinent information relating to any convictions or pending charges for all crimes and any traffic offenses which did or could result in revocation or suspension of the applicant's driver's license.

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State: Wisconsin

13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

- Licensed professional counselors Licensed professional counselors shall be licensed in the state of Wisconsin and shall possess at least 3,000 hours of supervised clinical experience where the majority of clients are children or adults with mental disorders or substance use disorders. The above licensure requires:
 - i. A certificate of professional education, signed and sealed by the chancellor, dean or registrar of the school from which the applicant has graduated with an approved degree.
 - An applicant who does not have a master's or doctoral degree in professional counseling shall be considered for licensure as a professional counselor upon the professional counselors section's receipt of a complete description of the academic program which the applicant proposes as the equivalent of a master's or doctoral degree in professional counseling. The professional counselors section may request additional information as necessary to complete the evaluation of the applicant's academic program.
 - ii. Verification that the institution which awarded the degree was a regionally accredited college or university, or accredited by the commission for accreditation of counseling and related educational programs (CACREP), or the council on rehabilitation education (CORE) at the time the applicant graduated from the school, or that a degree awarded by a foreign institution of higher learning has been determined by the National Board for Certified Counselors (NBCC) or by another organization approved by the section to be equivalent to a degree from a program accredited by CACREP. If the applicant's education was not received in English, the applicant must demonstrate proficiency in English by achieving a score of 550 (or 213 on the computer-based exam) or above on the Test Of English as a Foreign Language (TOEFL) or an equivalent score on an equivalent examination.
 - iii. An affidavit from the applicant that the applicant has, after receiving a master's or doctoral degree, completed the required period of supervised practice under the supervision of a person qualified to supervise the applicant's practice.
 - iv. Verification of successful completion of an examination required by the section.
 - v. Verification of the applicant's credential in all jurisdictions in which the applicant has ever been credentialed.

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State: Wisconsin

13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

- vi. If the applicant has been convicted of a crime, or of a traffic offense which did or could result in the suspension or revocation of his or her driver's license, or the applicant has such charges pending against him or her, the applicant has disclosed all information necessary for the section to determine whether the circumstances of the pending charge or conviction are substantially related to the duties of the practice under the license.
- vii. An applicant may submit, but is not required to submit, evidence of certification by a professional organization.
- Licensed marriage and family therapists Licensed marriage and family therapists shall be
 licensed in the state of Wisconsin and shall possess at least 3,000 hours of supervised clinical
 experience where the majority of clients are children or adults with mental disorders or
 substance use disorders. The above licensure requires:
 - i. For those providers without clinical membership in the American association for marriage and family therapy:
 - A certificate of professional education, signed and sealed by the chancellor, dean or registrar of the regionally accredited college or university or other accredited institution from which the applicant has graduated with a master's or doctoral degree in marriage and family therapy.
 - An applicant who does not have a master's or doctoral degree in marriage and family therapy must present a certificate of professional education signed and sealed by the chancellor, dean or registrar of the school from which the applicant has graduated with a master's or doctoral degree in a field substantially equivalent to marriage and family therapy, together with satisfactory evidence of having completed education equivalent to a master's or doctoral degree in marriage and family therapy.

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State: Wisconsin

13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

- An applicant who has a master's or doctoral degree in marriage and family therapy from a program which was not accredited by the commission on accreditation for marriage and family therapy education (COAMFTE) of the American association for marriage and family therapy must submit satisfactory evidence of having completed education equivalent to a master's or doctoral degree in marriage and family therapy from a program accredited by the commission on accreditation for marriage and family therapy education of the American association for marriage and family therapy, or that a degree awarded by a foreign institution of higher learning has been determined by an organization approved by the section to be equivalent to a degree from a program accredited by COAMFTE. If the applicant's education was not received in English, the applicant must demonstrate proficiency in English by achieving a score of 550 (or 213 on the computer-based exam) or above on the Test Of English as a Foreign Language (TOEFL) or an equivalent score on an equivalent examination.
- An affidavit that the applicant has completed at least 3000 hours of marriage and family therapy practice in no less than 2 years, including at least 1000 hours of supervised face-to-face client contact.
- Verification of successful completion of an examination required by the section
- Verification of the applicant's credential in all jurisdictions in which the applicant has ever been credentialed.
- All pertinent information relating to any convictions or pending charges for all crimes, and any traffic offenses which did or could result in revocation or suspension of the applicant's driver's license.
- ii. For providers who have been admitted to clinical membership in the American association for marriage and family therapy, licensure will be considered for following the section's review of documentation of the individual's clinical membership submitted directly to the section from AAMFT. Those applicants shall also submit:
 - An affidavit that the applicant has completed at least 3000 hours of marriage and family therapy practice in no less than 2 years, including at least 1000 hours of supervised face-to-face client contact.

