

**APPLICATION FOR AMENDMENT AND RENEWAL**  
**Oregon Health Plan**  
**1115 Demonstration Project**  
**Appendices**

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## Appendix A

### CCO Application Timeline

Event	1 <sup>st</sup> Application Date	2 <sup>nd</sup> Application Date	3 <sup>rd</sup> Application Date	4 <sup>th</sup> Application Date
CCO Request for Applications and Model Contract to CMS/Review Draft Posted on OHA and DMAP Websites	March 5, 2012	NA	NA	NA
CCO RFA Posted	March 19, 2012	March 19, 2012	March 19, 2012	March 19, 2012
CCO Letter of Intent Due to OHA				
Notice of Intent to Apply Due to CMS*	April 2, 2012	April 2, 2012	April 2, 2012	April 2, 2012
Part D Formulary Due to CMS*	April 30/May 14, 2012	April 30/May 14, 2012	April 30/May 14, 2012	***
CCO Technical Application Due	April 30, 2012	June 4, 2012	July 2, 2012	August 1, 2012
Medication Therapy Management Program Due to CMS*	May 7, 2012	May 7, 2012	May 7, 2012	***
CCO Financial Application Due	May 14, 2012	June 11, 2012	July 9, 2012	August 8, 2012
Award of Certification	May 28, 2012	July 2, 2012	August 6, 2012	September 5, 2012
Duals Benefit Package Due to CMS*	June 4, 2012	June 4, 2012	June 4, 2012	***
CCO-Medicaid Contract Signed	June 29, 2012	July 30, 2012	August 29, 2012	September 28, 2012
CCO-Medicaid Contract to CMS	July 3, 2012	August 1, 2012	August 31, 2012	October 1, 2012
<b>CCO-Medicaid Contract Effective</b>	<b>August 1, 2012</b>	<b>September 1, 2012</b>	<b>October 1, 2012</b>	<b>November 1, 2012</b>
CMS and OHA Certification for Duals*	July 31, 2012	July 31, 2012	August 6, 2012**	***
Three-Way Contract Signed*	Sept. 20, 2012	Sept. 20, 2012	Sept. 20, 2012	***
<b>Dual Eligible Benefits Effective*</b>	<b>January 1, 2013</b>	<b>January 1, 2013</b>	<b>January 1, 2013</b>	<b>***</b>

\*Required for participation in CMS Financial Alignment Demonstration for Integrating Care for Individuals who are Dually Eligible. See RFA Appendix F for more information. Note, new Part D formularies are due April 30, and previously submitted formularies are due May 14.

\*\*Currently under discussion with CMS due to risk that joint CMS/OHA readiness review for participation in CMS Financial Alignment Demonstration will not be completed in time to sign three-way contracts by Sept. 20, 2012.

*March 1, 2012*

\*\*\*OHA is requesting that CMS allow CCOs to enter three-way contracts after Sept. 20, 2012, with details to be determined during the CMS/OHA Memorandum of Understanding process. Plans on later timelines may risk losing the ability to passively enroll individuals dually eligible for Medicare and Medicaid or other advantages.

