

Federally Facilitated Marketplace Eligibility & Enrollment Learning Collaborative

Account Transfer Schematron Update

October 2, 2014 12-12:30pm ET

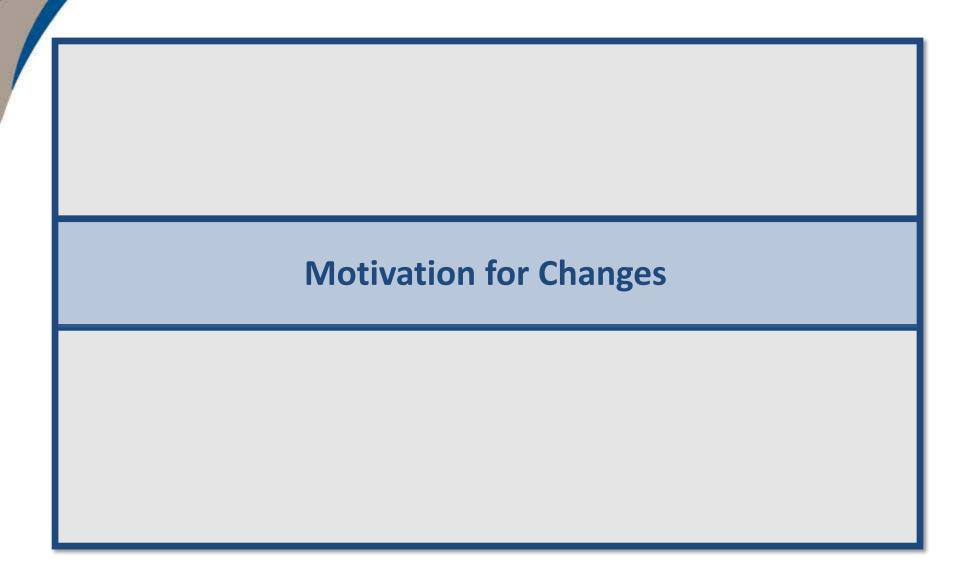
URL: https://manatt.webex.com/manatt/onstage/g.php?t=a&d=283053360

Event Password: Transfer1 Dial: 1-866-922-3257 Passcode: 514849#

Agenda

- Motivation for Changes
- Schematron Fixes to Account Transfer Business
 Services Definition (BSD) Version 2.3.2
- Exchange Eligibility for Inbound Transfers
- Availability of Updated Artifacts
- State Testing Availability



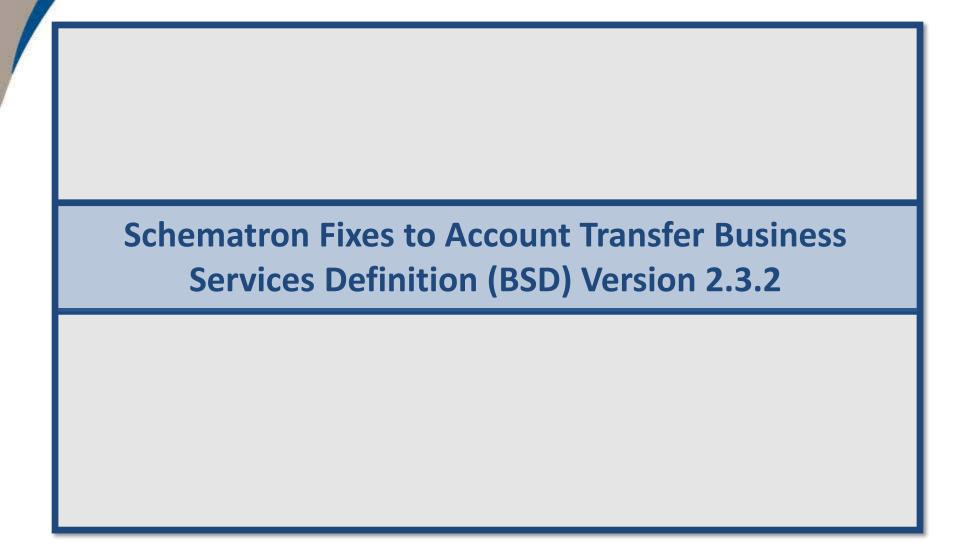




Motivation for Changes

- Recent integration testing with FFM and a few states uncovered potential problems with Inbound transfers (from states to FFM) that could result in many failures.
- Some so-called "inbound only" rules need to distinguish between:
 - State-initiated Inbound transfers
 - Outbound Responses (OBR) state's deferred response to previously sent Outbound Requests from FFM
- Confusion about Exchange Eligibility