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State: Wisconsin

13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

- Verification of successful completion of an examination required by the section.
- Verification of the applicant's credential in all jurisdictions in which the applicant has ever been credentialed.
- All pertinent information relating to any convictions or pending charges for all crimes, and any traffic offenses which did or could result in revocation or suspension of the applicant's driver's license.
- Licensed occupational therapists Licensed occupational therapists shall be licensed in the state of Wisconsin. The above licensure requires:
 - Evidence that the applicant is certified as an occupational therapist or occupational therapy assistant by the national board for certification in occupational therapy; and that the applicant has completed an occupational therapist educational program, or an occupational therapy assistant educational program.
 - Written verification from the national board for certification in occupational therapy that the applicant has passed the examination required by this chapter.
- Certified social workers Certified social workers shall be certified in the state of Wisconsin. The above certification requires:
 - i. A certificate of professional education, signed and sealed by the chancellor, dean or registrar of the school from which the applicant has graduated with a bachelor's, master's or doctoral degree in social work.
 - ii. Verification that the school or program which awarded the social work degree was accredited by, or a pre-accreditation program, of the Council on Social Work Education (CSWE) at the time the applicant graduated from the program or school, or that a degree awarded by a foreign institution of higher learning has been determined by the CSWE to be equivalent to a program accredited by the CSWE. If the applicant's education was not received in English, the applicant must demonstrate proficiency in English by achieving a score of 550 (or 213 on the computer-based exam) or above on the Test of English as a Foreign Language (TOEFL) or an equivalent score on an equivalent examination.
 - iii. Verification of successful completion of an examination required by the section.
 - iv. Verification of the applicant's credential in all jurisdictions in which the applicant has ever been credentialed.

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State: Wisconsin

13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

- v. All pertinent information relating to any convictions or pending charges for all crimes and any traffic offenses which did or could result in revocation or suspension of the applicant's driver's license.
- Certified advance practice social workers Certified advance practice social workers shall be certified in the state of Wisconsin. The above certification requires:
 - i. A certificate of professional education, signed and sealed by the chancellor, dean or registrar of the school from which the applicant has graduated with a master's or doctoral degree in social work.
 - ii. Verification that the school or program which awarded the social work degree was accredited by, or a pre-accreditation program, of the Council on Social Work Education (CSWE) at the time the applicant graduated from the program or school, or that a degree awarded by a foreign institution of higher learning has been determined by the CSWE to be equivalent to a program accredited by the CSWE. If the applicant's education was not received in English, the applicant must demonstrate proficiency in English by achieving a score of 550 (or 213 on the computer-based exam) or above on the Test of English as a Foreign Language (TOEFL) or an equivalent score on an equivalent examination.
 - Verification of successful completion of an examination required by the section.
 - iv. Verification of the applicant's credential in all jurisdictions in which the applicant has ever been credentialed.
 - v. All pertinent information relating to any convictions or pending charges for all crimes and any traffic offenses which did or could result in revocation or suspension of the applicant's driver's license.
- Certified independent social workers Certified independent social workers shall be certified in the state of Wisconsin. The above certification requires:
 - i. A certificate of professional education, signed and sealed by the chancellor, dean or registrar of the school from which the applicant has graduated with a master's or doctoral degree in social work.