## Appendix B

### Oregon Health System Transformation Public Process 2011-2012

Date	Meeting
Jan. 18, 2011, 9 am–4 pm	Oregon Health Policy Board meeting; public comment accepted <sup>1</sup>
Feb. 2, 2011, 6-9 pm	Public meeting: Weekly Health System Transformation Team <sup>2</sup>
Feb. 8, 2011, 1-3:30 pm	Oregon Health Policy Board meeting; public comment accepted
Feb. 9, 2011, 6-9 pm	Public meeting: Weekly Health System Transformation Team
Feb. 11, 2011, 9:30 am–2:30 pm	SB 770 Quarterly Health Services Cluster (Tribal)
Feb. 16, 2011, 6-9 pm:	Public meeting: Weekly Health System Transformation Team
Feb. 23, 2011, 6-9 pm	Tribal Health Services: SB 770 Meeting
Feb. 23, 2011, 6-9 pm:	Public meeting: Weekly Health System Transformation Team
Mar. 2, 2011, 6-9 pm:	Public meeting: Weekly Health System Transformation Team
Mar. 8, 2011, 8:30 am-noon:	Oregon Health Policy Board meeting; public comment accepted
Mar. 9, 2011, 6-9 pm:	Public meeting: Weekly Health System Transformation Team
Mar. 16, 2011, 6-9 pm:	Public meeting: Weekly Health System Transformation Team
Mar. 23, 2011, 6-9 pm:	Public meeting: Weekly Health System Transformation Team
Mar. 23, 2011, 9 am-noon	Medicaid Advisory Committee
April 12, 2011, 12:30-4:30 pm	Oregon Health Policy Board meeting; public comment accepted
May 5, 2011, 1:30-4:00 pm	FQHC/RHC/IHS & Tribal 638 meeting
May 10, 2011, 8:30 am-noon	Oregon Health Policy Board meeting; public comment accepted
April 27, 2011, 9 am - noon	Medicaid Advisory Committee
April 29, 2011, 9 - 10 am	Tribal Consultation
May 16, 2011 9 - 10 am	Tribal Consultation
May 25, 2011, 9:30 am–2:30 pm	Tribal Health Services: SB 770 Meeting
June 2, 2011, 9-10 am	Tribal Consultation
June 2, 2011, 1:30-4:00 pm	FQHC/RHC/IHS & Tribal 638 meeting
June 23, 2011, 10-11 am	Oregon Health Policy Board meeting; public comment accepted
June 29, 2011	Senate passes House Bill 3650 by a vote of 22-7
June 30, 2011	House passes House Bill 3650 by a vote of 59-1
July 1, 2011	Governor Kitzhaber signs House Bill 3650, providing a framework for Coordinated Care Organizations and launching four workgroups and next round of public comments
July 12, 2011, 8 am-1 pm	Oregon Health Policy Board meeting; public comment accepted
July 19, 2011, 2 to 3 pm	Tribal Consultation
July 27, 2011, 9 am - noon	Medicaid Advisory Committee
Aug. 4, 2011, 1:30-4:00 pm	FQHC/RHC/IHS & Tribal 638 meeting
Aug. 9, 2011, 1-4:30 pm	Oregon Health Policy Board meeting; public comment accepted

<sup>1</sup> All OHPB meetings are live web-streamed statewide. All work papers and materials publicly posted for review.

<sup>2</sup> Appointed by Governor. All work papers and materials publicly posted for review. Members include stakeholders of all types and lawmakers of both parties

