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**State/Territory Name: Wisconsin** 

State Plan Amendment (SPA) #: 21-0012

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# WI - Submission Package - WI2020MS0007O - (WI-21-0012) - Health Homes

Summary Reviewable Units Versions Correspondence Log Compare Doc Change Report Analyst Notes Review Assessment Report

Approval Letter Transaction Logs News Related Actions

CMS-10434 OMB 0938-1188

## **Package Information**

Package ID WI2020MS0007O

Program Name SUD Health Home-SUD-focused

**SPA ID** WI-21-0012

Version Number 2

Submitted By Laura Brauer

**Package Disposition** 



Priority Code P2

Submission Type Official

State WI

Region Chicago, IL

Approval Date 9/21/2021 1:22 PM EDT

Package StatusApprovedSubmission Date6/30/2021

3111331311 Date 0, 30, 2021

TN: 21-0012 Supersedes TN: New

Approval Date: 9/21/2021

**DEPARTMENT OF HEALTH & HUMAN SERVICES** Centers for Medicare & Medicaid Services Medicaid and CHIP Operations Group 601 E. 12th St., Room 355 Kansas City, MO 64106



#### **Center for Medicaid & CHIP Services**

September 21, 2021

Jim Jones Medicaid Director Wisconsin Department of Health Services 1 West Wilson Street Madison, WI 53701

Re: Approval of State Plan Amendment WI-21-0012 SUD Health Home

Dear Mr. Jones,

On June 30, 2021, the Centers for Medicare and Medicaid Services (CMS) received Wisconsin State Plan Amendment (SPA) WI-21-0012 for Substance-used Disorder (SUD) Health Home to add specialized SUD treatment and support services for Medicaid beneficiaries.

We approve Wisconsin State Plan Amendment (SPA) WI-21-0012 with an effective date of July 01, 2021.

For payments made to Health Homes providers under this new Health Homes Program SPA, a medical assistance percentage (FMAP) rate of 90% applies to such payments for the period 7/1/2021 to 12/31/2023. This includes the initial 8 quarters plus an additional 2 approved quarters for a total of 10 quarters for SUD-focused health home programs.

The FMAP rate for payments made to health homes providers will return to the state's published FMAP rate at the end of the enhanced match period. The Form CMS-64 has a designated category of service Line 45 for states to report health homes services expenditures for enrollees with SUD. Please note that this is a different line item than other health home programs the state may operate because this is a SUD-focused health home.

If you have any questions regarding this amendment, please contact Mai Le-Yuen at mai.le-yuen@cms.hhs.gov

Sincerely,

James G. Scott

Director

Center for Medicaid & CHIP Services

## **Submission - Summary**

MEDICAID | Medicaid State Plan | Health Homes | WI2020MS0007O | WI-21-0012 | SUD Health Home-SUD-focused

#### **Package Header**

Package ID WI2020MS0007O

**SPA ID** WI-21-0012

Submission Type Official

Initial Submission Date 6/30/2021

Approval Date 9/21/2021

Effective Date N/A

Superseded SPA ID N/A

State Information

State/Territory Name: Wisconsin

Medicaid Agency Name: Department of Health Services

### **Submission Component**

State Plan Amendment

Medicaid

○ CHIP

TN: 21-0012 Supersedes TN: New

Approval Date: 9/21/2021

## Submission - Summary

MEDICAID | Medicaid State Plan | Health Homes | WI2020MS0007O | WI-21-0012 | SUD Health Home-SUD-focused

## **Package Header**

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**SPA ID** WI-21-0012

Submission Type Official

Initial Submission Date 6/30/2021

Approval Date 9/21/2021

Effective Date N/A

Superseded SPA ID N/A

### **SPA ID and Effective Date**

**SPA ID** WI-21-0012

Reviewable Unit	Proposed Effective Date	Superseded SPA ID
Health Homes Intro	7/1/2021	New
Health Homes Geographic Limitations	7/1/2021	New
Health Homes Population and Enrollment Criteria	7/1/2021	New
Health Homes Providers	7/1/2021	New
Health Homes Service Delivery Systems	7/1/2021	New
Health Homes Payment Methodologies	7/1/2021	New
Health Homes Services	7/1/2021	New
Health Homes Monitoring, Quality Measurement and Evaluation	7/1/2021	New

Page Number of the Superseded Plan Section or Attachment (If Applicable):

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#### **Submission - Summary**

MEDICAID | Medicaid State Plan | Health Homes | WI2020MS0007O | WI-21-0012 | SUD Health Home-SUD-focused

#### **Package Header**

Package ID WI2020MS0007O

**SPA ID** WI-21-0012

Submission Type Official

Superseded SPA ID N/A

Initial Submission Date 6/30/2021

Approval Date 9/21/2021

Effective Date N/A

## **Executive Summary**

Summary Description Including The Hub & Spoke (H&S) Integrated Recovery Support Service is a health home that integrates physical and behavioral Goals and Objectives health services for members with complex substance use disorders. This design is based on the "Hub and Spoke" model implemented in other states in which the lead Hub agency provides specialized SUD treatment and supports, including three forms of Medication Assisted Treatment (MAT) and assessment and assurance that the member's overall behavioral and physical health needs are met. The Spokes collaborate with the Hub to carry out important care management and health promotion services for members with lower intensity needs. At the core of this model, the enrolled member is supported by team-based collaborative care and treatment that supports the person to meet their own identified health care goals across the spectrum of behavioral health and primary health care. The H&S initiative aims to ensure 1) members will have increased access to SUD treatment, better coordination of physical and mental health services, and increased resources for social supports; 2) providers will be incentivized to offer more forms of MAT, thus increasing access for members; and 3) health systems and SUD treatment providers will improve collaboration to address the whole person.

## Federal Budget Impact and Statute/Regulation Citation

#### **Federal Budget Impact**

	Federal Fiscal Year	Amount
First	2021	\$985492
Second	2022	\$4531769

#### Federal Statute / Regulation Citation

Section 1945 of the Act

#### Supporting documentation of budget impact is uploaded (optional).

Name	Date Created	
WI-21-0012 Additional Enhanced FMAP Request	9/15/2021 8:10 AM EDT	POF

TN: 21-0012 Supersedes TN: New

Approval Date: 9/21/2021

## Submission - Summary

MEDICAID | Medicaid State Plan | Health Homes | WI2020MS0007O | WI-21-0012 | SUD Health Home-SUD-focused

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Submission Type Official

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Superseded SPA ID N/A

## **Governor's Office Review**

0	No	comment

- O Comments received
- O No response within 45 days
- Other

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## Submission - Public Notice/Process

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#### Name of Health Homes Program

SUD Health Home

Public notice was provided due to proposed changes in methods and standards for setting payment rates for services, pursuant to 42 CFR 447.205.