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State: Wisconsin

13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

- ii. Verification that the school or program which awarded the social work degree was accredited by, or a pre-accreditation program, of the Council on Social Work Education (CSWE) at the time the applicant graduated from the program or school, or that a degree awarded by a foreign institution of higher learning has been determined by the CSWE to be equivalent to a program accredited by the CSWE. If the applicant's education was not received in English, the applicant must demonstrate proficiency in English by achieving a score of 550 (or 213 on the computer-based exam) or above on the Test of English as a Foreign Language (TOEFL) or an equivalent score on an equivalent examination.
- iii. An affidavit that the applicant, after receiving a master's or doctoral degree and after receiving certification as an advanced practice social worker, has obtained at least 3,000 hours of social work practice in no less than 2 years under the supervision of a supervisor approved by the social worker section.
- iv. Verification of successful completion of the examination approved by the section, or verification that the applicant has obtained certification of the Academy of Certified Social Workers (ACSW) of the National Association of Social Workers.
- v. Verification of the applicant's credential in all jurisdictions in which the applicant has ever been credentialed.
- vi. All pertinent information relating to any convictions or pending charges for all crimes and any traffic offenses which did or could result in revocation or suspension of the applicant's driver's license.
- Certified alcohol and drug abuse counselors Certified alcohol and drug abuse counselors shall be certified in the state of Wisconsin. The above certification requires:
 - i. For substance abuse counselors-in-training:
 - Verified high school diploma, an HSED or GED.
 - Successful passage of an ethics, boundaries and jurisprudence examination developed or approved by the department.
 - Successful completion of 100 hours of specialized education in the transdisciplinary foundations in compliance with state board defined curriculum. An organized educational field experience program from an accredited school fulfills this requirement.
 - Current employment, a written offer of employment or an
 agreement authorizing volunteer hours at an agency providing
 substance use disorder treatment. The applicant's clinical supervisor
 shall review the education submitted and attest that the education
 submitted by the applicant fulfills the above requirements.

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13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

- ii. For substance abuse counselors without previous credentialing:
 - Successful passage of the International Certification Reciprocity Consortium Alcohol and Other Drug Abuse written counselor examination.
 - Verified high school diploma, an HSED or GED.
 - Completion of 4,000 hours of supervised work experience performing the practice dimensions within 5 years immediately preceding the date of application. Experience in excess of 40 hours per week or 2,000 hours per year does not count in meeting the experience requirement. The 4,000 hours shall include all of the following:
 - Two thousand hours in performing the practice dimensions with patients who have a primary substance use disorder diagnosis.
 - One thousand hours in substance use disorder counseling with at least 500 hours in a one-on-one individual modality setting.
 - A minimum of 200 hours of counseling during the 12 month period immediately preceding the date of application, of which 100 hours shall have been completed using an individual modality setting.
- iii. For substance abuse counselors with previous credentialing:
 - An applicant for certification as a substance abuse counselor who is previously credentialed by the marriage and family therapy, professional counseling and social work examining board shall submit evidence of completing training and education in the treatment of alcohol or substance dependency or abuse.

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State: Wisconsin

13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

- iv. For clinical substance abuse counselors:
 - Successful passage of the International Certification Reciprocity Consortium Alcohol and Other Drug Abuse written counselor certification examination taken on or after June 1, 2008. If the written examination was taken before June 1, 2008, an applicant shall have either successfully passed the International Certification Reciprocity Consortium case presentation method interview on or before December 31, 2008, or have successfully retaken the written counselor certification examination on or after June 1, 2008.
- Certified peer specialists . Certified peer specialists shall be certified in the state of Wisconsin. The above certification requires:
 - i. Successful completion of a peer specialist training program using a stateapproved training curriculum.
 - ii. Successful completion of the Wisconsin Peer Specialist Certification Exam.
- Certified occupational therapy assistants Certified occupational therapy assistants shall be certified in the state of Wisconsin. The above certification requires:
 - Applicants for licensure as an occupational therapist or occupational therapy assistant shall pass the certification examination for occupational therapist or the certification examination for occupational therapy assistant of the national board for certification in occupational therapy, and shall complete an open book examination on statutes and rules governing the practice of occupational therapy in Wisconsin.

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State: Wisconsin

13.d. Rehabilitative Services, continued.