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Aug. 16, 2011, 6-9 pm	Public Work Group Meeting: Medicare-Medicaid Integration <sup>3</sup>
Aug. 17, 2011, 6-9 pm	Public Work Group Meeting: Global Budget
Aug. 18, 2011, 6-9 pm	Public Work Group Meeting: CCO Criteria
Aug. 22, 2011, 9 am-noon	Public Work Group Meeting: Metrics
Aug. 24, 2011, 9:30 am–2:30 pm	Tribal Health Services: SB 770 Meeting
Sept. 1, 2011, 1:30-4:00 pm	FQHC/RHC/IHS & Tribal 638 meeting
Sept. 13, 2011, 8-12:30 pm	Oregon Health Policy Board meeting; public comment accepted
Sept. 20, 2011, 6-9 pm	Public Work Group Meeting: Global Budget
Sept. 21, 2011, 6-9 pm	Public Work Group Meeting: CCO Criteria
Sept. 22, 2011, 6-9 pm	Public Work Group Meeting: Medicare-Medicaid Integration
Sept. 22, 2011, 8-11 am	Legislature: Interim Joint Health Care Committee hearing
Sept. 26, 2011, 9 am-noon	Public Work Group: Metrics
Sept. 26, 2011, 6-8 pm	Community meeting: Roseburg
Sept. 27, 2011, 6-8 pm	Community meeting: Medford
Sept. 28, 2011, 9 am-noon	Medicaid Advisory Committee
Oct. 3, 2011, 6-8 pm	Community meeting: Pendleton
Oct. 5, 2011, 6-8 pm	Community meeting: Florence
Oct. 6, 2011, 6-8 pm	Community meeting: Bend
Oct. 10, 2011, 6-8 pm	Community meeting: Portland
Oct. 11, 2011, 1-5 pm	Oregon Health Policy Board meeting; public comment accepted
Oct. 12, 2011, 6-8 pm	Community meeting: Eugene
Oct. 13, 2011, 6-8 pm	Community meeting: Astoria
Oct. 17, 2011, 6-9 pm	Public Work Group Meeting: Global Budget
Oct. 17, 2011, 9 am-noon	Public Work Group Meeting: Metrics
Oct. 18, 2011, 6-9 pm	Public Work Group Meeting: CCO Criteria
Oct. 19, 2011, 6-9 pm	Public Work Group Meeting: Medicare-Medicaid Integration
Oct. 26, 2011, 9 am-noon	Medicaid Advisory Committee
Nov. 3, 2011, 1:30-4:00 pm	FQHC/RHC/IHS & Tribal 638 meeting
Nov. 8, 2011, 8:30 am-noon	Oregon Health Policy Board meeting; public comment accepted
Nov. 9, 2011 3:30-4:30 pm	Tribal Consultation
Nov. 14, 2011 1-5 pm	Tribal Health Services: SB 770 Meeting
Nov. 14, 2011, 6-9 pm	Public Work Group Meeting: Global Budget
Nov. 14, 2011, 9 am-noon	Public Work Group Meeting: Metrics
Nov. 15, 2011, 6-9 pm	Public Work Group Meeting: CCO Criteria
Nov. 16, 2011, 8-11 am	Legislature: Interim Joint Health Care Committee hearing
Nov. 17, 2011, 6-9 pm	Public Work Group Meeting: Medicare-Medicaid Integration
Nov. 30, 2011 10:30-11:30 am	Tribal Consultation
Dec. 1, 2011, 1:30-4:00 pm	FQHC/RHC/IHS & Tribal 638 meeting
Dec. 13, 2011, 1-6 pm	Oregon Health Policy Board meeting; public comment accepted
Dec. 20, 2011, all day	Legislature: Interim Joint Health Care Committee hearing
Dec. 20, 2011 9 am-12 pm	Tribal Consultation

<sup>3</sup> All work papers and materials publicly posted for review for all groups.

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Jan. 10, 2012, 10 am-12 pm	Tribal Consultation
Jan. 10, 2012, 8:30 am-3 pm	Oregon Health Policy Board meeting; public comment accepted
Jan. 18, 2012, 8-11 am	Legislature: House Health Care Committee hearing
Jan. 20, 2012, 1-3 pm	Legislature: Senate Health Care and Human Services Committee hearing
Jan. 24, 2012, 8 am-noon	Oregon Health Policy Board meeting; public comment accepted
Jan. 25, 2012, 10 am-12 pm	Tribal Consultation
Jan. 25, 2012, 9-11 am	Medicaid Advisory Committee
Feb. 2, 2012, 1:30-4:00 pm	FQHC/RHC/IHS & Tribal 638 meeting
Feb. 12, 2012, 9:30 am–2:30 pm	SB 770 Quarterly Health Services Cluster (Tribal)
Feb. 14, 2012, 1-4 pm	Oregon Health Policy Board meeting, public comment accepted
Feb. 14, 2012	Senate passes Senate Bill 1580 by a vote of 18-12
Feb. 16, 2012, 2-3 pm	Tribal Consultation
Feb. 23, 2012:	House passes Senate Bill 1580 by a vote of 53-7