Schematron Variable Addition

- \$is-inbound = either state-initiated or OBR
 - e.g., use of nillables still applies in either case
- \$is-inbound-not-OBR = state-initiated only

Technical example:



Schematron Fixes - Inbound vs. OBR vs. Outbound

	Currently Applies to			*Will Now Apply to		
R11, S31 AT Release Notes (Section 2.4)	Inbound	OBR	Outbound	Inbound	OBR	Outbound
Made Address data elements required for Primary Contact, regardless of value of Contact Preference Code	Yes	Yes	Yes	Yes	*No	*No
2. Modified constraints on nc:TelephoneNumberFullID to disallow hyphens (inbound transfers only)	Yes	Yes	No	Yes	*No	No
3. Added rule requiring hix- core:InsuranceApplicantParentAverageHours WorkedPerWeekValue be between one and three digits in length (inbound transfers only)	Yes	Yes	No	Yes	*No	No
4. Modified multiple rules to bring Schematron into alignment with rules specified in mapping spreadsheet: a) Added rule requiring that hix- ee:EligibilityInconsistencyReasonText be three-digit number (inbound transfers only)	Yes	Yes	No	Yes	*No	No



Schematron Fixes - Inbound vs. OBR vs. Outbound

(continued)

	Currently Applies to			*Will Now Apply to			
R11, S31 AT Release Notes (Section 2.4)	Inbound	OBR	Outbound	Inbound	OBR	Outbound	
5. Modified constraint on hix- ee:ReferralActivityEligibilityReasonRef erence to make it required for inbound transfers, and to require it to point to hix-ee:ExchangeEligibility element	Yes	No	No	Yes (no change)	No (no change)	No (no change)	
6. Added rule requiring that hix- core:ResponseCode length be between four and eight	Yes	Yes	Yes	*Yes, but change to 1 to 8 chars.	*Yes, but change to 1 to 8 chars.	*Yes, but change to 1 to 8 chars.	

Note: Although there is no change needed regarding the rule in row 5, it is listed here simply because it refers to state-initiated inbound transfers.

Inbound = state-initiated inbound request (from state to FFM)

OBR = Outbound Response is state's deferred response to previous Outbound Request from FFM; OBR is sent from state to FFM