### Upload copies of public notices and other documents used

Name	Date Created	
WI-21-0012 Public Notice 20210601	6/14/2021 12:56 PM EDT	DOS
WI-21-0012 Public Notice 20210614	6/14/2021 12:56 PM EDT	74 000

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## **Submission - Tribal Input**

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Package ID WI2020MS00070

**SPA ID** WI-21-0012

This state plan amendment is likely to have a direct effect on Indians,

Indian Health Programs or Urban Indian Organizations, as described in

**Submission Type** Official

Superseded SPA ID N/A

Initial Submission Date 6/30/2021

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Effective Date N/A

Name of Health Homes Program:

SUD Health Home

One or more Indian Health Programs or Urban Indian Organizations furnish health care services in this state

the state consultation plan.

Yes

Yes \( \) No

O No

The state has solicited advice from Indian Health Programs and/or Urban Indian Organizations, as required by section 1902(a)(73) of the Social Security Act, and in accordance with the state consultation plan, prior to submission of this SPA.

Complete the following information regarding any solicitation of advice and/or tribal consultation conducted with respect to this submission:

Solicitation of advice and/or Tribal consultation was conducted in the following manner:

All Indian Health Programs

Date of solicitation/consultation:	Method of solicitation/consultation:
5/12/2021	Attendance and consultation at bi-monthly Wisconsin Tribal Health Director meeting.

All Urban Indian Organizations

Date of solicitation/consultation:	Method of solicitation/consultation:
5/12/2021	Attendance and consultation at bi-monthly Wisconsin Tribal Health Director meeting.

States are not required to consult with Indian tribal governments, but if such consultation was conducted voluntarily, provide information about such consultation below:

All Indian Tribes

Date of consultation:	Method of consultation:
5/12/2021	Attendance and consultation at bi-monthly Wisconsin Tribal Health Director meeting.

The state must upload copies of documents that support the solicitation of advice in accordance with statutory requirements, including any notices sent to Indian Health Programs and/or Urban Indian Organizations, as well as attendee lists if face-to-face meetings were held. Also upload documents with comments received from Indian Health Programs or Urban Indian Organizations and the state's responses to any issues raised. Alternatively indicate the key issues and summarize any comments received below and describe how the state incorporated them into the design of its program.

Name	Date Created	
Tribal Consultation 20210512	5/18/2021 9:53 AM EDT	). POF

Indicate the key issues raised (optional)

Access
TN: 21-0012

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		Quality			
		Cost			
		Payment methodology			
		Eligibility			
		Benefits			
		Service delivery			
		Other issue			
		Other issue			
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## **Submission - Other Comment**

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Effective Date N/A

### **SAMHSA Consultation**

#### Name of Health Homes Program

SUD Health Home

_ The State provides assurance that it has consulted and coordinated with
the Substance Abuse and Mental Health Services Administration (SAMHSA)
in addressing issues regarding the prevention and treatment of mental
illness and substance abuse among eligible individuals with chronic
conditions.

Date of consultation	1
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5/13/2021

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## **Health Homes Intro**

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## **Program Authority**

1945 of the Social Security Act

The state elects to implement the Health Homes state plan option under Section 1945 of the Social Security Act.

Name of Health Homes Program

SUD Health Home

## **Executive Summary**

Provide an executive summary of this Health Homes program including the goals and objectives of the program, the population, providers, services and service delivery model used

The Hub & Spoke (H&S) Integrated Recovery Support Service is a SUD health home that integrates physical and behavioral health services for members with complex substance use disorders. This design is based on the "Hub and Spoke" model implemented in other states in which the lead Hub agency provides specialized SUD treatment and supports, including three forms of Medication Assisted Treatment (MAT) and assessment and assurance that the member's overall behavioral and physical health needs are met. The Spokes collaborate with the Hub to carry out important care management and health promotion services for member with lower-intensity needs. At the core of this model, the enrolled member is supported by team-based collaborative care and treatment that supports the person to meet their own identified health care goals across the spectrum of behavioral health and primary health care. The H&S initiative aims to ensure 1) members will have increased access to SUD treatment, better coordination of physical and mental health services, and increased resources for social supports; 2) providers will be incentivized to offer more forms of MAT, thus increasing access for members; and 3) health systems and SUD treatment providers will improve collaboration to address the whole person.

The H&S health home includes a Hub and its associated Spokes, with a team of health care professionals who deliver the six health home services at various intensities depending on the member's needs. Participation is voluntary and eligible members will opt-in to receive health home services with either the Hub, Spoke, or both depending on treatment need and self-identified goals.

The H&S Integrate Recovery Support Services will be delivered via fee-for-service (FFS) for members in coordination with managed care enrollment. Hubs will bill the State directly for all health home services rendered by the Hub and their associated Spokes. Hub providers will be reimbursed for an initial comprehensive assessment for each new member that enrolls in the health home, and then annually for each enrolled member continuing to receive health home services. Hub providers may bill once per member per month (PMPM) and the monthly reimbursement will depend on the complexity of the member and the intensity of services provided (high, moderate, and low intensity).

#### **General Assurances**

The state provides assurance that eligible individuals will be given a free choice of Health Homes providers.
The states provides assurance that it will not prevent individuals who are dually eligible for Medicare and Medicaid from receiving Health Homes services.
The state provides assurance that hospitals participating under the state plan or a waiver of such plan will be instructed to establish procedures for referring eligible individuals with chronic conditions who seek or need treatment in a hospital emergency department to designated Health Homes providers.
The state provides assurance that FMAP for Health Homes services shall be 90% for the first ten fiscal quarters from the effective date of the SPA. After the first ten quarters, expenditures will be claimed at the regular matching rate.
The state provides assurance that it will have the systems in place so that only one 10-quarter period of enhanced FMAP for each health homes enrollee will be claimed.
The state provides assurance that there will be no duplication of services and payment for similar services provided under other Medicaid authorities.

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## **Health Homes Geographic Limitations**

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- O Health Homes services will be available statewide
- Health Homes services will be limited to the following geographic areas
- Health Homes services will be provided in a geographic phased-in approach

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#### Specify the geographic limitations of the program

- O By county
- O By region
- O By city/municipality
- Other geographic area

Describe the area(s): Brown County

Forest County Iron County Milwaukee County Oneida County Outagamie County Price County Vilas County

Forest County Potawatomi Tribal Nation Lac du Flambeau Chippewa Tribal

Nation

Sokaogon Chippewa Tribal Nation

Oneida Tribal Nation

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## Health Homes Population and Enrollment Criteria

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## **Categories of Individuals and Populations Provided Health Homes Services**

The state will make Health Homes services available to the following cat	egories of Medicaid participants	
Categorically Needy (Mandatory and Options for Coverage) Eligibility Groups		
Medically Needy Eligibility Groups	Mandatory Medically Needy	
	Medically Needy Pregnant Women	
	Medically Needy Children under Age 18	
	Optional Medically Needy (select the groups included in the population)	
	Families and Adults	
	Medically Needy Children Age 18 through 20	
	Medically Needy Parents and Other Caretaker Relatives	
	Aged, Blind and Disabled	
	Medically Needy Aged, Blind or Disabled	
	Medically Needy Blind or Disabled Individuals Eligible in 1973	

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## Health Homes Population and Enrollment Criteria

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### **Population Criteria**

☐ Two or more chronic conditions

One chronic condition and the risk of developing another

#### Specify the conditions included:

Mental Health Condition

Substance Use Disorder

Asthma Diabetes

Heart Disease

BMI over 25 Other (specify):

