## **Table of Contents**

## State/Territory Name: Idaho

## State Plan Amendment (SPA) #: 14-002

This file contains the following documents in the order listed:

- 1) Approval Letter
- 2) CMS 179 Form/Summary Form (with 179-like data)
- 3) Approved SPA Pages

DEPARTMENT OF HEALTH & HUMAN SERVICES Centers for Medicare & Medicaid Services Seattle Regional Office 2201 Sixth Avenue, Mail Stop 43 Seattle, Washington 98121



DIVISION OF MEDICAID & CHILDREN'S HEALTH OPERATIONS

Richard Armstrong, Director Department of Health and Welfare Towers Building – Tenth Floor Post Office Box 83720 Boise, Idaho 83720-0036 FEB 2 0 2014

#### RE: Idaho State Plan Amendment (SPA) Transmittal Number 14-002

Dear Mr. Armstrong:

The Centers for Medicare & Medicaid Services (CMS) Seattle Regional Office has completed its review of State Plan Amendment (SPA) Transmittal Number 14-002. This transmittal updates the optional state supplement standards for special income level groups consistent with the published 2014 federal poverty levels.

This SPA is approved effective January 1, 2014.

If you have any additional questions or require any further assistance, please contact me or have your staff contact Janice Adams at (206) 615-2541 or janice.adams@cms.hhs.gov.

Sincerely,

Carol J.C. Peverly Associate Regional Administrator Division of Medicaid and Children's Health Operations

cc: Denise Chuckovich, Deputy Director Paul Leary, Medicaid Benefits Administrator