Outbound = outbound request from FFM to state

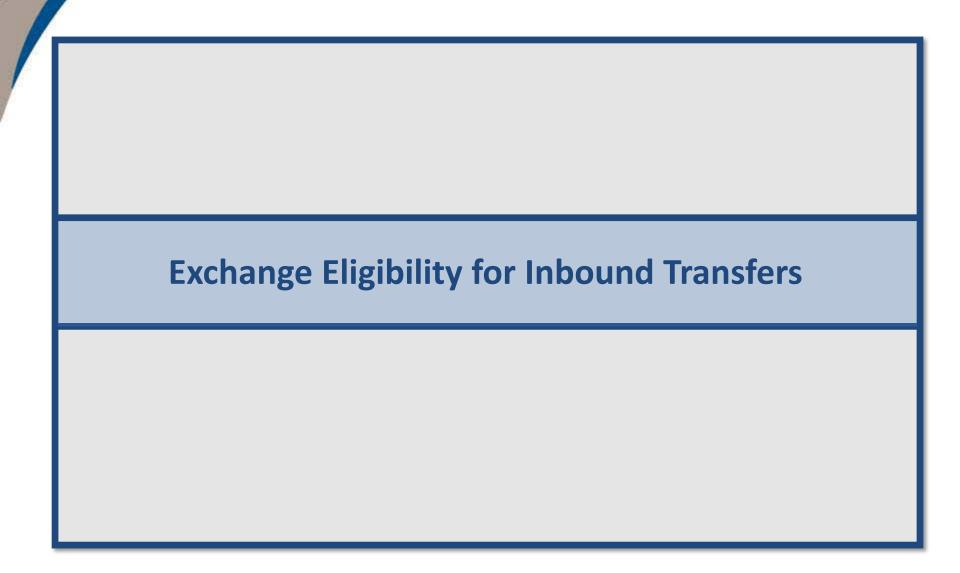


^{*}Asterisk (text in red) denotes change from the AT BSD 2.3.2 Schematron.

Change to Submission and Creation Date

- Reverting to BSD <u>2.3</u> behavior
 - Otherwise OBR with nc:DateTime would fail and states would need to remove Time portion from payload originally sent from FFM
- Applies <u>only</u> to
 - hix-core:ApplicationSubmission and hix-core:ApplicationCreation
- hix-core:ApplicationSubmission/nc:ActivityDate may contain any DateRepresentation child (nc:Date, nc:DateTime, nc:Year, etc.)
- hix-core:ApplicationCreation/nc:ActivityDate may contain any DateRepresentation child (nc:Date, nc:DateTime, nc:Year, etc.)
- Either or both of the above might have <u>no</u> Date child (i.e., empty nc:ActivityDate)
- Note: Current 2.3.2 version requires nc:Date child for both of these elements (as stated in Sprint 31 AT release notes)







Exchange Eligibility - Inbound

- FFM indicated no eligibility details are needed for <u>state-initiated Inbound</u> transfers. States need only send:
 - Empty ExchangeEligibility element with an s:id; not nillable
 - In the ReferralActivity section,
 ReferralActivityEligibilityReasonReference must reference (via s:ref)
 the ExchangeEligibility with the matching s:id