#### Specify the criteria for at risk of developing another chronic condition:

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Having or being at risk of developing another medical condition, including conditions frequently associated with or with increasing prevalence of Substance Use Disorder:

- Attention deficit hyperactivity disorder (ADHD)
- Anxiety Disorders
- •Asthma
- •Chronic Pain
- •Chronic obstructive pulmonary disease (COPD)
- Diabetes
- •Heart Disease
- ·Hepatitis A, B, and C
- •HIV/AIDS
- Hypertension
- ·Liver/Kidney Disease
- •Mood Disorder
- •Other Substance Use Disorder

Having or being at risk of developing another medical condition, including conditions frequently associated with or with increasing prevalence of Substance Use Disorder:

- •Attention deficit hyperactivity disorder (ADHD)
- Anxiety Disorders
- Asthma
- •Chronic Pain
- •Chronic obstructive pulmonary disease (COPD)
- Diabetes
- Heart Disease
- ·Hepatitis A, B, and C
- •HIV/AIDS
- Hypertension
- ·Liver/Kidney Disease
- Mood Disorder
- Other Substance Use Disorder
- •Pregnant or within 120 days postpartum
- Post-traumatic stress disorder (PTSD)
- Psychotic Disorder
- •Traumatic Brain Injury and Cognitive Disorders

If a member with SUD presents with a risk or condition not listed above, the Hub and Spoke providers have the discretion to clinically assess the member's needs for health home services on a case by case basis.

#### Resources:

https://www.ncbi.nlm.nih.gov/pmc/articles/PMC5373082/ https://store.samhsa.gov/sites/default/files/d7/priv/sma18-5054.pdf https://store.samhsa.gov/sites/default/files/SAMHSA\_Digital\_Download/PEP20 -02-01-004\_Final\_508.pdf

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https://macpro.cms.gov/suite/tempo/records/item/IUBGxuxnAYNcw8V8rAi1iLjGeHwXRmZtl2Llcjf-vAMo-BtAWpTgO6QfW7sfytGJjTskhdvPqCEg8Oq...

https://store.samhsa.gov/sites/default/files/d7/priv/sma13-4789.pdf https://www.drugabuse.gov/sites/default/files/soa.pdf

One serious and persistent mental health condition

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## Health Homes Population and Enrollment Criteria

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## **Enrollment of Participants**

Participation in a Health Homes is voluntary. Indicate the method the state will use to enroll eligible Medicaid individuals into a Health Home:

- Opt-In to Health Homes provider
- Referral and assignment to Health Homes provider with opt-out
- Other (describe)

#### Describe the process used:

H&S providers and their partners will follow a "no wrong door" approach in providing members access to the program. Members may be referred for services through self-referral, managed care entities, county programs, community partners, primary care providers, hospitals, or others. Hub staff will receive referrals to screen the member to determine eligibility for Medicaid and health home services. If the person is not enrolled in Medicaid, but eligible, H&S staff will assist that person with enrollment.

Medicaid-enrolled individuals with the required diagnosis and treatment needs will be informed of the program and how to participate. If an individual gives consent to participate, the H&S team will work with the member to conduct an initial, comprehensive assessment and will promote engagement with evidence-based approaches, such as Motivational Interviewing and harm reduction. H&S providers should ensure continuity of care by providing consistent contacts throughout the intake, screening, and enrollment, to the greatest extent possible.

Providers must maintain documentation of enrollment verification and consent to participate in the member's record. The member can choose not to participate at any time by notifying their H&S provider.

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## **Health Homes Providers**

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Types of Health Homes Providers	
Designated Providers	
Teams of Health Care Professionals	

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Indicate the composition of the Health Homes Teams of Health Care Professionals the state includes in its program. For each type of provider indicate the required qualifications and standards

Physicians

#### **Describe the Provider Qualifications and Standards**

A physician with significant experience treating individuals with substance use disorder and authority to prescribe buprenorphine in an office-based setting

Nurse Practitioners

#### **Describe the Provider Qualifications and Standards**

A nurse practitioner with experience treating substance use disorder and have the authority to prescribe buprenorphine in an office-based setting

Nurse Care Coordinators

#### **Describe the Provider Qualifications and Standards**

A Registered Nurse (RN) or Advanced Practice Registered Nurse (APRN) with significant experience treating individuals with SUD or other special populations

Nutritionists

Social Workers

#### Describe the Provider Qualifications and Standards

An individual with a bachelor's degree in a human services related field and experience in the mental health and substance use services systems

Behavioral Health Professionals

#### **Describe the Provider Qualifications and Standards**

A psychologist, Licensed Professional Counselor (LPC), Licensed Marriage and Family Therapist (LMFT), or Licensed Clinical Social Worker (LCSW) who practices as a substance abuse clinical supervisor or provides substance abuse counseling, treatment, or prevention services within the scope of their licensure; Certified Psychotherapist with Substance Abuse Counselor, Certified Substance Abuse Counselor, or substance abuse counselor in training (SAC-IT) awarded by the Wisconsin Department of Safety and Professional Services

Other (Specify)

Provider Type	Description
Physicians Assistants	A physician assistant with significant experience treating individuals with substance use disorder and authority to prescribe buprenorphine in an office-based setting
Cultural Advisors  Effective	A tribal individual with knowledge of cultural traditions, healing methods; provides tribal/community resources for cultural wellness, ceremonies, healers, history, language, etc. Date: 7/1/2021

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Provider Type	Description
Peer Supports	An individual certified as a recovery coach through CCAR or as a peer specialist through the State with experience in the mental health and substance use services system
Care Coordinator	Individual with at least a high school diploma or equivalent with additional education and/or experience in the medical field, human services, or social services areas. Personal and/or professional knowledge of Medicaid, substance abuse and integrated service delivery systems
Nurses	Registered Nurse (RN), Licensed Practical Nurse (LPN), or Certified Nursing Assistant (CNA) with experience treating individuals with SUD or other special populations

Health Teams

#### **Provider Infrastructure**

#### Describe the infrastructure of provider arrangements for Health Home Services

Both Hubs and Spokes may deliver the six health home services, depending on treatment needs. The Hub site is a regional center of excellence that has a deep knowledge of substance use disorder that can rapidly respond to individuals with high intensity treatment needs. Spoke sites enter into agreements with a Hub to provide care for people with lower intensity treatment needs and to aid in seamless transitions while building provider capacity throughout the region served. Members may receive health home services from either the Hub or Spoke as their treatment needs change during recovery.

Each Hub must utilize DEA-waivered providers to review, approve, or modify comprehensive care plans for members receiving MAT and to provide consultation during member's treatment and recovery. As treatment needs and provider capacity vary throughout the State, Hubs and Spokes may employ a variety of providers, as described above, to deliver the six health home services. Hubs and Spokes must employ individuals with lived experience in substance use recovery.

The Hubs will enter into a contract with the State in order to provide health home services. Hubs will then have agreements with Spoke sites to allow delivery of health home services, consistent with provider qualifications, informed consent, and service coordination requirements. Hubs are ultimately responsible for oversight, communication, and coordination with their Spokes. Hubs will be the billing provider for health home services rendered by both the Hub and their respective Spoke sites.