Psychosocial Rehabilitation Services, continued:

- Certified rehabilitation counselors A certified rehabilitation counselor shall be certified or eligible for certification by the national Commission on Rehabilitation Counselor certification
- Master's level professional shall have a master's degree in an area directly related to providing mental health services, including clinical psychology, psychology, school or educational psychology, rehabilitation psychology, counseling and guidance, counseling psychology, or social work. Masters level professionals must complete orientation and training in the delivery of psychosocial rehabilitation. The psychosocial rehabilitation program will determine that masters level providers have a clean criminal background and possess the interpersonal skills, training, and experience necessary to perform their assigned functions.
- Clinical Student/Resident shall either be enrolled in a masters degree or higher program at
 an accredited institution or have completed such a degree and be working toward completion
 of the full clinical experience requirements necessary for licensure or certification as a
 provider.
- Bachelors level professional shall have at least a bachelors degree in an area of education or human services. Bachelors level professionals must complete orientation and training in the delivery of psychosocial rehabilitation. The psychosocial rehabilitation program will determine that bachelors level providers have a clean criminal background and possess the interpersonal skills, training, and experience necessary to perform their assigned functions.
- Psychosocial rehabilitation technician shall be a paraprofessional with aptitude for the
 delivery of psychosocial rehabilitation services. Technicians must complete orientation and
 training in the delivery of psychosocial rehabilitation. The psychosocial rehabilitation
 program will determine that masters level providers have a clean criminal background and
 possess the interpersonal skills, training, and experience necessary to perform their assigned
 functions.

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- 18. Portable x-ray
- 19. Rehabilitation agencies
- 20. Personal Care effective 7-1-88
- 21. AODA Outpatient Services effective 1-1-89
- 22. AODA Day Treatment Services effective 3-1-89
- 23. Podiatry Services effective 7-1-90
- 24. Pediatric and Family Nurse Practitioner Services effective 7-1-90
- 25. Other Nurse Practitioner and Clinical Nurse Specialist Services effective 7-1-90
- 26. Psychosocial Rehabilitation Services effective 1-1-2015
- 27. Services (other than room and board) designed to encourage completion of regimens of prescribed drugs by outpatients, including services to observe directly the intake of prescribed drugs for TB-infected individuals, effective 7-1-95
- 28. Drugs (pharmacy)
- * For reimbursement of obstetric and pediatric services, see page 8 of this Attachment. For reimbursement for physician primary care services in a HPSA, see item #15, page 6.
- ** For reimbursement of high-tech care for children private duty nursing services see item #19 in this attachment, page 6c.
- For reimbursement for trips where more than one recipient is transported at the same time, see item #23, page 16.

Attachment 4.19-B Page 16a

State: Wisconsin

25. Reimbursement to County Health, Human Services, Social Services and Community Programs Agencies for Certain Services

Programs operated by local County Health, Human Services, Social Services and Community Programs Agencies provide outpatient mental health and alcohol and other drug abuse treatment and other services, including services by a psychiatrist, medical day treatment services, AODA day treatment, child/adolescent day treatment, personal care services, case management services, psychosocial services mental health crisis intervention services, prenatal care coordination services and/or home health services (or nursing services if home health services are not available). Covered services are defined in Attachment 3.1-A.

A. Payments for Covered services covered under Attachment 3.1-A rendered by providers other than local County Health, Human Services, Social Services and Community Programs Agencies are equal to the lower of the submitted charge or the appropriate maximum fee from the Wisconsin Department of Health Services Fee Schedule. The agency's fee schedule rate was set as of January 1, 2015 and is effective for services provided on or after that date. All rates are published on the Department of Health Services Forward Health website at https://www.forwardhealth.wi.gov/WIPortal/Subsystem/Publications/MaxFeeHome.aspx.

B. Payments to Local County Health, Human Services, Social Services and Community Programs Agencies

Local County Health, Human Services, Social Services and Community Programs Agencies will be paid reconciled cost. Interim payments will be made using the Wisconsin fee schedule.

To assure payments do not exceed cost, County Health, Human Services, Social Services and Community Programs Agency interim payments will be cost settled annually to Medicaid incurred costs. Effective for cost reporting periods beginning on or after January 1, 2015, Medicaid incurred cost will be determined by the Department of Health Services using a cost reporting methodology and cost report approved by CMS in accordance with 2 CFR 200.