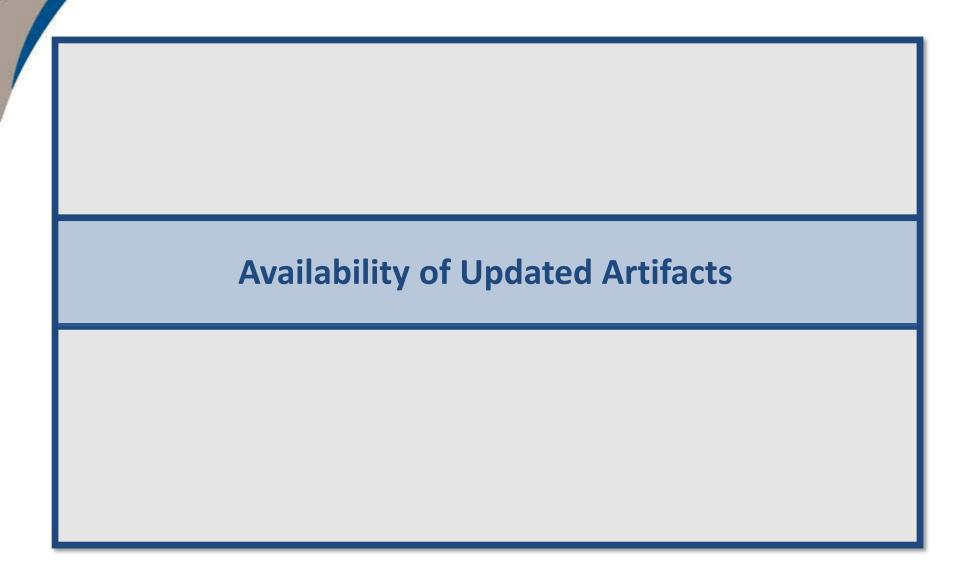
Exchange Eligibility - OBR

- Exchange eligibility is not required for OBR's.
- For OBR's the ReferralActivityStatusCode must specify one of the values: "Accepted", "Rejected", "PartiallyRejected", or "ProvisionallyAccepted".
- If Outbound Request from FFM was for a "FullDetermination", the Outbound AT may not contain ReferralActivityEligibilityReasonReference.
- However, the OBR to the "FullDetermination" request must contain ReferralActivityEligibilityReasonReference pointing to the Eligibility the Applicant was assessed eligible or ineligible for.

```
<\nix-ee:ReferralActivity>
  <nc:ActivityIdentification>
   <nc:IdentificationID>FFM76453210987654321</nc:IdentificationID>
  </nc:ActivityIdentification>
  <nc:ActivityDate>
   <nc:DateTime>2015-06-01T07:00:00</nc:DateTime>
  </nc:ActivityDate>
  <nc:ActivityDate>
  <!-- The 's:ref' attribute references to the 's:id' attribute in 'Sender' and 'Receiver' elements.-->
  </nix-ee:ReferralActivitySenderReference s:ref="Sender"/>
  <nix-ee:ReferralActivityReceiverReference s:ref="Receiver"/>
  <nix-ee:ReferralActivityStatus>
   <nix-ee:ReferralActivityStatusCode>Accepted</nix-ee:ReferralActivityStatusCode>
  </nix-ee:ReferralActivityEligibilityReasonReference s:ref="MedicaidNonMAGIEligibility"/>
  </nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:ReferralActivity</nix-ee:ReferralActivity></nix-ee:ReferralActivity></nix-ee:Refe
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Not shown

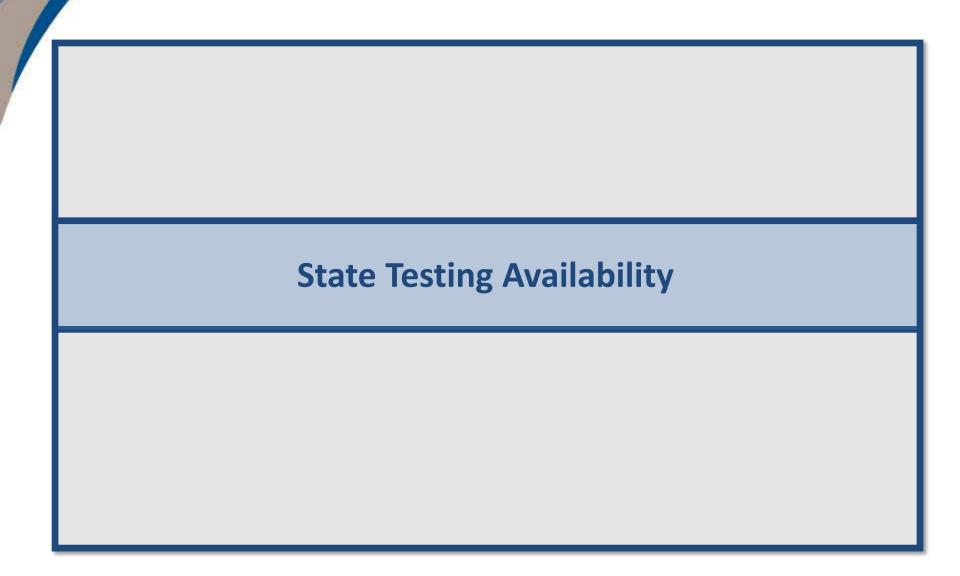




Updated Artifacts in CALT

- Revised Schematron file, eight new samples, and mapping spreadsheet with corresponding updates available:
 - Re-packaged as AT BSD 2.3.2 with all other unchanged artifacts (e.g., XML Schema) with October cover date.
 - Document ID = doc84926
 - Revised AT Release Notes will be available shortly, probably 10/03.







Availability for State Testing

- New Schematron already in IMP1B and IMP1A as of 10/01.
- States may test 2.3.2 in IMP1A for the month of October.
- States may continue to use IMP0 for AT 2.3 in October.
- States may also continue to send production AT 2.3 payloads in PROD during October.
- As currently planned, on (evening of) 10/31/14 all
 Schematron changes (including those covered in these slides) will be deployed in PROD.
- BSD 2.3 will no longer be available after 10/31.