#### Supports for Health Homes Providers

#### Describe the methods by which the state will support providers of Health Homes services in addressing the following components

- 1. Provide quality-driven, cost-effective, culturally appropriate, and person- and family- centered Health Homes services
- 2. Coordinate and provide access to high quality health care services informed by evidence-based clinical practice guidelines
- 3. Coordinate and provide access to preventive and health promotion services, including prevention of mental illness and substance use disorders
- 4. Coordinate and provide access to mental health and substance abuse services
- 5. Coordinate and provide access to comprehensive care management, care coordination, and transitional care across settings. Transitional care includes appropriate follow-up from inpatient to other settings, such as participation in discharge planning and facilitating transfer from a pediatric to an adult system of health care
- 6. Coordinate and provide access to chronic disease management, including self-management support to individuals and their families
- 7. Coordinate and provide access to individual and family supports, including referral to community, social support, and recovery services
- 8. Coordinate and provide access to long-term care supports and services
- 9. Develop a person-centered care plan for each individual that coordinates and integrates all of his or her clinical and non-clinical health-care related needs and services
- 10. Demonstrate a capacity to use health information technology to link services, facilitate communication among team members and between the health team and individual and family caregivers, and provide feedback to practices, as feasible and appropriate
- 11. Establish a continuous quality improvement program, and collect and report on data that permits an evaluation of increased coordination of care and chronic disease management on individual-level clinical outcomes, experience of care outcomes, and quality of care outcomes at the population level

#### Description

Participating H&S providers must adhere to the state's provider qualifications and standards in order to deliver health home services. These standards include the eleven key components for providers listed above and are outlined in agreements and provider handbooks. Prior to implementation, the State regularly interacts with H&S providers to ensure a seamless transition to implementing the health home benefit. The State will continue to support H&S providers through continuous engagement and outreach, facilitating technical assistance webinars, publishing provider resources, and hosting learning collaboratives among the various providers. These supports may include areas such as engaging members, eligibility and enrollment, claims submission, quality and monitoring, best practices, and innovative care.

## Other Health Homes Provider Standards

## The state's requirements and expectations for Health Homes providers are as follows

- The Hub and their Spokes must be enrolled providers approved for Medicaid reimbursement, and currently certified by the Department as appropriate.
- Hub providers that submit claims must be certified by the Department and in compliance with federal requirements and state licensing or administrative

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- 3. The Hub must obtain written and informed consent from the patient at the time of enrollment into the H&S program.
- 4. In order to meet urgent needs of individuals with complex SUD, the Hub must provide access to a core set of Medicaid benefits (in addition to the health home services) to engage and stabilize the individual and initiate treatment. These include bio-psychosocial assessments, physical health care assessments needed for initiation of medication assisted treatment (MAT), access to three forms of MAT, and Naloxone.
- 5. The Hub will ensure that all forms of MAT are available. Memorandums of Understanding (MOUs) with Opioid Treatment Programs (OTPs) and Office Based Opioid Treatment (OBOT) may be utilized to ensure that all forms MAT are available through the Health Home service delivery system.
- 6. The Hub will conduct initial and ongoing screenings that are trauma informed, culturally sensitive, age appropriate, and address suicide prevention needs. The initial assessment and resulting case plan must be trauma-informed and responsive to race, ethnicity, gender identity, disability, and culture. The Hub will use a department-approved tool, such as the Brief Addiction Monitor (BAM), to collect initial baseline data and monitor progress.
- 7. Hub sites must coordinate care for the member across a range of settings, including medical, behavioral, dental, pharmaceutical, institutional, and community care settings.
- 8. Hub staff should direct persons to use providers within their own Managed Care Entity (MCE). Both the Hub and the MCE should identify a sole point of contact to coordinate member care.
- 9. The Hub will ensure that all communication and information shared with the person receiving services is culturally competent and respectful of the person's language and literacy, as well as their gender identity and preferred pronouns.
- 10. Hubs and Spokes are required to utilize evidence-based strategies to promote member engagement in treatment, such as Motivational Interviewing.
- 11. The Hub will track each person's enrollment, treatment, outcomes, member experience, and self-management goals. Hubs will evaluate the effectiveness of the interventions and modify as needed to ensure desired outcomes.
- 12. The Hub will monitor population health status and service use. The Hub will identify and prioritize population-wide needs and trends, and promote and implement appropriate population-wide treatment guidelines and interventions. Hubs will monitor health disparities and identify best practices for improving health equity and culturally competent care in their context.
- 13. Hubs will be required to produce an annual report summarizing key metrics as requested by the state.

Name	Date Created	
No items available		

## Health Homes Service Delivery Systems

MEDICAID | Medicaid State Plan | Health Homes | WI2020MS0007O | WI-21-0012 | SUD Health Home-SUD-focused

### **Package Header**

Package ID	WI2020MS0007O SPA ID		WI-21-0012
Submission Type	Official	Initial Submission Date	6/30/2021
Approval Date	9/21/2021	Effective Date	6/2/2021
Superseded SPA ID	New		
	User-Entered		
rvice delivery system(s) that will be used for individuals receiving Health Homes services			

Identify the service delivery system(s) that will be used for individuals receiving Health Homes service
Fee for Service
□ PCCM
Risk Based Managed Care
Other Service Delivery System

TN: 21-0012

Supersedes TN: New Approval Date: 9/21/2021 Effective Date: 7/1/2021

**SPA ID** WI-21-0012

# **Health Homes Payment Methodologies** MEDICAID | Medicaid State Plan | Health Homes | WI2020MS0007O | WI-21-0012 | SUD Health Home-SUD-focused **Package Header**

Package ID WI2020MS0007O **Submission Type** Official Initial Submission Date 6/30/2021 Approval Date 9/21/2021 Effective Date 6/2/2021 Superseded SPA ID New

User-Entered

## **Payment Methodology**

The State's Health Homes paymen	methodology will contain the following features	
Fee for Service		
	☐ Individual Rates Per Service	
	Per Member, Per Month Rates Fee for Service Rates based	Ion
		Severity of each individual's chronic conditions
		Capabilities of the team of health care professionals, designated provider, or health team
		Other
	Comprehensive Methodology Included in the Plan	
	☐ Incentive Payment Reimbursement	
payment based on provider qualifications, individual care needs, or the intensity of the	riations in hub providers may bill one of three tiers of services per member per month (PMPM) depending on the complexity of a provider member and the intensity of services provided. These tiers include high, moderate, and low intensity. In order to be el for high intensity services, members must meet a certain threshold on the state's developed complexity tool. There are eligibility requirements for moderate or low intensity services in excess of those necessary to be eligible for the health home. Hub and spoke providers must meet minimum direct service hours to be reimbursed for each of the three intentiers.  Members receiving high intensity services are reevaluated regularly to determine the appropriateness of this level of service.	
PCCM (description included in Ser	vice Delivery section)	
Risk Based Managed Care (descrip	tion included in Service Delivery section)	
Alternative models of payment, other than Fee for Service or PMPM payments (describe below)		