Counties shall not claim FFP for any services rendered by providers who do not meet the applicable Federal and/or state definition of a qualified Medicaid provider. Additionally, counties shall not claim FFP for non-Medicaid covered services or non-allowed cost such as room and board.

A. <u>Direct Medical Services Payment Methodology:</u>

The annual cost settlement methodology will consist of a CMS approved cost report and reconciliation. If Medicaid payments exceed Medicaid incurred costs, the excess will be recouped and the Federal share will be returned on the CMS-64 report.

TN # 15-0005 Supersedes TN # 03-005

Approval date: 4/22/16

Effective date: 01/01/2015

Effective date: 01/01/2015

State: Wisconsin

25. Reimbursement to County Health, Human Services, Social Services and Community Programs Agencies for Certain Services, continued

To determine the Medicaid incurred direct and indirect costs of providing direct medical services to Medicaid recipients receiving Covered services the following steps are performed:

Allowable Cost Centers

- (1) Direct costs for medical service include direct medical service provider costs and other costs that can be directly charged to direct medical services. Direct medical service costs include total salary, benefits and contract costs associated with personnel providing direct medical services.
- (2) Other direct service non-personnel costs include non-personnel costs directly related to the delivery of medical services, such as clinician travel, training and direct medical service materials and supplies. These direct costs are accumulated on the annual cost report.
- (3) Direct support costs include payroll costs and other costs which directly support medical service personnel furnishing direct medical services. Direct support payroll costs include total compensation of clinical administrative personnel furnishing direct support services. In compliance with 2 CFR § 200, Subpart E, Section 200.413(c) direct support costs also include the salaries of administrative and clerical staff in instances where the following conditions are met: administrative or clerical services are integral to a project or activity; individuals involved can be specifically identified with the project or activity, and these costs are not also recovered as indirect costs.
- (4) Indirect costs include payroll costs and other costs related to the administration and operation of the county. Indirect payroll costs include total compensation of Health, Human Services, Social Services and Community Programs Department administrative personnel providing administrative services.
 - Other indirect costs include non-personnel costs related to the administration and operation of the Health, Human Services, Social Services and Community Programs Department such as purchased services, capital outlay, materials and supplies. Other indirect costs also include indirect costs allocated from the county to the Health, Human Services, Social Services and Community Programs Department via the county Cost Allocation Plan.

Determination of Direct Medical Cost

(5) A CMS approved time tracking methodology meeting the requirements of 2 CFR 200.430 is used to determine the percentage of time spent by medical service personnel from item A1 above and direct support personnel from item A3 above on direct service activities for each individual service, direct support activities for each individual service, and non-reimbursable activities.

TN # 15-0005 Supersedes TN # 03-005

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State: Wisconsin

- 25. Reimbursement to County Health, Human Services, Social Services and Community Programs Agencies for Certain Services, continued
 - (6) The total allowable direct support cost for each clinician providing allowable direct support services is allocated to each applicable program by multiplying the percentage of actual time spent on direct support for each program from Item A5 by the accumulated cost in direct support cost centers for that individual clinician from Items A3 above.
 - (7) Total indirect costs from Item A4 above are allocated based on FTEs or other approved allocation methodology to covered programs as well as non-reimbursable cost centers.

Reductions

(8) Total direct, direct support and indirect costs allocated to individual covered programs are reduced on the cost report by any restricted public health service grant payments as defined in CMS Publication 15-1 resulting in adjusted allowable costs for direct medical services.

B. Certification of Expenditures:

On an annual basis, each local County Health, Human Services, Social Services and Community Programs Agency providing covered services will certify through its cost report its total actual, incurred Medicaid allowable costs. Providers are only permitted to certify Medicaid allowable costs.

C. Annual Cost Report Process:

For Medicaid covered services each local County Health, Human Services, Social Services and Community Programs Agency shall file an annual cost report as directed by the Department of Health Services in accordance with 42 CFR 413 Subpart B and 42 CFR 447.202. The Medicaid cost report is due nine (9) months after the calendar year end. Providers that fail to fully and accurately complete Medicaid cost reports within the time period specified by the Department of Health Services or that fail to furnish required documentation and disclosures for Medicaid cost reports required under this Plan within the time period specified by the Department, may be subject to withhold penalties for non-compliance.