TO ANTON FUTURE ANTONIA ANTONIA ANTONIA		OMB NO. 0938-019	
TRANSMITTAL AND NOTICE OF APPROVAL OF STATE PLAN MATERIAL	1. TRANSMITTAL NUMBER: 14-002	2. STATE IDAHO	
FOR: HEALTH CARE FINANCING ADMINISTRATION	3. PROGRAM IDENTIFICATION: TITLE XIX OF THE SOCIAL SECURITY ACT (MEDICAID)		
TO: REGIONAL ADMINISTRATOR HEALTH CARE FINANCING ADMINISTRATION DEPARTMENT OF HEALTH AND HUMAN SERVICES 5. TYPE OF PLAN MATERIAL (Check One):	4. PROPOSED EFFECTIVE DATE January 1, 2014		
	CONSIDERED AS NEW PLAN	AMENDMENT	
COMPLETE BLOCKS 6 THRU 10 IF THIS IS AN AME			
6. FEDERAL STATUTE/REGULATION CITATION:	7. FEDERAL BUDGET IMPACT:	ion unionumenty	
<ul> <li>42 CFR 435.1010 MOE for mandatory state supplement</li> <li>42 CFR 435.1011 MOE for optional state supplement</li> <li>42 CFR 435.1005-300 Institutional Need Standard</li> <li>Section 1924 of the Social Security Act</li> </ul>	FFY 2014 \$0 (zero dollars) FFY 2015 \$0 (zero dollars)		
8. PAGE NUMBER OF THE PLAN SECTION OR ATTACHMENT: Supplement 1 to Attachment 2.6-A, page 5 Supplement 6 to Attachment 2.6-A, pages 1 and 1b Supplement 13 to Attachment 2.6-A, page 1	9. PAGE NUMBER OF THE SUPE OR ATTACHMENT (If Applicab) Supplement 1 to Attachment 2.6- Supplement 6 to Attachment 2.6- Supplement 13 to Attachment 2.6	<i>le)</i> : A, page 5 A, pages 1 and 1b	
		ri, pugo r	
Resource limits / 2014 Cost of Living Adjustment (COLA) 11. GOVERNOR'S REVIEW (Check One): ☐ GOVERNOR'S OFFICE REPORTED NO COMMENT	OTHER, AS SP		
<ul> <li>10. SUBJECT OF AMENDMENT:</li> <li>Resource limits / 2014 Cost of Living Adjustment (COLA)</li> <li>11. GOVERNOR'S REVIEW (Check One):</li> <li></li></ul>	OTHER, AS SP		
Resource limits / 2014 Cost of Living Adjustment (COLA) 11. GOVERNOR'S REVIEW (Check One): GOVERNOR'S OFFICE REPORTED NO COMMENT COMMENTS OF GOVERNOR'S OFFICE ENCLOSED	OTHER, AS SP		
Resource limits / 2014 Cost of Living Adjustment (COLA) 11. GOVERNOR'S REVIEW (Check One): GOVERNOR'S OFFICE REPORTED NO COMMENT COMMENTS OF GOVERNOR'S OFFICE ENCLOSED NO REPLY RECEIVED WITHIN 45 DAYS OF SUBMITTAL 12. SIGNATURE OF STATE AGENCY OFFICIAL:	OTHER, AS SP 16. RETURN TO: Paul J. Leary, Administrator	ECIFIED:	
Resource limits / 2014 Cost of Living Adjustment (COLA) 11. GOVERNOR'S REVIEW (Check One): GOVERNOR'S OFFICE REPORTED NO COMMENT COMMENTS OF GOVERNOR'S OFFICE ENCLOSED NO REPLY RECEIVED WITHIN 45 DAYS OF SUBMITTAL 12. SIGNATURE OF STATE AGENCY OFFICIAL:	OTHER, AS SPI 16. RETURN TO: Paul J. Leary, Administrator Idaho Department of Health and Wel	ECIFIED:	
Resource limits / 2014 Cost of Living Adjustment (COLA) 11. GOVERNOR'S REVIEW (Check One):  GOVERNOR'S OFFICE REPORTED NO COMMENT COMMENTS OF GOVERNOR'S OFFICE ENCLOSED NO REPLY RECEIVED WITHIN 45 DAYS OF SUBMITTAL 12. SIGNATURE OF STATE AGENCY OFFICIAL: 13. TYPED NAME. PAUL J. LEARY 14. TITLE:	Division of Medicaid	ECIFIED:	
Resource limits / 2014 Cost of Living Adjustment (COLA)  11. GOVERNOR'S REVIEW (Check One):  GOVERNOR'S OFFICE REPORTED NO COMMENT COMMENTS OF GOVERNOR'S OFFICE ENCLOSED NO REPLY RECEIVED WITHIN 45 DAYS OF SUBMITTAL  12. SIGNATURE OF STATE AGENCY OFFICIAL:  13. TYPED NAME.  PAUL J. LEARY  14. TITLE:  Administrator	OTHER, AS SPI     16. RETURN TO:     Paul J. Leary, Administrator     Idaho Department of Health and Wel     Division of Medicaid     PO Box 83720	ECIFIED:	