TN: 21-0012 Supersedes TN: New

Effective Date: 7/1/2021 Approval Date: 9/21/2021

## **Health Homes Payment Methodologies**

MEDICAID | Medicaid State Plan | Health Homes | WI2020MS0007O | WI-21-0012 | SUD Health Home-SUD-focused

## **Package Header**

Package ID WI2020MS0007O

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**SPA ID** WI-21-0012

Initial Submission Date 6/30/2021

Effective Date 6/2/2021

## **Agency Rates**

#### Describe the rates used

- OFFS Rates included in plan
- Ocomprehensive methodology included in plan
- The agency rates are set as of the following date and are effective for services provided on or after that date

#### **Effective Date**

6/1/2021

#### Website where rates are displayed

https://www.forwardhealth.wi.gov/WIPortal/Subsystem/Publications/MaxFeeH ome.aspx

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## **Health Homes Payment Methodologies**

MEDICAID | Medicaid State Plan | Health Homes | WI2020MS0007O | WI-21-0012 | SUD Health Home-SUD-focused

#### **Package Header**

Package ID WI2020MS0007O

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## Rate Development

#### Provide a comprehensive description in the SPA of the manner in which rates were set

- 1. In the SPA please provide the cost data and assumptions that were used to develop each of the rates
- 2. Please identify the reimbursable unit(s) of service
- 3. Please describe the minimum level of activities that the state agency requires for providers to receive payment per the defined unit
- 4. Please describe the state's standards and process required for service documentation, and
- 5. Please describe in the SPA the procedures for reviewing and rebasing the rates, including
  - the frequency with which the state will review the rates, and
  - the factors that will be reviewed by the state in order to understand if the rates are economic and efficient and sufficient to ensure quality services.

Comprehensive Description 1. The costs built into the rate for each intensity level are based on the number of expected hours spent administering the six core services per member per month, the distribution of professionals expected to administer those services, the cost of employing these professionals, and the associated administrative overhead costs. The estimated number of hours spent at each intensity level and the distribution of professionals accounting for these hours are based on data provided by the pilot sites, a review of comparable services at the state and national level, and the expertise of state program staff. The cost of employing the professionals is based on salaries provided by the pilot sites, the reimbursement of similar professional for other Wisconsin Medicaid services, and Wisconsin Department of Workforce Development (DWD) data. 2. Hubs and Spokes are teams of providers supported by a PMPM payment. Payment will be made monthly, covering the previous month's service by Hub site providers. Providers will be required to use the following Healthcare Common Procedure Coding System procedure codes when submitting professional claims for reimbursement:H001: Comprehensive Annual AssessmentH006: Monthly Engagement in Services.

> 3. Hub providers may bill \$375.08 for the comprehensive assessment of a member. This assessment may be billed once for each new member that enrolls in the health home and annually for members whose health and support needs dictate the

Providers must meet a minimum direct hours requirements to bill each intensity level for a given member. The corresponding intensity levels, direct health home service hours, and PMPM are as follows:

- High intensity = the member must receive at least 20 hours of direct health home services for a Hub to receive its PMPM of \$1,086,86
- Moderate intensity = the member must receive at least 10 hours of direct health home services for a Hub to receive its PMPM of \$587.74
- Low intensity = the member must receive at least 1 hour of direct health home services for a hub to receive its PMPM of \$148.06

These direct hour requirements can only be satisfied by administering the six core health home services to the member while the member is present, either face-to-face, over the phone, or via telehealth. The direct hours do not include the provision of any services that are reimbursed under other Medicaid benefits and only the six Health Home Services are paid or reimbursed under the methodology described in this SPA. Hours spent conducting the initial assessment do not count toward the minimum service requirements.

Health home providers must submit a claim to receive payment.

4. Hub providers are required to submit quarterly reports that include the direct and indirect hours spent with each member. These reports will be reviewed against submitted claims to ensure that the proper intensity level was billed for each member. Hub providers are also required to fill out a complexity scale for each member during their comprehensive assessment. The scales will be reviewed against claims for high intensity members to ensure that only those with high levels of need are receiving high intensity services. Hub providers are expected to update this complexity scale for a member if their condition changes in a way that would qualify them for high intensity services.

5. The PMPM method will be reviewed periodically to determine if the rate is economically efficient and consistent with quality of care. Rates will be updated accordingly.

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Health Homes Payment Methodologies  MEDICAID   Medicaid State Plan   Health Homes   WI2020MS00070   WI-21-0012   SUD Health Home-SUD-focused			
Package Header	1110111C3   W12020W1300070   W121 0012	305 Health Home 305 Tocasea	
•	WI2020MS0007O	SPA ID	WI-21-0012
Submission Type	Official	Initial Submission Date	6/30/2021
Approval Date	9/21/2021	Effective Date	6/2/2021
Superseded SPA ID	New		
	User-Entered		
Assurances			
	it will ensure non-duplication of paymen as 1915(c) waivers or targeted case mana	t for services similar to Health Homes serv gement.	ices that are offered/covered under a
Describe below how non-duplication of payment will be between Medicaid programs, services, or benefits, other delivery systems including waivers, other Medicaid health homes, achieved and other state plan services. Members cannot be eligible for SUD Health Home services if enrolled in the HIV/AIDS health home, Targeted Case Management, or Prenatal Care Coordination.			
The state has developed payment methodologies and rates that are consistent with section 1902(a)(30)(A).			
The State provides assurance that all governmental and private providers are reimbursed according to the same rate schedule, unless otherwise described above.			
The State provides assurance that it shall reimburse providers directly, except when there are employment or contractual arrangements consistent with section 1902(a)(32).			
Optional Supporting Material Upload			
Name		Date Created	
No items available			

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Approval Date: 9/21/2021 Supersedes TN: New Effective Date: 7/1/2021

## **Health Homes Services**

MEDICAID | Medicaid State Plan | Health Homes | WI2020MS0007O | WI-21-0012 | SUD Health Home-SUD-focused

#### **Package Header**

Package ID WI2020MS0007O

**SPA ID** WI-21-0012

reassessments and contributes to the formulation of the comprehensive care

Submission Type Official

Initial Submission Date 6/30/2021

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Effective Date 6/2/2021

Superseded SPA ID New

User-Entered

#### Service Definitions

Provide the state's definitions of the following Health Homes services and the specific activities performed under each service

#### **Comprehensive Care Management**

#### Definition

The H&S providers will complete an initial assessment to develop a plan of care that includes primary care, addiction and behavioral health care, and essential social services to address the needs of the whole person through a team-based care model. The assessment will apply ASAM level of care criteria and when indicated, the provider may promptly engage the individual in treatment. Immediate evidence-based interventions, such as medication assisted treatment (MAT), may begin prior to completion of the full assessment.

The care plan will be developed with the member. The plan will be based on the assessment and tailored to meet the member's needs and goals. The care plan will include well-defined measurable goals, timeframes, the person's preferred natural support network, and the specific, evidence-based services the team will provide or arrange. Health Home staff should motivate and engage the person in planning their treatment.

The Hub will determine the complexity of the person's treatment needs, and delegate care coordination activities to the Hub or the Spoke. Health Homes will identify and connect providers and specialists involved in the person's care to promote integrated healthcare, and identify the roles and communication protocols for all involved providers. Trauma-sensitive and trauma-informed approaches must be used when needed to facilitate the person's engagement.