Providers that fail to fully and accurately complete the Medicaid cost reports within the time period specified by the Department of Health Services or that fail to furnish required documentation and disclosures for Medicaid cost reports required under this Plan within the time period specified by the Division, may be subject to withhold penalties for non-compliance. At the discretion of the Department of Health Services, a 20 percent withhold of Medicaid payments may be imposed upon the delinquent provider 30 days after the Medicaid cost report filing deadline unless the provider has made a written request for an extension of the Medicaid cost report filing due date to the Department of Health Services and has received a written approval from the Department of Health Services. The withholding of monies may continue until the Medicaid cost report filing requirements have been satisfied. Once all requirements have been satisfied, withheld monies will be released to the provider. Any monies withheld will not accrue interest to the benefit of the provider.

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State: Wisconsin

25. Reimbursement to County Health, Human Services, Social Services and Community Programs Agencies for Certain Services, continued

The primary purposes of the governmental cost report are to:

- (1) Document the provider's total CMS-approved, Medicaid incurred costs of delivering Medicaid covered services using a CMS-approved cost allocation methodology and cost report.
- (2) Reconcile annual interim payments to total CMS-approved, Medicaid incurred costs using a CMS approved cost allocation methodology and cost report.

D. The Cost Reconciliation Process:

Total direct medical service cost for the County Health, Human Services, Social Services and Community Programs Agency including direct cost, direct support and indirect program cost net of reductions is divided by total units of direct medical service calculated based on reported direct service hours to determine a per unit rate for each covered service.

Total Medicaid incurred cost is calculated by multiplying the per unit rate, based on cost as calculated in item A8 above, by fee for service claims which are also based on the same unit of service, reimbursed by Medicaid for each program to ensure that only cost associated with units of service reimbursed by Medicaid are eligible for cost settlement.

The cost reconciliation process must be completed within fourteen (14) months of the end of the reporting period covered by the annual county Cost Report. The total Medicaid incurred costs are determined based in accordance with 42 CFR 413 Subpart B and the CMS Provider Reimbursement Manual methodology and are compared to the Health Department Medicaid interim payments delivered during the reporting period as documented in the Medicaid Management Information System (MMIS), resulting in a cost reconciliation.

E. The Cost Settlement Process:

If a provider's interim fee schedule payments exceed the provider's certified cost for Medicaid services furnished in health departments to Medicaid recipients, the Department of Health Services will remit excess federal share of the overpayment at the time the cost report is submitted. The federal share will be returned via CMS-64 Report. State recoveries for the collection of overpayment will be conducted in compliance with 42 CFR §433.316.

If the certified cost of a Health, Human Services, Social Services and Community Programs Department provider exceeds the interim payments, the Department of Health Services will pay the federal share of the difference to the provider in accordance with the final actual certification agreement and submit claims to the CMS for reimbursement of that payment in the federal fiscal quarter following payment to the provider.

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Attachment 4.19B Page 16a-4

25a. Reimbursement to Local Governments for Ambulance Services

Reimbursement for ambulance services will be made through initial and supplemental payments. Interim rates for CY 03 and CY 04 will be the current base rate. In the future, the Department may adjust the initial rate periodically based on charge, cost and other relevant data. For ambulance services for which a comparable Medicare procedure code exists, total reimbursement shall be determined by the Department using a Medicare payment methodology. The Medicare payment methodology that will be used to calculate a final rate for CY 2003 and CY 2004 will sum the Medicare rate on file for the service (weighted 40%) and the average billed amount for Wisconsin municipal providers for the service (weighted 60%). The Medicare rate on file will be the Wisconsin specific Part B Medicare rate approved by CMS. For ambulance services for which no comparable Medicare procedure code exists, total reimbursement shall be the earliest rate on the Department's claims processing file for the service on or after January 1, 1990 trended forward by inflation. (Inflation factors used will be those published by Global Insight, Inc. or its successor.) Supplemental payments will be based on the difference between initial rates and total reimbursement as determined above. Supplemental payments will be made in lump sums and will occur in the fall of 2003 for services provided during the period following July 1, 2003. Thereafter, the Department will make supplemental payments to providers eligible for additional reimbursement on a periodic basis.

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