Resource limits / 2014 Cost of Living Adjustment (COLA) 11. GOVERNOR'S REVIEW (Check One): GOVERNOR'S OFFICE REPORTED NO COMMENT COMMENTS OF GOVERNOR'S OFFICE ENCLOSED NO REPLY RECEIVED WITHIN 45 DAYS OF SUBMITTAL 12. SIGNATURE OF STATE AGENCY OFFICIAL: 13. TYPED NAME. PAUL J. LEARY 14. TITLE: Administrator 15. DATE SUBMITTED: 2/4/14	OTHER, AS SPI 16. RETURN TO: Paul J. Leary, Administrator Idaho Department of Health and Wel Division of Medicaid PO Box 83720 Boise ID 83720-0009	ECIFIED:	
Resource limits / 2014 Cost of Living Adjustment (COLA) 11. GOVERNOR'S REVIEW (Check One): GOVERNOR'S OFFICE REPORTED NO COMMENT COMMENTS OF GOVERNOR'S OFFICE ENCLOSED NO REPLY RECEIVED WITHIN 45 DAYS OF SUBMITTAL NO REPLY STATE AGENCY OFFICIAL: NO REPLY STATE AGENCY OFFICIAL: STATE AGENCY OFFICIAL: NO REPLY STATE AGENCY OFFICIAL: NO REPLY STATE AGENCY OFFICIAL: NO REPLY STATE AGENCY OFFICIAL: NO REPLY STATE AGENCY OFFICIAL: STATE AGENCY OFFICIAL: NO REPLY STATE AGENCY OFFICIAL:	OTHER, AS SPI 16. RETURN TO: Paul J. Leary, Administrator Idaho Department of Health and Wel Division of Medicaid PO Box 83720 Boise ID 83720-0009 FFICE USE ONLY	ECIFIED:	
Resource limits / 2014 Cost of Living Adjustment (COLA)  11. GOVERNOR'S REVIEW (Check One):  GOVERNOR'S OFFICE REPORTED NO COMMENT COMMENTS OF GOVERNOR'S OFFICE ENCLOSED NO REPLY RECEIVED WITHIN 45 DAYS OF SUBMITTAL  12. SIGNATURE OF STATE AGENCY OFFICIAL:  13. TYPED NAME.  14. TITLE:  Administrator  15. DATE SUBMITTED:  2/4/2014  FOR REGIONAL OF  17. DATE RECEIVED:	OTHER, AS SPI  16. RETURN TO: Paul J. Leary, Administrator Idaho Department of Health and Wel Division of Medicaid PO Box 83720 Boise ID 83720-0009  FFICE USE ONLY 18. DATE APPROVED: 2-20-2	ECIFIED:	
Resource limits / 2014 Cost of Living Adjustment (COLA)  11. GOVERNOR'S REVIEW (Check One):  GOVERNOR'S OFFICE REPORTED NO COMMENT COMMENTS OF GOVERNOR'S OFFICE ENCLOSED NO REPLY RECEIVED WITHIN 45 DAYS OF SUBMITTAL  12. SIGNATURE OF STATE AGENCY OFFICIAL:  13. TYPED NAME PAUL J. LEARY 14. TITLE: Administrator 15. DATE SUBMITTED: 2/4/2014 FOR REGIONAL OF 17. DATE RECEIVED: 2/4/2014 PLAN APPROVED – ON 19. EFFECTIVE DATE OF APPROVED MATERIAL:	OTHER, AS SPI  16. RETURN TO: Paul J. Leary, Administrator Idaho Department of Health and Wel Division of Medicaid PO Box 83720 Boise ID 83720-0009  FFICE USE ONLY 18. DATE APPROVED: 2-20-2	ECIFIED: fare	
Resource limits / 2014 Cost of Living Adjustment (COLA) 11. GOVERNOR'S REVIEW (Check One): GOVERNOR'S OFFICE REPORTED NO COMMENT COMMENTS OF GOVERNOR'S OFFICE ENCLOSED NO REPLY RECEIVED WITHIN 45 DAYS OF SUBMITTAL NO REPLY RECEIVED FATE AGENCY OFFICIAL: NO REPLY RECEIVED: NO REPLY	OTHER, AS SPI  16. RETURN TO: Paul J. Leary, Administrator Idaho Department of Health and Wel Division of Medicaid PO Box 83720 Boise ID 83720-0009  FFICE USE ONLY 18. DATE APPROVED: 2 - 20 - 3 E COPY ATTACHED 20. SIGNATURE OF REGIONAL C	ECIFIED: fare L4 DFFfCIAL:	
Resource limits / 2014 Cost of Living Adjustment (COLA) 11. GOVERNOR'S REVIEW (Check One): GOVERNOR'S OFFICE REPORTED NO COMMENT COMMENTS OF GOVERNOR'S OFFICE ENCLOSED NO REPLY RECEIVED WITHIN 45 DAYS OF SUBMITTAL 12. SIGNATURE OF STATE AGENCY OFFICIAL: 13. TYPED NAME PAUL J. LEARY 14. TITLE: Administrator 15. DATE SUBMITTED: 2/4/2014 FOR REGIONAL OF 17. DATE RECEIVED: 2/4/2014 PLAN APPROVED – ON 19. EFFECTIVE DATE OF APPROVED MATERIAL: 1 - 01 - 14	OTHER, AS SPI  16. RETURN TO: Paul J. Leary, Administrator Idaho Department of Health and Wel Division of Medicaid PO Box 83720 Boise ID 83720-0009  FFICE USE ONLY 18. DATE APPROVED: 2 - 20 - 3 E COPY ATTACHED 20. SIGNATURE OF REGIONAL OF 22. TITLE: ASSociate Region	ECIFIED: fare	