Periodic reassessment of the person's progress and outcomes will include health status, quality of life, participation in care plan services, satisfaction with services, and availability of community supports. Treatment plan updates may be necessary, including moving from one care setting to another, developing quality improvement activities, and linkages with long term care services and supports. Reassessment will occur annually or more frequently, based upon the intensity of treatment or changes in the person's goals and/or condition. Reassessments will include current information on the person's confidence and readiness for change, adherence to treatment, use of emergency services, and any identified barriers to recovery.

#### Describe how Health Information Technology will be used to link this service in a comprehensive approach across the care continuum

The needs identified during the assessment will be incorporated into the care plan and documented in an electronic format, such as an electronic medical record (EMR) or care management software. H&S providers will have access to the state's Health Information Exchange (HIE) vendor to view member's comprehensive care plans with the purpose of accessing relevant care plan information for service delivery across providers and health systems.

#### Scope of service

The service can be provided by the following provider types	
Behavioral Health Professionals or Specialists	Description
	Contributes to conducting initial assessments and reassessments, the formulation of the comprehensive care plan through engaging with members identifying team roles and responsibilities, and recommending evidencebased interventions.
Nurse Practitioner	Description
	Provides necessary clinical oversight and input for initial assessments and reassessments and contributes to the formulation of the comprehensive care plan.
Nurse Care Coordinators	Description
	Contributes to the formulation of the comprehensive care plan through identifying appropriate linkages and referrals and coordinating across service and provider settings.
Nurses	
Medical Specialists	
Physicians	Description
	Provides necessary clinical oversight and input for initial assessments and reassessments and contributes to the formulation of the comprehensive care plan.
Physician's Assistants	Description
	Provides necessary clinical oversight and input for initial assessments and

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Pharmacists		
Social Workers	Description	
	Contributes to the formulation of the comprehensive care plan through identifying appropriate linkages and referrals and coordinating across service and provider settings.	
☐ Doctors of Chiropractic		
Licensed Complementary and alternative Medicine Practitioners		
Dieticians		
Nutritionists		
Other (specify)		
Provider Type	Description	
Care Coordinator	May serve as an initial point of contact for referrals to the program, conducts initial screening and triage, determines eligibility for services, gathers necessary information for the initial assessment, and coordinates follow-up appointments.	
Peer Supports	Act as a resource broker for the patient, providing advocacy for patients, assisting with resources, assisting with transportation, support groups and developing a wellness plan.	
Care Coordination		
Definition		
Care coordination involves implementing the individualized comprehensive care plan, in order to engage the member in their home and community, attain member goals, and improve chronic conditions. The care coordinator will facilitate linkages between the member's various care and treatment providers. Components of care coordination include knowledge of and respect for the member's needs and preferences, resource management, advocacy, and communication between providers and family members. Care coordination services will be proactive and based on the member's individualized needs and preferences.		
Care coordination involves implementing the individualized comprehensive care member goals, and improve chronic conditions. The care coordinator will facilita Components of care coordination include knowledge of and respect for the mem communication between providers and family members. Care coordination serv preferences.	ate linkages between the member's various care and treatment providers. hber's needs and preferences, resource management, advocacy, and	
H&S providers serving children and youth will place particular emphasis on coordinatice, foster parents, or other youth support networks. In collaboration with the encouraged to participate in treatment planning and service coordination.		
Describe how Health Information Technology will be used to link this service	e in a comprehensive approach across the care continuum	
Care coordination needs will be documented in the care plan and stored in an el software. H&S providers will have access to the state's Health Information Excha	ectronic format, such as an electronic medical record (EMR) or care management nge (HIE) vendor to view member's care plans and care coordination needs.	
Scope of service		
The service can be provided by the following provider types		
Behavioral Health Professionals or Specialists	Description	
	May serve as the primary care coordinator to follow the member during their treatment and recovery which will include planning linkages between other team members, health care providers, and social services and updating the care plan as appropriate.	
☐ Nurse Practitioner		
Nurse Care Coordinators	Description	
	May serve as the primary care coordinator to follow the member during their treatment and recovery which will include planning linkages between other team members, health care providers, and social services and updating the care plan as appropriate.	
Nurses		
☐ Medical Specialists		
Physicians		
Physician's Assistants		
☐ Pharmacists		
Social Workers	Description	

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	May serve as the primary care coordinator to follow the member during their treatment and recovery which will include planning linkages between other team members, health care providers, and social services and updating the care plan as appropriate.
Doctors of Chiropractic	
Licensed Complementary and alternative Medicine Practitioners	
Dieticians	
Nutritionists	
Other (specify)	
Provider Type	Description
Care Coordinators	Provide mobile outreach with a focus on coordinating community-based services with the member whom may also be responsible for other facilitation among team members or health care providers.

#### **Health Promotion**

#### Definition

The H&S team will work with each member to identify health promoting activities, screen for both medical and mental health conditions, and provide linkages for the person to access appropriate physical health care services, such as immunizations or dental care. Health Promotion begins with the initial assessment and continues during the development of a formal comprehensive care plan. The H&S team will talk with the member to assess their readiness for change and provide the member with the appropriate level of encouragement and support to engage in healthy behavior choices and/or lifestyle choices.

The H&S team will also screen for past experience with trauma, as well as for frequently co-occurring health conditions including HIV/AIDS, TB, and infectious hepatitis.

The H&S team will also provide health education to the member and their self-identified support systems regarding chronic conditions, prevention education, and promoting healthy lifestyle choices, such as:

- · Smoking prevention and cessation
- Stress reduction
- Nutritional counseling
- Obesity reduction and prevention
- Engaging in regular physical activity
- Disease-specific or chronic care management
- Personal goal-setting for wellness and recovery

H&S providers working with children and youth will emphasize prevention health initiatives, including strategies to build resilience and provide trauma informed care, while actively involving parents/guardians, and other support networks. This will include identifying conditions contributing to risk due to family, physical, or social factors, and working with the youth to address these areas.

#### Describe how Health Information Technology will be used to link this service in a comprehensive approach across the care continuum

Health promotion activities will be documented in the care plan and stored in an electronic format, such as an electronic medical record (EMR) or care management software. H&S providers will have access to the state's Health Information Exchange (HIE) vendor to view member's care plans and health promotion needs.

#### Scope of service

The service can be provided by the following provider types	
Behavioral Health Professionals or Specialists	Description
	Conducts health screening to inform member needs. Provides health promotion education to members and their support system, contributes to the development of member goals related to health promotion, aids the member in identifying and accessing health promotion activities and resources.
Nurse Practitioner	
Nurse Care Coordinators	Description
	Conducts health screening to inform member needs. Provides health promotion education to members and their support system, contributes to the development of member goals related to health promotion, aids the member in identifying and accessing health promotion activities and resources.
Nurses	Description
	Conducts health screening to inform member needs. Provides health promotion education to members and their support system, contributes to the development of member goals related to health promotion, aids the member in identifying and accessing health promotion activities and resources.

