

**CENTERS FOR MEDICARE & MEDICAID SERVICES  
EXPENDITURE AUTHORITY**

**NUMBER:** 11-W-00048/6

**TITLE:** SoonerCare

**AWARDEE:** Oklahoma Health Care Authority

Under the authority of section 1115(a)(2) of the Social Security Act (the Act), expenditures made by Oklahoma identified below, which are not otherwise included as expenditures under section 1903 of the Act shall, for the period of this demonstration extension, beginning January 1, 2013 through December 31, 2015, be regarded as expenditures under the state's title XIX plan (except to the extent an earlier expiration date is indicated below). These expenditure authorities are granted to enable the state to operate its Oklahoma SoonerCare section 1115 demonstration and may only be implemented consistent with the approved Special Terms and Conditions (STCs) set forth in an accompanying document.

All requirements of the Medicaid program expressed in law, regulation and policy statements, not expressly waived or identified as not applicable to these expenditure authorities, shall apply to the SoonerCare demonstration project for the period of this demonstration extension.

1. **Demonstration Population 5.** Expenditures for health benefits coverage for individuals who are "Non-Disabled Low Income Workers" age 19–64 years who work for a qualifying employer, are self-employed, or unemployed, and have income above the Medicaid standard, but no more than 200 percent of the Federal poverty level (FPL), and their spouses, and are Medicaid-eligible. This expenditure authority expires December 31, 2013.
2. **Demonstration Population 6.** Expenditures for health benefits coverage for individuals who are "Working Disabled Adults" 19-64 years of age who work for a qualifying employer, are self-employed, or unemployed (and seeking work), who have income up to 200 percent of the FPL and are Medicaid eligible. This expenditure authority expires December 31, 2013.
3. **Demonstration Population 8.** Expenditures for health benefits coverage for no more than 3,000 individuals at any one time who are full-time college students age 19 through age 22 and have income not to exceed 200 percent of the FPL, who have no creditable health insurance coverage, and are Medicaid-eligible. This expenditure authority expires December 31, 2013.
4. **Demonstration population 10.** Expenditures for health benefits coverage for individuals who are working foster parents and their spouses with household incomes no greater than 200 percent of the FPL. This expenditure authority expires December 31, 2013.

5. **Demonstration Population 11.** Expenditures for health benefits coverage for individuals who are employees and spouses of not-for-profit businesses with 500 or fewer employees with household incomes no greater than 200% of the FPL. This expenditure authority expires December 31, 2013.
6. **Health Access Networks Expenditures.** Expenditures for Per Member Per Month payments made to the Health Access Networks for case management activities.
7. **Premium Assistance Beneficiary Reimbursement.** Expenditures for reimbursement of costs incurred by individuals enrolled in the Premium Assistance Program and in the Individual Plan that are in excess of 5 percent of annual gross family income. This expenditure authority expires December 31, 2013.
8. **Health Management Program.** Expenditures for otherwise non-covered costs to provide health coaches and practice facilitation services through the Health Management Program.

#### **Title XIX Requirements Not Applicable to the Demonstration Expenditure Authorities**

##### **Not Applicable to Demonstration Populations 5, 6, 8, 10 and 11.**

1. **Comparability** **Section 1902(a)(10)(B) and 1902(a)(17)**

To permit the state to provide different benefit packages to individuals in demonstration populations 5, 6, 8, 10 and 11 who are enrolled in the Employer Sponsored Insurance initiative that may vary by individual. This not applicable authority expires December 31, 2013.

2. **Cost Sharing Requirements** **Section 1902(a)(14)**  
**insofar as it incorporates Section 1916**

To permit the state to impose premiums, deductions, cost sharing, and similar charges that exceed the statutory limitations to individuals in populations 5, 6, 8, 10 and 11 who are enrolled in the Employer Sponsored Insurance initiative. This not applicable authority expires December 31, 2013.

3. **Freedom of Choice** **Section 1902(a)(23)(A)**

To permit the state to restrict the choice of provider for beneficiaries eligible under populations 5, 6, 8, 10 and 11 enrolled in the Employer Sponsored Insurance initiative. This not applicable authority expires December 31, 2013. No waiver of freedom of choice is authorized for family planning providers.

4. **Retroactive Eligibility** **Section 1902(a)(34)**

To enable the state to not provide retroactive eligibility for demonstration participants in populations 5, 6, 8, 10 and 11. This not applicable authority expires December 31, 2013.

**5. Early and Periodic Screening, Diagnostic, and Treatment (EPSDT) Services      Section 1902(a)(43)**

To exempt the state from furnishing or arranging for EPSDT services for full-time college students age 19 through age 22 who have income not to exceed 200 percent of the FPL who are in population 8. This not applicable authority expires December 31, 2013. This not applicable authority expires December 31, 2013.

**6. Assurance of Transportation      Sections 1902(a)(iv) and 1902(a)(19)  
42 CFR 431.53**

To permit the state to limit transportation benefits to individuals in populations 5, 6, 8, 10 and 11 enrolled in the Insure Oklahoma Individual Plan. This not applicable authority expires December 31, 2013.