### Revision: HCFA-PM-91-4 (BPD) FEBRUARY 1992 0MB No.: 0938-

Page 5

# STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

#### State: IDAHO

#### **INCOME ELIGIBILITY LEVELS (Continued)**

3. Aged and Disabled Individuals

The levels for determining income eligibility for groups of aged and disabled individuals under the provisions of section 1902(m)(1) of the Act are as follows:

Based on \_\_\_\_\_ percent of the official Federal income poverty line.

Family Size	Income Level
1	\$
2	\$
3	\$
4	\$
5	\$

#### 4. <u>Special Income Level for Institutionalized Individuals</u>

The income eligibility level for aged, blind and disabled individuals who are institutionalized for 30 consecutive days is:

#### NF/ICF-MR - \$2,163 - effective 1/1/2014

State: <u>IDAHO</u>		
Standards for Optional State Supplementary Payments		

Payment Category	Administered by		Income Level			Income Disregards	
			Gross		Net		Employed
(Reasonable Classification)	Federal	State	1 person	Couple	1 person	couple	
(1)	()	2)	(3)		(4)		(5)
Aged, Blind, Disabled – Living Independently, Including room and board paid to a parent, child or sibling.		X	\$2,163	\$4,326	\$804*	\$1,182**	Income disregards of the SSI program. * Includes \$50 special needs
Aged, Blind, Disabled – Personal Care Supplement in Residential and Assisted Living Facility and Certified Family Home		X	\$2,163	\$4,326	\$696	\$1,392	allowance described in Supplement 6 to Attachment 2.6-A, page 1.a.
Aged, Blind, Disabled – Room and Board		X	\$2,163	\$4,326	\$899	\$1,798	**The couple's net income level is equal
Aged, Blind, Disabled – Semi-Independent Group Residential Facility		X	\$2,163	\$4,326	\$899	\$1,798	to the SSI couple's amount. The amount listed also
Aged, Blind, Disabled – Residential and Assisted Living Facility and Certified Family Home							includes the \$50 special needs allowance for each person described in
Level I		Х	\$2,163	\$4,326	\$1,040	\$2,080	Supplement 6 to
Level II		Х	\$2,163	\$4,326	\$1,107	\$2,214	Attachment 2.6-A, page 1.a.
Level III		X	\$2,163	\$4,326	\$1,174	\$2,348	

#### STATE: IDAHO

Income Limits by Living Situation			
Living Situation Medicaid Income Limit			
Independent:			
Single Individual	\$754 (\$754-Basic Allowance)		
Couple	\$1,082 (\$1,082-Basic Allowance)		
Personal Care Supplement in Residential and Assisted Living Facility and Certified Family Home	\$696 (Sec. 501 – Basic Allowance)		
Room and Board	\$899 (\$98 Basic Allowance plus \$801 Room and Board Allowance)		
Semi-Independent Group Residential Facility	\$899 (\$349 - Basic Allowance plus \$550 Semi-Independent Group Residential Facility Allowance)		
Residential and Assisted Living Facility (RALF)	Level I \$1,040 (\$98 - Basic Allowance plus \$942 Care Allowance)		
and Certified Family Home (CFH)	Level II \$1,107 (\$98 - Basic Allowance plus \$1,009 Care Allowance)		
	Level III \$1,174 (\$98 - Basic Allowance plus \$1,076 Care Allowance)		

Approval Date:

State: Idaho

Citation	Condition or Requirement

Section 1924 Provisions

- A. Income and resource eligibility policies used to determine eligibility for institutionalized individuals who have spouses living in the community are consistent with S1924.
- B. In the determination of resource eligibility, the State resource standard is the maximum resource allowance permissible under section 1924 of the social security act. The Standard is:

Maximum: \$117,240 Minimum: \$23,448

The maximum monthly maintenance need allowance is \$2,931

C. The definition of undue hardship for purposes of determining if institutionalized spouses receive Medicaid in spite of having excess countable resources is described below:

Undue hardship exists where the institutionalized spouse, the community spouse, or the representative of either spouse is able to demonstrate to the satisfaction of the State Agency that the county is not obligated to pay the medical care needs of the institutionalized spouse and that the medical care needs of the institutionalized spouse cannot be met other than by the Idaho Medicaid Program.