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■ Medical Specialists

Physicians	
Physician's Assistants	
Pharmacists	
Social Workers	Description
	May provide assistance in conducting health screening to inform member needs and aids the member in identifying and accessing health promotion activities and resources.
☐ Doctors of Chiropractic	
$\hfill \Box$ Licensed Complementary and alternative Medicine Practitioners	
Dieticians	
Nutritionists	
Other (specify)	
Provider Type	Description
Care Coordinators	Provide health promotion education to members and their support system, contributes to the development of member goals related to health promotion, aids the member in identifying and accessing health promotion activities and resources.
Cultural Advisors	Assist the member on learning about Native American culture and how embracing the traditional practices can assist someone through their substance use patterns.
Peer Supports	Provides health promotion education to members and their support system, contributes to the development of member goals related to health promotion, aids the member in identifying and accessing health promotion activities and resources.
Comprehensive transitional care streamlines member movement from one setti behavioral health treatment service providers. Transitions may be from any long community. The H&S team works closely with the member before and during a organizations to prevent gaps in care that could result in re-admission or overdomed of the providers will develop collaborative relationships with treatment providers, corrections agents, residential treatment programs, county and tribal agencies, providers that provide day treatment, residential treatment, and psycho-social rewill emphasize a trauma-sensitive and trauma-informed approach. Additional acappointments with primary or specialty care providers within a maximum of seventhe people receiving services to help facilitate attendance at scheduled appointments. Transitional care services will vary by the age of children and youth, and may included the providers within a maximum of seventhe providers with the providers will be documented in the care plan and stored in an elessoftware. H&S providers will be documented in the care plan and stored in an elessoftware. H&S providers will have access to the state's Health Information Excha addition, H&S providers will be educated on and encouraged to use the states H services or will be discharged from hospitals to facilitate coordination of care.  Scope of service	Leterm care facility, institution, or other out-of-home setting back to the transition back to the community and shares information with discharging se.  hospital staff, managed care organizations, long-term care agencies, community brimary care and specialty mental health/substance use disorder treatment shabilitation services. Engagement with all stakeholders in a person's transition tivities include working with discharge planners to schedule follow-up en days of discharge (or fewer if needed for MAT continuity), and working with ments.  Unde transitions to or from residential care facilities or foster care families. If families as the individuals approach a shift into adult services and programs. It is in a comprehensive approach across the care continuum control format, such as an electronic medical record (EMR) or care management inge (HIE) vendor to view member's care plans and transitional care needs. In
The service can be provided by the following provider types	
Behavioral Health Professionals or Specialists	Description
	Ensures the member is receiving the appropriate level of care to progress to recovery and stabilization in advance of the transition and may consult on clinical and high risk needs, providing coverage as needed.
Nurse Practitioner	
Nurse Care Coordinators	Description
	Facilitates seamless transition of care and follow-up for members being discharged from various settings such as hospitals, residential treatment facilities, jails, and other agencies. This includes focusing on health promotion and self-management in advance of the transition and supporting members in their transition planning through coordinating the movement between levels of care and linking to resource.

Nurses	
☐ Medical Specialists	
☐ Physicians	
Physician's Assistants	
Pharmacists	
Social Workers	Description
	Facilitates seamless transition of care and follow-up for members being discharged from various settings such as hospitals, residential treatment facilities, jails, and other agencies. Ensures the member is receiving the appropriate level of care to progress to recovery and stabilization in advance of the transition. Supports the members in their transition planning through coordinating the movement between levels of care and linking to resource, especially among clinical care providers.
☐ Doctors of Chiropractic	
Licensed Complementary and alternative Medicine Practitioners	
Dieticians	
Nutritionists	
Other (specify)	
Provider Type	Description
Care Coordinators	Develop relationships and coordinates with discharge planners throughout the region affiliated with hospitals, residential treatment facilities, jails, and other agencies in order to promote seamless discharge planning. Supports members in their transition planning through coordinating the movement between levels of care and linking to resources, especially among community support service providers.
Peer Supports	Act as a resource broker for the patient, providing advocacy for patients, assisting with resources, assisting with transportation, support groups and developing a wellness plan.
Individual and Family Support (which includes authorized rep	resentatives)
Definition	
Individual and family support may include any people the member identifies as i families based upon agreements with the member in treatment; active communiare in the community; assisting the member with their medication and treatmen home environment; addressing co-dependency challenges; and assisting the me	ity outreach to engage and support individuals by meeting members where they t adherence; helping the family learn to support treatment monitoring in the
The H&S team will regularly assess the member's readiness to address issues rel person to improve family relations or to re-engage family members who may have therapy or family team meetings will be available to support those relationships	ve distanced themselves as the person progresses in treatment. Family-based
Specialized individual support services may include training the person's support well as providing access to Naloxone. Supports will be dynamic and flexible to buperson's preferred support network when possible.	
Describe how Health Information Technology will be used to link this service	e in a comprehensive approach across the care continuum
, ,,	stored in an electronic format, such as an electronic medical record (EMR) or care mation Exchange (HIE) vendor to update member's care plans and individual and systems.
Scope of service	
The service can be provided by the following provider types	
Behavioral Health Professionals or Specialists	Description  Facilitates individual and family support through engagement with the member's identified support network, including both institutional and natural supports. Provides specialized advocacy on behalf of the member or family with other SUD treatment service providers.
Nurse Practitioner	•
Nurse Care Coordinators	Description
	Facilitates individual and family support through engagement with the member's identified support network, including both institutional and natural

supports. Provides specialized advocacy on hehalf of the member or family

	with other health care providers.
Nurses	
☐ Medical Specialists	
Physicians	
Physician's Assistants	
☐ Pharmacists	
Social Workers	
☐ Doctors of Chiropractic	
Licensed Complementary and alternative Medicine Practitioners	
Dieticians	
Nutritionists	
Other (specify)	

Provider Type	Description
Cultural Advisors	Provide healing ceremonies, cultural learning and cultural identity work to promote individual and family support.
Care Coordinators	Facilitate individual and family support through engagement with the member's identified support network, including both institutional and natural supports. Provides specialized advocacy on behalf of the member or family with other community-based support service agencies.
Peer Supports	Facilitate individual and family support through engagement with the member's identified support network, including both institutional and natural supports. Will encourage the member to participate in self-help groups and develop a network of healthy relationships with family members or others who are identified by the member, including support to repair family and friend relationships.

### **Referral to Community and Social Support Services**

#### Definition

Beginning with the initial assessment, the H&S team will assess needs related to financial strain, housing, food assistance, employment, transportation, and other resources. They will refer the member to community-based organizations and other key community stakeholders with the resources and services to support the member's health and well-being.

