

Implementation Guide: Medicaid State Plan Administration General Administration Reporting

Contents

POLICY CITATION.....	2
Overview.....	2
General Reporting.....	2
Annual Reporting on the Child and Adult Core Sets.....	2
INSTRUCTIONS	3
A. General Reporting.....	3
B. Annual Reporting on the Child and Adult Core Sets	3
C. Additional Information (Optional).....	3
REVIEW CRITERIA.....	3

Reporting

POLICY CITATION

Statute: Sections 1139A, 1139B, and 1902(a)(6) of the Social Security Act

Regulation: 42 CFR § 431.16 and §§ 437.10 through 437.15

BACKGROUND

Overview

This reviewable unit (RU) describes the requirements for collecting information and submitting reports to CMS as required generally at § 431.16 and with respect to the Child and Adult Core Sets at §§ 437.10 through 437.15.

The state, for the purposes of reporting on the Child and Adult Core Sets, includes the 50 States, the District of Columbia, Puerto Rico, the Virgin Islands, and Guam.

General Reporting

Mandatory reporting begins with the annual state report on fiscal year 2024 (2024 Core Sets) for the Child Core Set and the behavioral health measures on the Adult Core Set as per Sections 1139A(a)(4)(B) and 1139B(b)(3)(B) of the Social Security Act respectively.

Annual Reporting on the Child and Adult Core Sets

The states must assure compliance with the following:

- All requirements in 42 CFR §§ 437.10 and 437.15 no later than state reporting on the 2024 Core Sets, which must be submitted and certified by December 31, 2024.
- In subsequent years, states must report annually, by December 31st, on all measures on the Child Core Set and the behavioral health measures in the Adult Core Set that are identified by the Secretary.

INSTRUCTIONS

A. General Reporting

At **A.1.**, check the box assuring that the Medicaid agency submits reports, as required by the Secretary.

B. Annual Reporting on the Child and Adult Core Sets

At **B.1.**, check the box assuring that the agency complies with all requirements for reporting on the Child and Adult Core Sets.

At **B.2.**, check the box(es) assuring that the Medicaid agency reports annually on the measures in the Child Core Set and the behavioral health measures in the Adult Core Set.

C. Additional Information (Optional)

Except in limited circumstances, this field remains blank. Please consult with CMS before adding any additional information concerning this RU.

REVIEW CRITERIA

The state must select all checkboxes in sections A and B to assure that reporting requirements will be met.