Referrals will be driven by the assessment process and the person's expressed requests, and noted on the person's care plan. The H&S will designate staff to assist in coordinating and monitoring the following types of services:

- Benefit eligibility (disability, food share, etc.);
- Support to return to meaningful activity/work;
- Subsidized or supportive housing;
- Peer or family support;
- Legal services as appropriate;
- Others as appropriate

To create and recruit a robust network of resources, the H&S will identify and partner with social service providers and community based organizations and will develop cooperative agreements that allow monitoring of the member's participation in the community agency. The H&S will provide training and technical assistance as needed regarding effective interventions for the population. Examples of potential partners include:

- Faith-based organizations;
- Community mental health organizations;
- Social integration opportunities including Recovery Centers;
- Appropriate cultural support centers;
- · Mutual help groups (12 Step groups, Smart Recovery, Recovery Support organizations, Peer Run Respite programs, and warm lines)
- Housing assistance providers

#### Describe how Health Information Technology will be used to link this service in a comprehensive approach across the care continuum

Referral activities and social support needs based on the initial and ongoing assessments will be documented in the care plan and stored in an electronic format, such as an electronic medical record (EMR) or care management software. H&S providers will have access to the state's Health Information Exchange (HIE) vendor to view member's care plans regarding their social support needs.

#### Scope of service

## The service can be provided by the following provider types

Behavioral Health Professionals or Specialists

Description

Refers and connects the member to other benefits, medical and behavioral services, and educational, community, or social supports as necessary to support ongoing recovery.

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Supersedes TN: New

Nurse Practitioner	
Nurse Care Coordinators	Description
	Refers and connects the member to other benefits, medical and behavioral services, and educational, community, or social supports as necessary to support ongoing recovery.
Nurses	
Medical Specialists	
Physicians	
Physician's Assistants	
Pharmacists	
Social Workers	Description
	Refers and connects the member to other benefits, medical and behavioral services, and educational, community, or social supports as necessary to support ongoing recovery. Interacts with various internal and external partners to ensure the member needs are met to support ongoing recovery.
☐ Doctors of Chiropractic	
Licensed Complementary and alternative Medicine Practitioners	
Dieticians	
Nutritionists	
Other (specify)	
Provider Type	Description
Care Coordinators	Refers and connects the member to other benefits, medical and behavioral services, and educational, community, or social supports as necessary to support ongoing recovery. Interacts with various internal and external partners to ensure the member needs are met to support ongoing recovery.
Peer Supports	Refers, connects, and may accompany the member to applying for other benefits, accessing medical and behavioral services, and accessing educational, community, or social supports as necessary to support ongoing recovery.

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#### **Health Homes Services**

MEDICAID | Medicaid State Plan | Health Homes | WI2020MS0007O | WI-21-0012 | SUD Health Home-SUD-focused

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#### **Health Homes Patient Flow**

Describe the patient flow through the state's Health Homes system. Submit with the state plan amendment flow-charts of the typical process a Health Homes individual would encounter

Members may be referred for health home services through self-referral, managed care entities, county programs, community partners, primary care providers, hospitals, or others. Referred individuals will be screened to determine eligibility for Medicaid and the H&S Integrated Recovery Support Service Health Home. Some members may present to the H&S after an urgent/emergent need, such as discharging from a hospital due to detox, or because they require immediate induction for Medication Assisted Treatment (MAT). Other members may present to H&S providers from referrals that are not considered as urgent or that believe the member will receive more comprehensive care and progress in their recovery through health home services.

Members with immediate needs may receive SUD treatment prior to or in conjunction with being informed about available health home services. Once the member's immediate health care needs are met, and once consent to participate and releases of information are complete, Hub staff complete an initial assessment to inform the comprehensive care plan. During care plan development, staff schedule necessary appointments with the member to ensure access to medications, testing and treatment, peer supports, and other health care services identified. The completed care plan will then be a roadmap to guide providers and members to other treatments and health home services essential to promote member recovery and wellness.

H&S providers will reassess members regularly to update their care plan and to ensure members are receiving and being referred to necessary services and resources. If a member's needs have been addressed and stabilized by the Hub, they may begin to receive services and supports from the lower-intensity Spoke sites. Through ongoing consultation, the Hub and Spoke sites will determine if members continue to receive the appropriate level of care and adjust as needed.

Name	Date Created	
Provider A Workflow	4/26/2021 3:39 PM EDT	PDF
Provider B Workflow	4/26/2021 3:39 PM EDT	PDF
Provider C Workflow	4/26/2021 3:39 PM EDT	PDF

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## Health Homes Monitoring, Quality Measurement and Evaluation

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## Monitoring

Describe the state's methodology for calculating cost saving (and report cost savings annually in Quality Measure Report). Include savings that result from improved coordination of care and chronic disease management achieved through the Health Homes Program, including data sources and measurement specifications, as well as any savings associated with dual eligibles, and if Medicare data was available to the state to utilize in arriving at its cost-savings estimates

The state will use paid claims data to compare costs for providing health care services to members enrolled in the H&S program prior to the implementation of the health home and annually thereafter to identify the areas of cost reduction. The state will also assess the costs of providing services to members with SUD and a co-occurring condition who are not enrolled in the health home and compare these costs and outcomes to those of members in the health home. The calculation method will be the same for dual-eligibles. Medicare data is not available to the State and therefore is not considered in cost-savings estimates.

Describe how the state will use health information technology in providing Health Homes services and to improve service delivery and coordination across the care continuum (including the use of wireless patient technology to improve coordination and management of care and patient adherence to recommendations made by their provider)

The state will require H&S providers to electronically store care plans in an electronic medical record (EMR) format or via a care coordination software platform in order to securely share information across provider sites. In addition, the state will strongly encourage the use of health information technology (HIT) within the first year of implementation. This will include the use of electronic medical records (EMRs) and the state selected health information exchange (HIE) to interface between Hubs, Spokes, and other relevant providers identified in the care plan and that the member may interact with. Finally, the state will provide the necessary technical assistance to support the implementation and use of HIT among H&S providers.

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## Health Homes Monitoring, Quality Measurement and Evaluation

MEDICAID | Medicaid State Plan | Health Homes | WI2020MS0007O | WI-21-0012 | SUD Health Home-SUD-focused

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## **Quality Measurement and Evaluation**

The state provides assurance that all Health Homes providers report to the state on all applicable quality measures as a condition of receiving payment from the state
The state provides assurance that it will identify measureable goals for its Health Homes model and intervention and also identify quality measures related each goal to measure its success in achieving the goals
The state provides assurance that it will report to CMS information submitted by Health Homes providers to inform evaluations, as well as Reports to Congress as described in Section 2703(b) of the Affordable Care Act and as described by CMS
The state provides assurance that it will track avoidable hospital readmissions and report annually in the Quality Measures report

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PRA Disclosure Statement: Centers for Medicare & Medicaid Services (CMS) collects this mandatory information in accordance with (42 U.S.C. 1396a) and (42 CFR 430.12); which sets forth the authority for the submittal and collection of state plans and plan amendment information in a format defined by CMS for the purpose of improving the state application and federal review processes, improve federal program management of Medicaid programs and Children's Health Insurance Program, and to standardize Medicaid program data which covers basic requirements, and individualized content that reflects the characteristics of the particular state's program. The information will be used to monitor and analyze performance metrics related to the Medicaid and Children's Health Insurance Program in efforts to boost program integrity efforts, improve performance and accountability across the programs. Under the Privacy Act of 1974 any personally identifying information obtained will be kept private to the extent of the law. According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1188. The time required to complete this information collection is estimated to range from 1 hour to 80 hours per response (see below), including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

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